

# Global Fossil-based Biodegradable Plastics Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Fossil-based Biodegradable Plastics market size was valued at US\$ 1352 million in 2024 and is forecast to a readjusted size of USD 1930 million by 2031 with a CAGR of 5.3% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Fossil-based biodegradable plastics refer to biodegradable materials produced from petroleum/coal chemical raw materials, mainly including: polybutylene adipate/terephthalate (PBAT), polyglycolic acid (PGA), polybutylene succinate (PBS), polybutylene terephthalate-co-succinate (PBST), polypropylene carbonate (PPC) and polycaprolactone (PCL), etc.

This report is a detailed and comprehensive analysis for global Fossil-based Biodegradable Plastics market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Fossil-based Biodegradable Plastics market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Fossil-based Biodegradable Plastics market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Fossil-based Biodegradable Plastics market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Fossil-based Biodegradable Plastics market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Fossil-based Biodegradable Plastics
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fossil-based Biodegradable Plastics market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Novamont, Kingfa, Xinjiang Blue Ridge Tunhe Energy, ECEC, Jiangsu Gregeo Applied Bio-tech, Wanhua Chemical Group, RedAvenue, Anhui Haoyuan, Ruifeng Chemical, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Fossil-based Biodegradable Plastics market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

PBAT

PGA

PBS

PBST

Others

## Market segment by Application

Packaging

Disposable Tableware

Agricultural Film

Biomedical

Other

## Major players covered

BASF

Novamont

Kingfa

Xinjiang Blue Ridge Tunhe Energy

ECEC

Jiangsu Gregeo Applied Bio-tech

Wanhua Chemical Group

RedAvenue

Anhui Haoyuan

Ruifeng Chemical

Hebi Coal Chemical Industry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Fossil-based Biodegradable Plastics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fossil-based Biodegradable Plastics, with price, sales quantity, revenue, and global market share of Fossil-based Biodegradable Plastics from 2020 to 2025.

Chapter 3, the Fossil-based Biodegradable Plastics competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fossil-based Biodegradable Plastics breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Fossil-based Biodegradable Plastics market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fossil-based Biodegradable Plastics.

Chapter 14 and 15, to describe Fossil-based Biodegradable Plastics sales channel, distributors, customers, research findings and conclusion.

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