

# Global Food Salt Reduction Ingredients Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G02309394094EN.html>

Date: January 2026

Pages: 118

Price: US\$ 4,480.00 (Single User License)

ID: G02309394094EN

## Abstracts

The global Food Salt Reduction Ingredients market size is expected to reach \$ 1787 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

Food Salt Reduction Ingredients refer to functional compounds, mineral salts, flavor enhancers, potassium-based substitutes, yeast extracts, amino acids, organic acids, taste modulators, and specialized flavor systems designed to reduce overall sodium content in foods and beverages while maintaining desirable saltiness, umami perception, mouthfeel, preservation performance, and sensory acceptance, applied across snacks, bakery, sauces, meats, dairy, ready meals, beverages, and health-oriented food categories to meet regulatory targets and consumer demand for reduced-sodium formulations.

The food salt reduction Ingredients industry chain encompasses upstream suppliers of mineral salts, potassium compounds, fermentation substrates, yeast sources, amino acid derivatives, organic acids, and natural extracts, midstream processors responsible for extraction, purification, fermentation, enzymatic modification, blending, microencapsulation, and formulation of salt reduction systems, and downstream food manufacturers, snack producers, dairy companies, meat processors, bakery firms, ready-meal suppliers, nutrition brands, and private-label producers that incorporate reduced-sodium technologies into finished goods, supported by regulatory bodies, analytical laboratories, distribution networks, and marketing ecosystems that drive innovation, compliance, commercialization, and global adoption.

Global projects under construction and planned in the food salt reduction Ingredient sector include expansions of potassium-based salt substitute production lines, new

fermentation facilities for yeast extracts and umami-enhancing compounds, development of advanced flavor modulation research centers, investments in microencapsulation and taste masking technology hubs, capacity additions for mineral processing plants, regional manufacturing expansion to support clean-label sodium reduction initiatives, regulatory-compliant facilities for clinical nutrition applications, and innovation labs focused on next-generation sodium replacers that provide improved sensory realism, cost efficiency, and scalability for large food manufacturers across major markets in Asia, Europe, and North America.

2025 Global Market Average Gross Profit Margin: 25%.

This report studies the global Food Salt Reduction Ingredients demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food Salt Reduction Ingredients, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food Salt Reduction Ingredients that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food Salt Reduction Ingredients total market, 2021-2032, (USD Million)

Global Food Salt Reduction Ingredients total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Food Salt Reduction Ingredients total market, key domestic companies, and share, (USD Million)

Global Food Salt Reduction Ingredients revenue by player, revenue and market share 2021-2026, (USD Million)

Global Food Salt Reduction Ingredients total market by Type, CAGR, 2021-2032, (USD Million)

Global Food Salt Reduction Ingredients total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Food Salt Reduction Ingredients market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ingredion Incorporated, Archer Daniels Midland (ADM), Tate & Lyle, Ettlinger Corporation, IFF, Kerry Group, Valio, DSM-Firmenich, NCC Food Ingredients, Corbion, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Food Salt Reduction Ingredients market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food Salt Reduction Ingredients Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Food Salt Reduction Ingredients Market, Segmentation by Type:

Mineral Salt Substitutes

Potassium-Based Salt Replacers

Yeast Extracts

Others

### Global Food Salt Reduction Ingredients Market, Segmentation by Functional Role:

Saltiness Enhancers

Sodium Replacers

Umami Boosters

Others

### Global Food Salt Reduction Ingredients Market, Segmentation by Chemical Category:

Potassium Salts

Magnesium Salts

Amino Acid Derivatives

Others

### Global Food Salt Reduction Ingredients Market, Segmentation by Application:

Snacks and Savory Products

Bakery

Meat and Processed Foods

Dairy Products

Sauces and Condiments

Ready Meals

Others

Companies Profiled:

Ingredion Incorporated

Archer Daniels Midland (ADM)

Tate & Lyle

Ettlinger Corporation

IFF

Kerry Group

Valio

DSM-Firmenich

NCC Food Ingredients

Corbion

Cargill

Givaudan

Lesaffre Biospringer

## Angel Yeast

### Key Questions Answered

1. How big is the global Food Salt Reduction Ingredients market?
2. What is the demand of the global Food Salt Reduction Ingredients market?
3. What is the year over year growth of the global Food Salt Reduction Ingredients market?
  
4. What is the total value of the global Food Salt Reduction Ingredients market?
  
5. Who are the Major Players in the global Food Salt Reduction Ingredients market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Food Salt Reduction Ingredients Introduction
- 1.2 World Food Salt Reduction Ingredients Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Food Salt Reduction Ingredients Total Market by Region (by Headquarter Location)
  - 1.3.1 World Food Salt Reduction Ingredients Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company Food Salt Reduction Ingredients Revenue (2021-2032)
  - 1.3.3 China Based Company Food Salt Reduction Ingredients Revenue (2021-2032)
  - 1.3.4 Europe Based Company Food Salt Reduction Ingredients Revenue (2021-2032)
  - 1.3.5 Japan Based Company Food Salt Reduction Ingredients Revenue (2021-2032)
  - 1.3.6 South Korea Based Company Food Salt Reduction Ingredients Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company Food Salt Reduction Ingredients Revenue (2021-2032)
  - 1.3.8 India Based Company Food Salt Reduction Ingredients Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Food Salt Reduction Ingredients Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Food Salt Reduction Ingredients Consumption Value (2021-2032)
- 2.2 World Food Salt Reduction Ingredients Consumption Value by Region
  - 2.2.1 World Food Salt Reduction Ingredients Consumption Value by Region (2021-2026)
  - 2.2.2 World Food Salt Reduction Ingredients Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Food Salt Reduction Ingredients Consumption Value (2021-2032)
- 2.4 China Food Salt Reduction Ingredients Consumption Value (2021-2032)
- 2.5 Europe Food Salt Reduction Ingredients Consumption Value (2021-2032)
- 2.6 Japan Food Salt Reduction Ingredients Consumption Value (2021-2032)
- 2.7 South Korea Food Salt Reduction Ingredients Consumption Value (2021-2032)
- 2.8 ASEAN Food Salt Reduction Ingredients Consumption Value (2021-2032)

## 2.9 India Food Salt Reduction Ingredients Consumption Value (2021-2032)

### **3 WORLD FOOD SALT REDUCTION INGREDIENTS COMPANIES COMPETITIVE ANALYSIS**

#### 3.1 World Food Salt Reduction Ingredients Revenue by Player (2021-2026)

#### 3.2 Industry Rank and Concentration Rate (CR)

##### 3.2.1 Global Food Salt Reduction Ingredients Industry Rank of Major Players

##### 3.2.2 Global Concentration Ratios (CR4) for Food Salt Reduction Ingredients in 2025

##### 3.2.3 Global Concentration Ratios (CR8) for Food Salt Reduction Ingredients in 2025

#### 3.3 Food Salt Reduction Ingredients Company Evaluation Quadrant

#### 3.4 Food Salt Reduction Ingredients Market: Overall Company Footprint Analysis

##### 3.4.1 Food Salt Reduction Ingredients Market: Region Footprint

##### 3.4.2 Food Salt Reduction Ingredients Market: Company Product Type Footprint

##### 3.4.3 Food Salt Reduction Ingredients Market: Company Product Application Footprint

#### 3.5 Competitive Environment

##### 3.5.1 Historical Structure of the Industry

##### 3.5.2 Barriers of Market Entry

##### 3.5.3 Factors of Competition

#### 3.6 Mergers & Acquisitions Activity

### **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

#### 4.1 United States VS China: Food Salt Reduction Ingredients Revenue Comparison (by Headquarter Location)

##### 4.1.1 United States VS China: Food Salt Reduction Ingredients Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

##### 4.1.2 United States VS China: Food Salt Reduction Ingredients Revenue Market Share Comparison (2021 & 2025 & 2032)

#### 4.2 United States Based Companies VS China Based Companies: Food Salt Reduction Ingredients Consumption Value Comparison

##### 4.2.1 United States VS China: Food Salt Reduction Ingredients Consumption Value Comparison (2021 & 2025 & 2032)

##### 4.2.2 United States VS China: Food Salt Reduction Ingredients Consumption Value Market Share Comparison (2021 & 2025 & 2032)

#### 4.3 United States Based Food Salt Reduction Ingredients Companies and Market Share, 2021-2026

##### 4.3.1 United States Based Food Salt Reduction Ingredients Companies, Headquarters

(States, Country)

4.3.2 United States Based Companies Food Salt Reduction Ingredients Revenue, (2021-2026)

4.4 China Based Companies Food Salt Reduction Ingredients Revenue and Market Share, 2021-2026

4.4.1 China Based Food Salt Reduction Ingredients Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Food Salt Reduction Ingredients Revenue, (2021-2026)

4.5 Rest of World Based Food Salt Reduction Ingredients Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Food Salt Reduction Ingredients Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Food Salt Reduction Ingredients Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Food Salt Reduction Ingredients Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Mineral Salt Substitutes

5.2.2 Potassium-Based Salt Replacers

5.2.3 Yeast Extracts

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Food Salt Reduction Ingredients Market Size by Type (2021-2026)

5.3.2 World Food Salt Reduction Ingredients Market Size by Type (2027-2032)

5.3.3 World Food Salt Reduction Ingredients Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY FUNCTIONAL ROLE**

6.1 World Food Salt Reduction Ingredients Market Size Overview by Functional Role: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Functional Role

6.2.1 Saltiness Enhancers

6.2.2 Sodium Replacers

6.2.3 Umami Boosters

6.2.4 Others

## 6.3 Market Segment by Functional Role

6.3.1 World Food Salt Reduction Ingredients Market Size by Functional Role (2021-2026)

6.3.2 World Food Salt Reduction Ingredients Market Size by Functional Role (2027-2032)

6.3.3 World Food Salt Reduction Ingredients Market Size Market Share by Functional Role (2027-2032)

## 7 MARKET ANALYSIS BY CHEMICAL CATEGORY

7.1 World Food Salt Reduction Ingredients Market Size Overview by Chemical Category: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Chemical Category

7.2.1 Potassium Salts

7.2.2 Magnesium Salts

7.2.3 Amino Acid Derivatives

7.2.4 Others

7.3 Market Segment by Chemical Category

7.3.1 World Food Salt Reduction Ingredients Market Size by Chemical Category (2021-2026)

7.3.2 World Food Salt Reduction Ingredients Market Size by Chemical Category (2027-2032)

7.3.3 World Food Salt Reduction Ingredients Market Size Market Share by Chemical Category (2027-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World Food Salt Reduction Ingredients Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Snacks and Savory Products

8.2.2 Bakery

8.2.3 Meat and Processed Foods

8.2.4 Dairy Products

8.2.5 Sauces and Condiments

8.2.6 Ready Meals

8.2.7 Others

8.3 Market Segment by Application

8.3.1 World Food Salt Reduction Ingredients Market Size by Application (2021-2026)

- 8.3.2 World Food Salt Reduction Ingredients Market Size by Application (2027-2032)
- 8.3.3 World Food Salt Reduction Ingredients Market Size Market Share by Application (2021-2032)

## **9 COMPANY PROFILES**

### **9.1 Ingredion Incorporated**

- 9.1.1 Ingredion Incorporated Details
- 9.1.2 Ingredion Incorporated Major Business
- 9.1.3 Ingredion Incorporated Food Salt Reduction Ingredients Product and Services
- 9.1.4 Ingredion Incorporated Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)
- 9.1.5 Ingredion Incorporated Recent Developments/Updates
- 9.1.6 Ingredion Incorporated Competitive Strengths & Weaknesses

### **9.2 Archer Daniels Midland (ADM)**

- 9.2.1 Archer Daniels Midland (ADM) Details
- 9.2.2 Archer Daniels Midland (ADM) Major Business
- 9.2.3 Archer Daniels Midland (ADM) Food Salt Reduction Ingredients Product and Services
- 9.2.4 Archer Daniels Midland (ADM) Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)
- 9.2.5 Archer Daniels Midland (ADM) Recent Developments/Updates
- 9.2.6 Archer Daniels Midland (ADM) Competitive Strengths & Weaknesses

### **9.3 Tate & Lyle**

- 9.3.1 Tate & Lyle Details
- 9.3.2 Tate & Lyle Major Business
- 9.3.3 Tate & Lyle Food Salt Reduction Ingredients Product and Services
- 9.3.4 Tate & Lyle Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)
- 9.3.5 Tate & Lyle Recent Developments/Updates
- 9.3.6 Tate & Lyle Competitive Strengths & Weaknesses

### **9.4 Ettlinger Corporation**

- 9.4.1 Ettlinger Corporation Details
- 9.4.2 Ettlinger Corporation Major Business
- 9.4.3 Ettlinger Corporation Food Salt Reduction Ingredients Product and Services
- 9.4.4 Ettlinger Corporation Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)
- 9.4.5 Ettlinger Corporation Recent Developments/Updates
- 9.4.6 Ettlinger Corporation Competitive Strengths & Weaknesses

## 9.5 IFF

### 9.5.1 IFF Details

### 9.5.2 IFF Major Business

### 9.5.3 IFF Food Salt Reduction Ingredients Product and Services

### 9.5.4 IFF Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)

### 9.5.5 IFF Recent Developments/Updates

### 9.5.6 IFF Competitive Strengths & Weaknesses

## 9.6 Kerry Group

### 9.6.1 Kerry Group Details

### 9.6.2 Kerry Group Major Business

### 9.6.3 Kerry Group Food Salt Reduction Ingredients Product and Services

### 9.6.4 Kerry Group Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)

### 9.6.5 Kerry Group Recent Developments/Updates

### 9.6.6 Kerry Group Competitive Strengths & Weaknesses

## 9.7 Valio

### 9.7.1 Valio Details

### 9.7.2 Valio Major Business

### 9.7.3 Valio Food Salt Reduction Ingredients Product and Services

### 9.7.4 Valio Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)

### 9.7.5 Valio Recent Developments/Updates

### 9.7.6 Valio Competitive Strengths & Weaknesses

## 9.8 DSM-Firmenich

### 9.8.1 DSM-Firmenich Details

### 9.8.2 DSM-Firmenich Major Business

### 9.8.3 DSM-Firmenich Food Salt Reduction Ingredients Product and Services

### 9.8.4 DSM-Firmenich Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)

### 9.8.5 DSM-Firmenich Recent Developments/Updates

### 9.8.6 DSM-Firmenich Competitive Strengths & Weaknesses

## 9.9 NCC Food Ingredients

### 9.9.1 NCC Food Ingredients Details

### 9.9.2 NCC Food Ingredients Major Business

### 9.9.3 NCC Food Ingredients Food Salt Reduction Ingredients Product and Services

### 9.9.4 NCC Food Ingredients Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)

### 9.9.5 NCC Food Ingredients Recent Developments/Updates

- 9.9.6 NCC Food Ingredients Competitive Strengths & Weaknesses
- 9.10 Corbion
  - 9.10.1 Corbion Details
  - 9.10.2 Corbion Major Business
  - 9.10.3 Corbion Food Salt Reduction Ingredients Product and Services
  - 9.10.4 Corbion Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Corbion Recent Developments/Updates
  - 9.10.6 Corbion Competitive Strengths & Weaknesses
- 9.11 Cargill
  - 9.11.1 Cargill Details
  - 9.11.2 Cargill Major Business
  - 9.11.3 Cargill Food Salt Reduction Ingredients Product and Services
  - 9.11.4 Cargill Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Cargill Recent Developments/Updates
  - 9.11.6 Cargill Competitive Strengths & Weaknesses
- 9.12 Givaudan
  - 9.12.1 Givaudan Details
  - 9.12.2 Givaudan Major Business
  - 9.12.3 Givaudan Food Salt Reduction Ingredients Product and Services
  - 9.12.4 Givaudan Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Givaudan Recent Developments/Updates
  - 9.12.6 Givaudan Competitive Strengths & Weaknesses
- 9.13 Lesaffre Biospringer
  - 9.13.1 Lesaffre Biospringer Details
  - 9.13.2 Lesaffre Biospringer Major Business
  - 9.13.3 Lesaffre Biospringer Food Salt Reduction Ingredients Product and Services
  - 9.13.4 Lesaffre Biospringer Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Lesaffre Biospringer Recent Developments/Updates
  - 9.13.6 Lesaffre Biospringer Competitive Strengths & Weaknesses
- 9.14 Angel Yeast
  - 9.14.1 Angel Yeast Details
  - 9.14.2 Angel Yeast Major Business
  - 9.14.3 Angel Yeast Food Salt Reduction Ingredients Product and Services
  - 9.14.4 Angel Yeast Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)

- 9.14.5 Angel Yeast Recent Developments/Updates
- 9.14.6 Angel Yeast Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Food Salt Reduction Ingredients Industry Chain
- 10.2 Food Salt Reduction Ingredients Upstream Analysis
- 10.3 Food Salt Reduction Ingredients Midstream Analysis
- 10.4 Food Salt Reduction Ingredients Downstream Analysis

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Food Salt Reduction Ingredients Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Food Salt Reduction Ingredients Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Food Salt Reduction Ingredients Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Food Salt Reduction Ingredients Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Food Salt Reduction Ingredients Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Food Salt Reduction Ingredients Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Food Salt Reduction Ingredients Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Food Salt Reduction Ingredients Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Food Salt Reduction Ingredients Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Food Salt Reduction Ingredients Players in 2025

Table 12. World Food Salt Reduction Ingredients Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Food Salt Reduction Ingredients Company Evaluation Quadrant

Table 14. Head Office of Key Food Salt Reduction Ingredients Players

Table 15. Food Salt Reduction Ingredients Market: Company Product Type Footprint

Table 16. Food Salt Reduction Ingredients Market: Company Product Application Footprint

Table 17. Food Salt Reduction Ingredients Mergers & Acquisitions Activity

Table 18. United States VS China Food Salt Reduction Ingredients Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Food Salt Reduction Ingredients Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Food Salt Reduction Ingredients Companies, Headquarters (States, Country)

Table 21. United States Based Companies Food Salt Reduction Ingredients Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Food Salt Reduction Ingredients Revenue Market Share (2021-2026)

Table 23. China Based Food Salt Reduction Ingredients Companies, Headquarters (Province, Country)

Table 24. China Based Companies Food Salt Reduction Ingredients Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Food Salt Reduction Ingredients Revenue Market Share (2021-2026)

Table 26. Rest of World Based Food Salt Reduction Ingredients Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Food Salt Reduction Ingredients Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Food Salt Reduction Ingredients Revenue Market Share (2021-2026)

Table 29. World Food Salt Reduction Ingredients Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Food Salt Reduction Ingredients Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Food Salt Reduction Ingredients Market Size by Type (2027-2032) & (USD Million)

Table 32. World Food Salt Reduction Ingredients Market Size by Functional Role, (USD Million), 2021 & 2025 & 2032

Table 33. World Food Salt Reduction Ingredients Market Size Value by Functional Role (2021-2026) & (USD Million)

Table 34. World Food Salt Reduction Ingredients Market Size by Functional Role (2027-2032) & (USD Million)

Table 35. World Food Salt Reduction Ingredients Market Size by Chemical Category, (USD Million), 2021 & 2025 & 2032

Table 36. World Food Salt Reduction Ingredients Market Size Value by Chemical Category (2021-2026) & (USD Million)

Table 37. World Food Salt Reduction Ingredients Market Size by Chemical Category (2027-2032) & (USD Million)

Table 38. World Food Salt Reduction Ingredients Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Food Salt Reduction Ingredients Market Size by Application (2021-2026) & (USD Million)

Table 40. World Food Salt Reduction Ingredients Market Size by Application

(2027-2032) & (USD Million)

Table 41. Ingredion Incorporated Basic Information, Manufacturing Base and Competitors

Table 42. Ingredion Incorporated Major Business

Table 43. Ingredion Incorporated Food Salt Reduction Ingredients Product and Services

Table 44. Ingredion Incorporated Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Ingredion Incorporated Recent Developments/Updates

Table 46. Ingredion Incorporated Competitive Strengths & Weaknesses

Table 47. Archer Daniels Midland (ADM) Basic Information, Manufacturing Base and Competitors

Table 48. Archer Daniels Midland (ADM) Major Business

Table 49. Archer Daniels Midland (ADM) Food Salt Reduction Ingredients Product and Services

Table 50. Archer Daniels Midland (ADM) Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Archer Daniels Midland (ADM) Recent Developments/Updates

Table 52. Archer Daniels Midland (ADM) Competitive Strengths & Weaknesses

Table 53. Tate & Lyle Basic Information, Manufacturing Base and Competitors

Table 54. Tate & Lyle Major Business

Table 55. Tate & Lyle Food Salt Reduction Ingredients Product and Services

Table 56. Tate & Lyle Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Tate & Lyle Recent Developments/Updates

Table 58. Tate & Lyle Competitive Strengths & Weaknesses

Table 59. Ettlinger Corporation Basic Information, Manufacturing Base and Competitors

Table 60. Ettlinger Corporation Major Business

Table 61. Ettlinger Corporation Food Salt Reduction Ingredients Product and Services

Table 62. Ettlinger Corporation Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Ettlinger Corporation Recent Developments/Updates

Table 64. Ettlinger Corporation Competitive Strengths & Weaknesses

Table 65. IFF Basic Information, Manufacturing Base and Competitors

Table 66. IFF Major Business

Table 67. IFF Food Salt Reduction Ingredients Product and Services

Table 68. IFF Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. IFF Recent Developments/Updates

Table 70. IFF Competitive Strengths & Weaknesses

- Table 71. Kerry Group Basic Information, Manufacturing Base and Competitors
- Table 72. Kerry Group Major Business
- Table 73. Kerry Group Food Salt Reduction Ingredients Product and Services
- Table 74. Kerry Group Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 75. Kerry Group Recent Developments/Updates
- Table 76. Kerry Group Competitive Strengths & Weaknesses
- Table 77. Valio Basic Information, Manufacturing Base and Competitors
- Table 78. Valio Major Business
- Table 79. Valio Food Salt Reduction Ingredients Product and Services
- Table 80. Valio Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 81. Valio Recent Developments/Updates
- Table 82. Valio Competitive Strengths & Weaknesses
- Table 83. DSM-Firmenich Basic Information, Manufacturing Base and Competitors
- Table 84. DSM-Firmenich Major Business
- Table 85. DSM-Firmenich Food Salt Reduction Ingredients Product and Services
- Table 86. DSM-Firmenich Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 87. DSM-Firmenich Recent Developments/Updates
- Table 88. DSM-Firmenich Competitive Strengths & Weaknesses
- Table 89. NCC Food Ingredients Basic Information, Manufacturing Base and Competitors
- Table 90. NCC Food Ingredients Major Business
- Table 91. NCC Food Ingredients Food Salt Reduction Ingredients Product and Services
- Table 92. NCC Food Ingredients Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 93. NCC Food Ingredients Recent Developments/Updates
- Table 94. NCC Food Ingredients Competitive Strengths & Weaknesses
- Table 95. Corbion Basic Information, Manufacturing Base and Competitors
- Table 96. Corbion Major Business
- Table 97. Corbion Food Salt Reduction Ingredients Product and Services
- Table 98. Corbion Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 99. Corbion Recent Developments/Updates
- Table 100. Corbion Competitive Strengths & Weaknesses
- Table 101. Cargill Basic Information, Manufacturing Base and Competitors
- Table 102. Cargill Major Business
- Table 103. Cargill Food Salt Reduction Ingredients Product and Services

- Table 104. Cargill Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 105. Cargill Recent Developments/Updates
- Table 106. Cargill Competitive Strengths & Weaknesses
- Table 107. Givaudan Basic Information, Manufacturing Base and Competitors
- Table 108. Givaudan Major Business
- Table 109. Givaudan Food Salt Reduction Ingredients Product and Services
- Table 110. Givaudan Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. Givaudan Recent Developments/Updates
- Table 112. Givaudan Competitive Strengths & Weaknesses
- Table 113. Lesaffre Biospringer Basic Information, Manufacturing Base and Competitors
- Table 114. Lesaffre Biospringer Major Business
- Table 115. Lesaffre Biospringer Food Salt Reduction Ingredients Product and Services
- Table 116. Lesaffre Biospringer Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. Lesaffre Biospringer Recent Developments/Updates
- Table 118. Lesaffre Biospringer Competitive Strengths & Weaknesses
- Table 119. Angel Yeast Basic Information, Manufacturing Base and Competitors
- Table 120. Angel Yeast Major Business
- Table 121. Angel Yeast Food Salt Reduction Ingredients Product and Services
- Table 122. Angel Yeast Food Salt Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 123. Angel Yeast Recent Developments/Updates
- Table 124. Angel Yeast Competitive Strengths & Weaknesses
- Table 125. Global Key Players of Food Salt Reduction Ingredients Upstream (Raw Materials)
- Table 126. Global Food Salt Reduction Ingredients Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Food Salt Reduction Ingredients Picture

Figure 2. World Food Salt Reduction Ingredients Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Food Salt Reduction Ingredients Total Revenue (2021-2032) & (USD Million)

Figure 4. World Food Salt Reduction Ingredients Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Food Salt Reduction Ingredients Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Food Salt Reduction Ingredients Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Food Salt Reduction Ingredients Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Food Salt Reduction Ingredients Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Food Salt Reduction Ingredients Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Food Salt Reduction Ingredients Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Food Salt Reduction Ingredients Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Food Salt Reduction Ingredients Revenue (2021-2032) & (USD Million)

Figure 13. Food Salt Reduction Ingredients Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Food Salt Reduction Ingredients Consumption Value (2021-2032) & (USD Million)

Figure 16. World Food Salt Reduction Ingredients Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Food Salt Reduction Ingredients Consumption Value (2021-2032) & (USD Million)

Figure 18. China Food Salt Reduction Ingredients Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Food Salt Reduction Ingredients Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Food Salt Reduction Ingredients Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Food Salt Reduction Ingredients Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Food Salt Reduction Ingredients Consumption Value (2021-2032) & (USD Million)

Figure 23. India Food Salt Reduction Ingredients Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Food Salt Reduction Ingredients by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Food Salt Reduction Ingredients Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Food Salt Reduction Ingredients Markets in 2025

Figure 27. United States VS China: Food Salt Reduction Ingredients Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Food Salt Reduction Ingredients Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Food Salt Reduction Ingredients Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Food Salt Reduction Ingredients Market Size Market Share by Type in 2025

Figure 31. Mineral Salt Substitutes

Figure 32. Potassium-Based Salt Replacers

Figure 33. Yeast Extracts

Figure 34. Others

Figure 35. World Food Salt Reduction Ingredients Market Size Market Share by Type (2021-2032)

Figure 36. World Food Salt Reduction Ingredients Market Size by Functional Role, (USD Million), 2021 & 2025 & 2032

Figure 37. World Food Salt Reduction Ingredients Market Size Market Share by Functional Role in 2025

Figure 38. Saltiness Enhancers

Figure 39. Sodium Replacers

Figure 40. Umami Boosters

Figure 41. Others

Figure 42. World Food Salt Reduction Ingredients Market Size Market Share by Functional Role (2021-2032)

Figure 43. World Food Salt Reduction Ingredients Market Size by Chemical Category,

(USD Million), 2021 & 2025 & 2032

Figure 44. World Food Salt Reduction Ingredients Market Size Market Share by Chemical Category in 2025

Figure 45. Potassium Salts

Figure 46. Magnesium Salts

Figure 47. Amino Acid Derivatives

Figure 48. Others

Figure 49. World Food Salt Reduction Ingredients Market Size Market Share by Chemical Category (2021-2032)

Figure 50. World Food Salt Reduction Ingredients Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Food Salt Reduction Ingredients Market Size Market Share by Application in 2025

Figure 52. Snacks and Savory Products

Figure 53. Bakery

Figure 54. Meat and Processed Foods

Figure 55. Dairy Products

Figure 56. Sauces and Condiments

Figure 57. Ready Meals

Figure 58. Others

Figure 59. World Food Salt Reduction Ingredients Market Size Market Share by Application (2021-2032)

Figure 60. Food Salt Reduction Ingredients Industrial Chain

Figure 61. Methodology

Figure 62. Research Process and Data Source

## I would like to order

Product name: Global Food Salt Reduction Ingredients Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G02309394094EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G02309394094EN.html>