

Global Fountain and Swimming Pool Lighting Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fountain and Swimming Pool Lighting market size is expected to reach \$ 568 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global Fountain and Swimming Pool Lighting production reached approximately 16,600 k units with an average global market price of around US\$ 25 per unit, and a gross profit margin of approximately 10%-30%. Fountain and swimming pool lighting refers to purpose-built luminaires designed to operate in and around water features especially fully submerged (underwater) or splash-zone environments to illuminate pools, fountains, jets, waterfalls, and architectural water scenes for safety, ambiance, and visual effects. These products include niche/recessed pool lights, surface-mounted underwater lights, fountain ring lights around nozzles, linear underwater luminaires for edges and water curtains, and retrofit LED replacements for legacy halogen fixtures. Because they work in wet, chemically aggressive conditions (chlorinated pool water, possible saltwater systems, cleaning agents, and continuous thermal cycling), fountain and pool lights are engineered with high ingress protection (commonly IP67/IP68 for submerged use), robust sealing and cable glands, corrosion-resistant housings (often 316 stainless steel, bronze/brass, or engineered polymers), and electrical designs that prioritize isolation and safety typically using low-voltage AC or DC with suitable transformers/drivers. In addition to basic white illumination, many systems offer RGB/RGBW color changing and control interfaces ranging from simple switching to advanced DMX-based show control for choreographed fountain performances. Optical design is also application-specific: wide beam patterns are used to wash pool walls and floors evenly, while narrow or shaped beams highlight fountain jets and moving water textures without glare.

The fountain and swimming pool lighting market is shaped by a mix of safety-driven baseline demand and design-driven upgrade cycles as owners and operators aim to

improve nighttime usability and create more visually compelling water features. In residential pools, purchasing is often influenced by retrofit opportunities?replacing legacy halogen fixtures with LED solutions that offer longer service life, lower maintenance, and optional color-changing effects?while commercial pools and public facilities emphasize reliability, code compliance, serviceability, and consistent illumination that supports safe operation. In fountains and architectural water features, lighting is increasingly treated as part of an integrated ?show? system, where fixtures, drivers, and controls must work together with pumps and nozzles to deliver synchronized effects, making system compatibility and control capabilities as important as the luminaire itself. Technology competition centers on durable waterproof construction, corrosion resistance in chlorinated or saltwater environments, optical performance that minimizes glare and highlights moving water, and control flexibility from simple switching to DMX-based programming. The supply landscape spans pool-equipment brands, specialized underwater lighting manufacturers, and fountain system integrators, with regional contractors and service networks playing a major role in specification and replacement decisions. Overall, market momentum comes from steady new-build demand in pools and water features, combined with ongoing modernization projects that prioritize LED performance, simplified maintenance, and upgraded lighting experiences.

This report studies the global Fountain and Swimming Pool Lighting production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fountain and Swimming Pool Lighting and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fountain and Swimming Pool Lighting that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fountain and Swimming Pool Lighting total production and demand, 2021-2032, (K Units)

Global Fountain and Swimming Pool Lighting total production value, 2021-2032, (USD Million)

Global Fountain and Swimming Pool Lighting production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Fountain and Swimming Pool Lighting consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Fountain and Swimming Pool Lighting domestic production, consumption, key domestic manufacturers and share

Global Fountain and Swimming Pool Lighting production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (K Units)

Global Fountain and Swimming Pool Lighting production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Fountain and Swimming Pool Lighting production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Fountain and Swimming Pool Lighting market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pentair, Hayward, AstralPool, Jandy, Waterco, Emaux, Spa Electrics, WIBRE, PAL Lighting, CMP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fountain and Swimming Pool Lighting market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fountain and Swimming Pool Lighting Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fountain and Swimming Pool Lighting Market, Segmentation by Type:

Multi-color Lighting

White Lighting

Global Fountain and Swimming Pool Lighting Market, Segmentation by Installation:

Recessed Type

Surface Mount Type

Others

Global Fountain and Swimming Pool Lighting Market, Segmentation by Ingress Protection:

IP67

IP68

Others

Global Fountain and Swimming Pool Lighting Market, Segmentation by Application:

Commercial

Residential

Companies Profiled:

Pentair

Hayward

AstralPool

Jandy

Waterco

Emaux

Spa Electrics

WIBRE

PAL Lighting

CMP

OASE

Kasco Marine

Otterbine

Crystal Fountains

Fontana Fountains

Lumescape

Hydrel

Aquascape

Designplan Lighting

Kon Lighting

Maxillum

WAKING Lighting

Wibre

Huaxia Lighting

R&C Lighting

Judeng Lighting

Chongqing Xinyuanhui Optoelectronics Technology

Teclumen

Perlo

Pahlen

Astel Lighting

Armadillo Lighting

All4light

Wenzhou SWIN LED Lighting

Shenzhen Heguang Lighting

LIGMAN

Key Questions Answered:

1. How big is the global Fountain and Swimming Pool Lighting market?
2. What is the demand of the global Fountain and Swimming Pool Lighting market?
3. What is the year over year growth of the global Fountain and Swimming Pool Lighting market?
4. What is the production and production value of the global Fountain and Swimming Pool Lighting market?
5. Who are the key producers in the global Fountain and Swimming Pool Lighting market?

6. What are the growth factors driving the market demand?

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