

Global Forzeset Tablets Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Forzeset Tablets market size is expected to reach \$ 105 million by 2032, rising at a market growth of 10.9% CAGR during the forecast period (2026-2032).

Fulzerasib Tablets is an oral, highly selective, irreversible KRAS G12C inhibitor. It is mainly indicated for the treatment of locally advanced or metastatic non-small cell lung cancer harboring the KRAS G12C mutation. By covalently binding to the cysteine residue of the mutant protein, it locks the KRAS protein in an inactive conformation, blocks the transduction of the downstream MAPK signaling pathway, and thereby inhibits tumor cell proliferation and survival, providing a new domestic targeted therapy option for Chinese patients with advanced lung cancer harboring the KRAS G12C mutation. In 2025, global Fulzerasib Tablets production reached approximately 12,000–15,000 bottles.

As the first domestically approved KRAS G12C inhibitor in China, Fulzerasib has taken an early lead in entering the market for the treatment of advanced non-small cell lung cancer, filling the gap in targeted therapy for this target in China. The core driver of its market development lies in medical insurance access and the improvement of the payment system. Its inclusion in medical insurance with a substantial price reduction has significantly lowered the barrier for patients to access the drug and improved its availability and clinical penetration. At present, an intense competitive landscape among similar domestic drugs has taken shape. To maintain its competitiveness, Fulzerasib needs to build differentiated advantages in terms of pricing, indication expansion, and combination therapy regimens based on its clinical efficacy, safety profile, and commercialization network. As the domestic KRAS G12 inhibitor sector enters the volume expansion stage following medical insurance inclusion, market competition has shifted from 'availability' to 'superiority'. Future growth will depend on the depth of

medical insurance coverage, progress in indication expansion, clinical recognition, and commercial execution capabilities.

This report studies the global Forzeset Tablets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Forzeset Tablets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Forzeset Tablets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Forzeset Tablets total production and demand, 2021-2032, (Units)

Global Forzeset Tablets total production value, 2021-2032, (USD Million)

Global Forzeset Tablets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Forzeset Tablets consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Forzeset Tablets domestic production, consumption, key domestic manufacturers and share

Global Forzeset Tablets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Forzeset Tablets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Forzeset Tablets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Forzeset Tablets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GenFleet Therapeutics, Innovent Biologics, Pharmaron Ningbo manufacturing site, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Forzeset Tablets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Forzeset Tablets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Forzeset Tablets Market, Segmentation by Type:

150mg

500mg

Global Forzeset Tablets Market, Segmentation by Combination Therapy:

Combined With Immune Checkpoint Inhibitors

Combined With Anti-Angiogenic Drugs

Global Forzeset Tablets Market, Segmentation by Production Technology:

Original

Generic

Global Forzeset Tablets Market, Segmentation by Sales Channels:

Hospital

Retail

Online

Global Forzeset Tablets Market, Segmentation by Application:

Advanced Non-Small Cell Lung Cancer (NSCLC)

Brain Metastases

Others

Companies Profiled:

GenFleet Therapeutics

Innovent Biologics

Pharmaron Ningbo manufacturing site

Key Questions Answered:

1. How big is the global Forzeset Tablets market?
2. What is the demand of the global Forzeset Tablets market?

3. What is the year over year growth of the global Forzeset Tablets market?
4. What is the production and production value of the global Forzeset Tablets market?
5. Who are the key producers in the global Forzeset Tablets market?
6. What are the growth factors driving the market demand?

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