

# Global Food Safety Audit and Certification Services Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Food Safety Audit and Certification Services market size is expected to reach \$ 7561 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Food Safety Audit and Certification Services refer to professional services provided by independent third-party organizations that systematically audit, evaluate, and confirm the compliance of food and related supply chain activities in accordance with applicable laws and regulations, international standards, industry norms, or retailer requirements. Its core objective is to verify whether an organization's food safety management system, process control, and on-site implementation consistently meet established requirements, and to provide verifiable evidence for market access, regulatory compliance, and supply chain trust through audit conclusions and certificates.

### Gross Profit Margin Level

Food Safety Audit and Certification Services are essentially 'professional services with strong compliance attributes': revenue consists of auditor man-days, certificate maintenance, and premiums for multi-system integration; costs mainly include auditor manpower, travel, qualification maintenance (accreditation/licensing/system management), and operational support. Therefore, their gross profit margin is often significantly higher than that of the manufacturing industry, but it can vary depending on auditor utilization rate, travel ratio, regional price competition, and digital delivery capabilities. Taking leading TIC companies as an example, their overall operating profit margin is often at a medium level (e.g., SGS's adjusted operating profit margin in 2024 corresponds to a profit margin of approximately 15%). Auditing and certification businesses, due to their lighter fixed assets and strong scalability and reusability, typically have higher gross profit margins. However, in the area of 'price-sensitive small and medium-sized clients and low-value-added single-system audits,' gross profit margins are significantly squeezed. Truly high gross profit margins come more from

multi-standard packaging, cross-jurisdictional compliance, retailer access audits, and comprehensive solutions integrated with testing/digital traceability.

### Industry Drivers

The underlying driver of this industry's growth stems from the simultaneous increase in regulatory and supply chain complexity. On the one hand, stricter food safety regulations and expanded cross-border food trade in various countries necessitate third-party audits and certifications to achieve provable compliance and market access. On the other hand, retailers' private labels and large catering/food service companies are strengthening supplier management, driving the upstream supply chain to continuously adopt GFSI accreditation systems (such as BRCGS, FSSC 22000, IFS, SQF, GLOBALG.A.P., etc.), turning 'certification and audit success' into transaction thresholds rather than bonuses. Simultaneously, digitalization is reshaping delivery methods: remote/hybrid audits, data traceability, AI risk profiling, and audit evidence chain technologies are reducing unit delivery costs and increasing coverage frequency. This, coupled with accelerated industry mergers and acquisitions (leading institutions acquiring regional and capability gaps), is driving food safety audits and certification from 'one-time compliance' to 'continuous compliance operation.'

This report studies the global Food Safety Audit and Certification Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food Safety Audit and Certification Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food Safety Audit and Certification Services that contribute to its increasing demand across many markets.

### Highlights and key features of the study

Global Food Safety Audit and Certification Services total market, 2021-2032, (USD Million)

Global Food Safety Audit and Certification Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Food Safety Audit and Certification Services total market, key domestic companies, and share, (USD Million)

Global Food Safety Audit and Certification Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Food Safety Audit and Certification Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Food Safety Audit and Certification Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Food Safety Audit and Certification

Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGS, Bureau Veritas, Intertek, DEKRA, DNV, LRQA, T?V S?D, Kiwa, NSF, UL Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Food Safety Audit and Certification Services market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food Safety Audit and Certification Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food Safety Audit and Certification Services Market, Segmentation by Type:

Third-Party Audit and Certification

Second-Party Audit Services

Customized Consulting and Training

Global Food Safety Audit and Certification Services Market, Segmentation by Service Area:

Global Certification Services

Regional Certification Services

Local Specialized Services

Global Food Safety Audit and Certification Services Market, Segmentation by Delivery Method:

On-Site Audit

Remote Audit

Combined Audit

Global Food Safety Audit and Certification Services Market, Segmentation by Application:

Food and Beverage Manufacturing

Agriculture and Primary Production

Dairy Industry

Others

**Companies Profiled:**

SGS

Bureau Veritas

Intertek

DEKRA

DNV

LRQA

T?V S?D

Kiwa

NSF

UL Solutions

ALS Limited

AsureQuality

Control Union Certifications

Applus+

Eurofins Scientific

M?rieux NutriSciences

BSI Group

RINA

SCS Global Services

Alcumus ISOQAR

AIB International

### Key Questions Answered

1. How big is the global Food Safety Audit and Certification Services market?
2. What is the demand of the global Food Safety Audit and Certification Services market?
3. What is the year over year growth of the global Food Safety Audit and Certification Services market?
4. What is the total value of the global Food Safety Audit and Certification Services market?
5. Who are the Major Players in the global Food Safety Audit and Certification Services market?
6. What are the growth factors driving the market demand?

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