

Global Food Packaging Shrink Bag Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Food Packaging Shrink Bag market size was valued at US\$ 6945 million in 2025 and is forecast to a readjusted size of US\$ 10095 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global Food Packaging Shrink Bag production reached approximately 79.4 billion units, with an average global market price of around US\$ 0.085 per unit.

The gross profit margin of major companies in the industry is between 20% ? 35%.

In 2025, the global production capacity of food packaging shrink bags was approximately 104.5 billion units.

Food packaging shrink bags are flexible plastic packaging products designed to tightly wrap food items through heat shrinking, forming a sealed barrier that protects contents from contamination, moisture loss, and oxygen exposure. These bags improve shelf life, enhance visual appearance, and support hygienic handling of packaged foods across processing and retail stages.

The industrial chain of food packaging shrink bags includes upstream polymer resins, additives, and printing materials. The midstream consists of film extrusion, multilayer co-extrusion, bag forming, sealing, and quality inspection processes. Downstream applications mainly include meat processing plants, poultry and seafood packaging facilities, dairy producers, food processors, and retail food packaging operations.

The food packaging shrink bag market continues to expand steadily driven by rising

global consumption of packaged and processed foods. Increasing demand for extended shelf life, food safety, and improved cold-chain logistics supports widespread adoption. Shrink bags provide strong barrier performance, tight sealing, and high visual appeal, making them a preferred solution for meat, dairy, and seafood packaging. Advances in multilayer film technology, recyclable materials, and downgauged structures improve performance while reducing material usage. As food processors focus on efficiency, sustainability, and compliance with stricter hygiene standards, food packaging shrink bags are expected to maintain stable long-term growth.

This report is a detailed and comprehensive analysis for global Food Packaging Shrink Bag market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Food Packaging Shrink Bag market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Food Packaging Shrink Bag market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Food Packaging Shrink Bag market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Food Packaging Shrink Bag market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Food Packaging Shrink Bag

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Food Packaging Shrink Bag market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor, Sealed Air Corporation, Viscofan, TC Transcontinental, Kureha Corporation, Flexopack, Schur Flexibles Group, Allfo, Winpak, PREMIUMPACK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Food Packaging Shrink Bag market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Round Bottom Sealed

Straight Bottom Sealed

Side Sealed

Others

Market segment by Material Structure

PE Shrink Bag

PA/PE Co-Extruded Shrink Bag

Multi-Layer Barrier Shrink Bag

Market segment by Barrier Performance

Low Barrier Shrink Bag

Medium Barrier Shrink Bag

High Barrier Shrink Bag

Market segment by Application

Meat and Poultry

Seafood

Dairy

Others

Major players covered

Amcor

Sealed Air Corporation

Viscofan

TC Transcontinental

Kureha Corporation

Flexopack

Schur Flexibles Group

Allfo

Winpak

PREMIUMPACK

Flavorseal

BUERGOFOL

Vac Pac

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Food Packaging Shrink Bag product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Food Packaging Shrink Bag, with price, sales quantity, revenue, and global market share of Food Packaging Shrink Bag from 2021 to 2026.

Chapter 3, the Food Packaging Shrink Bag competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Food Packaging Shrink Bag breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Food Packaging Shrink Bag market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Food Packaging Shrink Bag.

Chapter 14 and 15, to describe Food Packaging Shrink Bag sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Food Packaging Shrink Bag Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Round Bottom Sealed

1.3.3 Straight Bottom Sealed

1.3.4 Side Sealed

1.3.5 Others

1.4 Market Analysis by Material Structure

1.4.1 Overview: Global Food Packaging Shrink Bag Consumption Value by Material Structure: 2021 Versus 2025 Versus 2032

1.4.2 PE Shrink Bag

1.4.3 PA/PE Co-Extruded Shrink Bag

1.4.4 Multi-Layer Barrier Shrink Bag

1.5 Market Analysis by Barrier Performance

1.5.1 Overview: Global Food Packaging Shrink Bag Consumption Value by Barrier Performance: 2021 Versus 2025 Versus 2032

1.5.2 Low Barrier Shrink Bag

1.5.3 Medium Barrier Shrink Bag

1.5.4 High Barrier Shrink Bag

1.6 Market Analysis by Application

1.6.1 Overview: Global Food Packaging Shrink Bag Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Meat and Poultry

1.6.3 Seafood

1.6.4 Dairy

1.6.5 Others

1.7 Global Food Packaging Shrink Bag Market Size & Forecast

1.7.1 Global Food Packaging Shrink Bag Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Food Packaging Shrink Bag Sales Quantity (2021-2032)

1.7.3 Global Food Packaging Shrink Bag Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Amcor

2.1.1 Amcor Details

2.1.2 Amcor Major Business

2.1.3 Amcor Food Packaging Shrink Bag Product and Services

2.1.4 Amcor Food Packaging Shrink Bag Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Amcor Recent Developments/Updates

2.2 Sealed Air Corporation

2.2.1 Sealed Air Corporation Details

2.2.2 Sealed Air Corporation Major Business

2.2.3 Sealed Air Corporation Food Packaging Shrink Bag Product and Services

2.2.4 Sealed Air Corporation Food Packaging Shrink Bag Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Sealed Air Corporation Recent Developments/Updates

2.3 Viscofan

2.3.1 Viscofan Details

2.3.2 Viscofan Major Business

2.3.3 Viscofan Food Packaging Shrink Bag Product and Services

2.3.4 Viscofan Food Packaging Shrink Bag Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Viscofan Recent Developments/Updates

2.4 TC Transcontinental

2.4.1 TC Transcontinental Details

2.4.2 TC Transcontinental Major Business

2.4.3 TC Transcontinental Food Packaging Shrink Bag Product and Services

2.4.4 TC Transcontinental Food Packaging Shrink Bag Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 TC Transcontinental Recent Developments/Updates

2.5 Kureha Corporation

2.5.1 Kureha Corporation Details

2.5.2 Kureha Corporation Major Business

2.5.3 Kureha Corporation Food Packaging Shrink Bag Product and Services

2.5.4 Kureha Corporation Food Packaging Shrink Bag Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Kureha Corporation Recent Developments/Updates

2.6 Flexopack

2.6.1 Flexopack Details

2.6.2 Flexopack Major Business

2.6.3 Flexopack Food Packaging Shrink Bag Product and Services

2.6.4 Flexopack Food Packaging Shrink Bag Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Flexopack Recent Developments/Updates

2.7 Schur Flexibles Group

2.7.1 Schur Flexibles Group Details

2.7.2 Schur Flexibles Group Major Business

2.7.3 Schur Flexibles Group Food Packaging Shrink Bag Product and Services

2.7.4 Schur Flexibles Group Food Packaging Shrink Bag Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Schur Flexibles Group Recent Developments/Updates

2.8 Allfo

2.8.1 Allfo Details

2.8.2 Allfo Major Business

2.8.3 Allfo Food Packaging Shrink Bag Product and Services

2.8.4 Allfo Food Packaging Shrink Bag Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Allfo Recent Developments/Updates

2.9 Winpak

2.9.1 Winpak Details

2.9.2 Winpak Major Business

2.9.3 Winpak Food Packaging Shrink Bag Product and Services

2.9.4 Winpak Food Packaging Shrink Bag Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Winpak Recent Developments/Updates

2.10 PREMIUMPACK

2.10.1 PREMIUMPACK Details

2.10.2 PREMIUMPACK Major Business

2.10.3 PREMIUMPACK Food Packaging Shrink Bag Product and Services

2.10.4 PREMIUMPACK Food Packaging Shrink Bag Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 PREMIUMPACK Recent Developments/Updates

2.11 Flavorseal

2.11.1 Flavorseal Details

2.11.2 Flavorseal Major Business

2.11.3 Flavorseal Food Packaging Shrink Bag Product and Services

2.11.4 Flavorseal Food Packaging Shrink Bag Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Flavorseal Recent Developments/Updates

2.12 BUERGOFOL

- 2.12.1 BUERGOFOL Details
- 2.12.2 BUERGOFOL Major Business
- 2.12.3 BUERGOFOL Food Packaging Shrink Bag Product and Services
- 2.12.4 BUERGOFOL Food Packaging Shrink Bag Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 BUERGOFOL Recent Developments/Updates
- 2.13 Vac Pac
 - 2.13.1 Vac Pac Details
 - 2.13.2 Vac Pac Major Business
 - 2.13.3 Vac Pac Food Packaging Shrink Bag Product and Services
 - 2.13.4 Vac Pac Food Packaging Shrink Bag Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Vac Pac Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FOOD PACKAGING SHRINK BAG BY MANUFACTURER

- 3.1 Global Food Packaging Shrink Bag Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Food Packaging Shrink Bag Revenue by Manufacturer (2021-2026)
- 3.3 Global Food Packaging Shrink Bag Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Food Packaging Shrink Bag by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Food Packaging Shrink Bag Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Food Packaging Shrink Bag Manufacturer Market Share in 2025
- 3.5 Food Packaging Shrink Bag Market: Overall Company Footprint Analysis
 - 3.5.1 Food Packaging Shrink Bag Market: Region Footprint
 - 3.5.2 Food Packaging Shrink Bag Market: Company Product Type Footprint
 - 3.5.3 Food Packaging Shrink Bag Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Food Packaging Shrink Bag Market Size by Region
 - 4.1.1 Global Food Packaging Shrink Bag Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Food Packaging Shrink Bag Consumption Value by Region (2021-2032)
 - 4.1.3 Global Food Packaging Shrink Bag Average Price by Region (2021-2032)
- 4.2 North America Food Packaging Shrink Bag Consumption Value (2021-2032)

- 4.3 Europe Food Packaging Shrink Bag Consumption Value (2021-2032)
- 4.4 Asia-Pacific Food Packaging Shrink Bag Consumption Value (2021-2032)
- 4.5 South America Food Packaging Shrink Bag Consumption Value (2021-2032)
- 4.6 Middle East & Africa Food Packaging Shrink Bag Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Food Packaging Shrink Bag Sales Quantity by Type (2021-2032)
- 5.2 Global Food Packaging Shrink Bag Consumption Value by Type (2021-2032)
- 5.3 Global Food Packaging Shrink Bag Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Food Packaging Shrink Bag Sales Quantity by Application (2021-2032)
- 6.2 Global Food Packaging Shrink Bag Consumption Value by Application (2021-2032)
- 6.3 Global Food Packaging Shrink Bag Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Food Packaging Shrink Bag Sales Quantity by Type (2021-2032)
- 7.2 North America Food Packaging Shrink Bag Sales Quantity by Application (2021-2032)
- 7.3 North America Food Packaging Shrink Bag Market Size by Country
 - 7.3.1 North America Food Packaging Shrink Bag Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Food Packaging Shrink Bag Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Food Packaging Shrink Bag Sales Quantity by Type (2021-2032)
- 8.2 Europe Food Packaging Shrink Bag Sales Quantity by Application (2021-2032)
- 8.3 Europe Food Packaging Shrink Bag Market Size by Country
 - 8.3.1 Europe Food Packaging Shrink Bag Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Food Packaging Shrink Bag Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)

- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Food Packaging Shrink Bag Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Food Packaging Shrink Bag Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Food Packaging Shrink Bag Market Size by Region
 - 9.3.1 Asia-Pacific Food Packaging Shrink Bag Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Food Packaging Shrink Bag Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Food Packaging Shrink Bag Sales Quantity by Type (2021-2032)
- 10.2 South America Food Packaging Shrink Bag Sales Quantity by Application (2021-2032)
- 10.3 South America Food Packaging Shrink Bag Market Size by Country
 - 10.3.1 South America Food Packaging Shrink Bag Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Food Packaging Shrink Bag Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Food Packaging Shrink Bag Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Food Packaging Shrink Bag Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Food Packaging Shrink Bag Market Size by Country

11.3.1 Middle East & Africa Food Packaging Shrink Bag Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Food Packaging Shrink Bag Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Food Packaging Shrink Bag Market Drivers

12.2 Food Packaging Shrink Bag Market Restraints

12.3 Food Packaging Shrink Bag Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Food Packaging Shrink Bag and Key Manufacturers

13.2 Manufacturing Costs Percentage of Food Packaging Shrink Bag

13.3 Food Packaging Shrink Bag Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Food Packaging Shrink Bag Typical Distributors

14.3 Food Packaging Shrink Bag Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Food Packaging Shrink Bag Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Food Packaging Shrink Bag Consumption Value by Material Structure, (USD Million), 2021 & 2025 & 2032

Table 3. Global Food Packaging Shrink Bag Consumption Value by Barrier Performance, (USD Million), 2021 & 2025 & 2032

Table 4. Global Food Packaging Shrink Bag Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Amcor Basic Information, Manufacturing Base and Competitors

Table 6. Amcor Major Business

Table 7. Amcor Food Packaging Shrink Bag Product and Services

Table 8. Amcor Food Packaging Shrink Bag Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Amcor Recent Developments/Updates

Table 10. Sealed Air Corporation Basic Information, Manufacturing Base and Competitors

Table 11. Sealed Air Corporation Major Business

Table 12. Sealed Air Corporation Food Packaging Shrink Bag Product and Services

Table 13. Sealed Air Corporation Food Packaging Shrink Bag Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Sealed Air Corporation Recent Developments/Updates

Table 15. Viscofan Basic Information, Manufacturing Base and Competitors

Table 16. Viscofan Major Business

Table 17. Viscofan Food Packaging Shrink Bag Product and Services

Table 18. Viscofan Food Packaging Shrink Bag Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Viscofan Recent Developments/Updates

Table 20. TC Transcontinental Basic Information, Manufacturing Base and Competitors

Table 21. TC Transcontinental Major Business

Table 22. TC Transcontinental Food Packaging Shrink Bag Product and Services

Table 23. TC Transcontinental Food Packaging Shrink Bag Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. TC Transcontinental Recent Developments/Updates

Table 25. Kureha Corporation Basic Information, Manufacturing Base and Competitors

Table 26. Kureha Corporation Major Business

Table 27. Kureha Corporation Food Packaging Shrink Bag Product and Services

Table 28. Kureha Corporation Food Packaging Shrink Bag Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Kureha Corporation Recent Developments/Updates

Table 30. Flexopack Basic Information, Manufacturing Base and Competitors

Table 31. Flexopack Major Business

Table 32. Flexopack Food Packaging Shrink Bag Product and Services

Table 33. Flexopack Food Packaging Shrink Bag Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Flexopack Recent Developments/Updates

Table 35. Schur Flexibles Group Basic Information, Manufacturing Base and Competitors

Table 36. Schur Flexibles Group Major Business

Table 37. Schur Flexibles Group Food Packaging Shrink Bag Product and Services

Table 38. Schur Flexibles Group Food Packaging Shrink Bag Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Schur Flexibles Group Recent Developments/Updates

Table 40. Allfo Basic Information, Manufacturing Base and Competitors

Table 41. Allfo Major Business

Table 42. Allfo Food Packaging Shrink Bag Product and Services

Table 43. Allfo Food Packaging Shrink Bag Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Allfo Recent Developments/Updates

Table 45. Winpak Basic Information, Manufacturing Base and Competitors

Table 46. Winpak Major Business

Table 47. Winpak Food Packaging Shrink Bag Product and Services

Table 48. Winpak Food Packaging Shrink Bag Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Winpak Recent Developments/Updates

Table 50. PREMIUMPACK Basic Information, Manufacturing Base and Competitors

Table 51. PREMIUMPACK Major Business

Table 52. PREMIUMPACK Food Packaging Shrink Bag Product and Services

Table 53. PREMIUMPACK Food Packaging Shrink Bag Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 54. PREMIUMPACK Recent Developments/Updates
- Table 55. Flavorseal Basic Information, Manufacturing Base and Competitors
- Table 56. Flavorseal Major Business
- Table 57. Flavorseal Food Packaging Shrink Bag Product and Services
- Table 58. Flavorseal Food Packaging Shrink Bag Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 59. Flavorseal Recent Developments/Updates
- Table 60. BUERGOFOL Basic Information, Manufacturing Base and Competitors
- Table 61. BUERGOFOL Major Business
- Table 62. BUERGOFOL Food Packaging Shrink Bag Product and Services
- Table 63. BUERGOFOL Food Packaging Shrink Bag Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. BUERGOFOL Recent Developments/Updates
- Table 65. Vac Pac Basic Information, Manufacturing Base and Competitors
- Table 66. Vac Pac Major Business
- Table 67. Vac Pac Food Packaging Shrink Bag Product and Services
- Table 68. Vac Pac Food Packaging Shrink Bag Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 69. Vac Pac Recent Developments/Updates
- Table 70. Global Food Packaging Shrink Bag Sales Quantity by Manufacturer (2021-2026) & (K Units)
- Table 71. Global Food Packaging Shrink Bag Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 72. Global Food Packaging Shrink Bag Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 73. Market Position of Manufacturers in Food Packaging Shrink Bag, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 74. Head Office and Food Packaging Shrink Bag Production Site of Key Manufacturer
- Table 75. Food Packaging Shrink Bag Market: Company Product Type Footprint
- Table 76. Food Packaging Shrink Bag Market: Company Product Application Footprint
- Table 77. Food Packaging Shrink Bag New Market Entrants and Barriers to Market Entry
- Table 78. Food Packaging Shrink Bag Mergers, Acquisition, Agreements, and Collaborations
- Table 79. Global Food Packaging Shrink Bag Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 80. Global Food Packaging Shrink Bag Sales Quantity by Region (2021-2026) & (K Units)

Table 81. Global Food Packaging Shrink Bag Sales Quantity by Region (2027-2032) & (K Units)

Table 82. Global Food Packaging Shrink Bag Consumption Value by Region (2021-2026) & (USD Million)

Table 83. Global Food Packaging Shrink Bag Consumption Value by Region (2027-2032) & (USD Million)

Table 84. Global Food Packaging Shrink Bag Average Price by Region (2021-2026) & (US\$/Unit)

Table 85. Global Food Packaging Shrink Bag Average Price by Region (2027-2032) & (US\$/Unit)

Table 86. Global Food Packaging Shrink Bag Sales Quantity by Type (2021-2026) & (K Units)

Table 87. Global Food Packaging Shrink Bag Sales Quantity by Type (2027-2032) & (K Units)

Table 88. Global Food Packaging Shrink Bag Consumption Value by Type (2021-2026) & (USD Million)

Table 89. Global Food Packaging Shrink Bag Consumption Value by Type (2027-2032) & (USD Million)

Table 90. Global Food Packaging Shrink Bag Average Price by Type (2021-2026) & (US\$/Unit)

Table 91. Global Food Packaging Shrink Bag Average Price by Type (2027-2032) & (US\$/Unit)

Table 92. Global Food Packaging Shrink Bag Sales Quantity by Application (2021-2026) & (K Units)

Table 93. Global Food Packaging Shrink Bag Sales Quantity by Application (2027-2032) & (K Units)

Table 94. Global Food Packaging Shrink Bag Consumption Value by Application (2021-2026) & (USD Million)

Table 95. Global Food Packaging Shrink Bag Consumption Value by Application (2027-2032) & (USD Million)

Table 96. Global Food Packaging Shrink Bag Average Price by Application (2021-2026) & (US\$/Unit)

Table 97. Global Food Packaging Shrink Bag Average Price by Application (2027-2032) & (US\$/Unit)

Table 98. North America Food Packaging Shrink Bag Sales Quantity by Type (2021-2026) & (K Units)

Table 99. North America Food Packaging Shrink Bag Sales Quantity by Type (2027-2032) & (K Units)

Table 100. North America Food Packaging Shrink Bag Sales Quantity by Application

(2021-2026) & (K Units)

Table 101. North America Food Packaging Shrink Bag Sales Quantity by Application

(2027-2032) & (K Units)

Table 102. North America Food Packaging Shrink Bag Sales Quantity by Country

(2021-2026) & (K Units)

Table 103. North America Food Packaging Shrink Bag Sales Quantity by Country

(2027-2032) & (K Units)

Table 104. North America Food Packaging Shrink Bag Consumption Value by Country

(2021-2026) & (USD Million)

Table 105. North America Food Packaging Shrink Bag Consumption Value by Country

(2027-2032) & (USD Million)

Table 106. Europe Food Packaging Shrink Bag Sales Quantity by Type (2021-2026) &

(K Units)

Table 107. Europe Food Packaging Shrink Bag Sales Quantity by Type (2027-2032) &

(K Units)

Table 108. Europe Food Packaging Shrink Bag Sales Quantity by Application

(2021-2026) & (K Units)

Table 109. Europe Food Packaging Shrink Bag Sales Quantity by Application

(2027-2032) & (K Units)

Table 110. Europe Food Packaging Shrink Bag Sales Quantity by Country (2021-2026)

& (K Units)

Table 111. Europe Food Packaging Shrink Bag Sales Quantity by Country (2027-2032)

& (K Units)

Table 112. Europe Food Packaging Shrink Bag Consumption Value by Country

(2021-2026) & (USD Million)

Table 113. Europe Food Packaging Shrink Bag Consumption Value by Country

(2027-2032) & (USD Million)

Table 114. Asia-Pacific Food Packaging Shrink Bag Sales Quantity by Type

(2021-2026) & (K Units)

Table 115. Asia-Pacific Food Packaging Shrink Bag Sales Quantity by Type

(2027-2032) & (K Units)

Table 116. Asia-Pacific Food Packaging Shrink Bag Sales Quantity by Application

(2021-2026) & (K Units)

Table 117. Asia-Pacific Food Packaging Shrink Bag Sales Quantity by Application

(2027-2032) & (K Units)

Table 118. Asia-Pacific Food Packaging Shrink Bag Sales Quantity by Region

(2021-2026) & (K Units)

Table 119. Asia-Pacific Food Packaging Shrink Bag Sales Quantity by Region

(2027-2032) & (K Units)

Table 120. Asia-Pacific Food Packaging Shrink Bag Consumption Value by Region (2021-2026) & (USD Million)

Table 121. Asia-Pacific Food Packaging Shrink Bag Consumption Value by Region (2027-2032) & (USD Million)

Table 122. South America Food Packaging Shrink Bag Sales Quantity by Type (2021-2026) & (K Units)

Table 123. South America Food Packaging Shrink Bag Sales Quantity by Type (2027-2032) & (K Units)

Table 124. South America Food Packaging Shrink Bag Sales Quantity by Application (2021-2026) & (K Units)

Table 125. South America Food Packaging Shrink Bag Sales Quantity by Application (2027-2032) & (K Units)

Table 126. South America Food Packaging Shrink Bag Sales Quantity by Country (2021-2026) & (K Units)

Table 127. South America Food Packaging Shrink Bag Sales Quantity by Country (2027-2032) & (K Units)

Table 128. South America Food Packaging Shrink Bag Consumption Value by Country (2021-2026) & (USD Million)

Table 129. South America Food Packaging Shrink Bag Consumption Value by Country (2027-2032) & (USD Million)

Table 130. Middle East & Africa Food Packaging Shrink Bag Sales Quantity by Type (2021-2026) & (K Units)

Table 131. Middle East & Africa Food Packaging Shrink Bag Sales Quantity by Type (2027-2032) & (K Units)

Table 132. Middle East & Africa Food Packaging Shrink Bag Sales Quantity by Application (2021-2026) & (K Units)

Table 133. Middle East & Africa Food Packaging Shrink Bag Sales Quantity by Application (2027-2032) & (K Units)

Table 134. Middle East & Africa Food Packaging Shrink Bag Sales Quantity by Country (2021-2026) & (K Units)

Table 135. Middle East & Africa Food Packaging Shrink Bag Sales Quantity by Country (2027-2032) & (K Units)

Table 136. Middle East & Africa Food Packaging Shrink Bag Consumption Value by Country (2021-2026) & (USD Million)

Table 137. Middle East & Africa Food Packaging Shrink Bag Consumption Value by Country (2027-2032) & (USD Million)

Table 138. Food Packaging Shrink Bag Raw Material

Table 139. Key Manufacturers of Food Packaging Shrink Bag Raw Materials

Table 140. Food Packaging Shrink Bag Typical Distributors

Table 141. Food Packaging Shrink Bag Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Food Packaging Shrink Bag Picture
- Figure 2. Global Food Packaging Shrink Bag Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Food Packaging Shrink Bag Revenue Market Share by Type in 2025
- Figure 4. Round Bottom Sealed Examples
- Figure 5. Straight Bottom Sealed Examples
- Figure 6. Side Sealed Examples
- Figure 7. Others Examples
- Figure 8. Global Food Packaging Shrink Bag Revenue by Material Structure, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Food Packaging Shrink Bag Revenue Market Share by Material Structure in 2025
- Figure 10. PE Shrink Bag Examples
- Figure 11. PA/PE Co-Extruded Shrink Bag Examples
- Figure 12. Multi-Layer Barrier Shrink Bag Examples
- Figure 13. Global Food Packaging Shrink Bag Revenue by Barrier Performance, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Food Packaging Shrink Bag Revenue Market Share by Barrier Performance in 2025
- Figure 15. Low Barrier Shrink Bag Examples
- Figure 16. Medium Barrier Shrink Bag Examples
- Figure 17. High Barrier Shrink Bag Examples
- Figure 18. Global Food Packaging Shrink Bag Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 19. Global Food Packaging Shrink Bag Revenue Market Share by Application in 2025
- Figure 20. Meat and Poultry Examples
- Figure 21. Seafood Examples
- Figure 22. Dairy Examples
- Figure 23. Others Examples
- Figure 24. Global Food Packaging Shrink Bag Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 25. Global Food Packaging Shrink Bag Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 26. Global Food Packaging Shrink Bag Sales Quantity (2021-2032) & (K Units)

- Figure 27. Global Food Packaging Shrink Bag Price (2021-2032) & (US\$/Unit)
- Figure 28. Global Food Packaging Shrink Bag Sales Quantity Market Share by Manufacturer in 2025
- Figure 29. Global Food Packaging Shrink Bag Revenue Market Share by Manufacturer in 2025
- Figure 30. Producer Shipments of Food Packaging Shrink Bag by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 31. Top 3 Food Packaging Shrink Bag Manufacturer (Revenue) Market Share in 2025
- Figure 32. Top 6 Food Packaging Shrink Bag Manufacturer (Revenue) Market Share in 2025
- Figure 33. Global Food Packaging Shrink Bag Sales Quantity Market Share by Region (2021-2032)
- Figure 34. Global Food Packaging Shrink Bag Consumption Value Market Share by Region (2021-2032)
- Figure 35. North America Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)
- Figure 36. Europe Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)
- Figure 37. Asia-Pacific Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)
- Figure 38. South America Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)
- Figure 39. Middle East & Africa Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)
- Figure 40. Global Food Packaging Shrink Bag Sales Quantity Market Share by Type (2021-2032)
- Figure 41. Global Food Packaging Shrink Bag Consumption Value Market Share by Type (2021-2032)
- Figure 42. Global Food Packaging Shrink Bag Average Price by Type (2021-2032) & (US\$/Unit)
- Figure 43. Global Food Packaging Shrink Bag Sales Quantity Market Share by Application (2021-2032)
- Figure 44. Global Food Packaging Shrink Bag Revenue Market Share by Application (2021-2032)
- Figure 45. Global Food Packaging Shrink Bag Average Price by Application (2021-2032) & (US\$/Unit)
- Figure 46. North America Food Packaging Shrink Bag Sales Quantity Market Share by Type (2021-2032)

Figure 47. North America Food Packaging Shrink Bag Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America Food Packaging Shrink Bag Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America Food Packaging Shrink Bag Consumption Value Market Share by Country (2021-2032)

Figure 50. United States Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Food Packaging Shrink Bag Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe Food Packaging Shrink Bag Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe Food Packaging Shrink Bag Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe Food Packaging Shrink Bag Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)

Figure 58. France Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific Food Packaging Shrink Bag Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific Food Packaging Shrink Bag Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific Food Packaging Shrink Bag Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific Food Packaging Shrink Bag Consumption Value Market Share by Region (2021-2032)

Figure 66. China Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)

Million)

Figure 67. Japan Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)

Figure 69. India Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)

Figure 72. South America Food Packaging Shrink Bag Sales Quantity Market Share by Type (2021-2032)

Figure 73. South America Food Packaging Shrink Bag Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America Food Packaging Shrink Bag Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America Food Packaging Shrink Bag Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa Food Packaging Shrink Bag Sales Quantity Market Share by Type (2021-2032)

Figure 79. Middle East & Africa Food Packaging Shrink Bag Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa Food Packaging Shrink Bag Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa Food Packaging Shrink Bag Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa Food Packaging Shrink Bag Consumption Value (2021-2032) & (USD Million)

Figure 86. Food Packaging Shrink Bag Market Drivers

Figure 87. Food Packaging Shrink Bag Market Restraints

Figure 88. Food Packaging Shrink Bag Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of Food Packaging Shrink Bag in 2025

Figure 91. Manufacturing Process Analysis of Food Packaging Shrink Bag

Figure 92. Food Packaging Shrink Bag Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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