

Global Food Safety Monitoring System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Food Safety Monitoring System market size is expected to reach \$ 9680 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Food Safety Monitoring System is a comprehensive product system designed to identify, detect, record, analyze, and provide early warnings regarding food safety risks across food raw materials, production and processing stages, production environments, packaged finished products, storage and transportation, and supply chain circulation processes.

Based on our research, Food Safety Testing and Monitoring Systems should be viewed as a multi-layered market rather than a single equipment category. The industry combines laboratory testing workflows, rapid on-site diagnostics, environmental hygiene monitoring, inline physical contamination inspection, and digital traceability or compliance platforms. Its core value lies in moving food safety control from retrospective sampling toward a full-chain risk management model that covers raw material acceptance, in-process control, environmental monitoring, finished-product release, and recall traceability. Under the narrow-to-mid scope adopted in this study, third-party food testing services are not counted as market revenue unless the company provides commercialized instruments, reagents, equipment, or software products. This definition makes the market broader than pure food safety test kits, but narrower than the overall food testing and inspection services market.

From the supply side, the global competitive landscape is structured around five groups: diversified science and diagnostics platforms, specialist food diagnostic reagent suppliers, inline product inspection equipment OEMs, regional rapid test manufacturers,

and food safety software providers. Neogen, bioMérieux, Thermo Fisher, Hygiena, Merck, and Bio-Rad have strong positions in microbiology, pathogen detection, ATP hygiene monitoring, allergens, and toxin testing. Agilent, Waters, Shimadzu, SCIEX, Bruker, PerkinElmer, Metrohm, and LECO serve the high-end analytical workflow segment through LC-MS/MS, GC-MS, ICP-MS, ion chromatography, spectroscopy, and data analysis systems. Mettler-Toledo, Anritsu, Ishida, Loma, Sesotec, Minebea Intec, Wipotec, Bizerba, CEIA, and related OEMs are more concentrated in inline X-ray, metal detection, checkweighing, and physical contaminant inspection. China has built a sizeable domestic supplier base in rapid testing, microbial testing, food safety supervision systems, and food X-ray inspection, but the financial transparency of many local players remains limited.

Demand growth is driven by stricter regulation, higher recall costs, globalized supply chains, retailer audit requirements, brand protection, and increasing consumer sensitivity to allergens, residues, adulteration, and foreign material risks. Dairy, meat and poultry, seafood, ready-to-eat foods, infant foods, grains, feed, fruits and vegetables, and export-oriented food manufacturing are among the most active demand areas. In these applications, food safety monitoring is shifting from periodic laboratory confirmation toward more frequent, distributed, and digitally recorded testing. This favors systems that shorten time to result, reduce manual errors, support audit-ready data, and integrate with enterprise quality and traceability workflows.

Industry dynamics are increasingly shaped by portfolio integration, selective divestitures, and digitalization. Neogen's combination with 3M's food safety business strengthened its integrated product base across ATP monitoring, Petrifilm, molecular detection, and sample handling. Thermo Fisher's announced agreement to sell its microbiology business shows that large life science groups continue to optimize portfolios where growth, margin, and strategic fit differ by subsegment. At the same time, inline inspection OEMs are combining X-ray, metal detection, checkweighing, vision inspection, and data logging into integrated critical-control-point systems, while software vendors are using traceability and FSMA-related compliance requirements to enter the food safety budget. Future competition will therefore depend less on isolated testing products and more on workflow speed, validation, interoperability, data integrity, regulatory readiness, and the ability to provide a closed-loop risk management system.

This report studies the global Food Safety Monitoring System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food

Safety Monitoring System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food Safety Monitoring System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food Safety Monitoring System total market, 2021-2032, (USD Million)

Global Food Safety Monitoring System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Food Safety Monitoring System total market, key domestic companies, and share, (USD Million)

Global Food Safety Monitoring System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Food Safety Monitoring System total market by Type, CAGR, 2021-2032, (USD Million)

Global Food Safety Monitoring System total market by Deployment Method, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Food Safety Monitoring System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Neogen Corporation, bioMérieux SA, Thermo Fisher Scientific, Mettler-Toledo International Inc., Agilent Technologies, Shimadzu, Waters, Hygiena, Merck KGaA, Bio-Rad, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Food Safety Monitoring System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Deployment Method. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food Safety Monitoring System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food Safety Monitoring System Market, Segmentation by Type:

Microbiological and Pathogen Testing

Chemical Contaminant Testing

Allergen and Toxin Testing

Others

Global Food Safety Monitoring System Market, Segmentation by Deployment Method:

Food Manufacturers

Contract Testing Laboratories

Government and Regulatory Laboratories

Others

Companies Profiled:

Neogen Corporation

bioMérieux SA

Thermo Fisher Scientific

Mettler-Toledo International Inc.

Agilent Technologies

Shimadzu

Waters

Hygiena

Merck KGaA

Bio-Rad

Anritsu

Ishida

R-Biopharm

Romer Labs

Loma Systems

SCIEX

Bruker

Gold Standard Diagnostics

Charm Sciences

Sesotec

Minebea Intec

FOSS

Wipotec

Bizerba

IDEXX

CEIA

Randox Food

Meyer Optoelectronic

Kikkoman Biochemifa

Testo

Beijing Kwinbon

Shenzhen Bioeasy

Huankai Microbial

LECO

Fortress Technology

Antares Vision Group

Dayuan & Oasis FoodTech

Key Questions Answered

1. How big is the global Food Safety Monitoring System market?
2. What is the demand of the global Food Safety Monitoring System market?
3. What is the year over year growth of the global Food Safety Monitoring System market?
4. What is the total value of the global Food Safety Monitoring System market?
5. Who are the Major Players in the global Food Safety Monitoring System market?
6. What are the growth factors driving the market demand?

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