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Global Forage Sorghum Seed Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Forage Sorghum Seed market size is expected to reach $ 1969 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Forage Sorghum Seed refers to commercial seed used to cultivate sorghum crops primarily for green forage, silage, hay, grazing, or other livestock feed purposes. The category mainly includes forage sorghum, sudangrass, and sorghum-sudangrass hybrids. Compared with grain sorghum, which is grown mainly for harvested grain, forage sorghum varieties are developed with greater emphasis on biomass production, stem and leaf yield, regrowth capability, palatability, digestibility, drought tolerance, and heat resistance, providing a high-yield and relatively stable source of roughage for cattle, sheep, and other ruminant livestock.

Commercial forage sorghum seeds are commonly developed through hybrid breeding and trait improvement, with varieties selected for characteristics such as high fresh biomass yield, high dry-matter production, rapid growth, strong tillering, lodging resistance, disease resistance, drought tolerance, heat tolerance, and an extended forage utilization period. Some premium varieties also incorporate traits such as reduced lignin, Brown Midrib (BMR), or enhanced digestibility to improve forage quality and animal feeding efficiency. Forage Sorghum Seed is widely used in pasture systems, dairy and beef operations, silage production, hay production, and dryland farming regions, particularly in areas where high temperatures, limited rainfall, or water constraints reduce the suitability of conventional forage crops such as corn. It represents an important segment of the global forage seed market.

In 2025, global production of forage sorghum seeds reached 260,000 tons, with a unit price of $5,380 per ton and a gross profit margin of 37%.

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The Forage Sorghum Seed market refers to seeds used for cultivating sorghum crops primarily for green forage, silage, hay, and pasture applications rather than grain production. Major product types include forage sorghum, sudangrass, sorghum-sudangrass hybrids, and specialized hybrid varieties developed for silage and livestock feeding. Compared with grain sorghum, forage varieties are bred to emphasize biomass yield, plant height, tillering capacity, leaf-to-stem ratio, digestibility, lodging resistance, drought tolerance, and regrowth performance. These crops are widely used for feeding dairy cattle, beef cattle, sheep, and other ruminants and are particularly competitive in arid and semi-arid regions because sorghum generally provides stronger heat and drought tolerance than corn. As livestock production expands, forage costs increase, and water constraints become more severe, forage sorghum is increasingly positioned as an important alternative or supplement to corn silage and traditional forage crops. Market demand is mainly driven by the expansion of commercial livestock farming, rising silage consumption, and increasing adoption of drought-resilient forage crops. Large dairy and beef operations require reliable sources of bulk roughage, while forage sorghum can provide relatively stable biomass production under high temperatures and limited rainfall. This advantage is particularly important in the southern United States, Latin America, India, Australia, Africa, and northern regions of China. In areas facing growing irrigation pressure, growers are increasingly evaluating forage crops based not only on yield per hectare but also on forage output per unit of water, creating additional opportunities for sorghum. At the same time, modern livestock producers are placing greater emphasis on feed conversion efficiency and nutritional quality, encouraging a shift from conventional high-biomass varieties toward higher-digestibility, higher-sugar, higher-dry-matter, and more nutritionally efficient forage hybrids. Product development is increasingly focused on balancing biomass yield with feed quality. Important commercial categories include high-biomass hybrids, high-sugar varieties, brown midrib (BMR) sorghum, photoperiod-sensitive sorghum, sorghum-sudangrass hybrids, and multi-cut regrowth varieties. BMR hybrids generally contain lower lignin levels and offer improved fiber digestibility, making them particularly attractive for dairy and premium silage applications. Sorghum-sudangrass hybrids are widely used for green chopping and pasture because of their rapid growth, strong tillering, and ability to support multiple harvests, while photoperiod-sensitive and high-biomass varieties are often targeted at large-scale silage production. Future breeding programs are expected to focus increasingly on drought and heat tolerance, disease resistance, lodging resistance, improved digestibility, and higher dry-matter yield. The competitive landscape is moderately concentrated, with technological barriers centered on germplasm resources, hybrid breeding, regional field-testing networks, seed quality, and distribution capabilities. Large multinational seed companies and specialized forage seed suppliers

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generally have strong positions in commercial hybrids and premium-trait varieties, while regional suppliers remain competitive through local adaptation and pricing. Because forage sorghum performance can vary significantly depending on temperature, photoperiod, rainfall, and production systems, localized variety development is particularly important. For growers and livestock producers, purchasing decisions are influenced not only by seed price but also by biomass yield, silage quality, lodging resistance, disease risk, and total forage cost per unit of feed value. Geographically, the United States, India, Australia, Brazil, Mexico, Argentina, and several African countries represent important markets for forage sorghum, while China has meaningful growth potential in Inner Mongolia, Xinjiang, northeastern provinces, and other livestock-producing regions. North America has a relatively mature commercial hybrid market with broader adoption of BMR and premium silage varieties, while India and parts of Africa place greater emphasis on drought tolerance and production stability under lower-input conditions. China is gradually shifting from traditional green-feed sorghum toward more specialized silage and high-quality forage hybrids. Overall, the Forage Sorghum Seed market can be viewed as a specialized forage seed segment supported by both livestock-sector growth and increasing demand for climate-resilient cropping systems. Long-term market fundamentals remain favorable, particularly in water-constrained and heat-stressed production regions. Future growth is expected to come primarily from higher hybrid penetration, adoption of improved nutritional traits, and structural substitution of forage sorghum for part of the corn silage acreage, with BMR, high-digestibility, drought-tolerant, and high-biomass hybrids likely to represent the most attractive growth segments.

Report Scope

This report studies the global Forage Sorghum Seed production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Forage Sorghum Seed and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Forage Sorghum Seed that contribute to its increasing demand across many markets.

Highlights and key features of the study

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Global Forage Sorghum Seed total production and demand, 2021-2032, (Tons)

Global Forage Sorghum Seed total production value, 2021-2032, (USD Million)

Global Forage Sorghum Seed production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Forage Sorghum Seed consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Forage Sorghum Seed domestic production, consumption, key domestic manufacturers and share

Global Forage Sorghum Seed production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Forage Sorghum Seed production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Forage Sorghum Seed production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Forage Sorghum Seed market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advanta Seeds, Corteva Agriscience (Pioneer), Bayer CropScience (DEKALB), KWS, Nufarm Seeds, S&W Seed Company, Dyna-Gro Seed, Proline Seeds, Barenbrug, Allied Seed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Forage Sorghum Seed market

Detailed Segmentation:

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Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Forage Sorghum Seed Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Forage Sorghum Seed Market, Segmentation by Type:

Forage Sorghum

Sorghum-Sudangrass Hybrids

Others

Global Forage Sorghum Seed Market, Segmentation by Breeding

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Type:

Hybrid Seeds

Open-pollinated Varieties

Improved Conventional Varieties

Global Forage Sorghum Seed Market, Segmentation by Maturity:

Early Maturity

Medium Maturity

Late Maturity

Global Forage Sorghum Seed Market, Segmentation by Application:

Silage

Grazing

Hay

Others

Companies Profiled:

Advanta Seeds

Corteva Agriscience (Pioneer)

Bayer CropScience (DEKALB)

KWS

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Nufarm Seeds

S&W Seed Company

Dyna-Gro Seed

Proline Seeds

Barenbrug

Allied Seed

Safal Seeds & Biotech

Seed Co Limited

Lidea

DLF

Key Questions Answered

1. How big is the global Forage Sorghum Seed market?
2. What is the demand of the global Forage Sorghum Seed market?
3. What is the year over year growth of the global Forage Sorghum Seed market?
4. What is the total value of the global Forage Sorghum Seed market?
5. Who are the Major Players in the global Forage Sorghum Seed market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Forage Sorghum Seed Introduction
1.2 World Forage Sorghum Seed Supply & Forecast
  1.2.1 World Forage Sorghum Seed Production Value (2021 & 2025 & 2032)
  1.2.2 World Forage Sorghum Seed Production (2021-2032)
  1.2.3 World Forage Sorghum Seed Pricing Trends (2021-2032)
1.3 World Forage Sorghum Seed Production by Region (Based on Production Site)
  1.3.1 World Forage Sorghum Seed Production Value by Region (2021-2032)
  1.3.2 World Forage Sorghum Seed Production by Region (2021-2032)
  1.3.3 World Forage Sorghum Seed Average Price by Region (2021-2032)
  1.3.4 North America Forage Sorghum Seed Production (2021-2032)
  1.3.5 Europe Forage Sorghum Seed Production (2021-2032)
  1.3.6 China Forage Sorghum Seed Production (2021-2032)
  1.3.7 Japan Forage Sorghum Seed Production (2021-2032)
  1.3.8 India Forage Sorghum Seed Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Forage Sorghum Seed Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Forage Sorghum Seed Major Market Trends

2 DEMAND SUMMARY

2.1 World Forage Sorghum Seed Demand (2021-2032)
2.2 World Forage Sorghum Seed Consumption by Region
  2.2.1 World Forage Sorghum Seed Consumption by Region (2021-2026)
  2.2.2 World Forage Sorghum Seed Consumption Forecast by Region (2027-2032)
2.3 United States Forage Sorghum Seed Consumption (2021-2032)
2.4 China Forage Sorghum Seed Consumption (2021-2032)
2.5 Europe Forage Sorghum Seed Consumption (2021-2032)
2.6 Japan Forage Sorghum Seed Consumption (2021-2032)
2.7 South Korea Forage Sorghum Seed Consumption (2021-2032)
2.8 ASEAN Forage Sorghum Seed Consumption (2021-2032)
2.9 India Forage Sorghum Seed Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

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info@marketpublishers.com

3.1 World Forage Sorghum Seed Production Value by Manufacturer (2021-2026)
3.2 World Forage Sorghum Seed Production by Manufacturer (2021-2026)
3.3 World Forage Sorghum Seed Average Price by Manufacturer (2021-2026)
3.4 Forage Sorghum Seed Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Forage Sorghum Seed Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Forage Sorghum Seed in 2025
  3.5.3 Global Concentration Ratios (CR8) for Forage Sorghum Seed in 2025
3.6 Forage Sorghum Seed Market: Overall Company Footprint Analysis
  3.6.1 Forage Sorghum Seed Market: Region Footprint
  3.6.2 Forage Sorghum Seed Market: Company Product Type Footprint
  3.6.3 Forage Sorghum Seed Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Forage Sorghum Seed Production Value Comparison
  4.1.1 United States VS China: Forage Sorghum Seed Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Forage Sorghum Seed Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Forage Sorghum Seed Production Comparison
  4.2.1 United States VS China: Forage Sorghum Seed Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Forage Sorghum Seed Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Forage Sorghum Seed Consumption Comparison
  4.3.1 United States VS China: Forage Sorghum Seed Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Forage Sorghum Seed Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Forage Sorghum Seed Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based Forage Sorghum Seed Manufacturers, Headquarters and

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Production Site (States, Country)
4.4.2 United States Based Manufacturers Forage Sorghum Seed Production Value (2021-2026)
4.4.3 United States Based Manufacturers Forage Sorghum Seed Production (2021-2026)
4.5 China Based Forage Sorghum Seed Manufacturers and Market Share
4.5.1 China Based Forage Sorghum Seed Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Forage Sorghum Seed Production Value (2021-2026)
4.5.3 China Based Manufacturers Forage Sorghum Seed Production (2021-2026)
4.6 Rest of World Based Forage Sorghum Seed Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Forage Sorghum Seed Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Forage Sorghum Seed Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Forage Sorghum Seed Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Forage Sorghum Seed Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Forage Sorghum
5.2.2 Sorghum-Sudangrass Hybrids
5.2.3 Others
5.3 Market Segment by Type
5.3.1 World Forage Sorghum Seed Production by Type (2021-2032)
5.3.2 World Forage Sorghum Seed Production Value by Type (2021-2032)
5.3.3 World Forage Sorghum Seed Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY BREEDING TYPE

6.1 World Forage Sorghum Seed Market Size Overview by Breeding Type: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Breeding Type
6.2.1 Hybrid Seeds

+357 96 030922
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6.2.2 Open-pollinated Varieties
6.2.3 Improved Conventional Varieties
6.3 Market Segment by Breeding Type
6.3.1 World Forage Sorghum Seed Production by Breeding Type (2021-2032)
6.3.2 World Forage Sorghum Seed Production Value by Breeding Type (2021-2032)
6.3.3 World Forage Sorghum Seed Average Price by Breeding Type (2021-2032)

7 MARKET ANALYSIS BY MATURITY

7.1 World Forage Sorghum Seed Market Size Overview by Maturity: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Maturity
7.2.1 Early Maturity
7.2.2 Medium Maturity
7.2.3 Late Maturity
7.3 Market Segment by Maturity
7.3.1 World Forage Sorghum Seed Production by Maturity (2021-2032)
7.3.2 World Forage Sorghum Seed Production Value by Maturity (2021-2032)
7.3.3 World Forage Sorghum Seed Average Price by Maturity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Forage Sorghum Seed Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Silage
8.2.2 Grazing
8.2.3 Hay
8.2.4 Others
8.3 Market Segment by Application
8.3.1 World Forage Sorghum Seed Production by Application (2021-2032)
8.3.2 World Forage Sorghum Seed Production Value by Application (2021-2032)
8.3.3 World Forage Sorghum Seed Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Advanta Seeds
9.1.1 Advanta Seeds Details
9.1.2 Advanta Seeds Major Business

+357 96 030922
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9.1.3 Advanta Seeds Forage Sorghum Seed Product and Services
9.1.4 Advanta Seeds Forage Sorghum Seed Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Advanta Seeds Recent Developments/Updates
9.1.6 Advanta Seeds Competitive Strengths & Weaknesses
9.2 Corteva Agriscience (Pioneer)
9.2.1 Corteva Agriscience (Pioneer) Details
9.2.2 Corteva Agriscience (Pioneer) Major Business
9.2.3 Corteva Agriscience (Pioneer) Forage Sorghum Seed Product and Services
9.2.4 Corteva Agriscience (Pioneer) Forage Sorghum Seed Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Corteva Agriscience (Pioneer) Recent Developments/Updates
9.2.6 Corteva Agriscience (Pioneer) Competitive Strengths & Weaknesses
9.3 Bayer CropScience (DEKALB)
9.3.1 Bayer CropScience (DEKALB) Details
9.3.2 Bayer CropScience (DEKALB) Major Business
9.3.3 Bayer CropScience (DEKALB) Forage Sorghum Seed Product and Services
9.3.4 Bayer CropScience (DEKALB) Forage Sorghum Seed Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Bayer CropScience (DEKALB) Recent Developments/Updates
9.3.6 Bayer CropScience (DEKALB) Competitive Strengths & Weaknesses
9.4 KWS
9.4.1 KWS Details
9.4.2 KWS Major Business
9.4.3 KWS Forage Sorghum Seed Product and Services
9.4.4 KWS Forage Sorghum Seed Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 KWS Recent Developments/Updates
9.4.6 KWS Competitive Strengths & Weaknesses
9.5 Nufarm Seeds
9.5.1 Nufarm Seeds Details
9.5.2 Nufarm Seeds Major Business
9.5.3 Nufarm Seeds Forage Sorghum Seed Product and Services
9.5.4 Nufarm Seeds Forage Sorghum Seed Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Nufarm Seeds Recent Developments/Updates
9.5.6 Nufarm Seeds Competitive Strengths & Weaknesses
9.6 S&W Seed Company
9.6.1 S&W Seed Company Details

+357 96 030922
info@marketpublishers.com

9.6.2 S&W Seed Company Major Business
9.6.3 S&W Seed Company Forage Sorghum Seed Product and Services
9.6.4 S&W Seed Company Forage Sorghum Seed Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 S&W Seed Company Recent Developments/Updates
9.6.6 S&W Seed Company Competitive Strengths & Weaknesses
9.7 Dyna-Gro Seed
9.7.1 Dyna-Gro Seed Details
9.7.2 Dyna-Gro Seed Major Business
9.7.3 Dyna-Gro Seed Forage Sorghum Seed Product and Services
9.7.4 Dyna-Gro Seed Forage Sorghum Seed Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Dyna-Gro Seed Recent Developments/Updates
9.7.6 Dyna-Gro Seed Competitive Strengths & Weaknesses
9.8 Proline Seeds
9.8.1 Proline Seeds Details
9.8.2 Proline Seeds Major Business
9.8.3 Proline Seeds Forage Sorghum Seed Product and Services
9.8.4 Proline Seeds Forage Sorghum Seed Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Proline Seeds Recent Developments/Updates
9.8.6 Proline Seeds Competitive Strengths & Weaknesses
9.9 Barenbrug
9.9.1 Barenbrug Details
9.9.2 Barenbrug Major Business
9.9.3 Barenbrug Forage Sorghum Seed Product and Services
9.9.4 Barenbrug Forage Sorghum Seed Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Barenbrug Recent Developments/Updates
9.9.6 Barenbrug Competitive Strengths & Weaknesses
9.10 Allied Seed
9.10.1 Allied Seed Details
9.10.2 Allied Seed Major Business
9.10.3 Allied Seed Forage Sorghum Seed Product and Services
9.10.4 Allied Seed Forage Sorghum Seed Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Allied Seed Recent Developments/Updates
9.10.6 Allied Seed Competitive Strengths & Weaknesses
9.11 Safal Seeds & Biotech

+357 96 030922
info@marketpublishers.com

9.11.1 Safal Seeds & Biotech Details
9.11.2 Safal Seeds & Biotech Major Business
9.11.3 Safal Seeds & Biotech Forage Sorghum Seed Product and Services
9.11.4 Safal Seeds & Biotech Forage Sorghum Seed Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Safal Seeds & Biotech Recent Developments/Updates
9.11.6 Safal Seeds & Biotech Competitive Strengths & Weaknesses
9.12 Seed Co Limited
9.12.1 Seed Co Limited Details
9.12.2 Seed Co Limited Major Business
9.12.3 Seed Co Limited Forage Sorghum Seed Product and Services
9.12.4 Seed Co Limited Forage Sorghum Seed Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Seed Co Limited Recent Developments/Updates
9.12.6 Seed Co Limited Competitive Strengths & Weaknesses
9.13 Lidea
9.13.1 Lidea Details
9.13.2 Lidea Major Business
9.13.3 Lidea Forage Sorghum Seed Product and Services
9.13.4 Lidea Forage Sorghum Seed Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Lidea Recent Developments/Updates
9.13.6 Lidea Competitive Strengths & Weaknesses
9.14 DLF
9.14.1 DLF Details
9.14.2 DLF Major Business
9.14.3 DLF Forage Sorghum Seed Product and Services
9.14.4 DLF Forage Sorghum Seed Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 DLF Recent Developments/Updates
9.14.6 DLF Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Forage Sorghum Seed Industry Chain
10.2 Forage Sorghum Seed Upstream Analysis
10.2.1 Forage Sorghum Seed Core Raw Materials
10.2.2 Main Manufacturers of Forage Sorghum Seed Core Raw Materials
10.3 Midstream Analysis

+357 96 030922
info@marketpublishers.com

10.4 Downstream Analysis
10.5 Forage Sorghum Seed Production Mode
10.6 Forage Sorghum Seed Procurement Model
10.7 Forage Sorghum Seed Industry Sales Model and Sales Channels
10.7.1 Forage Sorghum Seed Sales Model
10.7.2 Forage Sorghum Seed Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Forage Sorghum Seed Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Forage Sorghum Seed Production Value by Region (2021-2026) & (USD Million)
Table 3. World Forage Sorghum Seed Production Value by Region (2027-2032) & (USD Million)
Table 4. World Forage Sorghum Seed Production Value Market Share by Region (2021-2026)
Table 5. World Forage Sorghum Seed Production Value Market Share by Region (2027-2032)
Table 6. World Forage Sorghum Seed Production by Region (2021-2026) & (Tons)
Table 7. World Forage Sorghum Seed Production by Region (2027-2032) & (Tons)
Table 8. World Forage Sorghum Seed Production Market Share by Region (2021-2026)
Table 9. World Forage Sorghum Seed Production Market Share by Region (2027-2032)
Table 10. World Forage Sorghum Seed Average Price by Region (2021-2026) & (US$/Ton)
Table 11. World Forage Sorghum Seed Average Price by Region (2027-2032) & (US$/Ton)
Table 12. Forage Sorghum Seed Major Market Trends
Table 13. World Forage Sorghum Seed Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
Table 14. World Forage Sorghum Seed Consumption by Region (2021-2026) & (Tons)
Table 15. World Forage Sorghum Seed Consumption Forecast by Region (2027-2032) & (Tons)
Table 16. World Forage Sorghum Seed Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Forage Sorghum Seed Producers in 2025
Table 18. World Forage Sorghum Seed Production by Manufacturer (2021-2026) & (Tons)
Table 19. Production Market Share of Key Forage Sorghum Seed Producers in 2025
Table 20. World Forage Sorghum Seed Average Price by Manufacturer (2021-2026) & (US$/Ton)
Table 21. Global Forage Sorghum Seed Company Evaluation Quadrant
Table 22. World Forage Sorghum Seed Industry Rank of Major Manufacturers, Based

+357 96 030922
info@marketpublishers.com

on Production Value in 2025
Table 23. Head Office and Forage Sorghum Seed Production Site of Key Manufacturer
Table 24. Forage Sorghum Seed Market: Company Product Type Footprint
Table 25. Forage Sorghum Seed Market: Company Product Application Footprint
Table 26. Forage Sorghum Seed Competitive Factors
Table 27. Forage Sorghum Seed New Entrant and Capacity Expansion Plans
Table 28. Forage Sorghum Seed Mergers & Acquisitions Activity
Table 29. United States VS China Forage Sorghum Seed Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Forage Sorghum Seed Production Comparison, (2021 & 2025 & 2032) & (Tons)
Table 31. United States VS China Forage Sorghum Seed Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
Table 32. United States Based Forage Sorghum Seed Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Forage Sorghum Seed Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Forage Sorghum Seed Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Forage Sorghum Seed Production (2021-2026) & (Tons)
Table 36. United States Based Manufacturers Forage Sorghum Seed Production Market Share (2021-2026)
Table 37. China Based Forage Sorghum Seed Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Forage Sorghum Seed Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Forage Sorghum Seed Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Forage Sorghum Seed Production, (2021-2026) & (Tons)
Table 41. China Based Manufacturers Forage Sorghum Seed Production Market Share (2021-2026)
Table 42. Rest of World Based Forage Sorghum Seed Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Forage Sorghum Seed Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Forage Sorghum Seed Production Value Market Share (2021-2026)

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Table 45. Rest of World Based Manufacturers Forage Sorghum Seed Production, (2021-2026) & (Tons)
Table 46. Rest of World Based Manufacturers Forage Sorghum Seed Production Market Share (2021-2026)
Table 47. World Forage Sorghum Seed Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Forage Sorghum Seed Production by Type (2021-2026) & (Tons)
Table 49. World Forage Sorghum Seed Production by Type (2027-2032) & (Tons)
Table 50. World Forage Sorghum Seed Production Value by Type (2021-2026) & (USD Million)
Table 51. World Forage Sorghum Seed Production Value by Type (2027-2032) & (USD Million)
Table 52. World Forage Sorghum Seed Average Price by Type (2021-2026) & (US$/Ton)
Table 53. World Forage Sorghum Seed Average Price by Type (2027-2032) & (US$/Ton)
Table 54. World Forage Sorghum Seed Production Value by Breeding Type, (USD Million), 2021 & 2025 & 2032
Table 55. World Forage Sorghum Seed Production by Breeding Type (2021-2026) & (Tons)
Table 56. World Forage Sorghum Seed Production by Breeding Type (2027-2032) & (Tons)
Table 57. World Forage Sorghum Seed Production Value by Breeding Type (2021-2026) & (USD Million)
Table 58. World Forage Sorghum Seed Production Value by Breeding Type (2027-2032) & (USD Million)
Table 59. World Forage Sorghum Seed Average Price by Breeding Type (2021-2026) & (US$/Ton)
Table 60. World Forage Sorghum Seed Average Price by Breeding Type (2027-2032) & (US$/Ton)
Table 61. World Forage Sorghum Seed Production Value by Maturity, (USD Million), 2021 & 2025 & 2032
Table 62. World Forage Sorghum Seed Production by Maturity (2021-2026) & (Tons)
Table 63. World Forage Sorghum Seed Production by Maturity (2027-2032) & (Tons)
Table 64. World Forage Sorghum Seed Production Value by Maturity (2021-2026) & (USD Million)
Table 65. World Forage Sorghum Seed Production Value by Maturity (2027-2032) & (USD Million)
Table 66. World Forage Sorghum Seed Average Price by Maturity (2021-2026) &

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(US$/Ton)
Table 67. World Forage Sorghum Seed Average Price by Maturity (2027-2032) & (US$/Ton)
Table 68. World Forage Sorghum Seed Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Forage Sorghum Seed Production by Application (2021-2026) & (Tons)
Table 70. World Forage Sorghum Seed Production by Application (2027-2032) & (Tons)
Table 71. World Forage Sorghum Seed Production Value by Application (2021-2026) & (USD Million)
Table 72. World Forage Sorghum Seed Production Value by Application (2027-2032) & (USD Million)
Table 73. World Forage Sorghum Seed Average Price by Application (2021-2026) & (US$/Ton)
Table 74. World Forage Sorghum Seed Average Price by Application (2027-2032) & (US$/Ton)
Table 75. Advanta Seeds Basic Information, Manufacturing Base and Competitors
Table 76. Advanta Seeds Major Business
Table 77. Advanta Seeds Forage Sorghum Seed Product and Services
Table 78. Advanta Seeds Forage Sorghum Seed Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Advanta Seeds Recent Developments/Updates
Table 80. Advanta Seeds Competitive Strengths & Weaknesses
Table 81. Corteva Agriscience (Pioneer) Basic Information, Manufacturing Base and Competitors
Table 82. Corteva Agriscience (Pioneer) Major Business
Table 83. Corteva Agriscience (Pioneer) Forage Sorghum Seed Product and Services
Table 84. Corteva Agriscience (Pioneer) Forage Sorghum Seed Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Corteva Agriscience (Pioneer) Recent Developments/Updates
Table 86. Corteva Agriscience (Pioneer) Competitive Strengths & Weaknesses
Table 87. Bayer CropScience (DEKALB) Basic Information, Manufacturing Base and Competitors
Table 88. Bayer CropScience (DEKALB) Major Business
Table 89. Bayer CropScience (DEKALB) Forage Sorghum Seed Product and Services
Table 90. Bayer CropScience (DEKALB) Forage Sorghum Seed Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Bayer CropScience (DEKALB) Recent Developments/Updates

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Table 92. Bayer CropScience (DEKALB) Competitive Strengths & Weaknesses
Table 93. KWS Basic Information, Manufacturing Base and Competitors
Table 94. KWS Major Business
Table 95. KWS Forage Sorghum Seed Product and Services
Table 96. KWS Forage Sorghum Seed Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. KWS Recent Developments/Updates
Table 98. KWS Competitive Strengths & Weaknesses
Table 99. Nufarm Seeds Basic Information, Manufacturing Base and Competitors
Table 100. Nufarm Seeds Major Business
Table 101. Nufarm Seeds Forage Sorghum Seed Product and Services
Table 102. Nufarm Seeds Forage Sorghum Seed Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Nufarm Seeds Recent Developments/Updates
Table 104. Nufarm Seeds Competitive Strengths & Weaknesses
Table 105. S&W Seed Company Basic Information, Manufacturing Base and Competitors
Table 106. S&W Seed Company Major Business
Table 107. S&W Seed Company Forage Sorghum Seed Product and Services
Table 108. S&W Seed Company Forage Sorghum Seed Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. S&W Seed Company Recent Developments/Updates
Table 110. S&W Seed Company Competitive Strengths & Weaknesses
Table 111. Dyna-Gro Seed Basic Information, Manufacturing Base and Competitors
Table 112. Dyna-Gro Seed Major Business
Table 113. Dyna-Gro Seed Forage Sorghum Seed Product and Services
Table 114. Dyna-Gro Seed Forage Sorghum Seed Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Dyna-Gro Seed Recent Developments/Updates
Table 116. Dyna-Gro Seed Competitive Strengths & Weaknesses
Table 117. Proline Seeds Basic Information, Manufacturing Base and Competitors
Table 118. Proline Seeds Major Business
Table 119. Proline Seeds Forage Sorghum Seed Product and Services
Table 120. Proline Seeds Forage Sorghum Seed Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Proline Seeds Recent Developments/Updates
Table 122. Proline Seeds Competitive Strengths & Weaknesses
Table 123. Barenbrug Basic Information, Manufacturing Base and Competitors

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Table 124. Barenbrug Major Business
Table 125. Barenbrug Forage Sorghum Seed Product and Services
Table 126. Barenbrug Forage Sorghum Seed Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Barenbrug Recent Developments/Updates
Table 128. Barenbrug Competitive Strengths & Weaknesses
Table 129. Allied Seed Basic Information, Manufacturing Base and Competitors
Table 130. Allied Seed Major Business
Table 131. Allied Seed Forage Sorghum Seed Product and Services
Table 132. Allied Seed Forage Sorghum Seed Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Allied Seed Recent Developments/Updates
Table 134. Allied Seed Competitive Strengths & Weaknesses
Table 135. Safal Seeds & Biotech Basic Information, Manufacturing Base and Competitors
Table 136. Safal Seeds & Biotech Major Business
Table 137. Safal Seeds & Biotech Forage Sorghum Seed Product and Services
Table 138. Safal Seeds & Biotech Forage Sorghum Seed Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Safal Seeds & Biotech Recent Developments/Updates
Table 140. Safal Seeds & Biotech Competitive Strengths & Weaknesses
Table 141. Seed Co Limited Basic Information, Manufacturing Base and Competitors
Table 142. Seed Co Limited Major Business
Table 143. Seed Co Limited Forage Sorghum Seed Product and Services
Table 144. Seed Co Limited Forage Sorghum Seed Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Seed Co Limited Recent Developments/Updates
Table 146. Seed Co Limited Competitive Strengths & Weaknesses
Table 147. Lidea Basic Information, Manufacturing Base and Competitors
Table 148. Lidea Major Business
Table 149. Lidea Forage Sorghum Seed Product and Services
Table 150. Lidea Forage Sorghum Seed Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Lidea Recent Developments/Updates
Table 152. Lidea Competitive Strengths & Weaknesses
Table 153. DLF Basic Information, Manufacturing Base and Competitors
Table 154. DLF Major Business

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Table 155. DLF Forage Sorghum Seed Product and Services
Table 156. DLF Forage Sorghum Seed Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. DLF Recent Developments/Updates
Table 158. DLF Competitive Strengths & Weaknesses
Table 159. Global Key Players of Forage Sorghum Seed Upstream (Raw Materials)
Table 160. Global Forage Sorghum Seed Typical Customers
Table 161. Forage Sorghum Seed Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Forage Sorghum Seed Picture
Figure 2. World Forage Sorghum Seed Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Forage Sorghum Seed Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Forage Sorghum Seed Production (2021-2032) & (Tons)
Figure 5. World Forage Sorghum Seed Average Price (2021-2032) & (US$/Ton)
Figure 6. World Forage Sorghum Seed Production Value Market Share by Region (2021-2032)
Figure 7. World Forage Sorghum Seed Production Market Share by Region (2021-2032)
Figure 8. North America Forage Sorghum Seed Production (2021-2032) & (Tons)
Figure 9. Europe Forage Sorghum Seed Production (2021-2032) & (Tons)
Figure 10. China Forage Sorghum Seed Production (2021-2032) & (Tons)
Figure 11. Japan Forage Sorghum Seed Production (2021-2032) & (Tons)
Figure 12. India Forage Sorghum Seed Production (2021-2032) & (Tons)
Figure 13. Forage Sorghum Seed Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World Forage Sorghum Seed Consumption (2021-2032) & (Tons)
Figure 16. World Forage Sorghum Seed Consumption Market Share by Region (2021-2032)
Figure 17. United States Forage Sorghum Seed Consumption (2021-2032) & (Tons)
Figure 18. China Forage Sorghum Seed Consumption (2021-2032) & (Tons)
Figure 19. Europe Forage Sorghum Seed Consumption (2021-2032) & (Tons)
Figure 20. Japan Forage Sorghum Seed Consumption (2021-2032) & (Tons)
Figure 21. South Korea Forage Sorghum Seed Consumption (2021-2032) & (Tons)
Figure 22. ASEAN Forage Sorghum Seed Consumption (2021-2032) & (Tons)
Figure 23. India Forage Sorghum Seed Consumption (2021-2032) & (Tons)
Figure 24. Producer Shipments of Forage Sorghum Seed by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for Forage Sorghum Seed Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for Forage Sorghum Seed Markets in 2025
Figure 27. United States VS China: Forage Sorghum Seed Production Value Market

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Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Forage Sorghum Seed Production Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Forage Sorghum Seed Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States Based Manufacturers Forage Sorghum Seed Production Market Share 2025
Figure 31. China Based Manufacturers Forage Sorghum Seed Production Market Share 2025
Figure 32. Rest of World Based Manufacturers Forage Sorghum Seed Production Market Share 2025
Figure 33. World Forage Sorghum Seed Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 34. World Forage Sorghum Seed Production Value Market Share by Type in 2025
Figure 35. Forage Sorghum
Figure 36. Sorghum-Sudangrass Hybrids
Figure 37. Others
Figure 38. World Forage Sorghum Seed Production Market Share by Type (2021-2032)
Figure 39. World Forage Sorghum Seed Production Value Market Share by Type (2021-2032)
Figure 40. World Forage Sorghum Seed Average Price by Type (2021-2032) & (US$/Ton)
Figure 41. World Forage Sorghum Seed Production Value by Breeding Type, (USD Million), 2021 & 2025 & 2032
Figure 42. World Forage Sorghum Seed Production Value Market Share by Breeding Type in 2025
Figure 43. Hybrid Seeds
Figure 44. Open-pollinated Varieties
Figure 45. Improved Conventional Varieties
Figure 46. World Forage Sorghum Seed Production Market Share by Breeding Type (2021-2032)
Figure 47. World Forage Sorghum Seed Production Value Market Share by Breeding Type (2021-2032)
Figure 48. World Forage Sorghum Seed Average Price by Breeding Type (2021-2032) & (US$/Ton)
Figure 49. World Forage Sorghum Seed Production Value by Maturity, (USD Million), 2021 & 2025 & 2032
Figure 50. World Forage Sorghum Seed Production Value Market Share by Maturity in

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2025
Figure 51. Early Maturity
Figure 52. Medium Maturity
Figure 53. Late Maturity
Figure 54. World Forage Sorghum Seed Production Market Share by Maturity (2021-2032)
Figure 55. World Forage Sorghum Seed Production Value Market Share by Maturity (2021-2032)
Figure 56. World Forage Sorghum Seed Average Price by Maturity (2021-2032) & (US$/Ton)
Figure 57. World Forage Sorghum Seed Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 58. World Forage Sorghum Seed Production Value Market Share by Application in 2025
Figure 59. Silage
Figure 60. Grazing
Figure 61. Hay
Figure 62. Others
Figure 63. World Forage Sorghum Seed Production Market Share by Application (2021-2032)
Figure 64. World Forage Sorghum Seed Production Value Market Share by Application (2021-2032)
Figure 65. World Forage Sorghum Seed Average Price by Application (2021-2032) & (US$/Ton)
Figure 66. Forage Sorghum Seed Industry Chain
Figure 67. Forage Sorghum Seed Procurement Model
Figure 68. Forage Sorghum Seed Sales Model
Figure 69. Forage Sorghum Seed Sales Channels, Direct Sales, and Distribution
Figure 70. Methodology
Figure 71. Research Process and Data Source

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