

# Global Forklifts Wireless Charging Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Forklifts Wireless Charging market size was valued at US\$ 338 million in 2025 and is forecast to a readjusted size of US\$ 583 million by 2032 with a CAGR of 8.1% during review period.

Wireless charging for forklifts is an industrial-grade, non-contact power replenishment technology designed specifically for forklifts. Based on the near-field magnetic coupling principle of electromagnetic induction/magnetic resonance, it achieves automatic, efficient, and safe power replenishment for AGV forklifts in unmanned operation through energy transmission between the ground transmitter and the forklift receiver without physical contact, completely eliminating the plug-in connectors, charging cables, and manual intervention required by traditional wired forklift charging.

In 2025, the global production of wireless charging for forklifts was 51,000 units, with an average price of US\$6,440 per unit.

Forklifts wireless charging is a technology that enables electric forklifts to be charged without physical plug-in connections by using electromagnetic induction or magnetic resonance, improving charging safety and operational efficiency. The upstream includes wireless power transfer coils, power semiconductor devices, inverter and rectifier modules, control chips, communication and safety detection modules, as well as system integration and certification resources, with power devices and system control capabilities having the greatest impact on efficiency and cost. Downstream applications are mainly concentrated in warehouses, manufacturing plants, cold-chain facilities, and automated high-bay warehouses, especially in high-duty-cycle, multi-shift operations and autonomous or guided forklift scenarios, where reduced manual intervention and

connector wear significantly improve uptime.

The development trend of forklift wireless charging focuses on higher power levels, improved transfer efficiency, greater alignment tolerance, and deeper integration with automated scheduling and fleet management systems, while gradually moving toward standardized and modular deployments. Driving factors include increasing automation in warehousing and manufacturing, growing adoption of AGVs and autonomous forklifts, higher requirements for operational safety and equipment availability, and enterprise demand for lower maintenance costs and smarter energy management. Key challenges include relatively high initial system investment, incomplete interoperability and standards across suppliers, electromagnetic coupling issues in metal-rich environments, and limited user awareness regarding efficiency and reliability. In terms of gross margin, forklift wireless charging solutions typically achieve gross margins in the range of 30% to 50%, with higher margins for providers that possess core technologies, proprietary standards, and scalable project experience, although early-stage market development still requires significant investment in customer education and system deployment.

This report is a detailed and comprehensive analysis for global Forklifts Wireless Charging market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Forklifts Wireless Charging market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Forklifts Wireless Charging market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Forklifts Wireless Charging market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Forklifts Wireless Charging market shares of main players, shipments in revenue

(\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Forklifts Wireless Charging

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Forklifts Wireless Charging market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta Electronics, SEW-EURODRIVE, EnerSys, DAIHEN, Conductix-Wampfler, ENRX, PULS, Multipowr, WiBotic, CaPow, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market Segmentation**

Forklifts Wireless Charging market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

**Market segment by Type**

Electromagnetic Induction

Magnetic Resonance

Microwave Radio Frequency

**Market segment by Charging Method**

Static Charging

Dynamic Charging

## Market segment by Power

Below 100W

100W-1kW

1kW-5kW

## Market segment by Application

Warehousing and Logistics

Smart Manufacturing Production Line

Business Services

Municipal Sanitation

Other

## Major players covered

Delta Electronics

SEW-EURODRIVE

EnerSys

DAIHEN

Conductix-Wampfler

ENRX

PULS

Multipowr

WiBotic

CaPow

Xnergy

B&PLUS

Archimede Energia

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Forklifts Wireless Charging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Forklifts Wireless Charging, with price, sales quantity, revenue, and global market share of Forklifts Wireless Charging from 2021 to 2026.

Chapter 3, the Forklifts Wireless Charging competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Forklifts Wireless Charging breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Forklifts Wireless Charging market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Forklifts Wireless Charging.

Chapter 14 and 15, to describe Forklifts Wireless Charging sales channel, distributors, customers, research findings and conclusion.

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