

# Global Forgings for Hydroelectric Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Forgings for Hydroelectric Equipment market size is expected to reach \$ 5388 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global forgings for hydroelectric equipment production reached approximately 1039 kilotons, the average price is 3800 usd/ton.

Forgings for Hydroelectric Equipment are high-integrity metal components produced specifically for hydro turbines, hydro generators, pump-turbines, generator-motors and associated rotating or load-bearing systems. The products are primarily manufactured from carbon steel, low-alloy steel, alloy structural steel and martensitic stainless steel through ingot preparation, open-die forging, ring rolling or die forging, followed by controlled heat treatment, nondestructive testing and mechanical machining. Typical forms include solid or hollow shafts, stepped shafts, rotor shafts, discs, hubs, crowns, bands, seamless rings, sleeves, guide-vane shafts, thrust components and other complex forgings. Their principal function is to transmit high torque and withstand centrifugal force, hydraulic impact, cyclic loading, vibration, corrosion, cavitation and long-duration operation under variable load. Critical specifications include unit weight, maximum diameter and length, forging ratio, chemical purity, internal soundness, tensile and impact properties, fatigue resistance, dimensional accuracy, surface condition and ultrasonic inspection acceptance level. This study focuses on forged components supplied in as-forged, heat-treated, rough-machined, semi-finished or fully machined condition for conventional hydropower plants, pumped-storage hydropower plants and modernization or replacement projects.

## Report Scope

This report studies the global Forgings for Hydroelectric Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Forgings for Hydroelectric Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Forgings for Hydroelectric Equipment that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Forgings for Hydroelectric Equipment total production and demand, 2021-2032, (Kilotons)

Global Forgings for Hydroelectric Equipment total production value, 2021-2032, (USD Million)

Global Forgings for Hydroelectric Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Forgings for Hydroelectric Equipment consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Forgings for Hydroelectric Equipment domestic production, consumption, key domestic manufacturers and share

Global Forgings for Hydroelectric Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Forgings for Hydroelectric Equipment production by Specification, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Forgings for Hydroelectric Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Forgings for Hydroelectric Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Scot Forge Company, North American Forgemasters, ELLWOOD City Forge Group, WHEMCO, Franchini Acciai S.p.A., Ring Mill S.p.A., Forgital Group, Acciai Speciali Terni S.p.A., FOMAS Group, Lucchini RS S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Forgings for Hydroelectric Equipment market

## **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Specification, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## **Global Forgings for Hydroelectric Equipment Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## **Market Segmentation**

### **Global Forgings for Hydroelectric Equipment Market, Segmentation by Specification:**

haft Forgings

Runner and Hub Forgings

Ring Forgings

Disc Forgings

Guide Vane and Wicket Gate Forgings

Other Structural Forgings

### **Global Forgings for Hydroelectric Equipment Market, Segmentation by Materials:**

Carbon Steel Forgings

Cr-Mo Low-Alloy Steel Forgings

Ni-Cr-Mo Alloy Steel Forgings

Martensitic Stainless Steel Forgings

Other Stainless Steel Forgings

## **Global Forgings for Hydroelectric Equipment Market, Segmentation by Structure:**

Open-Die Forgings

Rolled Ring Forgings

Closed-Die Forgings

Near-Net-Shape Forgings

## **Global Forgings for Hydroelectric Equipment Market, Segmentation by Application:**

Hydro Turbines

Hydro Generators

Pump-Turbines

Generator-Motors

Others

## **Companies Profiled:**

Scot Forge Company

North American Forgemasters

ELLWOOD City Forge Group

WHEMCO

Franchini Acciai S.p.A.

Ring Mill S.p.A.

Forgital Group

Acciai Speciali Terni S.p.A.

FOMAS Group

Lucchini RS S.p.A.

Sheffield Forgemasters International Ltd.

Somers Forge Ltd.

voestalpine BÖHLER Edelstahl GmbH & Co KG

The Japan Steel Works, Ltd.

Doosan Enerbility Co., Ltd.

Bharat Forge Limited

Iraeta Energy Equipment Co., Ltd.

Tongyu Heavy Industry Co., Ltd.

Erzhong (Deyang) Heavy Equipment Co., Ltd.

Shanxi Jianing Forging Co., Ltd.

Jiangsu Longteng Special Steel Group Co., Ltd.

## **Key Questions Answered:**

1. How big is the global Forgings for Hydroelectric Equipment market?
2. What is the demand of the global Forgings for Hydroelectric Equipment market?
3. What is the year over year growth of the global Forgings for Hydroelectric Equipment market?

4. What is the production and production value of the global Forgings for Hydroelectric Equipment market?
5. Who are the key producers in the global Forgings for Hydroelectric Equipment market?
6. What are the growth factors driving the market demand?

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