

Global Footwear Foam Additives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Footwear Foam Additives market size was valued at US\$ 1421 million in 2025 and is forecast to a readjusted size of US\$ 2295 million by 2032 with a CAGR of 7.1% during review period.

Footwear foam additives are chemical agents used in the production of foamed components for footwear to control foaming behavior, stabilize cell structure, optimize density and rebound performance, improve processing characteristics, and impart specific functional properties such as abrasion resistance, slip resistance, antimicrobial activity, UV resistance, and anti-yellowing. In 2025, global footwear foam additives production reached approximately 276,250 ton, with an average global market price of around USD 5,000 per ton. A factory gross profit of USD 1,500 per ton with 30% gross margin. A single line full machine capacity production is around 2,000 ton per line per year. The upstream is dependent on petrochemical, isocyanates and polyols. The downstream demand is concentrated in sports footwear, lifestyle footwear and orthopedic footwear. Silicone Surfactants used in low density PU shoe soles to improved emission profile and reduced discoloration. China market is driven by large footwear manufacturing base. India market is driven by non leather footwear expansion.

This report is a detailed and comprehensive analysis for global Footwear Foam Additives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Footwear Foam Additives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Footwear Foam Additives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Footwear Foam Additives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Footwear Foam Additives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Footwear Foam Additives

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Footwear Foam Additives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik Industries AG, Momentive Performance Materials, Dow Inc., BASF SE, Huntsman Corporation, Covestro AG, Mitsui Chemicals, Asahi Kasei Corporation, Wanhua Chemical, Jiangsu Maysta Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Footwear Foam Additives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Silicone Based

Azodicarbonamide

Endothermic Blowing Agents

Exothermic Blowing Agents

Others

Market segment by Function

Blowing Agents

Cell Stabilizers

Catalysts

Curing Agents

Others

Market segment by Hardness and Softness

Extra Soft (Asker C 10-25)

Soft (Asker C 25-40 / Shore A 20-35)

Medium (Asker C 40-55 / Shore A 35-50)

Firm (Asker C 55-70 / Shore A 50-65)

Market segment by Application

Sports Footwear

Lifestyle Footwear

Industrial Footwear

Outdoor Footwear

Others

Major players covered

Evonik Industries AG

Momentive Performance Materials

Dow Inc.

BASF SE

Huntsman Corporation

Covestro AG

Mitsui Chemicals

Asahi Kasei Corporation

Wanhua Chemical

Jiangsu Maysta Chemical

Hangzhou Haihong Fine Chemical

Ningbo Actmix Rubber Chemicals

Xiamen Xiangxi New Materials

Zhejiang Hytitan New Material

DPL Group of Companies

Nan Pao

TSRC Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Footwear Foam Additives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Footwear Foam Additives, with price, sales quantity, revenue, and global market share of Footwear Foam Additives from 2021 to 2026.

Chapter 3, the Footwear Foam Additives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Footwear Foam Additives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Footwear Foam Additives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Footwear Foam Additives.

Chapter 14 and 15, to describe Footwear Foam Additives sales channel, distributors, customers, research findings and conclusion.

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