

# Global Forklift Intelligent Management System (FIMS) Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Forklift Intelligent Management System (FIMS) market size was valued at US\$ 3504 million in 2025 and is forecast to a readjusted size of US\$ 6885 million by 2032 with a CAGR of 10.1% during review period.

Forklift Intelligent Management System (FIMS) is an intelligent control software platform for managing, scheduling, and optimizing unmanned forklifts (including AGV/AMR robotic forklifts) in industrial scenarios. Through real-time positioning, path planning, task allocation, traffic optimization, safety avoidance, and vehicle status monitoring, the system achieves unified monitoring and automated scheduling of the entire unmanned forklift fleet, making logistics and handling processes efficient, safe, visible, and automatically responding to on-site dynamics. FIMS is typically integrated with Warehouse Management Systems (WMS) and Manufacturing Execution Systems (MES) to optimize work sequences, reduce conflicts, improve vehicle utilization, and reduce operating labor costs in multi-forklift collaborative operation environments. It is suitable for various scenarios such as warehouses, production workshops, and distribution centers. The global gross margin for Forklift Intelligent Management System (FIMS) is projected to be approximately 23.81% in 2025.

As the global manufacturing and logistics industries transform towards digitalization and intelligence, warehouse automation and flexible manufacturing have become key to improving production efficiency and reducing labor costs. As a mainstay of intelligent material handling equipment, unmanned forklifts rely heavily on fleet management systems, which are the core technology for collaborative scheduling, real-time monitoring, and multi-vehicle traffic optimization. The market's continued growth in

demand for efficient and low-error-rate internal logistics processing capabilities has driven up the demand for fleet management software. Simultaneously, the widespread adoption of standards such as the Industrial Internet of Things (IIoT) and VDA 5050 has made unified scheduling and interoperability of multi-brand vehicles possible, further enhancing the core value of fleet management systems in the intelligent logistics ecosystem. Despite the promising market prospects, unmanned forklift fleet management system suppliers still face challenges. High system integration difficulty, stringent compatibility requirements with existing warehousing and execution systems, and high standards for real-time performance and security result in high development costs and technical barriers. Furthermore, significant differences in data protocols and operational logic between different scenarios and brands of unmanned forklifts increase the complexity of cross-platform scheduling and unified optimization. Moreover, the rapid iteration of software products and strong customer customization needs place higher demands on suppliers' R&D investment and service capabilities. Downstream demand is shifting from single-device management to multi-brand collaboration and intelligent optimization. Traditional dispatching systems centered around single-vendor equipment are gradually shifting towards hybrid dispatching platforms supporting multiple equipment brands. Vehicle status prediction and maintenance, dynamic route optimization, energy management, and traffic conflict prevention are also becoming standard features of fleet management systems. With the integrated application of AI, digital twins, and Real-Time Location Systems (RTLS), unmanned forklift fleet management systems are upgrading from traditional task allocation and monitoring tools to intelligent logistics resource optimization platforms, helping enterprises achieve more efficient, reliable, and safer automated logistics operations.

This report is a detailed and comprehensive analysis for global Forklift Intelligent Management System (FIMS) market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Forklift Intelligent Management System (FIMS) market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Forklift Intelligent Management System (FIMS) market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Forklift Intelligent Management System (FIMS) market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Forklift Intelligent Management System (FIMS) market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Forklift Intelligent Management System (FIMS)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Forklift Intelligent Management System (FIMS) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KUKA SE & Co. KGaA, Toyota Material Handling North America (Raymond & Toyota), Jungheinrich AG, Bosch Rexroth AG, KION Group, Locus Robotics, KINEXON, SAP Flexus AG, GreyOrange, BlueBotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

Forklift Intelligent Management System (FIMS) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Cloud?Based

On?Premise

## Market segment by Integrated

Standalone Software

Integrated Software

## Market segment by Forklifts

AGV

AMR

Forklifts

## Market segment by Application

Warehousing & Distribution

Manufacturing

Retail & E?Commerce

Automotive

Others

## Market segment by players, this report covers

KUKA SE & Co. KGaA

Toyota Material Handling North America (Raymond & Toyota)

Jungheinrich AG

Bosch Rexroth AG

KION Group

Locus Robotics

KINEXON

SAP Flexus AG

GreyOrange

BlueBotics

Stonkam Co., Ltd.

KNAPP

SYNAOS

LocaXion

Addverb Movect

Mitsubishi Logisnext Americas

Seegrid

Mobile Industrial Robots (Teradyne)

ELOKON

Teknect

FTC Safety Solutions

Intelligent Flying Machines, Inc.

HubNetic

Crown Equipment Corporation(InfoLink)

BYD

LSROBOT

Techbloom (Beijing) Information Technology Co., Ltd

Anhui Heli Co., Ltd.

Hangcha Group Co., Ltd.

Noblelift Intelligent

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Forklift Intelligent Management System (FIMS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Forklift Intelligent Management System (FIMS), with revenue, gross margin, and global market share of Forklift Intelligent Management System (FIMS) from 2021 to 2026.

Chapter 3, the Forklift Intelligent Management System (FIMS) competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Forklift Intelligent Management System (FIMS) market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Forklift Intelligent Management System (FIMS).

Chapter 13, to describe Forklift Intelligent Management System (FIMS) research findings and conclusion.

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Figure 81. Methodology

Figure 82. Research Process and Data Source

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