

Global Food Processing Chiller Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G730CF700203EN.html>

Date: September 2026

Pages: 130

Price: US\$ 4,480.00 (Single User License)

ID: G730CF700203EN

Abstracts

The global Food Processing Chiller market size is expected to reach \$ 2336 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Food Processing Chiller refers to industrial refrigeration equipment specifically designed to remove process heat and continuously supply chilled water, potable water, glycol solution or brine during food and beverage production. A typical system integrates compressors, evaporators, condensers, expansion devices, circulation pumps, fluid reservoirs, filtration components and automatic controls, and can be connected directly to mixing tanks, fermentation vessels, pasteurization systems, jacketed processing equipment, cooling baths and continuous production lines. Depending on cooling capacity and operating temperature, units may use scroll, reciprocating, screw, centrifugal or other compression technologies and may reject heat through air-cooled, water-cooled or evaporative condensers. Food-grade water systems generally serve ingredient preparation, washing and post-pasteurization cooling, while glycol and brine circuits support subzero operation and processes presenting a freezing risk.

Market Insights

Key Findings

Screw chillers constitute the principal technology for medium- and large-scale food processing facilities

Meat dairy and beverage processing represent the largest application groups

Natural refrigerants and low-charge system designs are gaining adoption

Asia Pacific is expanding manufacturing capacity while Europe and North America retain mature demand

Energy efficiency temperature stability hygiene and operational reliability determine purchasing decisions

Market Trends

The Food Processing Chiller industry is progressing toward higher energy efficiency, greater temperature precision, lower refrigerant charge and stronger integration of cooling and heating functions. Large food factories are replacing conventional centralized systems with packaged or modular units that reduce installation complexity, allow phased capacity expansion and improve redundancy during maintenance. Variable-speed compressors, electronically controlled expansion valves and intelligent pump systems are increasingly used to match fluctuating production loads and reduce part-load energy consumption. Natural refrigerants, particularly ammonia and carbon dioxide, are gaining importance as food manufacturers seek to reduce direct greenhouse-gas emissions and comply with tightening refrigerant regulations, while low-GWP HFO blends provide an alternative for facilities where ammonia safety requirements are difficult to manage. Low-charge ammonia systems are helping confine refrigerant to factory-assembled packages and transfer cooling through water, glycol or brine circuits. Customers are also demanding hygienic construction, corrosion-resistant heat exchangers, food-grade water circuits, remote monitoring, predictive maintenance and automatic sequencing of multiple chillers. Heat recovery is becoming an important design consideration because food factories frequently require cooling and hot water simultaneously for pasteurization, washing and sanitation. The long-term direction is moving from standalone refrigeration equipment toward integrated thermal-management platforms capable of coordinating process cooling, freezing, heat recovery, energy storage and plant-wide utility consumption.

Market Dynamics

Drivers

Demand is supported by growth in processed food, chilled and frozen products, dairy consumption, packaged beverages and temperature-sensitive convenience foods. Food production requires rapid and repeatable removal of heat during mixing, fermentation, pasteurization, cooking, filling, crystallization and packaging, making reliable process cooling essential for food safety, product consistency and production throughput. Expansion of industrial meat, poultry, seafood and dairy processing in emerging economies is increasing demand for centralized chilled-water and glycol systems. Existing factories also need to replace aging refrigeration plants using high-GWP refrigerants or inefficient fixed-speed compressors. More stringent hygiene requirements, tighter control of product temperature and growing pressure to reduce water and energy consumption encourage manufacturers to invest in purpose-built chillers rather than relying on ice or general-purpose cooling equipment. Continuous production schedules further support demand for redundant compressor circuits, remote diagnostics and preventive maintenance capabilities.

Restraints

Market development is constrained by high initial investment, significant electricity consumption and the engineering complexity of matching chillers to variable process loads. Water-cooled systems require cooling towers, water treatment and additional pumping infrastructure, while air-cooled units may experience reduced efficiency at high ambient temperatures. Ammonia systems offer strong thermodynamic efficiency but require appropriate safety design, trained operators, leak detection and regulatory compliance. Smaller food manufacturers may continue to use ice, basic refrigeration units or outsourced cold-storage services because dedicated process chillers are difficult to justify at low utilization levels. Installation can also require production shutdowns, piping modifications and integration with existing tanks, heat exchangers and control systems. Refrigerant transitions create additional uncertainty because equipment owners must evaluate availability, safety, service capability and long-term regulatory acceptance before selecting a new technology.

Opportunities

Significant opportunities exist in modular food-processing chillers, low-charge natural-refrigerant systems, heat-recovery solutions and retrofit projects. Modular architectures allow manufacturers to add capacity as production expands while maintaining cooling during scheduled maintenance or individual-unit failure. Low-charge ammonia and transcritical or subcritical carbon dioxide systems can address customer requirements

for high efficiency and reduced environmental impact. Combined cooling and heating systems can recover condenser heat for process water, cleaning and pasteurization, improving total plant energy economics. Breweries, wineries, dairy plants and beverage producers provide attractive demand for compact glycol chillers with multiple temperature zones, while meat and seafood processors require larger brine and near-freezing-water systems. Growth in prepared meals, plant-based proteins, alternative dairy products, central kitchens and food-export processing creates additional demand for precise and flexible cooling. Digital controls, remote service contracts and performance-based maintenance can also increase recurring revenue beyond initial equipment sales.

Challenges

Manufacturers must balance energy efficiency, temperature accuracy, hygiene, reliability and equipment cost under operating conditions that vary substantially by food process. Cooling loads may change rapidly between production batches, cleaning cycles and seasonal peaks, increasing the risk of compressor cycling, unstable outlet temperatures or inefficient part-load operation. Water quality, product residue and biological contamination can foul heat exchangers and reduce thermal performance, while salt and cleaning chemicals can accelerate corrosion. Equipment failures can interrupt entire production lines and lead to product spoilage, making spare-parts availability and rapid service response critical. Natural-refrigerant systems require specialized design and maintenance expertise, and shortages of qualified refrigeration technicians can limit deployment. Manufacturers also face volatile prices for compressors, stainless steel, copper, electronic controls and refrigerants. Increasing product customization complicates engineering, production planning and after-sales inventory, particularly for suppliers serving multiple food categories and regional safety standards.

Industry Chain Analysis

The upstream segment comprises compressor manufacturers, heat-exchanger and pressure-vessel suppliers, pump and valve producers, refrigerant and glycol suppliers, stainless-steel and copper producers, sensor and controller manufacturers and providers of electrical components. Compressor efficiency, heat-transfer performance, corrosion resistance and control accuracy directly affect chiller energy consumption, outlet-temperature stability and operating life. The midstream segment consists of Food

Processing Chiller manufacturers responsible for thermal design, component selection, mechanical assembly, piping, electrical integration, refrigerant charging, factory testing and customization for specific food processes. System providers may additionally perform cooling-load assessment, plant layout, piping design, installation, commissioning and maintenance. The downstream segment includes meat and poultry processors, dairies, beverage and brewing companies, seafood processors, bakeries, confectionery producers, fruit and vegetable processors, central kitchens and prepared-food manufacturers. Value creation is concentrated in application engineering, efficient part-load control, hygienic fluid handling, reliable operation and lifecycle service rather than in the mechanical package alone.

Segment Insights

By compressor technology, screw chillers form the central product category for medium- and large-scale food factories because they provide high cooling capacity, stable continuous operation and efficient load modulation. They are widely used in meat, poultry, dairy, beverage and seafood facilities requiring centralized chilled-water, glycol or brine circulation. Scroll chillers are more prevalent in small and medium plants, pilot lines, craft breweries and distributed cooling applications because of their compact size, modular design and comparatively simple maintenance. Reciprocating chillers retain an important position in low-temperature processes and applications with broad load variation, particularly where individual compressors can be staged to match production demand. Centrifugal chillers are concentrated in large beverage, dairy and integrated food-production sites with substantial chilled-water loads, while oil-free and magnetic-bearing technologies provide opportunities where high part-load efficiency and reduced maintenance justify higher initial investment.

By heat-rejection method, water-cooled systems maintain an important position in large continuously operated plants because they generally provide higher efficiency and stable performance, while air-cooled chillers are favored where water availability, installation simplicity and outdoor placement are decisive. By refrigerant, ammonia remains central to large industrial food refrigeration due to its high efficiency and established service base, whereas carbon dioxide is expanding in environmentally focused projects and HFC/HFO systems remain common in packaged equipment. Food-grade chilled-water systems dominate applications requiring ingredient or product contact, while glycol and brine systems are preferred for fermentation, tank cooling, low-temperature production and processes operating near or below the freezing point.

Downstream Market Opportunities

Meat processing represents a major demand base because slaughtering, cutting, mixing, tumbling, curing and packaging require reliable low-temperature water or brine. Dairy plants use chillers for raw-milk cooling, post-pasteurization cooling, fermentation, cheese production and storage-tank temperature control. Beverage applications span ingredient water, mixing, carbonation, filling and container cooling, while breweries and wineries rely heavily on glycol circuits for fermentation and maturation. Seafood processors require corrosion-resistant systems capable of producing near-freezing water, brine or slurry-compatible cooling for rapid product-temperature reduction. Additional opportunities are emerging in fruit and vegetable processing, confectionery, chocolate, edible oils, bakery products, prepared meals, plant-based foods and central kitchens. Customers in these segments increasingly require compact equipment, rapid installation, multiple temperature zones and flexible capacity that can respond to changing recipes and seasonal production.

Regional Insights

North America represents a mature Food Processing Chiller market supported by large meat, poultry, dairy, beverage, brewery and prepared-food industries. Replacement of aging ammonia plants, greater interest in low-charge systems and demand for energy-efficient packaged equipment support recurring investment. Europe also maintains a strong position through its established food-processing base, strict refrigerant policy and early adoption of natural refrigerants, heat recovery and high-efficiency controls. European manufacturers and end users place particular emphasis on total energy performance, low-GWP technology and integration of cooling with hot-water production.

Asia Pacific offers the strongest expansion potential as industrial food production, dairy processing, beverage manufacturing and cold-chain infrastructure develop across China and Southeast Asia. China combines a large downstream processing base with an expanding domestic refrigeration-equipment industry, while Japan maintains advanced capabilities in ammonia, carbon dioxide and high-efficiency thermal systems. South Korea and Taiwan generate demand from modern food and beverage factories, and Southeast Asian investment is supported by urbanization, export-oriented seafood processing and rising consumption of packaged products. Latin America provides opportunities in meat, dairy, brewing and fruit processing, while the Middle East is developing demand for beverage, dairy and centralized food-production facilities under challenging ambient conditions.

Competitive Landscape Analysis

The competitive landscape comprises diversified industrial-refrigeration groups, global chiller manufacturers and specialized food-processing cooling companies. GEA Group, Johnson Controls through FRICK, SABROE and YORK, and Mayekawa through MYCOM possess broad capabilities in large ammonia systems, packaged chillers, compressors, controls and complete food-industry refrigeration projects. Trane Technologies, Carrier, Daikin Industries and Mitsubishi Heavy Industries compete through air-cooled, water-cooled, screw and centrifugal platforms supported by global sales and service networks. Trane Technologies has strengthened its industrial process-cooling position through MTA, while Piovan Group combines Thermal Care and Aquatech capabilities in packaged and central process cooling. Drake Refrigeration, Pro Refrigeration, G&D Chillers, Delta T Systems and Advantage Engineering focus more strongly on customized water and glycol systems for breweries, wineries, dairies and other food processors. Moon Environment Technology and Fujian Snowman Group represent established Chinese suppliers with capabilities in industrial refrigeration, screw compressor packages, brine chillers and food-processing systems. Competition centers on energy efficiency, refrigerant technology, cooling-capacity range, temperature stability, hygienic design, installation flexibility and service response. Large projects favor suppliers with engineering and lifecycle-service capabilities, while smaller customers place greater weight on standardized packages, shorter delivery times and competitive total ownership cost.

Report Scope

This report studies the global Food Processing Chiller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food Processing Chiller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food Processing Chiller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food Processing Chiller total production and demand, 2021-2032, (Units)

Global Food Processing Chiller total production value, 2021-2032, (USD Million)

Global Food Processing Chiller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Food Processing Chiller consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Food Processing Chiller domestic production, consumption, key domestic manufacturers and share

Global Food Processing Chiller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Food Processing Chiller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Food Processing Chiller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Food Processing Chiller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEA Group, Johnson Controls, Mayekawa(MYCOM), Trane Technologies, Carrier, Daikin Industries, Mitsubishi Heavy Industries, Piovani Group, Drake Refrigeration, Pro Refrigeration, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food Processing Chiller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food Processing Chiller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Food Processing Chiller Market, Segmentation by Type:

Air-cooled Chillers

Water-cooled Chillers

Others

Global Food Processing Chiller Market, Segmentation by Technology:

Scroll Chiller

Reciprocating Chiller

Screw Chiller

Centrifugal Chiller

Others

Global Food Processing Chiller Market, Segmentation by Refrigerant:

Ammonia

Carbon Dioxide

Hydrogen Refrigerants

Drinking Water

Ethylene Glycol

Others

Global Food Processing Chiller Market, Segmentation by Application:

Meat Processing

Dairy Processing

Beverage Processing

Fruit and Vegetable Processing

Seafood Processing

Bakery and Confectionery Processing

Others

Companies Profiled:

GEA Group

Johnson Controls

Mayekawa(MYCOM)

Trane Technologies

Carrier

Daikin Industries

Mitsubishi Heavy Industries

Piovan Group

Drake Refrigeration

Pro Refrigeration

G&D Chillers

Delta T Systems

Advantage Engineering

Moon Environment Technology

Fujian Snowman Group

Key Questions Answered

1. How big is the global Food Processing Chiller market?
2. What is the demand of the global Food Processing Chiller market?
3. What is the year over year growth of the global Food Processing Chiller market?
4. What is the total value of the global Food Processing Chiller market?
5. Who are the Major Players in the global Food Processing Chiller market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Food Processing Chiller Introduction
- 1.2 World Food Processing Chiller Supply & Forecast
 - 1.2.1 World Food Processing Chiller Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Food Processing Chiller Production (2021-2032)
 - 1.2.3 World Food Processing Chiller Pricing Trends (2021-2032)
- 1.3 World Food Processing Chiller Production by Region (Based on Production Site)
 - 1.3.1 World Food Processing Chiller Production Value by Region (2021-2032)
 - 1.3.2 World Food Processing Chiller Production by Region (2021-2032)
 - 1.3.3 World Food Processing Chiller Average Price by Region (2021-2032)
 - 1.3.4 North America Food Processing Chiller Production (2021-2032)
 - 1.3.5 Europe Food Processing Chiller Production (2021-2032)
 - 1.3.6 China Food Processing Chiller Production (2021-2032)
 - 1.3.7 Japan Food Processing Chiller Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Food Processing Chiller Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Food Processing Chiller Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Food Processing Chiller Demand (2021-2032)
- 2.2 World Food Processing Chiller Consumption by Region
 - 2.2.1 World Food Processing Chiller Consumption by Region (2021-2026)
 - 2.2.2 World Food Processing Chiller Consumption Forecast by Region (2027-2032)
- 2.3 United States Food Processing Chiller Consumption (2021-2032)
- 2.4 China Food Processing Chiller Consumption (2021-2032)
- 2.5 Europe Food Processing Chiller Consumption (2021-2032)
- 2.6 Japan Food Processing Chiller Consumption (2021-2032)
- 2.7 South Korea Food Processing Chiller Consumption (2021-2032)
- 2.8 ASEAN Food Processing Chiller Consumption (2021-2032)
- 2.9 India Food Processing Chiller Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Food Processing Chiller Production Value by Manufacturer (2021-2026)

- 3.2 World Food Processing Chiller Production by Manufacturer (2021-2026)
- 3.3 World Food Processing Chiller Average Price by Manufacturer (2021-2026)
- 3.4 Food Processing Chiller Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Food Processing Chiller Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Food Processing Chiller in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Food Processing Chiller in 2025
- 3.6 Food Processing Chiller Market: Overall Company Footprint Analysis
 - 3.6.1 Food Processing Chiller Market: Region Footprint
 - 3.6.2 Food Processing Chiller Market: Company Product Type Footprint
 - 3.6.3 Food Processing Chiller Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Food Processing Chiller Production Value Comparison
 - 4.1.1 United States VS China: Food Processing Chiller Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Food Processing Chiller Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Food Processing Chiller Production Comparison
 - 4.2.1 United States VS China: Food Processing Chiller Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Food Processing Chiller Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Food Processing Chiller Consumption Comparison
 - 4.3.1 United States VS China: Food Processing Chiller Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Food Processing Chiller Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Food Processing Chiller Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Food Processing Chiller Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Food Processing Chiller Production Value (2021-2026)

4.4.3 United States Based Manufacturers Food Processing Chiller Production (2021-2026)

4.5 China Based Food Processing Chiller Manufacturers and Market Share

4.5.1 China Based Food Processing Chiller Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Food Processing Chiller Production Value (2021-2026)

4.5.3 China Based Manufacturers Food Processing Chiller Production (2021-2026)

4.6 Rest of World Based Food Processing Chiller Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Food Processing Chiller Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Food Processing Chiller Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Food Processing Chiller Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Food Processing Chiller Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Air-cooled Chillers

5.2.2 Water-cooled Chillers

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Food Processing Chiller Production by Type (2021-2032)

5.3.2 World Food Processing Chiller Production Value by Type (2021-2032)

5.3.3 World Food Processing Chiller Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY TECHNOLOGY

6.1 World Food Processing Chiller Market Size Overview by Technology: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Technology

6.2.1 Scroll Chiller

6.2.2 Reciprocating Chiller

6.2.3 Screw Chiller

6.2.4 Centrifugal Chiller

6.2.5 Others

6.3 Market Segment by Technology

6.3.1 World Food Processing Chiller Production by Technology (2021-2032)

6.3.2 World Food Processing Chiller Production Value by Technology (2021-2032)

6.3.3 World Food Processing Chiller Average Price by Technology (2021-2032)

7 MARKET ANALYSIS BY REFRIGERANT

7.1 World Food Processing Chiller Market Size Overview by Refrigerant: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Refrigerant

7.2.1 Ammonia

7.2.2 Carbon Dioxide

7.2.3 Hydrogen Refrigerants

7.2.4 Drinking Water

7.2.5 Ethylene Glycol

7.2.6 Others

7.3 Market Segment by Refrigerant

7.3.1 World Food Processing Chiller Production by Refrigerant (2021-2032)

7.3.2 World Food Processing Chiller Production Value by Refrigerant (2021-2032)

7.3.3 World Food Processing Chiller Average Price by Refrigerant (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Food Processing Chiller Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Meat Processing

8.2.2 Dairy Processing

8.2.3 Beverage Processing

8.2.4 Fruit and Vegetable Processing

8.2.5 Seafood Processing

8.2.6 Bakery and Confectionery Processing

8.2.7 Others

8.3 Market Segment by Application

8.3.1 World Food Processing Chiller Production by Application (2021-2032)

8.3.2 World Food Processing Chiller Production Value by Application (2021-2032)

8.3.3 World Food Processing Chiller Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 GEA Group

9.1.1 GEA Group Details

9.1.2 GEA Group Major Business

9.1.3 GEA Group Food Processing Chiller Product and Services

9.1.4 GEA Group Food Processing Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 GEA Group Recent Developments/Updates

9.1.6 GEA Group Competitive Strengths & Weaknesses

9.2 Johnson Controls

9.2.1 Johnson Controls Details

9.2.2 Johnson Controls Major Business

9.2.3 Johnson Controls Food Processing Chiller Product and Services

9.2.4 Johnson Controls Food Processing Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Johnson Controls Recent Developments/Updates

9.2.6 Johnson Controls Competitive Strengths & Weaknesses

9.3 Mayekawa(MYCOM)

9.3.1 Mayekawa(MYCOM) Details

9.3.2 Mayekawa(MYCOM) Major Business

9.3.3 Mayekawa(MYCOM) Food Processing Chiller Product and Services

9.3.4 Mayekawa(MYCOM) Food Processing Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Mayekawa(MYCOM) Recent Developments/Updates

9.3.6 Mayekawa(MYCOM) Competitive Strengths & Weaknesses

9.4 Trane Technologies

9.4.1 Trane Technologies Details

9.4.2 Trane Technologies Major Business

9.4.3 Trane Technologies Food Processing Chiller Product and Services

9.4.4 Trane Technologies Food Processing Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Trane Technologies Recent Developments/Updates

9.4.6 Trane Technologies Competitive Strengths & Weaknesses

9.5 Carrier

9.5.1 Carrier Details

9.5.2 Carrier Major Business

- 9.5.3 Carrier Food Processing Chiller Product and Services
- 9.5.4 Carrier Food Processing Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Carrier Recent Developments/Updates
- 9.5.6 Carrier Competitive Strengths & Weaknesses
- 9.6 Daikin Industries
 - 9.6.1 Daikin Industries Details
 - 9.6.2 Daikin Industries Major Business
 - 9.6.3 Daikin Industries Food Processing Chiller Product and Services
 - 9.6.4 Daikin Industries Food Processing Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Daikin Industries Recent Developments/Updates
 - 9.6.6 Daikin Industries Competitive Strengths & Weaknesses
- 9.7 Mitsubishi Heavy Industries
 - 9.7.1 Mitsubishi Heavy Industries Details
 - 9.7.2 Mitsubishi Heavy Industries Major Business
 - 9.7.3 Mitsubishi Heavy Industries Food Processing Chiller Product and Services
 - 9.7.4 Mitsubishi Heavy Industries Food Processing Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Mitsubishi Heavy Industries Recent Developments/Updates
 - 9.7.6 Mitsubishi Heavy Industries Competitive Strengths & Weaknesses
- 9.8 Piovani Group
 - 9.8.1 Piovani Group Details
 - 9.8.2 Piovani Group Major Business
 - 9.8.3 Piovani Group Food Processing Chiller Product and Services
 - 9.8.4 Piovani Group Food Processing Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Piovani Group Recent Developments/Updates
 - 9.8.6 Piovani Group Competitive Strengths & Weaknesses
- 9.9 Drake Refrigeration
 - 9.9.1 Drake Refrigeration Details
 - 9.9.2 Drake Refrigeration Major Business
 - 9.9.3 Drake Refrigeration Food Processing Chiller Product and Services
 - 9.9.4 Drake Refrigeration Food Processing Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Drake Refrigeration Recent Developments/Updates
 - 9.9.6 Drake Refrigeration Competitive Strengths & Weaknesses
- 9.10 Pro Refrigeration
 - 9.10.1 Pro Refrigeration Details

- 9.10.2 Pro Refrigeration Major Business
- 9.10.3 Pro Refrigeration Food Processing Chiller Product and Services
- 9.10.4 Pro Refrigeration Food Processing Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Pro Refrigeration Recent Developments/Updates
- 9.10.6 Pro Refrigeration Competitive Strengths & Weaknesses
- 9.11 G&D Chillers
 - 9.11.1 G&D Chillers Details
 - 9.11.2 G&D Chillers Major Business
 - 9.11.3 G&D Chillers Food Processing Chiller Product and Services
 - 9.11.4 G&D Chillers Food Processing Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 G&D Chillers Recent Developments/Updates
 - 9.11.6 G&D Chillers Competitive Strengths & Weaknesses
- 9.12 Delta T Systems
 - 9.12.1 Delta T Systems Details
 - 9.12.2 Delta T Systems Major Business
 - 9.12.3 Delta T Systems Food Processing Chiller Product and Services
 - 9.12.4 Delta T Systems Food Processing Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Delta T Systems Recent Developments/Updates
 - 9.12.6 Delta T Systems Competitive Strengths & Weaknesses
- 9.13 Advantage Engineering
 - 9.13.1 Advantage Engineering Details
 - 9.13.2 Advantage Engineering Major Business
 - 9.13.3 Advantage Engineering Food Processing Chiller Product and Services
 - 9.13.4 Advantage Engineering Food Processing Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Advantage Engineering Recent Developments/Updates
 - 9.13.6 Advantage Engineering Competitive Strengths & Weaknesses
- 9.14 Moon Environment Technology
 - 9.14.1 Moon Environment Technology Details
 - 9.14.2 Moon Environment Technology Major Business
 - 9.14.3 Moon Environment Technology Food Processing Chiller Product and Services
 - 9.14.4 Moon Environment Technology Food Processing Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Moon Environment Technology Recent Developments/Updates
 - 9.14.6 Moon Environment Technology Competitive Strengths & Weaknesses
- 9.15 Fujian Snowman Group

- 9.15.1 Fujian Snowman Group Details
- 9.15.2 Fujian Snowman Group Major Business
- 9.15.3 Fujian Snowman Group Food Processing Chiller Product and Services
- 9.15.4 Fujian Snowman Group Food Processing Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Fujian Snowman Group Recent Developments/Updates
- 9.15.6 Fujian Snowman Group Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Food Processing Chiller Industry Chain
- 10.2 Food Processing Chiller Upstream Analysis
 - 10.2.1 Food Processing Chiller Core Raw Materials
 - 10.2.2 Main Manufacturers of Food Processing Chiller Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Food Processing Chiller Production Mode
- 10.6 Food Processing Chiller Procurement Model
- 10.7 Food Processing Chiller Industry Sales Model and Sales Channels
 - 10.7.1 Food Processing Chiller Sales Model
 - 10.7.2 Food Processing Chiller Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Food Processing Chiller Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Food Processing Chiller Production Value by Region (2021-2026) & (USD Million)

Table 3. World Food Processing Chiller Production Value by Region (2027-2032) & (USD Million)

Table 4. World Food Processing Chiller Production Value Market Share by Region (2021-2026)

Table 5. World Food Processing Chiller Production Value Market Share by Region (2027-2032)

Table 6. World Food Processing Chiller Production by Region (2021-2026) & (Units)

Table 7. World Food Processing Chiller Production by Region (2027-2032) & (Units)

Table 8. World Food Processing Chiller Production Market Share by Region (2021-2026)

Table 9. World Food Processing Chiller Production Market Share by Region (2027-2032)

Table 10. World Food Processing Chiller Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Food Processing Chiller Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Food Processing Chiller Major Market Trends

Table 13. World Food Processing Chiller Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Food Processing Chiller Consumption by Region (2021-2026) & (Units)

Table 15. World Food Processing Chiller Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Food Processing Chiller Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Food Processing Chiller Producers in 2025

Table 18. World Food Processing Chiller Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Food Processing Chiller Producers in 2025

Table 20. World Food Processing Chiller Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Food Processing Chiller Company Evaluation Quadrant
Table 22. World Food Processing Chiller Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Food Processing Chiller Production Site of Key Manufacturer
Table 24. Food Processing Chiller Market: Company Product Type Footprint
Table 25. Food Processing Chiller Market: Company Product Application Footprint
Table 26. Food Processing Chiller Competitive Factors
Table 27. Food Processing Chiller New Entrant and Capacity Expansion Plans
Table 28. Food Processing Chiller Mergers & Acquisitions Activity
Table 29. United States VS China Food Processing Chiller Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Food Processing Chiller Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China Food Processing Chiller Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based Food Processing Chiller Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Food Processing Chiller Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Food Processing Chiller Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Food Processing Chiller Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers Food Processing Chiller Production Market Share (2021-2026)
Table 37. China Based Food Processing Chiller Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Food Processing Chiller Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Food Processing Chiller Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Food Processing Chiller Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers Food Processing Chiller Production Market Share (2021-2026)
Table 42. Rest of World Based Food Processing Chiller Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Food Processing Chiller Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Food Processing Chiller Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Food Processing Chiller Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Food Processing Chiller Production Market Share (2021-2026)

Table 47. World Food Processing Chiller Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Food Processing Chiller Production by Type (2021-2026) & (Units)

Table 49. World Food Processing Chiller Production by Type (2027-2032) & (Units)

Table 50. World Food Processing Chiller Production Value by Type (2021-2026) & (USD Million)

Table 51. World Food Processing Chiller Production Value by Type (2027-2032) & (USD Million)

Table 52. World Food Processing Chiller Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Food Processing Chiller Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Food Processing Chiller Production Value by Technology, (USD Million), 2021 & 2025 & 2032

Table 55. World Food Processing Chiller Production by Technology (2021-2026) & (Units)

Table 56. World Food Processing Chiller Production by Technology (2027-2032) & (Units)

Table 57. World Food Processing Chiller Production Value by Technology (2021-2026) & (USD Million)

Table 58. World Food Processing Chiller Production Value by Technology (2027-2032) & (USD Million)

Table 59. World Food Processing Chiller Average Price by Technology (2021-2026) & (K US\$/Unit)

Table 60. World Food Processing Chiller Average Price by Technology (2027-2032) & (K US\$/Unit)

Table 61. World Food Processing Chiller Production Value by Refrigerant, (USD Million), 2021 & 2025 & 2032

Table 62. World Food Processing Chiller Production by Refrigerant (2021-2026) & (Units)

Table 63. World Food Processing Chiller Production by Refrigerant (2027-2032) & (Units)

Table 64. World Food Processing Chiller Production Value by Refrigerant (2021-2026)

& (USD Million)

Table 65. World Food Processing Chiller Production Value by Refrigerant (2027-2032)

& (USD Million)

Table 66. World Food Processing Chiller Average Price by Refrigerant (2021-2026) & (K US\$/Unit)

Table 67. World Food Processing Chiller Average Price by Refrigerant (2027-2032) & (K US\$/Unit)

Table 68. World Food Processing Chiller Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Food Processing Chiller Production by Application (2021-2026) & (Units)

Table 70. World Food Processing Chiller Production by Application (2027-2032) & (Units)

Table 71. World Food Processing Chiller Production Value by Application (2021-2026) & (USD Million)

Table 72. World Food Processing Chiller Production Value by Application (2027-2032) & (USD Million)

Table 73. World Food Processing Chiller Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Food Processing Chiller Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. GEA Group Basic Information, Manufacturing Base and Competitors

Table 76. GEA Group Major Business

Table 77. GEA Group Food Processing Chiller Product and Services

Table 78. GEA Group Food Processing Chiller Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. GEA Group Recent Developments/Updates

Table 80. GEA Group Competitive Strengths & Weaknesses

Table 81. Johnson Controls Basic Information, Manufacturing Base and Competitors

Table 82. Johnson Controls Major Business

Table 83. Johnson Controls Food Processing Chiller Product and Services

Table 84. Johnson Controls Food Processing Chiller Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Johnson Controls Recent Developments/Updates

Table 86. Johnson Controls Competitive Strengths & Weaknesses

Table 87. Mayekawa(MYCOM) Basic Information, Manufacturing Base and Competitors

Table 88. Mayekawa(MYCOM) Major Business

Table 89. Mayekawa(MYCOM) Food Processing Chiller Product and Services

Table 90. Mayekawa(MYCOM) Food Processing Chiller Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Mayekawa(MYCOM) Recent Developments/Updates

Table 92. Mayekawa(MYCOM) Competitive Strengths & Weaknesses

Table 93. Trane Technologies Basic Information, Manufacturing Base and Competitors

Table 94. Trane Technologies Major Business

Table 95. Trane Technologies Food Processing Chiller Product and Services

Table 96. Trane Technologies Food Processing Chiller Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Trane Technologies Recent Developments/Updates

Table 98. Trane Technologies Competitive Strengths & Weaknesses

Table 99. Carrier Basic Information, Manufacturing Base and Competitors

Table 100. Carrier Major Business

Table 101. Carrier Food Processing Chiller Product and Services

Table 102. Carrier Food Processing Chiller Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Carrier Recent Developments/Updates

Table 104. Carrier Competitive Strengths & Weaknesses

Table 105. Daikin Industries Basic Information, Manufacturing Base and Competitors

Table 106. Daikin Industries Major Business

Table 107. Daikin Industries Food Processing Chiller Product and Services

Table 108. Daikin Industries Food Processing Chiller Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Daikin Industries Recent Developments/Updates

Table 110. Daikin Industries Competitive Strengths & Weaknesses

Table 111. Mitsubishi Heavy Industries Basic Information, Manufacturing Base and Competitors

Table 112. Mitsubishi Heavy Industries Major Business

Table 113. Mitsubishi Heavy Industries Food Processing Chiller Product and Services

Table 114. Mitsubishi Heavy Industries Food Processing Chiller Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Mitsubishi Heavy Industries Recent Developments/Updates

Table 116. Mitsubishi Heavy Industries Competitive Strengths & Weaknesses

Table 117. Piovan Group Basic Information, Manufacturing Base and Competitors

Table 118. Piovan Group Major Business

Table 119. Piovan Group Food Processing Chiller Product and Services
Table 120. Piovan Group Food Processing Chiller Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Piovan Group Recent Developments/Updates
Table 122. Piovan Group Competitive Strengths & Weaknesses
Table 123. Drake Refrigeration Basic Information, Manufacturing Base and Competitors
Table 124. Drake Refrigeration Major Business
Table 125. Drake Refrigeration Food Processing Chiller Product and Services
Table 126. Drake Refrigeration Food Processing Chiller Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Drake Refrigeration Recent Developments/Updates
Table 128. Drake Refrigeration Competitive Strengths & Weaknesses
Table 129. Pro Refrigeration Basic Information, Manufacturing Base and Competitors
Table 130. Pro Refrigeration Major Business
Table 131. Pro Refrigeration Food Processing Chiller Product and Services
Table 132. Pro Refrigeration Food Processing Chiller Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Pro Refrigeration Recent Developments/Updates
Table 134. Pro Refrigeration Competitive Strengths & Weaknesses
Table 135. G&D Chillers Basic Information, Manufacturing Base and Competitors
Table 136. G&D Chillers Major Business
Table 137. G&D Chillers Food Processing Chiller Product and Services
Table 138. G&D Chillers Food Processing Chiller Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. G&D Chillers Recent Developments/Updates
Table 140. G&D Chillers Competitive Strengths & Weaknesses
Table 141. Delta T Systems Basic Information, Manufacturing Base and Competitors
Table 142. Delta T Systems Major Business
Table 143. Delta T Systems Food Processing Chiller Product and Services
Table 144. Delta T Systems Food Processing Chiller Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Delta T Systems Recent Developments/Updates
Table 146. Delta T Systems Competitive Strengths & Weaknesses
Table 147. Advantage Engineering Basic Information, Manufacturing Base and Competitors

Table 148. Advantage Engineering Major Business

Table 149. Advantage Engineering Food Processing Chiller Product and Services

Table 150. Advantage Engineering Food Processing Chiller Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Advantage Engineering Recent Developments/Updates

Table 152. Advantage Engineering Competitive Strengths & Weaknesses

Table 153. Moon Environment Technology Basic Information, Manufacturing Base and Competitors

Table 154. Moon Environment Technology Major Business

Table 155. Moon Environment Technology Food Processing Chiller Product and Services

Table 156. Moon Environment Technology Food Processing Chiller Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Moon Environment Technology Recent Developments/Updates

Table 158. Moon Environment Technology Competitive Strengths & Weaknesses

Table 159. Fujian Snowman Group Basic Information, Manufacturing Base and Competitors

Table 160. Fujian Snowman Group Major Business

Table 161. Fujian Snowman Group Food Processing Chiller Product and Services

Table 162. Fujian Snowman Group Food Processing Chiller Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Fujian Snowman Group Recent Developments/Updates

Table 164. Fujian Snowman Group Competitive Strengths & Weaknesses

Table 165. Global Key Players of Food Processing Chiller Upstream (Raw Materials)

Table 166. Global Food Processing Chiller Typical Customers

Table 167. Food Processing Chiller Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Food Processing Chiller Picture

Figure 2. World Food Processing Chiller Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Food Processing Chiller Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Food Processing Chiller Production (2021-2032) & (Units)

Figure 5. World Food Processing Chiller Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Food Processing Chiller Production Value Market Share by Region (2021-2032)

Figure 7. World Food Processing Chiller Production Market Share by Region (2021-2032)

Figure 8. North America Food Processing Chiller Production (2021-2032) & (Units)

Figure 9. Europe Food Processing Chiller Production (2021-2032) & (Units)

Figure 10. China Food Processing Chiller Production (2021-2032) & (Units)

Figure 11. Japan Food Processing Chiller Production (2021-2032) & (Units)

Figure 12. Food Processing Chiller Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Food Processing Chiller Consumption (2021-2032) & (Units)

Figure 15. World Food Processing Chiller Consumption Market Share by Region (2021-2032)

Figure 16. United States Food Processing Chiller Consumption (2021-2032) & (Units)

Figure 17. China Food Processing Chiller Consumption (2021-2032) & (Units)

Figure 18. Europe Food Processing Chiller Consumption (2021-2032) & (Units)

Figure 19. Japan Food Processing Chiller Consumption (2021-2032) & (Units)

Figure 20. South Korea Food Processing Chiller Consumption (2021-2032) & (Units)

Figure 21. ASEAN Food Processing Chiller Consumption (2021-2032) & (Units)

Figure 22. India Food Processing Chiller Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Food Processing Chiller by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Food Processing Chiller Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Food Processing Chiller Markets in 2025

Figure 26. United States VS China: Food Processing Chiller Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Food Processing Chiller Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Food Processing Chiller Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Food Processing Chiller Production Market Share 2025

Figure 30. China Based Manufacturers Food Processing Chiller Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Food Processing Chiller Production Market Share 2025

Figure 32. World Food Processing Chiller Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Food Processing Chiller Production Value Market Share by Type in 2025

Figure 34. Air-cooled Chillers

Figure 35. Water-cooled Chillers

Figure 36. Others

Figure 37. World Food Processing Chiller Production Market Share by Type (2021-2032)

Figure 38. World Food Processing Chiller Production Value Market Share by Type (2021-2032)

Figure 39. World Food Processing Chiller Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Food Processing Chiller Production Value by Technology, (USD Million), 2021 & 2025 & 2032

Figure 41. World Food Processing Chiller Production Value Market Share by Technology in 2025

Figure 42. Scroll Chiller

Figure 43. Reciprocating Chiller

Figure 44. Screw Chiller

Figure 45. Centrifugal Chiller

Figure 46. Others

Figure 47. World Food Processing Chiller Production Market Share by Technology (2021-2032)

Figure 48. World Food Processing Chiller Production Value Market Share by Technology (2021-2032)

Figure 49. World Food Processing Chiller Average Price by Technology (2021-2032) & (K US\$/Unit)

Figure 50. World Food Processing Chiller Production Value by Refrigerant, (USD

Million), 2021 & 2025 & 2032

Figure 51. World Food Processing Chiller Production Value Market Share by Refrigerant in 2025

Figure 52. Ammonia

Figure 53. Carbon Dioxide

Figure 54. Hydrogen Refrigerants

Figure 55. Drinking Water

Figure 56. Ethylene Glycol

Figure 57. Others

Figure 58. World Food Processing Chiller Production Market Share by Refrigerant (2021-2032)

Figure 59. World Food Processing Chiller Production Value Market Share by Refrigerant (2021-2032)

Figure 60. World Food Processing Chiller Average Price by Refrigerant (2021-2032) & (K US\$/Unit)

Figure 61. World Food Processing Chiller Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 62. World Food Processing Chiller Production Value Market Share by Application in 2025

Figure 63. Meat Processing

Figure 64. Dairy Processing

Figure 65. Beverage Processing

Figure 66. Fruit and Vegetable Processing

Figure 67. Seafood Processing

Figure 68. Bakery and Confectionery Processing

Figure 69. Others

Figure 70. World Food Processing Chiller Production Market Share by Application (2021-2032)

Figure 71. World Food Processing Chiller Production Value Market Share by Application (2021-2032)

Figure 72. World Food Processing Chiller Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 73. Food Processing Chiller Industry Chain

Figure 74. Food Processing Chiller Procurement Model

Figure 75. Food Processing Chiller Sales Model

Figure 76. Food Processing Chiller Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

I would like to order

Product name: Global Food Processing Chiller Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G730CF700203EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G730CF700203EN.html>