

Global Food?Grade Recycled PET Pellets Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Food?Grade Recycled PET Pellets market size was valued at US\$ 5762 million in 2025 and is forecast to a readjusted size of US\$ 8054 million by 2032 with a CAGR of 4.9% during review period.

Food-Grade Recycled PET Pellets are recycled polyethylene terephthalate resin pellets produced from post-consumer PET containers, primarily beverage bottles, through advanced recycling and decontamination processes that meet food-contact safety requirements. These pellets are manufactured using mechanical or chemical recycling technologies and are processed under strict regulatory standards established by authorities such as the U.S. Food and Drug Administration (FDA) and the European Food Safety Authority (EFSA). Food-grade rPET pellets can be used in direct food-contact applications, including beverage bottles, food packaging containers, trays, and other packaging materials, supporting bottle-to-bottle recycling and circular economy initiatives while reducing dependence on virgin PET resin and lowering carbon emissions.

In 2025, global Food-Grade Recycled PET Pellets production reached 7 million tons, average price was 800 USD/ton, with gross margin 40%.

This report is a detailed and comprehensive analysis for global Food?Grade Recycled PET Pellets market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Food?Grade Recycled PET Pellets market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Food?Grade Recycled PET Pellets market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Food?Grade Recycled PET Pellets market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Food?Grade Recycled PET Pellets market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Food?Grade Recycled PET Pellets

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Food?Grade Recycled PET Pellets market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indorama Ventures, Far Eastern New Century, Marglen Industries, Viridor, Phoenix Technologies, Incom Resources Recovery, Extrupet, Bantam Materials, CarbonLITE, Plastipak, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Food?Grade Recycled PET Pellets market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mechanical Recycling

Chemical Recycling

Market segment by IV

0.80 - 0.86 dL/g

0.70 - 0.80 dL/g

Market segment by Application

Bottle-to-Bottle

Sheet/Film

Fiber

Others

Major players covered

Indorama Ventures

Far Eastern New Century

Marglen Industries

Viridor

Phoenix Technologies

Incom Resources Recovery

Extrupet

Bantam Materials

CarbonLITE

Plastipak

Veolia

Loop Industries

ALPLA

DAK Americas

Wellman International

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Food?Grade Recycled PET Pellets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Food?Grade Recycled PET Pellets, with price, sales quantity, revenue, and global market share of Food?Grade Recycled PET Pellets from 2021 to 2026.

Chapter 3, the Food?Grade Recycled PET Pellets competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Food?Grade Recycled PET Pellets breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Food?Grade Recycled PET Pellets market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Food?Grade Recycled PET Pellets.

Chapter 14 and 15, to describe Food?Grade Recycled PET Pellets sales channel, distributors, customers, research findings and conclusion.

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