

Global Formaldehyde Gas Absorbent Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Formaldehyde Gas Absorbent market size was valued at US\$ 345 million in 2025 and is forecast to a readjusted size of US\$ 557 million by 2032 with a CAGR of 7.0% during review period.

Formaldehyde Gas Absorbents are functional filter materials designed to remove gaseous formaldehyde from indoor air, HVAC systems, cleanrooms, vehicle air conditioning, and industrial exhaust streams through mechanisms such as physical adsorption, chemical oxidation, amine reaction, or catalytic decomposition. The estimated overall gross margin is approximately 42%.

Formaldehyde gas absorbents are a specialized subcategory within air filtration materials, with higher unit prices and margins than standard granular activated carbon. Growth is primarily driven by indoor air quality concerns, control of formaldehyde emissions from furniture and panels, AMC control in cleanrooms, and industrial organic waste gas treatment. The market for formaldehyde-removing air purifiers itself is also experiencing mid-to-high growth at around 7%–8% annually.

On the supply side, the market is dominated by chemical filter and activated carbon companies such as Calgon Carbon, Purafil, Camfil, AAF, Jacobi, and Kuraray. Chinese companies are more focused on modified activated carbon, honeycomb carbon, and filter cartridge OEM manufacturing. While standard activated carbon faces intense competition and significant price elasticity, specialized formaldehyde-impregnated, catalytic, and composite filter media command higher premiums due to differences in formulation, lifespan, pressure drop, and safety certifications.

The market is projected to grow at a CAGR of approximately 7.2% through 2032. Growth drivers include replacement of home formaldehyde filter cartridges, air quality upgrades in commercial buildings, AMC control in semiconductor and display cleanrooms, and mitigation of formaldehyde emissions from engineered boards, resins, and laboratories. Key risks include inconsistent performance evaluation standards, substitution by low-cost activated carbon, and demand fluctuations influenced by real estate cycles.

This report is a detailed and comprehensive analysis for global Formaldehyde Gas Absorbent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Formaldehyde Gas Absorbent market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Formaldehyde Gas Absorbent market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Formaldehyde Gas Absorbent market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Formaldehyde Gas Absorbent market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Formaldehyde Gas Absorbent

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Formaldehyde Gas Absorbent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Calgon Carbon, Purafil, Camfil, AAF International, PureAir Filtration, Jacobi Group, Kuraray, Molecular Products, Graver Technologies, Bioconservacion, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Formaldehyde Gas Absorbent market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Plain Activated Carbon

Impregnated Activated Carbon

Permanganate Alumina

Permanganate Zeolite

Amine Functional Media

Catalytic Media

Blended Media

Others

Market segment by Target Gas Spectrum

Formaldehyde Specific

Aldehyde Grade

VOC Grade

Oxidizable Gas Grade

Mixed Gas Grade

Others

Market segment by Sales Channel

Direct Sales

Distribution

Market segment by Application

Filter Element Manufacturing

Filtration Equipment Assembly

Exhaust Gas Treatment

Emission Source Control

Major players covered

Calgon Carbon

Purafil

Camfil

AAF International

PureAir Filtration

Jacobi Group

Kuraray

Molecular Products

Graver Technologies

Bioconservacion

Bry-Air

IIECC

MayAir

K.J. Filtration Technologies

J&D Activated Carbon Filter

Zhulincarbon

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Formaldehyde Gas Absorbent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Formaldehyde Gas Absorbent, with price, sales quantity, revenue, and global market share of Formaldehyde Gas Absorbent from 2021 to 2026.

Chapter 3, the Formaldehyde Gas Absorbent competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Formaldehyde Gas Absorbent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Formaldehyde Gas Absorbent market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Formaldehyde Gas Absorbent.

Chapter 14 and 15, to describe Formaldehyde Gas Absorbent sales channel, distributors, customers, research findings and conclusion.

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