

Global Food?Grade Recycled PET Pellets Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Food?Grade Recycled PET Pellets market size is expected to reach \$ 8054 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Food-Grade Recycled PET Pellets are recycled polyethylene terephthalate resin pellets produced from post-consumer PET containers, primarily beverage bottles, through advanced recycling and decontamination processes that meet food-contact safety requirements. These pellets are manufactured using mechanical or chemical recycling technologies and are processed under strict regulatory standards established by authorities such as the U.S. Food and Drug Administration (FDA) and the European Food Safety Authority (EFSA). Food-grade rPET pellets can be used in direct food-contact applications, including beverage bottles, food packaging containers, trays, and other packaging materials, supporting bottle-to-bottle recycling and circular economy initiatives while reducing dependence on virgin PET resin and lowering carbon emissions.

In 2025, global Food-Grade Recycled PET Pellets production reached 7 million tons, average price was 800 USD/ton, with gross margin 40%.

This report studies the global Food?Grade Recycled PET Pellets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food?Grade Recycled PET Pellets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food?Grade

Recycled PET Pellets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food?Grade Recycled PET Pellets total production and demand, 2021-2032, (Kilotons)

Global Food?Grade Recycled PET Pellets total production value, 2021-2032, (USD Million)

Global Food?Grade Recycled PET Pellets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Food?Grade Recycled PET Pellets consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Food?Grade Recycled PET Pellets domestic production, consumption, key domestic manufacturers and share

Global Food?Grade Recycled PET Pellets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Food?Grade Recycled PET Pellets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Food?Grade Recycled PET Pellets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Food?Grade Recycled PET Pellets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indorama Ventures, Far Eastern New Century, Marglen Industries, Viridor, Phoenix Technologies, Incom Resources Recovery, Extrupet, Bantam Materials, CarbonLITE, Plastipak, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food?Grade Recycled PET Pellets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food?Grade Recycled PET Pellets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food?Grade Recycled PET Pellets Market, Segmentation by Type:

Mechanical Recycling

Chemical Recycling

Global Food?Grade Recycled PET Pellets Market, Segmentation by IV:

0.80 - 0.86 dL/g

0.70 - 0.80 dL/g

Global Food?Grade Recycled PET Pellets Market, Segmentation by Application:

Bottle-to-Bottle

Sheet/Film

Fiber

Others

Companies Profiled:

Indorama Ventures

Far Eastern New Century

Marglen Industries

Viridor

Phoenix Technologies

Incom Resources Recovery

Extrupet

Bantam Materials

CarbonLITE

Plastipak

Veolia

Loop Industries

ALPLA

DAK Americas

Wellman International

Key Questions Answered:

1. How big is the global Food?Grade Recycled PET Pellets market?
2. What is the demand of the global Food?Grade Recycled PET Pellets market?
3. What is the year over year growth of the global Food?Grade Recycled PET Pellets market?
4. What is the production and production value of the global Food?Grade Recycled PET Pellets market?
5. Who are the key producers in the global Food?Grade Recycled PET Pellets market?
6. What are the growth factors driving the market demand?

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