

Global Food Packaging Shrink Bag Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Food Packaging Shrink Bag market size is expected to reach \$ 10095 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global Food Packaging Shrink Bag production reached approximately 79.4 billion units, with an average global market price of around US\$ 0.085 per unit.

The gross profit margin of major companies in the industry is between 20% ? 35%.

In 2025, the global production capacity of food packaging shrink bags was approximately 104.5 billion units.

Food packaging shrink bags are flexible plastic packaging products designed to tightly wrap food items through heat shrinking, forming a sealed barrier that protects contents from contamination, moisture loss, and oxygen exposure. These bags improve shelf life, enhance visual appearance, and support hygienic handling of packaged foods across processing and retail stages.

The industrial chain of food packaging shrink bags includes upstream polymer resins, additives, and printing materials. The midstream consists of film extrusion, multilayer co-extrusion, bag forming, sealing, and quality inspection processes. Downstream applications mainly include meat processing plants, poultry and seafood packaging facilities, dairy producers, food processors, and retail food packaging operations.

The food packaging shrink bag market continues to expand steadily driven by rising global consumption of packaged and processed foods. Increasing demand for extended shelf life, food safety, and improved cold-chain logistics supports widespread adoption. Shrink bags provide strong barrier performance, tight sealing, and high visual appeal, making them a preferred solution for meat, dairy, and seafood packaging. Advances in multilayer film technology, recyclable materials, and downgauged structures improve performance while reducing material usage. As food processors focus on efficiency, sustainability, and compliance with stricter hygiene standards, food packaging shrink

bags are expected to maintain stable long-term growth.

This report studies the global Food Packaging Shrink Bag production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food Packaging Shrink Bag and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food Packaging Shrink Bag that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food Packaging Shrink Bag total production and demand, 2021-2032, (K Units)

Global Food Packaging Shrink Bag total production value, 2021-2032, (USD Million)

Global Food Packaging Shrink Bag production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Food Packaging Shrink Bag consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Food Packaging Shrink Bag domestic production, consumption, key domestic manufacturers and share

Global Food Packaging Shrink Bag production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Food Packaging Shrink Bag production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Food Packaging Shrink Bag production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Food Packaging Shrink Bag market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor, Sealed Air Corporation, Viscofan, TC Transcontinental, Kureha Corporation, Flexopack, Schur Flexibles Group, Allfo, Winpak, PREMIUMPACK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food Packaging Shrink Bag market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food Packaging Shrink Bag Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food Packaging Shrink Bag Market, Segmentation by Type:

Round Bottom Sealed

Straight Bottom Sealed

Side Sealed

Others

Global Food Packaging Shrink Bag Market, Segmentation by Material Structure:

PE Shrink Bag

PA/PE Co-Extruded Shrink Bag

Multi-Layer Barrier Shrink Bag

Global Food Packaging Shrink Bag Market, Segmentation by Barrier Performance:

Low Barrier Shrink Bag

Medium Barrier Shrink Bag

High Barrier Shrink Bag

Global Food Packaging Shrink Bag Market, Segmentation by Application:

Meat and Poultry

Seafood

Dairy

Others

Companies Profiled:

Amcor

Sealed Air Corporation

Viscofan

TC Transcontinental

Kureha Corporation

Flexopack

Schur Flexibles Group

Allfo

Winpak

PREMIUMPACK

Flavorseal

BUERGOFOL

Vac Pac

Key Questions Answered:

1. How big is the global Food Packaging Shrink Bag market?
2. What is the demand of the global Food Packaging Shrink Bag market?
3. What is the year over year growth of the global Food Packaging Shrink Bag market?
4. What is the production and production value of the global Food Packaging Shrink Bag market?
5. Who are the key producers in the global Food Packaging Shrink Bag market?
6. What are the growth factors driving the market demand?

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