

Global Food Packaging Kraft Paper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Food Packaging Kraft Paper market size was valued at US\$ 4598 million in 2025 and is forecast to a readjusted size of US\$ 5712 million by 2032 with a CAGR of 3.0% during review period.

Food packaging kraft paper is a kraft-based paper made mainly from virgin wood pulp, selected food-grade recycled fiber or blended pulp, designed to meet food-contact safety, low-odor, cleanliness, migration-control and converting requirements. It offers strength, stiffness, folding endurance, printability, bag-making, coating and laminating performance, and is used in food bags, takeaway bags, bakery packaging, fast-food wraps, dry food packs, tea and coffee packaging and paper-based barrier packaging.

The upstream supply chain includes softwood pulp, hardwood pulp, unbleached/bleached kraft pulp, recovered paper, starch, sizing agents, wet-strength resins, coating materials, energy and process chemicals. Midstream activities include pulping, papermaking, glazing/calendering, coating, laminating, slitting and bag converting. Downstream applications cover bakery, quick-service restaurants, takeaway delivery, retail food, dry foods, tea and coffee, confectionery and snacks, cold-chain food and industrial food packaging.

In 2025, global food packaging kraft paper production reached approximately 4 million tons, with an average global market price is \$1,100 per ton.

From a global industry perspective, food packaging kraft paper has evolved from a conventional food outer-packaging material into an important paper-based material within food safety, brand presentation and sustainable packaging systems. As demand

grows for takeaway food, ready-to-eat products, bakery items, snacks, coffee and tea, dry foods and lightweight retail packaging, food packaging is no longer focused only on basic containment and wrapping. It increasingly needs to support food-contact safety, visual presentation, print quality, consumer experience and environmental positioning. Compared with ordinary packaging kraft paper, food packaging kraft paper requires stricter control of odor, migration substances, optical brighteners, grease penetration and stability under humid or warm conditions. Compared with plastic food packaging, it offers natural paper aesthetics, a stronger recyclable image, better brand friendliness and meaningful potential in paper-based plastic replacement.

In terms of industry trends, food packaging kraft paper is moving toward food-grade performance, higher strength at lower grammage, grease and moisture resistance, heat sealability, recyclable barriers, reduced-plastic structures and functional packaging. Traditional food paper packaging often relied on plastic coating, film lamination or composite structures to achieve moisture resistance, grease resistance and sealability, but these structures may affect recyclability. As a result, water-based barrier coatings, recyclable grease-resistant coatings, lower-plastic laminates, fluorine-free grease barriers, heat-sealable paper and repulpable or easier-to-recycle coatings are becoming key product-upgrade directions. For bakery, takeaway and oily food applications, grease resistance and heat resistance are more critical; for dry foods, snacks and powdered food products, moisture protection, sealing performance and print presentation are more important; for branded food packaging, brightness or natural appearance, tactile quality, print reproduction and sustainability communication are increasingly valued.

The main growth drivers come from three areas. First, global food consumption is becoming more takeaway-oriented, ready-to-eat, lightweight and brand-driven, pushing food packaging materials from ordinary paper bags toward safer, more attractive and more processable functional kraft papers. Second, plastic reduction and sustainable packaging requirements are creating more substitution opportunities for paper-based materials in food bags, takeaway packaging, dry-food packaging and lightweight flexible packaging. Third, food-safety regulations, brand compliance requirements and consumer environmental awareness are encouraging packaging converters to place greater emphasis on low migration, low odor, food-contact safety, recyclability and lifecycle environmental performance.

This report is a detailed and comprehensive analysis for global Food Packaging Kraft Paper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Food Packaging Kraft Paper market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Food Packaging Kraft Paper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Food Packaging Kraft Paper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Food Packaging Kraft Paper market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Food Packaging Kraft Paper
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Food Packaging Kraft Paper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi Group, Billerud AB, Stora Enso, Nordic Paper, Asia Pulp & Paper, Gascogne Papier, Natron-Hayat, Oji Holdings Corporation, Heinzl Group, MM Group, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Food Packaging Kraft Paper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bleached Kraft Papers

Natural Kraft Papers

Market segment by Basis Weight

Lightweight Kraft Paper(80 gsm)

Market segment by Application

Bakery Packaging

Fast Food & QSR Packaging

Takeaway & Delivery Bags

Cold Chain Packaging

Others

Major players covered

Mondi Group

Billerud AB

Stora Enso

Nordic Paper

Asia Pulp & Paper

Gascogne Papier

Natron-Hayat

Oji Holdings Corporation

Heinzel Group

MM Group

Siam Nippon Industrial Paper

Papelera de Brandia

Twin Rivers Paper

Koehler Paper

Segezha Group

Klabin

CMPC Biopackaging

Georgia-Pacific

Canfor

SCG Packaging

Ilim Group

Horizon Pulp & Paper

Canadian Kraft Paper Industries

Yueyang Forest & Paper

Qingshan Paper

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Food Packaging Kraft Paper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Food Packaging Kraft Paper, with price, sales quantity, revenue, and global market share of Food Packaging Kraft Paper from 2021 to 2026.

Chapter 3, the Food Packaging Kraft Paper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Food Packaging Kraft Paper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Food Packaging Kraft Paper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Food Packaging Kraft Paper.

Chapter 14 and 15, to describe Food Packaging Kraft Paper sales channel, distributors, customers, research findings and conclusion.

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