

# Global Forestry Harvester Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G703B5EF3016EN.html>

Date: May 2026

Pages: 138

Price: US\$ 4,480.00 (Single User License)

ID: G703B5EF3016EN

## Abstracts

The global Forestry Harvester market size is expected to reach \$ 2345 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

A fertilizer dispenser is a dedicated equipment category designed to place fertilizer into the crop root zone or onto the soil surface at the right rate, time, and location. Its function is to convert granular fertilizer, powder fertilizer, water-soluble fertilizer, nutrient solution, lime, organic pellets, compost, or liquid manure into repeatable, recordable, and adjustable fertilization operations through mechanical metering, weighing feedback, flow control, EC and pH monitoring, GPS-based variable-rate prescriptions, ISOBUS control, mobile remote control, or automated fixed-site blending. It addresses problems such as uneven manual fertilization, fertilizer waste, low crop nutrient uptake efficiency, nitrate pollution in water bodies, nutrient solution fluctuations in greenhouses, and difficulty in variable-rate field management. Typical customers include open-field farms, orchards and vineyards, protected horticulture companies, irrigation contractors, agricultural input service stations, farming cooperatives, agricultural machinery contractors, and livestock farms.

The industrial positioning of fertilizer dispensers is shifting from traditional agricultural machinery attachments to key execution equipment in precision agriculture and nutrient management systems. In the past, when farms purchased fertilization equipment, they mainly focused on capacity, working width, durability, and price, while equipment functions were mostly centered on quickly spreading fertilizer across fields. Today, agricultural production faces multiple pressures, including rising fertilizer costs, increasing soil nutrient variability, crop yield pressure, agricultural non-point-source pollution constraints, and labor shortages. As a result, customer requirements for fertilization equipment have increased significantly. Fertilizer dispensers need to

integrate fertilizer material characteristics, crop nutrient demand patterns, spatial variability within fields, irrigation volume, operating speed, and environmental constraints, turning fertilization from experience-based work into quantifiable and traceable input management. Field fertilizer spreaders improve granular fertilizer use efficiency through weighing sensors, boundary spreading, section control, and variable-rate prescriptions. Greenhouse horticulture fertilizer injection equipment maintains nutrient solution stability through flow, EC, and pH control. Manure spreading equipment reduces ammonia volatilization and nutrient losses through low-position application and near-ground distribution. Therefore, the role of fertilizer dispensers is not only to save labor, but also to stabilize yields, reduce waste, lower environmental risks, and support digital farm management.

From a product structure perspective, fertilizer dispensers have formed four main technology routes: field spreading, irrigation fertilizer injection, fertilizer blending, and organic fertilizer land application. Field spreading equipment is mainly represented by mounted and trailed twin-disc fertilizer spreaders. European companies have accumulated deep expertise in hopper capacity, spreading width, boundary control, and ISOBUS compatibility, making these machines suitable for large-area operations in grain, oilseed, and cash crops. Irrigation fertilizer injection equipment mainly serves greenhouses, orchards, net houses, and drip-irrigated open fields. Products have evolved from water-powered proportional pumps to electronically controlled fertilizer injectors and multi-channel nutrient solution systems, focusing on water-fertilizer synchronization, nutrient solution stability, pH adjustment, and remote control. Fertilizer blending equipment is positioned in agricultural input services and fertilizer distribution, emphasizing the weighing, mixing, conveying, and loading efficiency of multiple dry fertilizer raw materials, and is suitable for formulated fertilizer and customized fertilizer sales. Liquid manure and organic fertilizer equipment connects livestock farming with crop production, focusing on the uniform application of compost, dry manure, organic pellets, biogas slurry, and liquid manure.

From a market trend perspective, the fertilizer dispenser market will continue to grow for several reasons. First, fertilizer prices and food security pressure will drive farms to reduce ineffective fertilization, and accurate metering equipment can directly improve the input-output ratio. Second, increasingly strict regulation of nitrate pollution, nutrient losses, and agricultural emissions in regions such as the European Union and North America will make farms more dependent on equipment that can control fertilization rates, record operating data, and reduce losses. Third, the expansion of protected agriculture, integrated irrigation and fertilization, and high-value crops will increase demand for fertilizer injectors, nutrient solution controllers, and small automation

systems. Fourth, policies related to organic fertilizers, recovered nitrogen fertilizers, and manure resource utilization will drive the replacement and upgrading of liquid manure, compost, and organic pellet spreading equipment. Fifth, agricultural machinery intelligence is shifting fertilization equipment from standalone hardware toward connection with operation maps, sensors, mobile applications, and farm management platforms. Future industry growth will not come only from an increase in the number of farms, but more from replacement of existing equipment, environmental compliance, automation of agricultural input service stations, and penetration into high-value planting scenarios. Companies with capabilities in mechanical manufacturing, metering control, material adaptability, and software connectivity will be more likely to obtain price premiums.

This report studies the global Forestry Harvester production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Forestry Harvester and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Forestry Harvester that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Forestry Harvester total production and demand, 2021-2032, (K Units)

Global Forestry Harvester total production value, 2021-2032, (USD Million)

Global Forestry Harvester production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Forestry Harvester consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Forestry Harvester domestic production, consumption, key domestic manufacturers and share

Global Forestry Harvester production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Forestry Harvester production by Primary Operating Action, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Forestry Harvester production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Forestry Harvester market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Deere & Company, Komatsu, Ponsse, Tigercat Industries, Rottne Industri, Eco Log, Logset, Tera Yatirim Teknoloji Holding (Sampo Rosenlew), Fassi Group (Vimek), Konrad Forsttechnik, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Forestry Harvester market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Primary Operating Action, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Forestry Harvester Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Forestry Harvester Market, Segmentation by Primary Operating Action:

Standard Terrain Forestry Harvester

Soft Ground Forestry Harvester

Other

Global Forestry Harvester Market, Segmentation by Chassis Mobility Type:

Thinning Forestry Harvester

Main Felling Forestry Harvester

General-Purpose Forestry Harvester

Global Forestry Harvester Market, Segmentation by Terrain Adaptability:

Wheeled Forestry Harvester

Tracked Forestry Harvester

Other

Global Forestry Harvester Market, Segmentation by Application:

Felling Standing Trees

Delimiting And Bucking Timber

Processing Felled Trees

Clearing Damaged Or Hazardous Trees

Other

Companies Profiled:

Deere & Company

Komatsu

Ponsse

Tigercat Industries

Rottne Industri

Eco Log

Logset

Tera Yatirim Teknoloji Holding (Sampo Rosenlew)

Fassi Group (Vimek)

Konrad Forsttechnik

AMKODOR Holding

Barko Hydraulics

Alfing i ?lmhult AB (Terri)

Malwa Forest

HSM Hohenloher Spezial-Maschinenbau

Neuson Forest

Guangxi Yuchai Heavy Industry

Alstor

Stroj?rna Novotn?

Key Questions Answered:

1. How big is the global Forestry Harvester market?
2. What is the demand of the global Forestry Harvester market?
3. What is the year over year growth of the global Forestry Harvester market?
4. What is the production and production value of the global Forestry Harvester market?
5. Who are the key producers in the global Forestry Harvester market?
6. What are the growth factors driving the market demand?

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