

# Global Forzeset Tablets Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Forzeset Tablets market size was valued at US\$ 20.58 million in 2025 and is forecast to a readjusted size of US\$ 105 million by 2032 with a CAGR of 10.9% during review period.

Fulzerasib Tablets is an oral, highly selective, irreversible KRAS G12C inhibitor. It is mainly indicated for the treatment of locally advanced or metastatic non-small cell lung cancer harboring the KRAS G12C mutation. By covalently binding to the cysteine residue of the mutant protein, it locks the KRAS protein in an inactive conformation, blocks the transduction of the downstream MAPK signaling pathway, and thereby inhibits tumor cell proliferation and survival, providing a new domestic targeted therapy option for Chinese patients with advanced lung cancer harboring the KRAS G12C mutation. In 2025, global Fulzerasib Tablets production reached approximately 12,000–15,000 bottles.

As the first domestically approved KRAS G12C inhibitor in China, Fulzerasib has taken an early lead in entering the market for the treatment of advanced non-small cell lung cancer, filling the gap in targeted therapy for this target in China. The core driver of its market development lies in medical insurance access and the improvement of the payment system. Its inclusion in medical insurance with a substantial price reduction has significantly lowered the barrier for patients to access the drug and improved its availability and clinical penetration. At present, an intense competitive landscape among similar domestic drugs has taken shape. To maintain its competitiveness, Fulzerasib needs to build differentiated advantages in terms of pricing, indication expansion, and combination therapy regimens based on its clinical efficacy, safety profile, and commercialization network. As the domestic KRAS G12 inhibitor sector enters the

volume?expansion stage following medical insurance inclusion, market competition has shifted from 'availability' to 'superiority'. Future growth will depend on the depth of medical insurance coverage, progress in indication expansion, clinical recognition, and commercial execution capabilities.

This report is a detailed and comprehensive analysis for global Forzeset Tablets market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Forzeset Tablets market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Forzeset Tablets market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Forzeset Tablets market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Forzeset Tablets market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Forzeset Tablets

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Forzeset Tablets market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GenFleet Therapeutics, Innovent Biologics, Pharmaron Ningbo manufacturing site, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Forzeset Tablets market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

150mg

500mg

### Market segment by Combination Therapy

Combined With Immune Checkpoint Inhibitors

Combined With Anti-Angiogenic Drugs

### Market segment by Production Technology

Original

Generic

### Market segment by Sales Channels

Hospital

Retail

Online

#### Market segment by Application

Advanced Non-Small Cell Lung Cancer (NSCLC)

Brain Metastases

Others

#### Major players covered

GenFleet Therapeutics

Innovent Biologics

Pharmaron Ningbo manufacturing site

#### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Forzeset Tablets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Forzeset Tablets, with price, sales quantity, revenue, and global market share of Forzeset Tablets from 2021 to 2026.

Chapter 3, the Forzeset Tablets competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Forzeset Tablets breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Forzeset Tablets market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Forzeset Tablets.

Chapter 14 and 15, to describe Forzeset Tablets sales channel, distributors, customers, research findings and conclusion.

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