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Global Food and Beverage Pneumatic Gripper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Food and Beverage Pneumatic Gripper market size is expected to reach $ 121 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Pneumatic grippers for the food and beverage industry are automation actuators that use compressed air to drive gripper fingers for picking, positioning, transferring, packing, and palletizing food products, beverage containers, packaging materials, and processing components. Major product types include parallel, angular, long-stroke, flexible, and food-grade stainless-steel grippers. These products generally feature corrosion resistance, easy-to-clean structures, low particle generation, food-contact-safe materials, and water- or dust-resistant designs. Applications include bakery products, meat, fruit and vegetables, dairy products, bottles and cans, cartons, packaged foods, filling, sealing, sorting, case packing, and palletizing.

Prices vary according to gripping force, stroke, materials, hygienic design, protection rating, and customized finger configuration. Standard pneumatic grippers generally cost approximately US$50–200 per unit, while medium-sized long-stroke or corrosion-resistant products range from US$200–800. Food-grade stainless-steel, washdown-resistant, and flexible grippers typically cost US$500–2,000, while customized multi-gripper systems may exceed US$3,000. The upstream supply chain includes stainless steel, aluminum alloys, food-grade engineering plastics, silicone, seals, guides, bearings, pneumatic valves, and sensors. Midstream processes cover precision machining, surface treatment, hygienic design, finger molding, assembly, sealing tests, and washdown validation. Downstream customers include food processors, beverage manufacturers, packaging machinery companies, robot integrators, logistics system suppliers, and automation equipment manufacturers.

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Market Drivers

Increasing Automation in Food and Beverage Production

Food, beverage, dairy, bakery, and meat-processing companies continue to automate production to reduce labor costs, improve throughput, and limit contamination risks associated with manual handling. Pneumatic grippers can rapidly perform ingredient handling, product transfer, packing, case loading, and palletizing. Their simple control, high cycle speed, and relatively low acquisition cost make them suitable for repetitive and high-volume food production lines, supporting demand for standard and food-grade grippers.

Stronger Hygiene and Washdown Requirements

Food-processing environments require equipment with high surface cleanliness, corrosion resistance, and compatibility with frequent cleaning and disinfection. Manufacturers are adopting stainless steel, food-grade plastics, low-lubrication structures, sealed designs, and improved drainage features to withstand water washdown, foam cleaning, and chemical sanitization. Stronger food-safety regulations and internal hygiene standards are encouraging users to replace conventional industrial grippers with food-grade, waterproof, and hygienically designed products.

Product Diversity Driving Flexible Gripping Demand

Food and beverage products vary significantly in shape, weight, hardness, and packaging format, including soft bakery products, fragile fruit, flexible bags, bottles, cans, and cartons. Production systems must grip products without crushing, puncturing, contaminating, or deforming them. Long-stroke grippers, flexible fingers, interchangeable fingertips, and position-sensing products improve compatibility with multiple product sizes and reduce production-line changeover time.

Market Challenges

Irregular and Damage-Sensitive Food Products

Many food products are soft, fragile, slippery, or inconsistent in size. Excessive gripping force can cause deformation, breakage, bruising, or packaging leakage, while

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insufficient force may result in product slippage. Manufacturers must design flexible fingers, food-safe contact pads, and pressure-control structures for different products. Vision guidance, mechanical testing, and application validation are often required, increasing system-development complexity.

Cleaning and Disinfection Accelerate Component Wear

Food and beverage production lines frequently use high-pressure water, steam, foam, and chemical disinfectants. Standard bearings, seals, lubricants, and sensors may deteriorate due to moisture, corrosive chemicals, and temperature changes. Manufacturers must use corrosion-resistant materials, waterproof structures, food-grade lubricants, and sealed sensing components, increasing product costs. End users must also implement more rigorous inspection and preventive maintenance procedures.

Growing Competition from Vacuum and Soft Gripping Technologies

Vacuum cups, soft robotic grippers, and specialized food-handling systems offer strong adaptability for flexible bags, bakery products, fruit, and irregular objects. As intelligent vacuum systems and soft robotics become more mature, they are replacing conventional mechanical pneumatic grippers in some applications. Pneumatic gripper manufacturers must improve competitiveness through hygienic design, flexible fingertips, quick-change mechanisms, and integrated sensing.

Report Scope

This report studies the global Food and Beverage Pneumatic Gripper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food and Beverage Pneumatic Gripper and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food and Beverage Pneumatic Gripper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food and Beverage Pneumatic Gripper total production and demand,

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2021-2032, (K Units)

Global Food and Beverage Pneumatic Gripper total production value, 2021-2032, (USD Million)

Global Food and Beverage Pneumatic Gripper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Food and Beverage Pneumatic Gripper consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Food and Beverage Pneumatic Gripper domestic production, consumption, key domestic manufacturers and share

Global Food and Beverage Pneumatic Gripper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Food and Beverage Pneumatic Gripper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Food and Beverage Pneumatic Gripper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Food and Beverage Pneumatic Gripper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMC, SCHUNK, Festo, Parker Hannifin, Zimmer, Camozzi, Destaco, Koganei, Emerson Discrete Automation (Afag), Gimatic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food and Beverage Pneumatic Gripper market

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Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food and Beverage Pneumatic Gripper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Food and Beverage Pneumatic Gripper Market, Segmentation by Type:

Below 100N

100-500N

500-2000N

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2000-10000N

Above 10000N

Global Food and Beverage Pneumatic Gripper Market, Segmentation by Jaw Motion Structure:

Parallel Grippers

Angular Grippers

Others

Global Food and Beverage Pneumatic Gripper Market, Segmentation by Performance Level:

Standard Grippers

Precision Grippers

Heavy-Duty and Long-Stroke Grippers

Special-Environment Grippers

Global Food and Beverage Pneumatic Gripper Market, Segmentation by Application:

Food Processing and Handling

Beverage Bottling and Packaging

Bakery and Confectionery Production

Meat, Poultry and Seafood Processing

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Dairy Product Manufacturing

Others

Companies Profiled:

SMC

SCHUNK

Festo

Parker Hannifin

Zimmer

Camozzi

Destaco

Koganei

Emerson Discrete Automation (Afag)

Gimatic

PHD

BIMBA

CKD

Chelic

AirTAC

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Mindman

Metal Work

Pneumax

UNIVER Automation

TÜNKERS

Key Questions Answered:

1. How big is the global Food and Beverage Pneumatic Gripper market?
2. What is the demand of the global Food and Beverage Pneumatic Gripper market?
3. What is the year over year growth of the global Food and Beverage Pneumatic Gripper market?
4. What is the production and production value of the global Food and Beverage Pneumatic Gripper market?
5. Who are the key producers in the global Food and Beverage Pneumatic Gripper market?
6. What are the growth factors driving the market demand?

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