

Global Food Packaging Kraft Paper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Food Packaging Kraft Paper market size is expected to reach \$ 5712 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

Food packaging kraft paper is a kraft-based paper made mainly from virgin wood pulp, selected food-grade recycled fiber or blended pulp, designed to meet food-contact safety, low-odor, cleanliness, migration-control and converting requirements. It offers strength, stiffness, folding endurance, printability, bag-making, coating and laminating performance, and is used in food bags, takeaway bags, bakery packaging, fast-food wraps, dry food packs, tea and coffee packaging and paper-based barrier packaging.

The upstream supply chain includes softwood pulp, hardwood pulp, unbleached/bleached kraft pulp, recovered paper, starch, sizing agents, wet-strength resins, coating materials, energy and process chemicals. Midstream activities include pulping, papermaking, glazing/calendering, coating, laminating, slitting and bag converting. Downstream applications cover bakery, quick-service restaurants, takeaway delivery, retail food, dry foods, tea and coffee, confectionery and snacks, cold-chain food and industrial food packaging.

In 2025, global food packaging kraft paper production reached approximately 4 million tons, with an average global market price is \$1,100 per ton.

From a global industry perspective, food packaging kraft paper has evolved from a conventional food outer-packaging material into an important paper-based material within food safety, brand presentation and sustainable packaging systems. As demand grows for takeaway food, ready-to-eat products, bakery items, snacks, coffee and tea,

dry foods and lightweight retail packaging, food packaging is no longer focused only on basic containment and wrapping. It increasingly needs to support food-contact safety, visual presentation, print quality, consumer experience and environmental positioning. Compared with ordinary packaging kraft paper, food packaging kraft paper requires stricter control of odor, migration substances, optical brighteners, grease penetration and stability under humid or warm conditions. Compared with plastic food packaging, it offers natural paper aesthetics, a stronger recyclable image, better brand friendliness and meaningful potential in paper-based plastic replacement.

In terms of industry trends, food packaging kraft paper is moving toward food-grade performance, higher strength at lower grammage, grease and moisture resistance, heat sealability, recyclable barriers, reduced-plastic structures and functional packaging. Traditional food paper packaging often relied on plastic coating, film lamination or composite structures to achieve moisture resistance, grease resistance and sealability, but these structures may affect recyclability. As a result, water-based barrier coatings, recyclable grease-resistant coatings, lower-plastic laminates, fluorine-free grease barriers, heat-sealable paper and repulpable or easier-to-recycle coatings are becoming key product-upgrade directions. For bakery, takeaway and oily food applications, grease resistance and heat resistance are more critical; for dry foods, snacks and powdered food products, moisture protection, sealing performance and print presentation are more important; for branded food packaging, brightness or natural appearance, tactile quality, print reproduction and sustainability communication are increasingly valued.

The main growth drivers come from three areas. First, global food consumption is becoming more takeaway-oriented, ready-to-eat, lightweight and brand-driven, pushing food packaging materials from ordinary paper bags toward safer, more attractive and more processable functional kraft papers. Second, plastic reduction and sustainable packaging requirements are creating more substitution opportunities for paper-based materials in food bags, takeaway packaging, dry-food packaging and lightweight flexible packaging. Third, food-safety regulations, brand compliance requirements and consumer environmental awareness are encouraging packaging converters to place greater emphasis on low migration, low odor, food-contact safety, recyclability and lifecycle environmental performance.

This report studies the global Food Packaging Kraft Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food Packaging Kraft Paper and provides market size (US\$ million) and Year-over-Year

(YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food Packaging Kraft Paper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food Packaging Kraft Paper total production and demand, 2021-2032, (Kilotons)

Global Food Packaging Kraft Paper total production value, 2021-2032, (USD Million)

Global Food Packaging Kraft Paper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Food Packaging Kraft Paper consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Food Packaging Kraft Paper domestic production, consumption, key domestic manufacturers and share

Global Food Packaging Kraft Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Food Packaging Kraft Paper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Food Packaging Kraft Paper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Food Packaging Kraft Paper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi Group, Billerud AB, Stora Enso, Nordic Paper, Asia Pulp & Paper, Gascogne Papier, Natron-Hayat, Oji Holdings Corporation, Heinzl Group, MM Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food Packaging Kraft Paper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Food Packaging Kraft Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food Packaging Kraft Paper Market, Segmentation by Type:

Bleached Kraft Papers

Natural Kraft Papers

Global Food Packaging Kraft Paper Market, Segmentation by Basis Weight:

Lightweight Kraft Paper(80 gsm)

Global Food Packaging Kraft Paper Market, Segmentation by Application:

Bakery Packaging

Fast Food & QSR Packaging

Takeaway & Delivery Bags

Cold Chain Packaging

Others

Companies Profiled:

Mondi Group

Billerud AB

Stora Enso

Nordic Paper

Asia Pulp & Paper

Gascogne Papier

Natron-Hayat

Oji Holdings Corporation

Heinzel Group

MM Group

Siam Nippon Industrial Paper

Papelera de Brandia

Twin Rivers Paper

Koehler Paper

Segezha Group

Klabin

CMPC Biopackaging

Georgia-Pacific

Canfor

SCG Packaging

Ilim Group

Horizon Pulp & Paper

Canadian Kraft Paper Industries

Yueyang Forest & Paper

Qingshan Paper

Key Questions Answered:

1. How big is the global Food Packaging Kraft Paper market?
2. What is the demand of the global Food Packaging Kraft Paper market?
3. What is the year over year growth of the global Food Packaging Kraft Paper market?
4. What is the production and production value of the global Food Packaging Kraft Paper market?
5. Who are the key producers in the global Food Packaging Kraft Paper market?
6. What are the growth factors driving the market demand?

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