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# Global Force Feedback Gaming Steering Wheel Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Force Feedback Gaming Steering Wheel market size is expected to reach $ 698 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Force feedback gaming steering wheels are peripherals that utilize motors and control systems to generate real-time steering resistance, self-centering forces, road vibrations, and collision feedback based on vehicle dynamics data from games or simulation software. They are primarily used in racing games, driving simulations, esports competitions, and professional driver training. These products typically consist of a steering wheel rim, a force-feedback base, a motor, an encoder, a controller, and a communication interface; some models are also combined with pedals, gear shifters, handbrakes, and simulation cockpits to form a complete driving simulation system. The average price of a Force Feedback Gaming Steering Wheel is about $340 per unit, and the industry's gross profit margin is between 30% and 50%.

The upstream segment of the force feedback gaming steering wheel industry chain primarily comprises suppliers of components such as brushless or servo motors, encoders, master control chips, force-feedback controllers, PCBs, power modules, bearings, gear or belt drive assemblies, metal and plastic structural parts, as well as steering wheel buttons and paddle shifters. The midstream segment consists mainly of brands and manufacturers responsible for the R&D, integration, production, and sales of steering wheel bases, rims, and control systems. The downstream segment targets home racing gamers, sim-racing esports enthusiasts, racing clubs, commercial simulation centers, professional driver training institutions, and automotive driving simulation applications, with sales conducted through e-commerce platforms, gaming peripheral retailers, specialized sim-racing channels, and direct-to-consumer brand

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channels.

The force feedback gaming steering wheel market is primarily driven by the expanding user base for racing games, rising demand for immersive gaming experiences, the growth of competitive sim racing, and the rapid adoption of direct-drive technology. Compared with conventional game controllers or vibration-only steering wheels, force feedback gaming wheels can generate real-time steering resistance and dynamic effects based on vehicle behavior, tire grip, road conditions, impacts, and cornering forces, significantly improving realism and driving feedback and supporting wider adoption across PC, PlayStation, and Xbox platforms. At the same time, the expansion of racing esports, sim racing clubs, commercial gaming centers, and premium home gaming setups is increasing demand for mid-range and high-end products. Continued advances in brushless motors, high-resolution encoders, servo control algorithms, and direct-drive systems are improving torque output, response speed, feedback detail, and durability, while declining prices for entry-level direct-drive products are lowering the adoption barrier for mainstream consumers. In addition, increasingly mature modular ecosystems of interchangeable steering wheels, pedals, shifters, and handbrakes are strengthening customer retention and increasing hardware spending per user, further supporting growth of the global force feedback gaming steering wheel market.

## Report Scope

This report studies the global Force Feedback Gaming Steering Wheel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Force Feedback Gaming Steering Wheel and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Force Feedback Gaming Steering Wheel that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Force Feedback Gaming Steering Wheel total production and demand, 2021-2032, (K Units)

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Global Force Feedback Gaming Steering Wheel total production value, 2021-2032, (USD Million)

Global Force Feedback Gaming Steering Wheel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Force Feedback Gaming Steering Wheel consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Force Feedback Gaming Steering Wheel domestic production, consumption, key domestic manufacturers and share

Global Force Feedback Gaming Steering Wheel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Force Feedback Gaming Steering Wheel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Force Feedback Gaming Steering Wheel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Force Feedback Gaming Steering Wheel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Logitech, Thrustmaster, Fanatec, MOZA Racing, HORI, PXN, SIMAGIC, Turtle Beach, Asetek, Simucube, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Force Feedback Gaming Steering Wheel market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US$

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Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Force Feedback Gaming Steering Wheel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Market Segmentation

### Global Force Feedback Gaming Steering Wheel Market, Segmentation by Type:

Gear-Driven

Belt-Driven

Direct Drive

### Global Force Feedback Gaming Steering Wheel Market, Segmentation

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## by Torque:

?5Nm

5-10Nm

>10Nm

## Global Force Feedback Gaming Steering Wheel Market, Segmentation by Application:

PC

PlayStation

Xbox

## Companies Profiled:

Logitech

Thrustmaster

Fanatec

MOZA Racing

HORI

PXN

SIMAGIC

Turtle Beach

Asetek

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Simucube

CAMMUS

Nacon

Subsonic

Trust Gaming

FlashFire

SimXperience

VRS

CONSPIT

## Key Questions Answered

1. How big is the global Force Feedback Gaming Steering Wheel market?
2. What is the demand of the global Force Feedback Gaming Steering Wheel market?
3. What is the year over year growth of the global Force Feedback Gaming Steering Wheel market?
4. What is the total value of the global Force Feedback Gaming Steering Wheel market?
5. Who are the Major Players in the global Force Feedback Gaming Steering Wheel market?
6. What are the growth factors driving the market demand?

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