

Global Forged Steel Trunnion Mounted Rotary Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Forged Steel Trunnion Mounted Rotary Valve market size is expected to reach \$ 2651 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global sales of forged steel trunnion-mounted rotary valves across various applications reached approximately 478,000 units, with an average price of approximately USD 3,500 per unit and a gross profit margin of approximately 25%–31%. Forged steel trunnion mounted rotary valves are heavy-duty ball valves used for shut-off and switching in medium and high-pressure pipelines. Their core structure consists of a forged steel valve body, a trunnion-supported ball, and a spring-loaded seat. Typical components include a forged steel valve body and cover (A105, LF2, F51/F53, etc.), upper/lower trunnions and ball assemblies (usually stainless steel or nickel-based alloy spray-welded/plated), a spring-loaded soft/metal seat, valve stem and stuffing box, fireproof and anti-static construction, a valve body drain/grease inlet, and a manual or matching gearbox/actuator connecting flange. Common parameters include: diameter range (NPS 2'–48'), pressure rating (Class 150–2500; API 3000/5000/10000; special applications are covered by dedicated structures), and operating temperature (–46~+200 °C, cryogenic LNG). (And high-temperature operating conditions are extended through material and sealing design), full-bore/reduced-bore structures are available, and the typical leakage level meets the API 598/ISO 5208 zero-leakage requirements. In terms of typical usage: a 1 million ton/year oil refinery or integrated refining and chemical unit typically has 50-200 forged steel trunnion rotary valves (distributed in high-pressure shut-off, key valve positions at the top/bottom of the tower, and flare/venting systems); a 300-600 km long-distance natural gas pipeline project often uses 30-80 medium and large diameter trunnion rotary valves arranged in stations, valve chambers, and distribution points; a key process area of an LNG

receiving terminal/liquefaction plant is usually equipped with 40-120 trunnion rotary valves of different specifications. The upstream mainly relies on high-quality alloy steel and stainless steel billets for medium and heavy plates and forgings, forging and heat treatment capabilities, hardfacing/plating processes for spheres and valve seats, springs and sealing materials, and valve-specific testing and experimental equipment; the downstream focuses on long-distance oil and gas pipeline and station projects, EPC general contracting for oil refining and chemical plants, LNG liquefaction and receiving terminals, underground gas storage and salt cavern gas storage projects, as well as power plant and high-pressure process pipeline system integrators.

This report studies the global Forged Steel Trunnion Mounted Rotary Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Forged Steel Trunnion Mounted Rotary Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Forged Steel Trunnion Mounted Rotary Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Forged Steel Trunnion Mounted Rotary Valve total production and demand, 2021-2032, (Units)

Global Forged Steel Trunnion Mounted Rotary Valve total production value, 2021-2032, (USD Million)

Global Forged Steel Trunnion Mounted Rotary Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Forged Steel Trunnion Mounted Rotary Valve consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Forged Steel Trunnion Mounted Rotary Valve domestic production, consumption, key domestic manufacturers and share

Global Forged Steel Trunnion Mounted Rotary Valve production by manufacturer,

production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Forged Steel Trunnion Mounted Rotary Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Forged Steel Trunnion Mounted Rotary Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Forged Steel Trunnion Mounted Rotary Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Warren Valve, Bonney Forge, Hartmann Valves, Flowserve, IMI PBM, Tiger Valve, CNC Flow Control, JAG Valve, Bray, Camtech Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Forged Steel Trunnion Mounted Rotary Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Forged Steel Trunnion Mounted Rotary Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Forged Steel Trunnion Mounted Rotary Valve Market, Segmentation by Type:

2 Piece

3 Piece

Global Forged Steel Trunnion Mounted Rotary Valve Market, Segmentation by Port Size:

Full Bore

Reduced Bore

Global Forged Steel Trunnion Mounted Rotary Valve Market, Segmentation by Material Grade:

A105N

A182-F316 SS

A350-LF2

Others

Global Forged Steel Trunnion Mounted Rotary Valve Market, Segmentation by Application:

Chemical Industry

Water Treatment Industry

Others

Companies Profiled:

Warren Valve

Bonney Forge

Hartmann Valves

Flowserve

IMI PBM

Tiger Valve

CNC Flow Contro

JAG Valve

Bray

Camtech Manufacturing

GWC USA

Neway

BROEN

Convalve

SCV Valve

DHV Industries

LETE VALVE

New Dipper Valve

DBV VALVE

Key Questions Answered:

1. How big is the global Forged Steel Trunnion Mounted Rotary Valve market?
2. What is the demand of the global Forged Steel Trunnion Mounted Rotary Valve market?
3. What is the year over year growth of the global Forged Steel Trunnion Mounted Rotary Valve market?
4. What is the production and production value of the global Forged Steel Trunnion Mounted Rotary Valve market?
5. Who are the key producers in the global Forged Steel Trunnion Mounted Rotary Valve market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Forged Steel Trunnion Mounted Rotary Valve Introduction
- 1.2 World Forged Steel Trunnion Mounted Rotary Valve Supply & Forecast
 - 1.2.1 World Forged Steel Trunnion Mounted Rotary Valve Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Forged Steel Trunnion Mounted Rotary Valve Production (2021-2032)
 - 1.2.3 World Forged Steel Trunnion Mounted Rotary Valve Pricing Trends (2021-2032)
- 1.3 World Forged Steel Trunnion Mounted Rotary Valve Production by Region (Based on Production Site)
 - 1.3.1 World Forged Steel Trunnion Mounted Rotary Valve Production Value by Region (2021-2032)
 - 1.3.2 World Forged Steel Trunnion Mounted Rotary Valve Production by Region (2021-2032)
 - 1.3.3 World Forged Steel Trunnion Mounted Rotary Valve Average Price by Region (2021-2032)
 - 1.3.4 North America Forged Steel Trunnion Mounted Rotary Valve Production (2021-2032)
 - 1.3.5 Europe Forged Steel Trunnion Mounted Rotary Valve Production (2021-2032)
 - 1.3.6 China Forged Steel Trunnion Mounted Rotary Valve Production (2021-2032)
 - 1.3.7 Japan Forged Steel Trunnion Mounted Rotary Valve Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Forged Steel Trunnion Mounted Rotary Valve Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Forged Steel Trunnion Mounted Rotary Valve Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Forged Steel Trunnion Mounted Rotary Valve Demand (2021-2032)
- 2.2 World Forged Steel Trunnion Mounted Rotary Valve Consumption by Region
 - 2.2.1 World Forged Steel Trunnion Mounted Rotary Valve Consumption by Region (2021-2026)
 - 2.2.2 World Forged Steel Trunnion Mounted Rotary Valve Consumption Forecast by Region (2027-2032)
- 2.3 United States Forged Steel Trunnion Mounted Rotary Valve Consumption (2021-2032)
- 2.4 China Forged Steel Trunnion Mounted Rotary Valve Consumption (2021-2032)

- 2.5 Europe Forged Steel Trunnion Mounted Rotary Valve Consumption (2021-2032)
- 2.6 Japan Forged Steel Trunnion Mounted Rotary Valve Consumption (2021-2032)
- 2.7 South Korea Forged Steel Trunnion Mounted Rotary Valve Consumption (2021-2032)
- 2.8 ASEAN Forged Steel Trunnion Mounted Rotary Valve Consumption (2021-2032)
- 2.9 India Forged Steel Trunnion Mounted Rotary Valve Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Forged Steel Trunnion Mounted Rotary Valve Production Value by Manufacturer (2021-2026)
- 3.2 World Forged Steel Trunnion Mounted Rotary Valve Production by Manufacturer (2021-2026)
- 3.3 World Forged Steel Trunnion Mounted Rotary Valve Average Price by Manufacturer (2021-2026)
- 3.4 Forged Steel Trunnion Mounted Rotary Valve Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Forged Steel Trunnion Mounted Rotary Valve Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Forged Steel Trunnion Mounted Rotary Valve in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Forged Steel Trunnion Mounted Rotary Valve in 2025
- 3.6 Forged Steel Trunnion Mounted Rotary Valve Market: Overall Company Footprint Analysis
 - 3.6.1 Forged Steel Trunnion Mounted Rotary Valve Market: Region Footprint
 - 3.6.2 Forged Steel Trunnion Mounted Rotary Valve Market: Company Product Type Footprint
 - 3.6.3 Forged Steel Trunnion Mounted Rotary Valve Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Forged Steel Trunnion Mounted Rotary Valve Production Value Comparison

4.1.1 United States VS China: Forged Steel Trunnion Mounted Rotary Valve Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Forged Steel Trunnion Mounted Rotary Valve Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Forged Steel Trunnion Mounted Rotary Valve Production Comparison

4.2.1 United States VS China: Forged Steel Trunnion Mounted Rotary Valve Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Forged Steel Trunnion Mounted Rotary Valve Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Forged Steel Trunnion Mounted Rotary Valve Consumption Comparison

4.3.1 United States VS China: Forged Steel Trunnion Mounted Rotary Valve Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Forged Steel Trunnion Mounted Rotary Valve Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Forged Steel Trunnion Mounted Rotary Valve Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Forged Steel Trunnion Mounted Rotary Valve Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Forged Steel Trunnion Mounted Rotary Valve Production Value (2021-2026)

4.4.3 United States Based Manufacturers Forged Steel Trunnion Mounted Rotary Valve Production (2021-2026)

4.5 China Based Forged Steel Trunnion Mounted Rotary Valve Manufacturers and Market Share

4.5.1 China Based Forged Steel Trunnion Mounted Rotary Valve Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Forged Steel Trunnion Mounted Rotary Valve Production Value (2021-2026)

4.5.3 China Based Manufacturers Forged Steel Trunnion Mounted Rotary Valve Production (2021-2026)

4.6 Rest of World Based Forged Steel Trunnion Mounted Rotary Valve Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Forged Steel Trunnion Mounted Rotary Valve Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Forged Steel Trunnion Mounted Rotary

Valve Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Forged Steel Trunnion Mounted Rotary Valve Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Forged Steel Trunnion Mounted Rotary Valve Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 2 Piece

5.2.2 3 Piece

5.3 Market Segment by Type

5.3.1 World Forged Steel Trunnion Mounted Rotary Valve Production by Type (2021-2032)

5.3.2 World Forged Steel Trunnion Mounted Rotary Valve Production Value by Type (2021-2032)

5.3.3 World Forged Steel Trunnion Mounted Rotary Valve Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PORT SIZE

6.1 World Forged Steel Trunnion Mounted Rotary Valve Market Size Overview by Port Size: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Port Size

6.2.1 Full Bore

6.2.2 Reduced Bore

6.3 Market Segment by Port Size

6.3.1 World Forged Steel Trunnion Mounted Rotary Valve Production by Port Size (2021-2032)

6.3.2 World Forged Steel Trunnion Mounted Rotary Valve Production Value by Port Size (2021-2032)

6.3.3 World Forged Steel Trunnion Mounted Rotary Valve Average Price by Port Size (2021-2032)

7 MARKET ANALYSIS BY MATERIAL GRADE

7.1 World Forged Steel Trunnion Mounted Rotary Valve Market Size Overview by Material Grade: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Material Grade

7.2.1 A105N

7.2.2 A182-F316 SS

7.2.3 A350-LF2

7.2.4 Others

7.3 Market Segment by Material Grade

7.3.1 World Forged Steel Trunnion Mounted Rotary Valve Production by Material Grade (2021-2032)

7.3.2 World Forged Steel Trunnion Mounted Rotary Valve Production Value by Material Grade (2021-2032)

7.3.3 World Forged Steel Trunnion Mounted Rotary Valve Average Price by Material Grade (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Forged Steel Trunnion Mounted Rotary Valve Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Chemical Industry

8.2.2 Water Treatment Industry

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Forged Steel Trunnion Mounted Rotary Valve Production by Application (2021-2032)

8.3.2 World Forged Steel Trunnion Mounted Rotary Valve Production Value by Application (2021-2032)

8.3.3 World Forged Steel Trunnion Mounted Rotary Valve Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Warren Valve

9.1.1 Warren Valve Details

9.1.2 Warren Valve Major Business

9.1.3 Warren Valve Forged Steel Trunnion Mounted Rotary Valve Product and Services

9.1.4 Warren Valve Forged Steel Trunnion Mounted Rotary Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Warren Valve Recent Developments/Updates

9.1.6 Warren Valve Competitive Strengths & Weaknesses

9.2 Bonney Forge

9.2.1 Bonney Forge Details

9.2.2 Bonney Forge Major Business

9.2.3 Bonney Forge Forged Steel Trunnion Mounted Rotary Valve Product and Services

9.2.4 Bonney Forge Forged Steel Trunnion Mounted Rotary Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Bonney Forge Recent Developments/Updates

9.2.6 Bonney Forge Competitive Strengths & Weaknesses

9.3 Hartmann Valves

9.3.1 Hartmann Valves Details

9.3.2 Hartmann Valves Major Business

9.3.3 Hartmann Valves Forged Steel Trunnion Mounted Rotary Valve Product and Services

9.3.4 Hartmann Valves Forged Steel Trunnion Mounted Rotary Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Hartmann Valves Recent Developments/Updates

9.3.6 Hartmann Valves Competitive Strengths & Weaknesses

9.4 Flowserve

9.4.1 Flowserve Details

9.4.2 Flowserve Major Business

9.4.3 Flowserve Forged Steel Trunnion Mounted Rotary Valve Product and Services

9.4.4 Flowserve Forged Steel Trunnion Mounted Rotary Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Flowserve Recent Developments/Updates

9.4.6 Flowserve Competitive Strengths & Weaknesses

9.5 IMI PBM

9.5.1 IMI PBM Details

9.5.2 IMI PBM Major Business

9.5.3 IMI PBM Forged Steel Trunnion Mounted Rotary Valve Product and Services

9.5.4 IMI PBM Forged Steel Trunnion Mounted Rotary Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 IMI PBM Recent Developments/Updates

9.5.6 IMI PBM Competitive Strengths & Weaknesses

9.6 Tiger Valve

9.6.1 Tiger Valve Details

9.6.2 Tiger Valve Major Business

9.6.3 Tiger Valve Forged Steel Trunnion Mounted Rotary Valve Product and Services

9.6.4 Tiger Valve Forged Steel Trunnion Mounted Rotary Valve Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.6.5 Tiger Valve Recent Developments/Updates

9.6.6 Tiger Valve Competitive Strengths & Weaknesses

9.7 CNC Flow Contro

9.7.1 CNC Flow Contro Details

9.7.2 CNC Flow Contro Major Business

9.7.3 CNC Flow Contro Forged Steel Trunnion Mounted Rotary Valve Product and Services

9.7.4 CNC Flow Contro Forged Steel Trunnion Mounted Rotary Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 CNC Flow Contro Recent Developments/Updates

9.7.6 CNC Flow Contro Competitive Strengths & Weaknesses

9.8 JAG Valve

9.8.1 JAG Valve Details

9.8.2 JAG Valve Major Business

9.8.3 JAG Valve Forged Steel Trunnion Mounted Rotary Valve Product and Services

9.8.4 JAG Valve Forged Steel Trunnion Mounted Rotary Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 JAG Valve Recent Developments/Updates

9.8.6 JAG Valve Competitive Strengths & Weaknesses

9.9 Bray

9.9.1 Bray Details

9.9.2 Bray Major Business

9.9.3 Bray Forged Steel Trunnion Mounted Rotary Valve Product and Services

9.9.4 Bray Forged Steel Trunnion Mounted Rotary Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Bray Recent Developments/Updates

9.9.6 Bray Competitive Strengths & Weaknesses

9.10 Camtech Manufacturing

9.10.1 Camtech Manufacturing Details

9.10.2 Camtech Manufacturing Major Business

9.10.3 Camtech Manufacturing Forged Steel Trunnion Mounted Rotary Valve Product and Services

9.10.4 Camtech Manufacturing Forged Steel Trunnion Mounted Rotary Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Camtech Manufacturing Recent Developments/Updates

9.10.6 Camtech Manufacturing Competitive Strengths & Weaknesses

9.11 GWC USA

9.11.1 GWC USA Details

- 9.11.2 GWC USA Major Business
- 9.11.3 GWC USA Forged Steel Trunnion Mounted Rotary Valve Product and Services
- 9.11.4 GWC USA Forged Steel Trunnion Mounted Rotary Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 GWC USA Recent Developments/Updates
- 9.11.6 GWC USA Competitive Strengths & Weaknesses
- 9.12 Neway
 - 9.12.1 Neway Details
 - 9.12.2 Neway Major Business
 - 9.12.3 Neway Forged Steel Trunnion Mounted Rotary Valve Product and Services
 - 9.12.4 Neway Forged Steel Trunnion Mounted Rotary Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Neway Recent Developments/Updates
 - 9.12.6 Neway Competitive Strengths & Weaknesses
- 9.13 BROEN
 - 9.13.1 BROEN Details
 - 9.13.2 BROEN Major Business
 - 9.13.3 BROEN Forged Steel Trunnion Mounted Rotary Valve Product and Services
 - 9.13.4 BROEN Forged Steel Trunnion Mounted Rotary Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 BROEN Recent Developments/Updates
 - 9.13.6 BROEN Competitive Strengths & Weaknesses
- 9.14 Convalve
 - 9.14.1 Convalve Details
 - 9.14.2 Convalve Major Business
 - 9.14.3 Convalve Forged Steel Trunnion Mounted Rotary Valve Product and Services
 - 9.14.4 Convalve Forged Steel Trunnion Mounted Rotary Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Convalve Recent Developments/Updates
 - 9.14.6 Convalve Competitive Strengths & Weaknesses
- 9.15 SCV Valve
 - 9.15.1 SCV Valve Details
 - 9.15.2 SCV Valve Major Business
 - 9.15.3 SCV Valve Forged Steel Trunnion Mounted Rotary Valve Product and Services
 - 9.15.4 SCV Valve Forged Steel Trunnion Mounted Rotary Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 SCV Valve Recent Developments/Updates
 - 9.15.6 SCV Valve Competitive Strengths & Weaknesses
- 9.16 DHV Industries

- 9.16.1 DHV Industries Details
- 9.16.2 DHV Industries Major Business
- 9.16.3 DHV Industries Forged Steel Trunnion Mounted Rotary Valve Product and Services
- 9.16.4 DHV Industries Forged Steel Trunnion Mounted Rotary Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 DHV Industries Recent Developments/Updates
- 9.16.6 DHV Industries Competitive Strengths & Weaknesses
- 9.17 LETE VALVE
 - 9.17.1 LETE VALVE Details
 - 9.17.2 LETE VALVE Major Business
 - 9.17.3 LETE VALVE Forged Steel Trunnion Mounted Rotary Valve Product and Services
 - 9.17.4 LETE VALVE Forged Steel Trunnion Mounted Rotary Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 LETE VALVE Recent Developments/Updates
 - 9.17.6 LETE VALVE Competitive Strengths & Weaknesses
- 9.18 New Dipper Valve
 - 9.18.1 New Dipper Valve Details
 - 9.18.2 New Dipper Valve Major Business
 - 9.18.3 New Dipper Valve Forged Steel Trunnion Mounted Rotary Valve Product and Services
 - 9.18.4 New Dipper Valve Forged Steel Trunnion Mounted Rotary Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 New Dipper Valve Recent Developments/Updates
 - 9.18.6 New Dipper Valve Competitive Strengths & Weaknesses
- 9.19 DBV VALVE
 - 9.19.1 DBV VALVE Details
 - 9.19.2 DBV VALVE Major Business
 - 9.19.3 DBV VALVE Forged Steel Trunnion Mounted Rotary Valve Product and Services
 - 9.19.4 DBV VALVE Forged Steel Trunnion Mounted Rotary Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 DBV VALVE Recent Developments/Updates
 - 9.19.6 DBV VALVE Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Forged Steel Trunnion Mounted Rotary Valve Industry Chain

10.2 Forged Steel Trunnion Mounted Rotary Valve Upstream Analysis

10.2.1 Forged Steel Trunnion Mounted Rotary Valve Core Raw Materials

10.2.2 Main Manufacturers of Forged Steel Trunnion Mounted Rotary Valve Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Forged Steel Trunnion Mounted Rotary Valve Production Mode

10.6 Forged Steel Trunnion Mounted Rotary Valve Procurement Model

10.7 Forged Steel Trunnion Mounted Rotary Valve Industry Sales Model and Sales Channels

10.7.1 Forged Steel Trunnion Mounted Rotary Valve Sales Model

10.7.2 Forged Steel Trunnion Mounted Rotary Valve Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Forged Steel Trunnion Mounted Rotary Valve Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Forged Steel Trunnion Mounted Rotary Valve Production Value by Region (2021-2026) & (USD Million)

Table 3. World Forged Steel Trunnion Mounted Rotary Valve Production Value by Region (2027-2032) & (USD Million)

Table 4. World Forged Steel Trunnion Mounted Rotary Valve Production Value Market Share by Region (2021-2026)

Table 5. World Forged Steel Trunnion Mounted Rotary Valve Production Value Market Share by Region (2027-2032)

Table 6. World Forged Steel Trunnion Mounted Rotary Valve Production by Region (2021-2026) & (Units)

Table 7. World Forged Steel Trunnion Mounted Rotary Valve Production by Region (2027-2032) & (Units)

Table 8. World Forged Steel Trunnion Mounted Rotary Valve Production Market Share by Region (2021-2026)

Table 9. World Forged Steel Trunnion Mounted Rotary Valve Production Market Share by Region (2027-2032)

Table 10. World Forged Steel Trunnion Mounted Rotary Valve Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Forged Steel Trunnion Mounted Rotary Valve Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Forged Steel Trunnion Mounted Rotary Valve Major Market Trends

Table 13. World Forged Steel Trunnion Mounted Rotary Valve Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Forged Steel Trunnion Mounted Rotary Valve Consumption by Region (2021-2026) & (Units)

Table 15. World Forged Steel Trunnion Mounted Rotary Valve Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Forged Steel Trunnion Mounted Rotary Valve Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Forged Steel Trunnion Mounted Rotary Valve Producers in 2025

Table 18. World Forged Steel Trunnion Mounted Rotary Valve Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Forged Steel Trunnion Mounted Rotary Valve Producers in 2025

Table 20. World Forged Steel Trunnion Mounted Rotary Valve Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Forged Steel Trunnion Mounted Rotary Valve Company Evaluation Quadrant

Table 22. World Forged Steel Trunnion Mounted Rotary Valve Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Forged Steel Trunnion Mounted Rotary Valve Production Site of Key Manufacturer

Table 24. Forged Steel Trunnion Mounted Rotary Valve Market: Company Product Type Footprint

Table 25. Forged Steel Trunnion Mounted Rotary Valve Market: Company Product Application Footprint

Table 26. Forged Steel Trunnion Mounted Rotary Valve Competitive Factors

Table 27. Forged Steel Trunnion Mounted Rotary Valve New Entrant and Capacity Expansion Plans

Table 28. Forged Steel Trunnion Mounted Rotary Valve Mergers & Acquisitions Activity

Table 29. United States VS China Forged Steel Trunnion Mounted Rotary Valve Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Forged Steel Trunnion Mounted Rotary Valve Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Forged Steel Trunnion Mounted Rotary Valve Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Forged Steel Trunnion Mounted Rotary Valve Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Forged Steel Trunnion Mounted Rotary Valve Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Forged Steel Trunnion Mounted Rotary Valve Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Forged Steel Trunnion Mounted Rotary Valve Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Forged Steel Trunnion Mounted Rotary Valve Production Market Share (2021-2026)

Table 37. China Based Forged Steel Trunnion Mounted Rotary Valve Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Forged Steel Trunnion Mounted Rotary Valve Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Forged Steel Trunnion Mounted Rotary Valve

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Forged Steel Trunnion Mounted Rotary Valve Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Forged Steel Trunnion Mounted Rotary Valve Production Market Share (2021-2026)

Table 42. Rest of World Based Forged Steel Trunnion Mounted Rotary Valve Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Forged Steel Trunnion Mounted Rotary Valve Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Forged Steel Trunnion Mounted Rotary Valve Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Forged Steel Trunnion Mounted Rotary Valve Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Forged Steel Trunnion Mounted Rotary Valve Production Market Share (2021-2026)

Table 47. World Forged Steel Trunnion Mounted Rotary Valve Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Forged Steel Trunnion Mounted Rotary Valve Production by Type (2021-2026) & (Units)

Table 49. World Forged Steel Trunnion Mounted Rotary Valve Production by Type (2027-2032) & (Units)

Table 50. World Forged Steel Trunnion Mounted Rotary Valve Production Value by Type (2021-2026) & (USD Million)

Table 51. World Forged Steel Trunnion Mounted Rotary Valve Production Value by Type (2027-2032) & (USD Million)

Table 52. World Forged Steel Trunnion Mounted Rotary Valve Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Forged Steel Trunnion Mounted Rotary Valve Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Forged Steel Trunnion Mounted Rotary Valve Production Value by Port Size, (USD Million), 2021 & 2025 & 2032

Table 55. World Forged Steel Trunnion Mounted Rotary Valve Production by Port Size (2021-2026) & (Units)

Table 56. World Forged Steel Trunnion Mounted Rotary Valve Production by Port Size (2027-2032) & (Units)

Table 57. World Forged Steel Trunnion Mounted Rotary Valve Production Value by Port Size (2021-2026) & (USD Million)

Table 58. World Forged Steel Trunnion Mounted Rotary Valve Production Value by Port Size (2027-2032) & (USD Million)

Table 59. World Forged Steel Trunnion Mounted Rotary Valve Average Price by Port Size (2021-2026) & (K US\$/Unit)

Table 60. World Forged Steel Trunnion Mounted Rotary Valve Average Price by Port Size (2027-2032) & (K US\$/Unit)

Table 61. World Forged Steel Trunnion Mounted Rotary Valve Production Value by Material Grade, (USD Million), 2021 & 2025 & 2032

Table 62. World Forged Steel Trunnion Mounted Rotary Valve Production by Material Grade (2021-2026) & (Units)

Table 63. World Forged Steel Trunnion Mounted Rotary Valve Production by Material Grade (2027-2032) & (Units)

Table 64. World Forged Steel Trunnion Mounted Rotary Valve Production Value by Material Grade (2021-2026) & (USD Million)

Table 65. World Forged Steel Trunnion Mounted Rotary Valve Production Value by Material Grade (2027-2032) & (USD Million)

Table 66. World Forged Steel Trunnion Mounted Rotary Valve Average Price by Material Grade (2021-2026) & (K US\$/Unit)

Table 67. World Forged Steel Trunnion Mounted Rotary Valve Average Price by Material Grade (2027-2032) & (K US\$/Unit)

Table 68. World Forged Steel Trunnion Mounted Rotary Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Forged Steel Trunnion Mounted Rotary Valve Production by Application (2021-2026) & (Units)

Table 70. World Forged Steel Trunnion Mounted Rotary Valve Production by Application (2027-2032) & (Units)

Table 71. World Forged Steel Trunnion Mounted Rotary Valve Production Value by Application (2021-2026) & (USD Million)

Table 72. World Forged Steel Trunnion Mounted Rotary Valve Production Value by Application (2027-2032) & (USD Million)

Table 73. World Forged Steel Trunnion Mounted Rotary Valve Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Forged Steel Trunnion Mounted Rotary Valve Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Warren Valve Basic Information, Manufacturing Base and Competitors

Table 76. Warren Valve Major Business

Table 77. Warren Valve Forged Steel Trunnion Mounted Rotary Valve Product and Services

Table 78. Warren Valve Forged Steel Trunnion Mounted Rotary Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 79. Warren Valve Recent Developments/Updates
- Table 80. Warren Valve Competitive Strengths & Weaknesses
- Table 81. Bonney Forge Basic Information, Manufacturing Base and Competitors
- Table 82. Bonney Forge Major Business
- Table 83. Bonney Forge Forged Steel Trunnion Mounted Rotary Valve Product and Services
- Table 84. Bonney Forge Forged Steel Trunnion Mounted Rotary Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Bonney Forge Recent Developments/Updates
- Table 86. Bonney Forge Competitive Strengths & Weaknesses
- Table 87. Hartmann Valves Basic Information, Manufacturing Base and Competitors
- Table 88. Hartmann Valves Major Business
- Table 89. Hartmann Valves Forged Steel Trunnion Mounted Rotary Valve Product and Services
- Table 90. Hartmann Valves Forged Steel Trunnion Mounted Rotary Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Hartmann Valves Recent Developments/Updates
- Table 92. Hartmann Valves Competitive Strengths & Weaknesses
- Table 93. Flowserve Basic Information, Manufacturing Base and Competitors
- Table 94. Flowserve Major Business
- Table 95. Flowserve Forged Steel Trunnion Mounted Rotary Valve Product and Services
- Table 96. Flowserve Forged Steel Trunnion Mounted Rotary Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Flowserve Recent Developments/Updates
- Table 98. Flowserve Competitive Strengths & Weaknesses
- Table 99. IMI PBM Basic Information, Manufacturing Base and Competitors
- Table 100. IMI PBM Major Business
- Table 101. IMI PBM Forged Steel Trunnion Mounted Rotary Valve Product and Services
- Table 102. IMI PBM Forged Steel Trunnion Mounted Rotary Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. IMI PBM Recent Developments/Updates
- Table 104. IMI PBM Competitive Strengths & Weaknesses
- Table 105. Tiger Valve Basic Information, Manufacturing Base and Competitors

Table 106. Tiger Valve Major Business

Table 107. Tiger Valve Forged Steel Trunnion Mounted Rotary Valve Product and Services

Table 108. Tiger Valve Forged Steel Trunnion Mounted Rotary Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Tiger Valve Recent Developments/Updates

Table 110. Tiger Valve Competitive Strengths & Weaknesses

Table 111. CNC Flow Contro Basic Information, Manufacturing Base and Competitors

Table 112. CNC Flow Contro Major Business

Table 113. CNC Flow Contro Forged Steel Trunnion Mounted Rotary Valve Product and Services

Table 114. CNC Flow Contro Forged Steel Trunnion Mounted Rotary Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. CNC Flow Contro Recent Developments/Updates

Table 116. CNC Flow Contro Competitive Strengths & Weaknesses

Table 117. JAG Valve Basic Information, Manufacturing Base and Competitors

Table 118. JAG Valve Major Business

Table 119. JAG Valve Forged Steel Trunnion Mounted Rotary Valve Product and Services

Table 120. JAG Valve Forged Steel Trunnion Mounted Rotary Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. JAG Valve Recent Developments/Updates

Table 122. JAG Valve Competitive Strengths & Weaknesses

Table 123. Bray Basic Information, Manufacturing Base and Competitors

Table 124. Bray Major Business

Table 125. Bray Forged Steel Trunnion Mounted Rotary Valve Product and Services

Table 126. Bray Forged Steel Trunnion Mounted Rotary Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Bray Recent Developments/Updates

Table 128. Bray Competitive Strengths & Weaknesses

Table 129. Camtech Manufacturing Basic Information, Manufacturing Base and Competitors

Table 130. Camtech Manufacturing Major Business

Table 131. Camtech Manufacturing Forged Steel Trunnion Mounted Rotary Valve Product and Services

Table 132. Camtech Manufacturing Forged Steel Trunnion Mounted Rotary Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Camtech Manufacturing Recent Developments/Updates

Table 134. Camtech Manufacturing Competitive Strengths & Weaknesses

Table 135. GWC USA Basic Information, Manufacturing Base and Competitors

Table 136. GWC USA Major Business

Table 137. GWC USA Forged Steel Trunnion Mounted Rotary Valve Product and Services

Table 138. GWC USA Forged Steel Trunnion Mounted Rotary Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. GWC USA Recent Developments/Updates

Table 140. GWC USA Competitive Strengths & Weaknesses

Table 141. Neway Basic Information, Manufacturing Base and Competitors

Table 142. Neway Major Business

Table 143. Neway Forged Steel Trunnion Mounted Rotary Valve Product and Services

Table 144. Neway Forged Steel Trunnion Mounted Rotary Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Neway Recent Developments/Updates

Table 146. Neway Competitive Strengths & Weaknesses

Table 147. BROEN Basic Information, Manufacturing Base and Competitors

Table 148. BROEN Major Business

Table 149. BROEN Forged Steel Trunnion Mounted Rotary Valve Product and Services

Table 150. BROEN Forged Steel Trunnion Mounted Rotary Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. BROEN Recent Developments/Updates

Table 152. BROEN Competitive Strengths & Weaknesses

Table 153. Convalve Basic Information, Manufacturing Base and Competitors

Table 154. Convalve Major Business

Table 155. Convalve Forged Steel Trunnion Mounted Rotary Valve Product and Services

Table 156. Convalve Forged Steel Trunnion Mounted Rotary Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Convalve Recent Developments/Updates

Table 158. Convalve Competitive Strengths & Weaknesses

- Table 159. SCV Valve Basic Information, Manufacturing Base and Competitors
- Table 160. SCV Valve Major Business
- Table 161. SCV Valve Forged Steel Trunnion Mounted Rotary Valve Product and Services
- Table 162. SCV Valve Forged Steel Trunnion Mounted Rotary Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. SCV Valve Recent Developments/Updates
- Table 164. SCV Valve Competitive Strengths & Weaknesses
- Table 165. DHV Industries Basic Information, Manufacturing Base and Competitors
- Table 166. DHV Industries Major Business
- Table 167. DHV Industries Forged Steel Trunnion Mounted Rotary Valve Product and Services
- Table 168. DHV Industries Forged Steel Trunnion Mounted Rotary Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. DHV Industries Recent Developments/Updates
- Table 170. DHV Industries Competitive Strengths & Weaknesses
- Table 171. LETE VALVE Basic Information, Manufacturing Base and Competitors
- Table 172. LETE VALVE Major Business
- Table 173. LETE VALVE Forged Steel Trunnion Mounted Rotary Valve Product and Services
- Table 174. LETE VALVE Forged Steel Trunnion Mounted Rotary Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. LETE VALVE Recent Developments/Updates
- Table 176. LETE VALVE Competitive Strengths & Weaknesses
- Table 177. New Dipper Valve Basic Information, Manufacturing Base and Competitors
- Table 178. New Dipper Valve Major Business
- Table 179. New Dipper Valve Forged Steel Trunnion Mounted Rotary Valve Product and Services
- Table 180. New Dipper Valve Forged Steel Trunnion Mounted Rotary Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. New Dipper Valve Recent Developments/Updates
- Table 182. New Dipper Valve Competitive Strengths & Weaknesses
- Table 183. DBV VALVE Basic Information, Manufacturing Base and Competitors
- Table 184. DBV VALVE Major Business
- Table 185. DBV VALVE Forged Steel Trunnion Mounted Rotary Valve Product and

Services

Table 186. DBV VALVE Forged Steel Trunnion Mounted Rotary Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. DBV VALVE Recent Developments/Updates

Table 188. DBV VALVE Competitive Strengths & Weaknesses

Table 189. Global Key Players of Forged Steel Trunnion Mounted Rotary Valve Upstream (Raw Materials)

Table 190. Global Forged Steel Trunnion Mounted Rotary Valve Typical Customers

Table 191. Forged Steel Trunnion Mounted Rotary Valve Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Forged Steel Trunnion Mounted Rotary Valve Picture

Figure 2. World Forged Steel Trunnion Mounted Rotary Valve Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Forged Steel Trunnion Mounted Rotary Valve Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Forged Steel Trunnion Mounted Rotary Valve Production (2021-2032) & (Units)

Figure 5. World Forged Steel Trunnion Mounted Rotary Valve Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Forged Steel Trunnion Mounted Rotary Valve Production Value Market Share by Region (2021-2032)

Figure 7. World Forged Steel Trunnion Mounted Rotary Valve Production Market Share by Region (2021-2032)

Figure 8. North America Forged Steel Trunnion Mounted Rotary Valve Production (2021-2032) & (Units)

Figure 9. Europe Forged Steel Trunnion Mounted Rotary Valve Production (2021-2032) & (Units)

Figure 10. China Forged Steel Trunnion Mounted Rotary Valve Production (2021-2032) & (Units)

Figure 11. Japan Forged Steel Trunnion Mounted Rotary Valve Production (2021-2032) & (Units)

Figure 12. Forged Steel Trunnion Mounted Rotary Valve Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Forged Steel Trunnion Mounted Rotary Valve Consumption (2021-2032) & (Units)

Figure 15. World Forged Steel Trunnion Mounted Rotary Valve Consumption Market Share by Region (2021-2032)

Figure 16. United States Forged Steel Trunnion Mounted Rotary Valve Consumption (2021-2032) & (Units)

Figure 17. China Forged Steel Trunnion Mounted Rotary Valve Consumption (2021-2032) & (Units)

Figure 18. Europe Forged Steel Trunnion Mounted Rotary Valve Consumption (2021-2032) & (Units)

Figure 19. Japan Forged Steel Trunnion Mounted Rotary Valve Consumption (2021-2032) & (Units)

Figure 20. South Korea Forged Steel Trunnion Mounted Rotary Valve Consumption (2021-2032) & (Units)

Figure 21. ASEAN Forged Steel Trunnion Mounted Rotary Valve Consumption (2021-2032) & (Units)

Figure 22. India Forged Steel Trunnion Mounted Rotary Valve Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Forged Steel Trunnion Mounted Rotary Valve by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Forged Steel Trunnion Mounted Rotary Valve Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Forged Steel Trunnion Mounted Rotary Valve Markets in 2025

Figure 26. United States VS China: Forged Steel Trunnion Mounted Rotary Valve Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Forged Steel Trunnion Mounted Rotary Valve Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Forged Steel Trunnion Mounted Rotary Valve Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Forged Steel Trunnion Mounted Rotary Valve Production Market Share 2025

Figure 30. China Based Manufacturers Forged Steel Trunnion Mounted Rotary Valve Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Forged Steel Trunnion Mounted Rotary Valve Production Market Share 2025

Figure 32. World Forged Steel Trunnion Mounted Rotary Valve Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Forged Steel Trunnion Mounted Rotary Valve Production Value Market Share by Type in 2025

Figure 34. 2 Piece

Figure 35. 3 Piece

Figure 36. World Forged Steel Trunnion Mounted Rotary Valve Production Market Share by Type (2021-2032)

Figure 37. World Forged Steel Trunnion Mounted Rotary Valve Production Value Market Share by Type (2021-2032)

Figure 38. World Forged Steel Trunnion Mounted Rotary Valve Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Forged Steel Trunnion Mounted Rotary Valve Production Value by Port Size, (USD Million), 2021 & 2025 & 2032

Figure 40. World Forged Steel Trunnion Mounted Rotary Valve Production Value

Market Share by Port Size in 2025

Figure 41. Full Bore

Figure 42. Reduced Bore

Figure 43. World Forged Steel Trunnion Mounted Rotary Valve Production Market Share by Port Size (2021-2032)

Figure 44. World Forged Steel Trunnion Mounted Rotary Valve Production Value Market Share by Port Size (2021-2032)

Figure 45. World Forged Steel Trunnion Mounted Rotary Valve Average Price by Port Size (2021-2032) & (K US\$/Unit)

Figure 46. World Forged Steel Trunnion Mounted Rotary Valve Production Value by Material Grade, (USD Million), 2021 & 2025 & 2032

Figure 47. World Forged Steel Trunnion Mounted Rotary Valve Production Value Market Share by Material Grade in 2025

Figure 48. A105N

Figure 49. A182-F316 SS

Figure 50. A350-LF2

Figure 51. Others

Figure 52. World Forged Steel Trunnion Mounted Rotary Valve Production Market Share by Material Grade (2021-2032)

Figure 53. World Forged Steel Trunnion Mounted Rotary Valve Production Value Market Share by Material Grade (2021-2032)

Figure 54. World Forged Steel Trunnion Mounted Rotary Valve Average Price by Material Grade (2021-2032) & (K US\$/Unit)

Figure 55. World Forged Steel Trunnion Mounted Rotary Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Forged Steel Trunnion Mounted Rotary Valve Production Value Market Share by Application in 2025

Figure 57. Chemical Industry

Figure 58. Water Treatment Industry

Figure 59. Others

Figure 60. World Forged Steel Trunnion Mounted Rotary Valve Production Market Share by Application (2021-2032)

Figure 61. World Forged Steel Trunnion Mounted Rotary Valve Production Value Market Share by Application (2021-2032)

Figure 62. World Forged Steel Trunnion Mounted Rotary Valve Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 63. Forged Steel Trunnion Mounted Rotary Valve Industry Chain

Figure 64. Forged Steel Trunnion Mounted Rotary Valve Procurement Model

Figure 65. Forged Steel Trunnion Mounted Rotary Valve Sales Model

Figure 66. Forged Steel Trunnion Mounted Rotary Valve Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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