

# Global Food and Beverage Spiral Freezer Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Food and Beverage Spiral Freezer market size is expected to reach \$ 446 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Food and Beverage Spiral Freezer capacity is 6,000 units, with production reached approximately 4,334 units, with an average global market price of around US\$ 70,000 per unit. The market gross margin is mainly 30%-40%.

A Food & Beverage Spiral Freezer is an industrial freezing system that uses a continuous spiral conveyor to transport food products through a controlled low-temperature environment. It enables high-capacity freezing within a compact footprint by stacking the conveyor vertically. Spiral freezers are widely used for meat, poultry, seafood, bakery, ready meals, vegetables, and snack products, ensuring rapid freezing, improved product quality, and efficient production flow.

Upstream includes refrigeration compressor manufacturers, evaporator and heat exchanger suppliers, stainless steel fabricators, conveyor belt manufacturers (mesh, plastic modular, or solid belts), motor and gearbox suppliers, insulation panel producers, and automation system providers. Refrigerants such as ammonia (NH<sub>3</sub>), CO<sub>2</sub>, or fluorinated gases are also part of the supply ecosystem.

Midstream consists of spiral freezer manufacturers who integrate refrigeration systems, spiral drum structures, insulated enclosures, airflow management systems, hygienic conveyor designs, and PLC-based control platforms. Product differentiation is based on freezing capacity (kg/h), airflow efficiency, hygiene design, energy consumption, and system reliability.

Downstream customers include poultry processors, seafood companies, bakery manufacturers, frozen ready-meal producers, vegetable processors, dairy manufacturers, and pet food companies. Demand closely follows growth in frozen food consumption, export-oriented food production, and modernization of food processing facilities.

The Food & Beverage Spiral Freezer market is projected to grow steadily, driven by increasing global consumption of frozen foods and the expansion of industrial food processing. Urbanization, changing dietary habits, and the growth of ready-to-eat and convenience foods are major demand drivers. Spiral freezers offer high throughput and space efficiency, making them attractive for modern processing plants.

Emerging markets in Asia-Pacific, the Middle East, and Latin America are investing heavily in poultry, seafood, and vegetable processing facilities, supporting new equipment demand. Meanwhile, developed regions such as Europe and North America focus on energy efficiency upgrades, automation integration, and hygienic design improvements.

Technological trends include natural refrigerants (CO<sub>2</sub> and ammonia), improved airflow optimization, reduced energy consumption, enhanced clean-in-place (CIP) systems, and digital monitoring platforms. The integration of spiral freezers into fully automated production lines is becoming more common.

Overall, the market is shifting toward higher capacity, lower energy intensity, improved sanitation standards, and smarter control systems, supported by long-term growth in the global frozen food industry.

This report studies the global Food and Beverage Spiral Freezer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food and Beverage Spiral Freezer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food and Beverage Spiral Freezer that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Food and Beverage Spiral Freezer total production and demand, 2021-2032,

(Units)

Global Food and Beverage Spiral Freezer total production value, 2021-2032, (USD Million)

Global Food and Beverage Spiral Freezer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Food and Beverage Spiral Freezer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Food and Beverage Spiral Freezer domestic production, consumption, key domestic manufacturers and share

Global Food and Beverage Spiral Freezer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Food and Beverage Spiral Freezer production by Capacity, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Food and Beverage Spiral Freezer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Food and Beverage Spiral Freezer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEA, John Bean Technologies Corporation, FPS Food Process Solutions, Linde Food, Air Products and Chemicals, Inc, Messer, RMF, Heinen Freezing, Advanced Equipment Inc, IJ White, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food and Beverage Spiral Freezer market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K USD/Unit) by manufacturer, by Capacity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food and Beverage Spiral Freezer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food and Beverage Spiral Freezer Market, Segmentation by Capacity:

Small Spiral Freezer

Medium Spiral Freezer

Large Spiral Freezer

Global Food and Beverage Spiral Freezer Market, Segmentation by Structure:

Single Drum Spiral Freezer

Double Drum Spiral Freezer

Self-Stacking Spiral

Global Food and Beverage Spiral Freezer Market, Segmentation by Refrigeration Method:

Mechanical Refrigeration

Cryogenic Spiral Freezer

Others

Global Food and Beverage Spiral Freezer Market, Segmentation by Application:

Meat Processing

Seafood and Fish

Bakery Products

Others

Companies Profiled:

GEA

John Bean Technologies Corporation

FPS Food Process Solutions

Linde Food

Air Products and Chemicals, Inc

Messer

RMF

Heinen Freezing

Advanced Equipment Inc

IJ White

VDL Systems bv

SCANICO A / S

Mayekawa

SQTEG

DSI Freezing Solutions A/S

Starfrost

Jackstone Freezing Systems

AGF Freezers

CTi Process

PALINOX

Tecnopool

Castiglioni Nedo

Sarp srl

Hasegawa Refrigeration

Takahashi Galilei

Yoneda Koki

Takaoka Reiki

Kogasan

Square Technology Group Co., Lt

Nantong Sinro Freezing Equipment

**Key Questions Answered:**

1. How big is the global Food and Beverage Spiral Freezer market?
2. What is the demand of the global Food and Beverage Spiral Freezer market?
3. What is the year over year growth of the global Food and Beverage Spiral Freezer market?
4. What is the production and production value of the global Food and Beverage Spiral Freezer market?
5. Who are the key producers in the global Food and Beverage Spiral Freezer market?
6. What are the growth factors driving the market demand?

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