

Global Foundry Binder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Foundry Binder market size is expected to reach \$ 5002 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Foundry Binder is used to make loose sand bonded together. Thereby giving sufficient strength to with sand mold and core, make it in the process of handling, assembly and pouring from deformation and broken.

The global Foundry Binder market is led by China, capturing about 34% of global Foundry Binder consumption. Europe is the second-largest region-wise market with 28% global share.

From the perspective of competition, the market for resin binders for medium and high-end foundry is mainly competition among large multinational companies, In the low-end market, it is the competition among many small and medium-sized manufacturers in China. At present, the major manufacturers of Foundry Binder are concentrated in ASK, HA, Jinan Shengquan, Kao Chemicals, Suzhou Xingye, Mancuso Chemicals Limited, Foseco, Imerys, RPF Minerals. ASK is the world leader, holding 18% production market share.

In application, Foundry Binder downstream is wide and recently Foundry Binder has acquired increasing significance in various fields of Core Sand Casting and Mold Sand Casting. The Foundry Binder market is mainly driven by growing demand for Mold Sand Casting which accounts for nearly 66% of total downstream consumption of Foundry Binder in global.

This report studies the global Foundry Binder production, demand, key manufacturers,

and key regions.

This report is a detailed and comprehensive analysis of the world market for Foundry Binder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Foundry Binder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Foundry Binder total production and demand, 2021-2032, (K MT)

Global Foundry Binder total production value, 2021-2032, (USD Million)

Global Foundry Binder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Foundry Binder consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Foundry Binder domestic production, consumption, key domestic manufacturers and share

Global Foundry Binder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Foundry Binder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Foundry Binder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Foundry Binder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASK, HA, Jinan Shengquan, Kao Chemicals, Suzhou Xingye, Mancuso Chemicals, Foseco, Imerys, RPF Minerals, Eurotek, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Foundry Binder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Foundry Binder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Foundry Binder Market, Segmentation by Type:

Organic Binder

Inorganic Binder

Global Foundry Binder Market, Segmentation by Application:

Core Sand Casting

Mold Sand Casting

Companies Profiled:

ASK

HA

Jinan Shengquan

Kao Chemicals

Suzhou Xingye

Mancuso Chemicals

Foseco

Imerys

RPMInerals

Eurotek

Key Questions Answered:

1. How big is the global Foundry Binder market?
2. What is the demand of the global Foundry Binder market?
3. What is the year over year growth of the global Foundry Binder market?
4. What is the production and production value of the global Foundry Binder market?
5. Who are the key producers in the global Foundry Binder market?
6. What are the growth factors driving the market demand?

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