

# Global Food Packaging Shrink Tunnel Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Food Packaging Shrink Tunnel market size was valued at US\$ 573 million in 2024 and is forecast to a readjusted size of USD 723 million by 2031 with a CAGR of 3.4% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

A food packaging shrink tunnel is an industrial machine designed to apply heat to shrink film that has been wrapped around food products, creating a tightly sealed and protective packaging. The shrink tunnel operates by conveying packaged items through a heated chamber where the film, typically made of materials like polyethylene or polyolefin, shrinks uniformly around the product, conforming to its shape. This process not only secures the product but also enhances its appearance, improves shelf life, and provides a tamper-evident seal. Food packaging shrink tunnels are commonly used in various food processing industries, including bakery, dairy, frozen foods, and snack products, where the integrity of the packaging is crucial for maintaining freshness, preventing contamination, and ensuring safe transportation and storage. The machine's ability to handle high volumes efficiently makes it an essential component in modern food packaging lines.

The market for food packaging shrink tunnels is experiencing steady growth, driven by the rising demand for durable, tamper-evident, and visually appealing packaging solutions in the food industry. As consumers increasingly prioritize food safety, shelf life, and product presentation, manufacturers are investing in advanced shrink tunnel

technology to meet these needs. The market is also influenced by the growing trend towards automation and efficiency in food processing, with shrink tunnels playing a crucial role in streamlining packaging operations. Additionally, the shift towards sustainable packaging materials is encouraging innovation in shrink tunnel designs that can accommodate eco-friendly films. Looking ahead, the market is expected to see further advancements in energy efficiency, with the development of more sophisticated heating technologies that reduce energy consumption while maintaining high throughput. Integration with smart manufacturing systems for real-time monitoring and control is also anticipated, enhancing the precision and adaptability of shrink tunnels in response to varying product sizes and packaging requirements. These trends indicate a promising future for the food packaging shrink tunnel market, with continued growth and innovation aligned with the evolving demands of the global food industry.

This report is a detailed and comprehensive analysis for global Food Packaging Shrink Tunnel market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Food Packaging Shrink Tunnel market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Food Packaging Shrink Tunnel market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Food Packaging Shrink Tunnel market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Food Packaging Shrink Tunnel market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries  
To assess the growth potential for Food Packaging Shrink Tunnel  
To forecast future growth in each product and end-use market  
To assess competitive factors affecting the marketplace

This report profiles key players in the global Food Packaging Shrink Tunnel market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Axon, Aesus, Tripack, Karlville, Allenpack, Accutek, AFM Sleeves, PDC International, Generic Manufacturing, Sleeve Technolog, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Food Packaging Shrink Tunnel market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Steam Heat Tunnel

Electric Heat Tunnel

Radiant Heat Tunnel

### Market segment by Application

Bakery and Confectionery

Meat and Seafood

Dairy Products

Ready-to-Eat Meals

Others

### Major players covered

Axon

Aesus

Tripack

Karlville

Allenpack

Accutek

AFM Sleeves

PDC International

Generic Manufacturing

Sleeve Technolog

BellatRx

Sealed Air

Fuji Seal

Hardgoods

Siddhivinayak Automation

Sleeve Seal

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Food Packaging Shrink Tunnel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Food Packaging Shrink Tunnel, with price, sales quantity, revenue, and global market share of Food Packaging Shrink Tunnel from 2020 to 2025.

Chapter 3, the Food Packaging Shrink Tunnel competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Food Packaging Shrink Tunnel breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Food Packaging Shrink Tunnel market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Food Packaging Shrink Tunnel.

Chapter 14 and 15, to describe Food Packaging Shrink Tunnel sales channel, distributors, customers, research findings and conclusion.

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