

Global Forged Claw Pole Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5287868D5B5EN.html>

Date: June 2026

Pages: 114

Price: US\$ 4,480.00 (Single User License)

ID: G5287868D5B5EN

Abstracts

The global Forged Claw Pole market size is expected to reach \$ 434 million by 2032, rising at a market growth of 2.7% CAGR during the forecast period (2026-2032).

Automotive alternator forged claw poles are precision-forged magnetic pole components used in the rotor assembly of automotive alternators. They are typically produced from low-carbon or magnetically suitable steels through hot forging, warm forging, cold extrusion, closed-die precision forging, trimming, sizing, turning, machining, and, where required, heat treatment or surface finishing. The product usually takes the form of front and rear claw-pole halves, forged blanks, semi-finished parts, or finished pole pieces for 12V and 24V alternators, and for selected high-efficiency, mild-hybrid, or hybrid-excitation alternator rotor designs. In operation, the claw pole forms the Lundell-type magnetic circuit around the excitation winding and helps define the rotor's magnetic flux distribution under high-speed rotation. Its dimensional precision, tooth geometry, magnetic properties, balance, fatigue strength, surface quality, and process consistency directly affect alternator output, noise and vibration behavior, durability, and long-term reliability.

In 2025, the global Forged Claw Pole production reached 139 million units, with an average selling price of \$2.5 per unit. Total production capacity stood at approximately 180 million units, and the industry gross margin ranged from 20% to 30%. The cost structure breaks down as follows: direct materials account for approximately 37%, manufacturing overhead for 50%, and labor costs for 13%. Regarding the industry value chain, upstream participants consist of steel and core equipment manufacturers, while downstream participants are manufacturers of automotive alternators.

From the supply side, the number of independent global manufacturers is limited, and

the public evidence points to a strong concentration in China, supported by precision forging capacity and large-scale automotive component supply chains. China has a layered structure consisting of a few core professional suppliers, several regional or smaller manufacturers, and a group of patent- or project-based candidates that still require verification. India and the Middle East have identifiable regional suppliers, while Japan, Europe and North America are represented more by alternator OEMs, in-house rotor know-how or historical technology assets than by independent claw-pole component suppliers. This is why the broad longlist is larger than the core formal list: many companies are relevant to alternators or claw-pole rotor technology, but not all have clear evidence of manufacturing and selling forged claw poles as a stand-alone component.

From the demand side, internal-combustion vehicles, commercial vehicles, the aftermarket and selected hybrid platforms continue to support a meaningful installed base for forged claw poles. However, battery-electric vehicles do not require a conventional engine-driven alternator, and 48V belt starter generators, integrated starter generators and broader electrification architectures are reshaping the alternator content per vehicle. Global vehicle production still provides a large demand base, but the rising share of electric vehicles weakens the long-term growth logic of this component category. As a result, the market is more likely to show gradual contraction, higher concentration and product mix upgrading rather than broad-based expansion. Suppliers with scale, customer qualification, stable process capability and cost control should remain resilient, while smaller players will rely more on regional accounts, customized forgings or aftermarket demand.

This report studies the global Forged Claw Pole production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Forged Claw Pole and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Forged Claw Pole that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Forged Claw Pole total production and demand, 2021-2032, (K Units)

Global Forged Claw Pole total production value, 2021-2032, (USD Million)

Global Forged Claw Pole production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Forged Claw Pole consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Forged Claw Pole domestic production, consumption, key domestic manufacturers and share

Global Forged Claw Pole production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Forged Claw Pole production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Forged Claw Pole production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Forged Claw Pole market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangsu Longcheng PRECISION Forging Group, Zhejiang Baida Precision Manufacturing Corp., Shanghai Wanhui Auto Accessories, Valeo Group, OSAR, Longkou Dayuan Machinery PARTS, Zhejiang Zhenchang Forging, EL FORGE Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Forged Claw Pole market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Forged Claw Pole Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Forged Claw Pole Market, Segmentation by Type:

Hot-Forged Claw Pole

Cold-Forged Claw Pole

Others

Global Forged Claw Pole Market, Segmentation by Number of Teeth:

6-Tooth

7-Tooth

8-Tooth

Other

Global Forged Claw Pole Market, Segmentation by Application:

ICE

HEV

Companies Profiled:

Jiangsu Longcheng PRECISION Forging Group

Zhejiang Baida Precision Manufacturing Corp.

Shanghai Wanhui Auto Accessories

Valeo Group

OSAR

Longkou Dayuan Machinery PARTS

Zhejiang Zhenchang Forging

EL FORGE Limited

Key Questions Answered:

1. How big is the global Forged Claw Pole market?
2. What is the demand of the global Forged Claw Pole market?
3. What is the year over year growth of the global Forged Claw Pole market?
4. What is the production and production value of the global Forged Claw Pole market?
5. Who are the key producers in the global Forged Claw Pole market?
6. What are the growth factors driving the market demand?

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