

Global Footwear Foam Additives Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8583FC053CFEN.html>

Date: August 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: G8583FC053CFEN

Abstracts

The global Footwear Foam Additives market size is expected to reach \$ 2295 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Footwear foam additives are chemical agents used in the production of foamed components for footwear to control foaming behavior, stabilize cell structure, optimize density and rebound performance, improve processing characteristics, and impart specific functional properties such as abrasion resistance, slip resistance, antimicrobial activity, UV resistance, and anti-yellowing. In 2025, global footwear foam additives production reached approximately 276,250 ton, with an average global market price of around USD 5,000 per ton. A factory gross profit of USD 1,500 per ton with 30% gross margin. A single line full machine capacity production is around 2,000 ton per line per year. The upstream is dependent on petrochemical, isocyanates and polyols. The downstream demand is concentrated in sports footwear, lifestyle footwear and orthopedic footwear. Silicone Surfactants used in low density PU shoe soles to improved emission profile and reduced discoloration. China market is driven by large footwear manufacturing base. India market is driven by non leather footwear expansion.

This report studies the global Footwear Foam Additives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Footwear Foam Additives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Footwear Foam Additives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Footwear Foam Additives total production and demand, 2021-2032, (Tons)

Global Footwear Foam Additives total production value, 2021-2032, (USD Million)

Global Footwear Foam Additives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Footwear Foam Additives consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Footwear Foam Additives domestic production, consumption, key domestic manufacturers and share

Global Footwear Foam Additives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Footwear Foam Additives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Footwear Foam Additives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Footwear Foam Additives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik Industries AG, Momentive Performance Materials, Dow Inc., BASF SE, Huntsman Corporation, Covestro AG, Mitsui Chemicals, Asahi Kasei Corporation, Wanhua Chemical, Jiangsu Maysta Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Footwear Foam Additives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Footwear Foam Additives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Footwear Foam Additives Market, Segmentation by Type:

Silicone Based

Azodicarbonamide

Endothermic Blowing Agents

Exothermic Blowing Agents

Others

Global Footwear Foam Additives Market, Segmentation by Function:

Blowing Agents

Cell Stabilizers

Catalysts

Curing Agents

Others

Global Footwear Foam Additives Market, Segmentation by Hardness and Softness:

Extra Soft (Asker C 10-25)

Soft (Asker C 25-40 / Shore A 20-35)

Medium (Asker C 40-55 / Shore A 35-50)

Firm (Asker C 55-70 / Shore A 50-65)

Global Footwear Foam Additives Market, Segmentation by Application:

Sports Footwear

Lifestyle Footwear

Industrial Footwear

Outdoor Footwear

Others

Companies Profiled:

Evonik Industries AG

Momentive Performance Materials

Dow Inc.

BASF SE

Huntsman Corporation

Covestro AG

Mitsui Chemicals

Asahi Kasei Corporation

Wanhua Chemical

Jiangsu Maysta Chemical

Hangzhou Haihong Fine Chemical

Ningbo Actmix Rubber Chemicals

Xiamen Xiangxi New Materials

Zhejiang Hytitan New Material

DPL Group of Companies

Nan Pao

TSRC Corporation

Key Questions Answered:

1. How big is the global Footwear Foam Additives market?
2. What is the demand of the global Footwear Foam Additives market?
3. What is the year over year growth of the global Footwear Foam Additives market?
4. What is the production and production value of the global Footwear Foam Additives market?
5. Who are the key producers in the global Footwear Foam Additives market?
6. What are the growth factors driving the market demand?

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