

Global Food Packaging Coating Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G51BA1C7506AEN.html>

Date: June 2026

Pages: 158

Price: US\$ 4,480.00 (Single User License)

ID: G51BA1C7506AEN

Abstracts

The global Food Packaging Coating market size is expected to reach \$ 3335 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Food packaging coatings are functional coating materials applied to the surfaces of food packaging substrates—primarily paper, plastics, and metals—to enhance barrier properties and ensure food safety. These materials effectively prevent the permeation of moisture, oxygen, oils, and contaminants, thereby extending the shelf life of food products; they also play a pivotal role within the realms of eco-friendly packaging and sustainable material systems. The value chain for food packaging coatings comprises an upstream segment encompassing resins, polymers, additives, solvents, and various functional chemical raw materials. The midstream segment covers production stages such as formulation development, compounding and mixing, coating application, curing, and quality control. Downstream applications span food and beverage packaging companies, processed food manufacturers, retail packaging supply chains, and food service packaging systems; this segment also incorporates services such as food safety certification, migration testing, environmental compliance verification, and technical support to ensure that products meet food-grade safety standards and maintain consistent performance. In 2025, the global production volume of food packaging coatings is projected to reach approximately 758,000 tons, with a global average market price of approximately \$3,100 per ton. The gross profit margins of major industry players are estimated to range between 22% and 35%. Also in 2025, the global production capacity for food packaging coatings is expected to stand at approximately 1.011 million tons.

The Food Packaging Coating market is driven by increasing demand for safe, sustainable, and high-performance packaging materials in the global food industry.

Growing consumption of packaged and processed foods, along with stricter food safety and environmental regulations, is accelerating the adoption of advanced coating technologies. These coatings enhance barrier properties, improve shelf life, and support the shift toward recyclable and low-plastic packaging solutions. Technological advancements are focused on reducing chemical migration, improving biodegradability, and enhancing resistance to moisture and grease. However, the market is influenced by raw material price fluctuations and regulatory compliance costs. Overall, steady growth is expected, supported by sustainability trends, packaging innovation, and the continuous expansion of the global food industry.

This report studies the global Food Packaging Coating production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food Packaging Coating and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food Packaging Coating that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food Packaging Coating total production and demand, 2021-2032, (K Tons)

Global Food Packaging Coating total production value, 2021-2032, (USD Million)

Global Food Packaging Coating production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Food Packaging Coating consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Food Packaging Coating domestic production, consumption, key domestic manufacturers and share

Global Food Packaging Coating production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Food Packaging Coating production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Food Packaging Coating production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Food Packaging Coating market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PPG, AkzoNobel, Sherwin-Williams, BASF, Dow,

Covestro, Evonik, Arkema, Eastman, Sun Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food Packaging Coating market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food Packaging Coating Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food Packaging Coating Market, Segmentation by Type:

Water-based Coating

Solvent-based Coating

Global Food Packaging Coating Market, Segmentation by Substrate Type:

Paper Packaging Coating

Plastic Film Coating

Aluminum Foil Coating

Composite Packaging Coating

Global Food Packaging Coating Market, Segmentation by Thermal Resistance:

Standard Packaging: $\leq 100^{\circ}\text{C}$

Pasteurization: $100\text{--}121^{\circ}\text{C}$

High-Temperature Sterilization: $121\text{--}135^{\circ}\text{C}$

Ultra-High Temperature: $>135^{\circ}\text{C}$

Global Food Packaging Coating Market, Segmentation by Application:

Flexible Packaging

Rigid Packaging

Companies Profiled:

PPG

AkzoNobel

Sherwin-Williams

BASF

Dow

Covestro

Evonik

Arkema

Eastman

Sun Chemical

Flint Group

Siegwerk

DIC

Toyo Ink

Allnex

Stahl

Wacker

Momentive

LG Chem

Axalta

Teknos

DAW SE

Suzhou 3N Materials Technology Co., LTD.

Key Questions Answered:

1. How big is the global Food Packaging Coating market?
2. What is the demand of the global Food Packaging Coating market?
3. What is the year over year growth of the global Food Packaging Coating market?
4. What is the production and production value of the global Food Packaging Coating market?
5. Who are the key producers in the global Food Packaging Coating market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Food Packaging Coating Introduction
- 1.2 World Food Packaging Coating Supply & Forecast
 - 1.2.1 World Food Packaging Coating Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Food Packaging Coating Production (2021-2032)
 - 1.2.3 World Food Packaging Coating Pricing Trends (2021-2032)
- 1.3 World Food Packaging Coating Production by Region (Based on Production Site)
 - 1.3.1 World Food Packaging Coating Production Value by Region (2021-2032)
 - 1.3.2 World Food Packaging Coating Production by Region (2021-2032)
 - 1.3.3 World Food Packaging Coating Average Price by Region (2021-2032)
 - 1.3.4 North America Food Packaging Coating Production (2021-2032)
 - 1.3.5 Europe Food Packaging Coating Production (2021-2032)
 - 1.3.6 China Food Packaging Coating Production (2021-2032)
 - 1.3.7 Japan Food Packaging Coating Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Food Packaging Coating Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Food Packaging Coating Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Food Packaging Coating Demand (2021-2032)
- 2.2 World Food Packaging Coating Consumption by Region
 - 2.2.1 World Food Packaging Coating Consumption by Region (2021-2026)
 - 2.2.2 World Food Packaging Coating Consumption Forecast by Region (2027-2032)
- 2.3 United States Food Packaging Coating Consumption (2021-2032)
- 2.4 China Food Packaging Coating Consumption (2021-2032)
- 2.5 Europe Food Packaging Coating Consumption (2021-2032)
- 2.6 Japan Food Packaging Coating Consumption (2021-2032)
- 2.7 South Korea Food Packaging Coating Consumption (2021-2032)
- 2.8 ASEAN Food Packaging Coating Consumption (2021-2032)
- 2.9 India Food Packaging Coating Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Food Packaging Coating Production Value by Manufacturer (2021-2026)

- 3.2 World Food Packaging Coating Production by Manufacturer (2021-2026)
- 3.3 World Food Packaging Coating Average Price by Manufacturer (2021-2026)
- 3.4 Food Packaging Coating Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Food Packaging Coating Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Food Packaging Coating in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Food Packaging Coating in 2025
- 3.6 Food Packaging Coating Market: Overall Company Footprint Analysis
 - 3.6.1 Food Packaging Coating Market: Region Footprint
 - 3.6.2 Food Packaging Coating Market: Company Product Type Footprint
 - 3.6.3 Food Packaging Coating Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Food Packaging Coating Production Value Comparison
 - 4.1.1 United States VS China: Food Packaging Coating Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Food Packaging Coating Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Food Packaging Coating Production Comparison
 - 4.2.1 United States VS China: Food Packaging Coating Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Food Packaging Coating Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Food Packaging Coating Consumption Comparison
 - 4.3.1 United States VS China: Food Packaging Coating Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Food Packaging Coating Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Food Packaging Coating Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Food Packaging Coating Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Food Packaging Coating Production Value (2021-2026)

4.4.3 United States Based Manufacturers Food Packaging Coating Production (2021-2026)

4.5 China Based Food Packaging Coating Manufacturers and Market Share

4.5.1 China Based Food Packaging Coating Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Food Packaging Coating Production Value (2021-2026)

4.5.3 China Based Manufacturers Food Packaging Coating Production (2021-2026)

4.6 Rest of World Based Food Packaging Coating Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Food Packaging Coating Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Food Packaging Coating Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Food Packaging Coating Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Food Packaging Coating Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Water-based Coating

5.2.2 Solvent-based Coating

5.3 Market Segment by Type

5.3.1 World Food Packaging Coating Production by Type (2021-2032)

5.3.2 World Food Packaging Coating Production Value by Type (2021-2032)

5.3.3 World Food Packaging Coating Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SUBSTRATE TYPE

6.1 World Food Packaging Coating Market Size Overview by Substrate Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Substrate Type

6.2.1 Paper Packaging Coating

6.2.2 Plastic Film Coating

6.2.3 Aluminum Foil Coating

- 6.2.4 Composite Packaging Coating
- 6.3 Market Segment by Substrate Type
 - 6.3.1 World Food Packaging Coating Production by Substrate Type (2021-2032)
 - 6.3.2 World Food Packaging Coating Production Value by Substrate Type (2021-2032)
 - 6.3.3 World Food Packaging Coating Average Price by Substrate Type (2021-2032)

7 MARKET ANALYSIS BY THERMAL RESISTANCE

- 7.1 World Food Packaging Coating Market Size Overview by Thermal Resistance: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Thermal Resistance
 - 7.2.1 Standard Packaging: ?100°C
 - 7.2.2 Pasteurization: 100–121°C
 - 7.2.3 High-Temperature Sterilization: 121–135°C
 - 7.2.4 Ultra-High Temperature: >135°C
- 7.3 Market Segment by Thermal Resistance
 - 7.3.1 World Food Packaging Coating Production by Thermal Resistance (2021-2032)
 - 7.3.2 World Food Packaging Coating Production Value by Thermal Resistance (2021-2032)
 - 7.3.3 World Food Packaging Coating Average Price by Thermal Resistance (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Food Packaging Coating Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Flexible Packaging
 - 8.2.2 Rigid Packaging
- 8.3 Market Segment by Application
 - 8.3.1 World Food Packaging Coating Production by Application (2021-2032)
 - 8.3.2 World Food Packaging Coating Production Value by Application (2021-2032)
 - 8.3.3 World Food Packaging Coating Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 PPG
 - 9.1.1 PPG Details
 - 9.1.2 PPG Major Business

- 9.1.3 PPG Food Packaging Coating Product and Services
- 9.1.4 PPG Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 PPG Recent Developments/Updates
- 9.1.6 PPG Competitive Strengths & Weaknesses
- 9.2 AkzoNobel
 - 9.2.1 AkzoNobel Details
 - 9.2.2 AkzoNobel Major Business
 - 9.2.3 AkzoNobel Food Packaging Coating Product and Services
 - 9.2.4 AkzoNobel Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 AkzoNobel Recent Developments/Updates
 - 9.2.6 AkzoNobel Competitive Strengths & Weaknesses
- 9.3 Sherwin-Williams
 - 9.3.1 Sherwin-Williams Details
 - 9.3.2 Sherwin-Williams Major Business
 - 9.3.3 Sherwin-Williams Food Packaging Coating Product and Services
 - 9.3.4 Sherwin-Williams Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Sherwin-Williams Recent Developments/Updates
 - 9.3.6 Sherwin-Williams Competitive Strengths & Weaknesses
- 9.4 BASF
 - 9.4.1 BASF Details
 - 9.4.2 BASF Major Business
 - 9.4.3 BASF Food Packaging Coating Product and Services
 - 9.4.4 BASF Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 BASF Recent Developments/Updates
 - 9.4.6 BASF Competitive Strengths & Weaknesses
- 9.5 Dow
 - 9.5.1 Dow Details
 - 9.5.2 Dow Major Business
 - 9.5.3 Dow Food Packaging Coating Product and Services
 - 9.5.4 Dow Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Dow Recent Developments/Updates
 - 9.5.6 Dow Competitive Strengths & Weaknesses
- 9.6 Covestro
 - 9.6.1 Covestro Details

- 9.6.2 Covestro Major Business
- 9.6.3 Covestro Food Packaging Coating Product and Services
- 9.6.4 Covestro Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Covestro Recent Developments/Updates
- 9.6.6 Covestro Competitive Strengths & Weaknesses
- 9.7 Evonik
 - 9.7.1 Evonik Details
 - 9.7.2 Evonik Major Business
 - 9.7.3 Evonik Food Packaging Coating Product and Services
 - 9.7.4 Evonik Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Evonik Recent Developments/Updates
 - 9.7.6 Evonik Competitive Strengths & Weaknesses
- 9.8 Arkema
 - 9.8.1 Arkema Details
 - 9.8.2 Arkema Major Business
 - 9.8.3 Arkema Food Packaging Coating Product and Services
 - 9.8.4 Arkema Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Arkema Recent Developments/Updates
 - 9.8.6 Arkema Competitive Strengths & Weaknesses
- 9.9 Eastman
 - 9.9.1 Eastman Details
 - 9.9.2 Eastman Major Business
 - 9.9.3 Eastman Food Packaging Coating Product and Services
 - 9.9.4 Eastman Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Eastman Recent Developments/Updates
 - 9.9.6 Eastman Competitive Strengths & Weaknesses
- 9.10 Sun Chemical
 - 9.10.1 Sun Chemical Details
 - 9.10.2 Sun Chemical Major Business
 - 9.10.3 Sun Chemical Food Packaging Coating Product and Services
 - 9.10.4 Sun Chemical Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Sun Chemical Recent Developments/Updates
 - 9.10.6 Sun Chemical Competitive Strengths & Weaknesses
- 9.11 Flint Group

- 9.11.1 Flint Group Details
- 9.11.2 Flint Group Major Business
- 9.11.3 Flint Group Food Packaging Coating Product and Services
- 9.11.4 Flint Group Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Flint Group Recent Developments/Updates
- 9.11.6 Flint Group Competitive Strengths & Weaknesses
- 9.12 Siegwerk
 - 9.12.1 Siegwerk Details
 - 9.12.2 Siegwerk Major Business
 - 9.12.3 Siegwerk Food Packaging Coating Product and Services
 - 9.12.4 Siegwerk Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Siegwerk Recent Developments/Updates
 - 9.12.6 Siegwerk Competitive Strengths & Weaknesses
- 9.13 DIC
 - 9.13.1 DIC Details
 - 9.13.2 DIC Major Business
 - 9.13.3 DIC Food Packaging Coating Product and Services
 - 9.13.4 DIC Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 DIC Recent Developments/Updates
 - 9.13.6 DIC Competitive Strengths & Weaknesses
- 9.14 Toyo Ink
 - 9.14.1 Toyo Ink Details
 - 9.14.2 Toyo Ink Major Business
 - 9.14.3 Toyo Ink Food Packaging Coating Product and Services
 - 9.14.4 Toyo Ink Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Toyo Ink Recent Developments/Updates
 - 9.14.6 Toyo Ink Competitive Strengths & Weaknesses
- 9.15 Allnex
 - 9.15.1 Allnex Details
 - 9.15.2 Allnex Major Business
 - 9.15.3 Allnex Food Packaging Coating Product and Services
 - 9.15.4 Allnex Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Allnex Recent Developments/Updates
 - 9.15.6 Allnex Competitive Strengths & Weaknesses

9.16 Stahl

9.16.1 Stahl Details

9.16.2 Stahl Major Business

9.16.3 Stahl Food Packaging Coating Product and Services

9.16.4 Stahl Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Stahl Recent Developments/Updates

9.16.6 Stahl Competitive Strengths & Weaknesses

9.17 Wacker

9.17.1 Wacker Details

9.17.2 Wacker Major Business

9.17.3 Wacker Food Packaging Coating Product and Services

9.17.4 Wacker Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Wacker Recent Developments/Updates

9.17.6 Wacker Competitive Strengths & Weaknesses

9.18 Momentive

9.18.1 Momentive Details

9.18.2 Momentive Major Business

9.18.3 Momentive Food Packaging Coating Product and Services

9.18.4 Momentive Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Momentive Recent Developments/Updates

9.18.6 Momentive Competitive Strengths & Weaknesses

9.19 LG Chem

9.19.1 LG Chem Details

9.19.2 LG Chem Major Business

9.19.3 LG Chem Food Packaging Coating Product and Services

9.19.4 LG Chem Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 LG Chem Recent Developments/Updates

9.19.6 LG Chem Competitive Strengths & Weaknesses

9.20 Axalta

9.20.1 Axalta Details

9.20.2 Axalta Major Business

9.20.3 Axalta Food Packaging Coating Product and Services

9.20.4 Axalta Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Axalta Recent Developments/Updates

- 9.20.6 Axalta Competitive Strengths & Weaknesses
- 9.21 Teknos
 - 9.21.1 Teknos Details
 - 9.21.2 Teknos Major Business
 - 9.21.3 Teknos Food Packaging Coating Product and Services
 - 9.21.4 Teknos Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Teknos Recent Developments/Updates
 - 9.21.6 Teknos Competitive Strengths & Weaknesses
- 9.22 DAW SE
 - 9.22.1 DAW SE Details
 - 9.22.2 DAW SE Major Business
 - 9.22.3 DAW SE Food Packaging Coating Product and Services
 - 9.22.4 DAW SE Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 DAW SE Recent Developments/Updates
 - 9.22.6 DAW SE Competitive Strengths & Weaknesses
- 9.23 Suzhou 3N Materials Technology Co., LTD.
 - 9.23.1 Suzhou 3N Materials Technology Co., LTD. Details
 - 9.23.2 Suzhou 3N Materials Technology Co., LTD. Major Business
 - 9.23.3 Suzhou 3N Materials Technology Co., LTD. Food Packaging Coating Product and Services
 - 9.23.4 Suzhou 3N Materials Technology Co., LTD. Food Packaging Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Suzhou 3N Materials Technology Co., LTD. Recent Developments/Updates
 - 9.23.6 Suzhou 3N Materials Technology Co., LTD. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Food Packaging Coating Industry Chain
- 10.2 Food Packaging Coating Upstream Analysis
 - 10.2.1 Food Packaging Coating Core Raw Materials
 - 10.2.2 Main Manufacturers of Food Packaging Coating Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Food Packaging Coating Production Mode
- 10.6 Food Packaging Coating Procurement Model
- 10.7 Food Packaging Coating Industry Sales Model and Sales Channels

10.7.1 Food Packaging Coating Sales Model

10.7.2 Food Packaging Coating Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Food Packaging Coating Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Food Packaging Coating Production Value by Region (2021-2026) & (USD Million)

Table 3. World Food Packaging Coating Production Value by Region (2027-2032) & (USD Million)

Table 4. World Food Packaging Coating Production Value Market Share by Region (2021-2026)

Table 5. World Food Packaging Coating Production Value Market Share by Region (2027-2032)

Table 6. World Food Packaging Coating Production by Region (2021-2026) & (K Tons)

Table 7. World Food Packaging Coating Production by Region (2027-2032) & (K Tons)

Table 8. World Food Packaging Coating Production Market Share by Region (2021-2026)

Table 9. World Food Packaging Coating Production Market Share by Region (2027-2032)

Table 10. World Food Packaging Coating Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Food Packaging Coating Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Food Packaging Coating Major Market Trends

Table 13. World Food Packaging Coating Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Tons)

Table 14. World Food Packaging Coating Consumption by Region (2021-2026) & (K Tons)

Table 15. World Food Packaging Coating Consumption Forecast by Region (2027-2032) & (K Tons)

Table 16. World Food Packaging Coating Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Food Packaging Coating Producers in 2025

Table 18. World Food Packaging Coating Production by Manufacturer (2021-2026) & (K Tons)

Table 19. Production Market Share of Key Food Packaging Coating Producers in 2025

Table 20. World Food Packaging Coating Average Price by Manufacturer (2021-2026)

& (US\$/Ton)

Table 21. Global Food Packaging Coating Company Evaluation Quadrant

Table 22. World Food Packaging Coating Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Food Packaging Coating Production Site of Key Manufacturer

Table 24. Food Packaging Coating Market: Company Product Type Footprint

Table 25. Food Packaging Coating Market: Company Product Application Footprint

Table 26. Food Packaging Coating Competitive Factors

Table 27. Food Packaging Coating New Entrant and Capacity Expansion Plans

Table 28. Food Packaging Coating Mergers & Acquisitions Activity

Table 29. United States VS China Food Packaging Coating Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Food Packaging Coating Production Comparison, (2021 & 2025 & 2032) & (K Tons)

Table 31. United States VS China Food Packaging Coating Consumption Comparison, (2021 & 2025 & 2032) & (K Tons)

Table 32. United States Based Food Packaging Coating Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Food Packaging Coating Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Food Packaging Coating Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Food Packaging Coating Production (2021-2026) & (K Tons)

Table 36. United States Based Manufacturers Food Packaging Coating Production Market Share (2021-2026)

Table 37. China Based Food Packaging Coating Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Food Packaging Coating Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Food Packaging Coating Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Food Packaging Coating Production, (2021-2026) & (K Tons)

Table 41. China Based Manufacturers Food Packaging Coating Production Market Share (2021-2026)

Table 42. Rest of World Based Food Packaging Coating Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Food Packaging Coating Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Food Packaging Coating Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Food Packaging Coating Production, (2021-2026) & (K Tons)

Table 46. Rest of World Based Manufacturers Food Packaging Coating Production Market Share (2021-2026)

Table 47. World Food Packaging Coating Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Food Packaging Coating Production by Type (2021-2026) & (K Tons)

Table 49. World Food Packaging Coating Production by Type (2027-2032) & (K Tons)

Table 50. World Food Packaging Coating Production Value by Type (2021-2026) & (USD Million)

Table 51. World Food Packaging Coating Production Value by Type (2027-2032) & (USD Million)

Table 52. World Food Packaging Coating Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Food Packaging Coating Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Food Packaging Coating Production Value by Substrate Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Food Packaging Coating Production by Substrate Type (2021-2026) & (K Tons)

Table 56. World Food Packaging Coating Production by Substrate Type (2027-2032) & (K Tons)

Table 57. World Food Packaging Coating Production Value by Substrate Type (2021-2026) & (USD Million)

Table 58. World Food Packaging Coating Production Value by Substrate Type (2027-2032) & (USD Million)

Table 59. World Food Packaging Coating Average Price by Substrate Type (2021-2026) & (US\$/Ton)

Table 60. World Food Packaging Coating Average Price by Substrate Type (2027-2032) & (US\$/Ton)

Table 61. World Food Packaging Coating Production Value by Thermal Resistance, (USD Million), 2021 & 2025 & 2032

Table 62. World Food Packaging Coating Production by Thermal Resistance (2021-2026) & (K Tons)

Table 63. World Food Packaging Coating Production by Thermal Resistance

(2027-2032) & (K Tons)

Table 64. World Food Packaging Coating Production Value by Thermal Resistance (2021-2026) & (USD Million)

Table 65. World Food Packaging Coating Production Value by Thermal Resistance (2027-2032) & (USD Million)

Table 66. World Food Packaging Coating Average Price by Thermal Resistance (2021-2026) & (US\$/Ton)

Table 67. World Food Packaging Coating Average Price by Thermal Resistance (2027-2032) & (US\$/Ton)

Table 68. World Food Packaging Coating Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Food Packaging Coating Production by Application (2021-2026) & (K Tons)

Table 70. World Food Packaging Coating Production by Application (2027-2032) & (K Tons)

Table 71. World Food Packaging Coating Production Value by Application (2021-2026) & (USD Million)

Table 72. World Food Packaging Coating Production Value by Application (2027-2032) & (USD Million)

Table 73. World Food Packaging Coating Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Food Packaging Coating Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. PPG Basic Information, Manufacturing Base and Competitors

Table 76. PPG Major Business

Table 77. PPG Food Packaging Coating Product and Services

Table 78. PPG Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. PPG Recent Developments/Updates

Table 80. PPG Competitive Strengths & Weaknesses

Table 81. AkzoNobel Basic Information, Manufacturing Base and Competitors

Table 82. AkzoNobel Major Business

Table 83. AkzoNobel Food Packaging Coating Product and Services

Table 84. AkzoNobel Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. AkzoNobel Recent Developments/Updates

Table 86. AkzoNobel Competitive Strengths & Weaknesses

Table 87. Sherwin-Williams Basic Information, Manufacturing Base and Competitors

Table 88. Sherwin-Williams Major Business

- Table 89. Sherwin-Williams Food Packaging Coating Product and Services
- Table 90. Sherwin-Williams Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Sherwin-Williams Recent Developments/Updates
- Table 92. Sherwin-Williams Competitive Strengths & Weaknesses
- Table 93. BASF Basic Information, Manufacturing Base and Competitors
- Table 94. BASF Major Business
- Table 95. BASF Food Packaging Coating Product and Services
- Table 96. BASF Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. BASF Recent Developments/Updates
- Table 98. BASF Competitive Strengths & Weaknesses
- Table 99. Dow Basic Information, Manufacturing Base and Competitors
- Table 100. Dow Major Business
- Table 101. Dow Food Packaging Coating Product and Services
- Table 102. Dow Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Dow Recent Developments/Updates
- Table 104. Dow Competitive Strengths & Weaknesses
- Table 105. Covestro Basic Information, Manufacturing Base and Competitors
- Table 106. Covestro Major Business
- Table 107. Covestro Food Packaging Coating Product and Services
- Table 108. Covestro Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Covestro Recent Developments/Updates
- Table 110. Covestro Competitive Strengths & Weaknesses
- Table 111. Evonik Basic Information, Manufacturing Base and Competitors
- Table 112. Evonik Major Business
- Table 113. Evonik Food Packaging Coating Product and Services
- Table 114. Evonik Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Evonik Recent Developments/Updates
- Table 116. Evonik Competitive Strengths & Weaknesses
- Table 117. Arkema Basic Information, Manufacturing Base and Competitors
- Table 118. Arkema Major Business
- Table 119. Arkema Food Packaging Coating Product and Services
- Table 120. Arkema Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 121. Arkema Recent Developments/Updates
- Table 122. Arkema Competitive Strengths & Weaknesses
- Table 123. Eastman Basic Information, Manufacturing Base and Competitors
- Table 124. Eastman Major Business
- Table 125. Eastman Food Packaging Coating Product and Services
- Table 126. Eastman Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Eastman Recent Developments/Updates
- Table 128. Eastman Competitive Strengths & Weaknesses
- Table 129. Sun Chemical Basic Information, Manufacturing Base and Competitors
- Table 130. Sun Chemical Major Business
- Table 131. Sun Chemical Food Packaging Coating Product and Services
- Table 132. Sun Chemical Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Sun Chemical Recent Developments/Updates
- Table 134. Sun Chemical Competitive Strengths & Weaknesses
- Table 135. Flint Group Basic Information, Manufacturing Base and Competitors
- Table 136. Flint Group Major Business
- Table 137. Flint Group Food Packaging Coating Product and Services
- Table 138. Flint Group Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Flint Group Recent Developments/Updates
- Table 140. Flint Group Competitive Strengths & Weaknesses
- Table 141. Siegwerk Basic Information, Manufacturing Base and Competitors
- Table 142. Siegwerk Major Business
- Table 143. Siegwerk Food Packaging Coating Product and Services
- Table 144. Siegwerk Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Siegwerk Recent Developments/Updates
- Table 146. Siegwerk Competitive Strengths & Weaknesses
- Table 147. DIC Basic Information, Manufacturing Base and Competitors
- Table 148. DIC Major Business
- Table 149. DIC Food Packaging Coating Product and Services
- Table 150. DIC Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. DIC Recent Developments/Updates
- Table 152. DIC Competitive Strengths & Weaknesses
- Table 153. Toyo Ink Basic Information, Manufacturing Base and Competitors

- Table 154. Toyo Ink Major Business
- Table 155. Toyo Ink Food Packaging Coating Product and Services
- Table 156. Toyo Ink Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Toyo Ink Recent Developments/Updates
- Table 158. Toyo Ink Competitive Strengths & Weaknesses
- Table 159. Allnex Basic Information, Manufacturing Base and Competitors
- Table 160. Allnex Major Business
- Table 161. Allnex Food Packaging Coating Product and Services
- Table 162. Allnex Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Allnex Recent Developments/Updates
- Table 164. Allnex Competitive Strengths & Weaknesses
- Table 165. Stahl Basic Information, Manufacturing Base and Competitors
- Table 166. Stahl Major Business
- Table 167. Stahl Food Packaging Coating Product and Services
- Table 168. Stahl Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Stahl Recent Developments/Updates
- Table 170. Stahl Competitive Strengths & Weaknesses
- Table 171. Wacker Basic Information, Manufacturing Base and Competitors
- Table 172. Wacker Major Business
- Table 173. Wacker Food Packaging Coating Product and Services
- Table 174. Wacker Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Wacker Recent Developments/Updates
- Table 176. Wacker Competitive Strengths & Weaknesses
- Table 177. Momentive Basic Information, Manufacturing Base and Competitors
- Table 178. Momentive Major Business
- Table 179. Momentive Food Packaging Coating Product and Services
- Table 180. Momentive Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Momentive Recent Developments/Updates
- Table 182. Momentive Competitive Strengths & Weaknesses
- Table 183. LG Chem Basic Information, Manufacturing Base and Competitors
- Table 184. LG Chem Major Business
- Table 185. LG Chem Food Packaging Coating Product and Services
- Table 186. LG Chem Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 187. LG Chem Recent Developments/Updates
- Table 188. LG Chem Competitive Strengths & Weaknesses
- Table 189. Axalta Basic Information, Manufacturing Base and Competitors
- Table 190. Axalta Major Business
- Table 191. Axalta Food Packaging Coating Product and Services
- Table 192. Axalta Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Axalta Recent Developments/Updates
- Table 194. Axalta Competitive Strengths & Weaknesses
- Table 195. Teknos Basic Information, Manufacturing Base and Competitors
- Table 196. Teknos Major Business
- Table 197. Teknos Food Packaging Coating Product and Services
- Table 198. Teknos Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Teknos Recent Developments/Updates
- Table 200. Teknos Competitive Strengths & Weaknesses
- Table 201. DAW SE Basic Information, Manufacturing Base and Competitors
- Table 202. DAW SE Major Business
- Table 203. DAW SE Food Packaging Coating Product and Services
- Table 204. DAW SE Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. DAW SE Recent Developments/Updates
- Table 206. DAW SE Competitive Strengths & Weaknesses
- Table 207. Suzhou 3N Materials Technology Co., LTD. Basic Information, Manufacturing Base and Competitors
- Table 208. Suzhou 3N Materials Technology Co., LTD. Major Business
- Table 209. Suzhou 3N Materials Technology Co., LTD. Food Packaging Coating Product and Services
- Table 210. Suzhou 3N Materials Technology Co., LTD. Food Packaging Coating Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 211. Suzhou 3N Materials Technology Co., LTD. Recent Developments/Updates
- Table 212. Suzhou 3N Materials Technology Co., LTD. Competitive Strengths & Weaknesses
- Table 213. Global Key Players of Food Packaging Coating Upstream (Raw Materials)
- Table 214. Global Food Packaging Coating Typical Customers
- Table 215. Food Packaging Coating Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Food Packaging Coating Picture
- Figure 2. World Food Packaging Coating Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Food Packaging Coating Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Food Packaging Coating Production (2021-2032) & (K Tons)
- Figure 5. World Food Packaging Coating Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Food Packaging Coating Production Value Market Share by Region (2021-2032)
- Figure 7. World Food Packaging Coating Production Market Share by Region (2021-2032)
- Figure 8. North America Food Packaging Coating Production (2021-2032) & (K Tons)
- Figure 9. Europe Food Packaging Coating Production (2021-2032) & (K Tons)
- Figure 10. China Food Packaging Coating Production (2021-2032) & (K Tons)
- Figure 11. Japan Food Packaging Coating Production (2021-2032) & (K Tons)
- Figure 12. Food Packaging Coating Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Food Packaging Coating Consumption (2021-2032) & (K Tons)
- Figure 15. World Food Packaging Coating Consumption Market Share by Region (2021-2032)
- Figure 16. United States Food Packaging Coating Consumption (2021-2032) & (K Tons)
- Figure 17. China Food Packaging Coating Consumption (2021-2032) & (K Tons)
- Figure 18. Europe Food Packaging Coating Consumption (2021-2032) & (K Tons)
- Figure 19. Japan Food Packaging Coating Consumption (2021-2032) & (K Tons)
- Figure 20. South Korea Food Packaging Coating Consumption (2021-2032) & (K Tons)
- Figure 21. ASEAN Food Packaging Coating Consumption (2021-2032) & (K Tons)
- Figure 22. India Food Packaging Coating Consumption (2021-2032) & (K Tons)
- Figure 23. Producer Shipments of Food Packaging Coating by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Food Packaging Coating Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Food Packaging Coating Markets in 2025
- Figure 26. United States VS China: Food Packaging Coating Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Food Packaging Coating Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Food Packaging Coating Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Food Packaging Coating Production Market Share 2025

Figure 30. China Based Manufacturers Food Packaging Coating Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Food Packaging Coating Production Market Share 2025

Figure 32. World Food Packaging Coating Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Food Packaging Coating Production Value Market Share by Type in 2025

Figure 34. Water-based Coating

Figure 35. Solvent-based Coating

Figure 36. World Food Packaging Coating Production Market Share by Type (2021-2032)

Figure 37. World Food Packaging Coating Production Value Market Share by Type (2021-2032)

Figure 38. World Food Packaging Coating Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Food Packaging Coating Production Value by Substrate Type, (USD Million), 2021 & 2025 & 2032

Figure 40. World Food Packaging Coating Production Value Market Share by Substrate Type in 2025

Figure 41. Paper Packaging Coating

Figure 42. Plastic Film Coating

Figure 43. Aluminum Foil Coating

Figure 44. Composite Packaging Coating

Figure 45. World Food Packaging Coating Production Market Share by Substrate Type (2021-2032)

Figure 46. World Food Packaging Coating Production Value Market Share by Substrate Type (2021-2032)

Figure 47. World Food Packaging Coating Average Price by Substrate Type (2021-2032) & (US\$/Ton)

Figure 48. World Food Packaging Coating Production Value by Thermal Resistance, (USD Million), 2021 & 2025 & 2032

Figure 49. World Food Packaging Coating Production Value Market Share by Thermal

Resistance in 2025

Figure 50. Standard Packaging: $\leq 100^{\circ}\text{C}$

Figure 51. Pasteurization: $100\text{--}121^{\circ}\text{C}$

Figure 52. High-Temperature Sterilization: $121\text{--}135^{\circ}\text{C}$

Figure 53. Ultra-High Temperature: $>135^{\circ}\text{C}$

Figure 54. World Food Packaging Coating Production Market Share by Thermal Resistance (2021-2032)

Figure 55. World Food Packaging Coating Production Value Market Share by Thermal Resistance (2021-2032)

Figure 56. World Food Packaging Coating Average Price by Thermal Resistance (2021-2032) & (US\$/Ton)

Figure 57. World Food Packaging Coating Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Food Packaging Coating Production Value Market Share by Application in 2025

Figure 59. Flexible Packaging

Figure 60. Rigid Packaging

Figure 61. World Food Packaging Coating Production Market Share by Application (2021-2032)

Figure 62. World Food Packaging Coating Production Value Market Share by Application (2021-2032)

Figure 63. World Food Packaging Coating Average Price by Application (2021-2032) & (US\$/Ton)

Figure 64. Food Packaging Coating Industry Chain

Figure 65. Food Packaging Coating Procurement Model

Figure 66. Food Packaging Coating Sales Model

Figure 67. Food Packaging Coating Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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