

# Global Forged Claw Pole Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G99AF976C22DEN.html>

Date: June 2026

Pages: 105

Price: US\$ 3,480.00 (Single User License)

ID: G99AF976C22DEN

## Abstracts

According to our (Global Info Research) latest study, the global Forged Claw Pole market size was valued at US\$ 358 million in 2025 and is forecast to a readjusted size of US\$ 434 million by 2032 with a CAGR of 2.7% during review period.

Automotive alternator forged claw poles are precision-forged magnetic pole components used in the rotor assembly of automotive alternators. They are typically produced from low-carbon or magnetically suitable steels through hot forging, warm forging, cold extrusion, closed-die precision forging, trimming, sizing, turning, machining, and, where required, heat treatment or surface finishing. The product usually takes the form of front and rear claw-pole halves, forged blanks, semi-finished parts, or finished pole pieces for 12V and 24V alternators, and for selected high-efficiency, mild-hybrid, or hybrid-excitation alternator rotor designs. In operation, the claw pole forms the Lundell-type magnetic circuit around the excitation winding and helps define the rotor's magnetic flux distribution under high-speed rotation. Its dimensional precision, tooth geometry, magnetic properties, balance, fatigue strength, surface quality, and process consistency directly affect alternator output, noise and vibration behavior, durability, and long-term reliability.

In 2025, the global Forged Claw Pole production reached 139 million units, with an average selling price of \$2.5 per unit. Total production capacity stood at approximately 180 million units, and the industry gross margin ranged from 20% to 30%. The cost structure breaks down as follows: direct materials account for approximately 37%, manufacturing overhead for 50%, and labor costs for 13%. Regarding the industry value chain, upstream participants consist of steel and core equipment manufacturers, while downstream participants are manufacturers of automotive alternators.

From the supply side, the number of independent global manufacturers is limited, and the public evidence points to a strong concentration in China, supported by precision forging capacity and large-scale automotive component supply chains. China has a layered structure consisting of a few core professional suppliers, several regional or smaller manufacturers, and a group of patent- or project-based candidates that still require verification. India and the Middle East have identifiable regional suppliers, while Japan, Europe and North America are represented more by alternator OEMs, in-house rotor know-how or historical technology assets than by independent claw-pole component suppliers. This is why the broad longlist is larger than the core formal list: many companies are relevant to alternators or claw-pole rotor technology, but not all have clear evidence of manufacturing and selling forged claw poles as a stand-alone component.

From the demand side, internal-combustion vehicles, commercial vehicles, the aftermarket and selected hybrid platforms continue to support a meaningful installed base for forged claw poles. However, battery-electric vehicles do not require a conventional engine-driven alternator, and 48V belt starter generators, integrated starter generators and broader electrification architectures are reshaping the alternator content per vehicle. Global vehicle production still provides a large demand base, but the rising share of electric vehicles weakens the long-term growth logic of this component category. As a result, the market is more likely to show gradual contraction, higher concentration and product mix upgrading rather than broad-based expansion. Suppliers with scale, customer qualification, stable process capability and cost control should remain resilient, while smaller players will rely more on regional accounts, customized forgings or aftermarket demand.

This report is a detailed and comprehensive analysis for global Forged Claw Pole market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Forged Claw Pole market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Forged Claw Pole market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Forged Claw Pole market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Forged Claw Pole market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Forged Claw Pole

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Forged Claw Pole market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangsu Longcheng PRECISION Forging Group, Zhejiang Baida Precision Manufacturing Corp., Shanghai Wanhui Auto Accessories, Valeo Group, OSAR, Longkou Dayuan Machinery PARTS, Zhejiang Zhenchang Forging, EL FORGE Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Forged Claw Pole market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Hot-Forged Claw Pole

Cold-Forged Claw Pole

Others

#### Market segment by Number of Teeth

6-Tooth

7-Tooth

8-Tooth

Other

#### Market segment by Application

ICE

HEV

#### Major players covered

Jiangsu Longcheng PRECISION Forging Group

Zhejiang Baida Precision Manufacturing Corp.

Shanghai Wanhui Auto Accessories

Valeo Group

OSAR

Longkou Dayuan Machinery PARTS

Zhejiang Zhenchang Forging

EL FORGE Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Forged Claw Pole product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Forged Claw Pole, with price, sales quantity, revenue, and global market share of Forged Claw Pole from 2021 to 2026.

Chapter 3, the Forged Claw Pole competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Forged Claw Pole breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Forged Claw Pole market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Forged Claw Pole.

Chapter 14 and 15, to describe Forged Claw Pole sales channel, distributors, customers, research findings and conclusion.

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