

Global Food Safety Testing and Technologies Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Food Safety Testing and Technologies market size was valued at USD 19000 million in 2023 and is forecast to a readjusted size of USD 26190 million by 2030 with a CAGR of 4.7% during review period.

Food safety testing and its technology are the scientific analysis of food and its ingredients. This is done to provide information on various properties of the food, including structure, composition and physicochemical properties. The food safety testing and technology industry includes genetically modified food safety testing market, food pathogen testing market, meat form testing market, food authenticity testing market, pesticide residue testing market, mycotoxin testing market, allergen testing market, etc.

Food safety testing techniques are some of the most common analytical laboratory methods used by the Food and Drug Administration (FDA) to ensure food safety testing. Most companies in the food industry also use some of the technologies mentioned below. These include:

PCR technology: An ideal and convenient technology in use for pathogen detection in food industry. PCR is one of the most frequently used technologies. The test enables the detection of a single bacterial pathogen, including E. Coli, Salmonella and Listeria, present in food by detecting a specific target DNA sequence. Aiding to such advantages, various business conglomerates that are involved in the food pathogen testing industry are taking strategic measures to bring forth novel innovations and practices in the space.

ELISA assays: The Enzyme-Linked Immunosorbent Assay (ELISA) method is the most common and preferred technique in detecting food allergens. ELISA methods detect the allergen protein molecule by binding antibodies to the allergen. The samples are processed and change color to confirm the presence of the allergen protein. However, ELISA methods may not provide reliable results depending on the situation. Some food types interfere with the ELISA method or can cause cross-reactivity, as is seen with chocolate or different kinds of nuts. The ELISA method may not be suitable for cooked or heated products, as the protein molecules are destroyed or broken down. The allergen may no longer be detectable but can still cause problems for sensitive individuals.

SGS and Intertek Group are the top 2 companies in global food safety testing and technologies market and account for about 10% of total market share. Geographically speaking, Asia Pacific holds about 40% of global market share, followed by North America with about 30% share. In terms of type, microbiological testing segment holds an main share of about 25%. In terms of end users, government users segment accounts for about 67% of the global share.

The Global Info Research report includes an overview of the development of the Food Safety Testing and Technologies industry chain, the market status of Enterprise Users (Residue Testing, Microbiological Testing), Government Users (Residue Testing, Microbiological Testing), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Food Safety Testing and Technologies.

Regionally, the report analyzes the Food Safety Testing and Technologies markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Food Safety Testing and Technologies market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Food Safety Testing and Technologies market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Food Safety Testing and Technologies industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Residue Testing, Microbiological Testing).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Food Safety Testing and Technologies market.

Regional Analysis: The report involves examining the Food Safety Testing and Technologies market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Food Safety Testing and Technologies market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Food Safety Testing and Technologies:

Company Analysis: Report covers individual Food Safety Testing and Technologies players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Food Safety Testing and Technologies This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Enterprise Users, Government Users).

Technology Analysis: Report covers specific technologies relevant to Food Safety Testing and Technologies. It assesses the current state, advancements, and potential future developments in Food Safety Testing and Technologies areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers,

the report present insights into the competitive landscape of the Food Safety Testing and Technologies market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Food Safety Testing and Technologies market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Residue Testing

Microbiological Testing

Nutritional Composition Testing

Others

Market segment by Application

Enterprise Users

Government Users

Market segment by players, this report covers

SGS

Intertek Group

Bureau Veritas

Eurofins Scientific

Tentamus Analytics

UL

ALS

AsureQuality

Romer Labs Diagnostic

CCIC

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Food Safety Testing and Technologies product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Food Safety Testing and Technologies, with revenue, gross margin and global market share of Food Safety Testing and Technologies from 2019 to 2024.

Chapter 3, the Food Safety Testing and Technologies competitive situation, revenue

and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Food Safety Testing and Technologies market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Food Safety Testing and Technologies.

Chapter 13, to describe Food Safety Testing and Technologies research findings and conclusion.

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