

Global Force Sensing IC Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Force Sensing IC market size is expected to reach \$ 6445 million by 2032, rising at a market growth of 10.5% CAGR during the forecast period (2026-2032).

A Force Sensing IC is an integrated circuit designed to convert mechanical force, pressure, or touch input into an electrical signal. It typically interfaces with force sensors such as piezoresistive, capacitive, or strain-gauge elements, performing signal conditioning, amplification, filtering, and analog-to-digital conversion. Some advanced Force Sensing ICs also integrate calibration, temperature compensation, and digital communication interfaces for use in robotics, consumer electronics, medical devices, and industrial sensing systems. In 2025, global Force Sensing IC production reached approximately 1.675 B units, with an average global market price of around US\$ 1.85 per unit. Annual production capacity is 1.95 B Units. Gross Profit Margin: 42%. The Force Sensing IC industry chain is structured around upstream semiconductor fabrication and MEMS process platforms, where silicon wafers, piezoresistive materials, and precision analog design form the core technological foundation. Midstream players focus on IC design, signal conditioning, calibration, and system integration, often combining ASICs with MEMS pressure or tactile sensing elements. Downstream demand is driven by industrial automation, automotive electronics, robotics, and consumer electronics, where force feedback, safety monitoring, and human-machine interaction are key use cases. This product category sits at the intersection of sensing hardware and intelligent control systems, where incremental improvements in accuracy, integration, and power efficiency can significantly expand application boundaries. As robotics and intelligent devices become more prevalent, demand is shifting from simple pressure detection toward high-resolution force feedback and multi-axis tactile sensing, pushing IC-level integration toward higher complexity and value density.

This report studies the global Force Sensing IC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Force Sensing IC and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Force Sensing IC that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Force Sensing IC total production and demand, 2021-2032, (Million Units)

Global Force Sensing IC total production value, 2021-2032, (USD Million)

Global Force Sensing IC production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Force Sensing IC consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Force Sensing IC domestic production, consumption, key domestic manufacturers and share

Global Force Sensing IC production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Force Sensing IC production by Precision / Performance Grade, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Force Sensing IC production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Force Sensing IC market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Instruments, Analog Devices, Infineon Technologies, STMicroelectronics, NXP Semiconductors, Bosch Sensortec, Ams Osram, Renesas Electronics, ROHM Semiconductor, Microchip Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Force Sensing IC market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Precision / Performance Grade, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Force Sensing IC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Force Sensing IC Market, Segmentation by Precision / Performance Grade:

Low Precision (

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