

Global Food and Beverage Metal Packaging Coatings Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Food and Beverage Metal Packaging Coatings market size was valued at US\$ 4882 million in 2025 and is forecast to a readjusted size of US\$ 5435 million by 2032 with a CAGR of 1.6% during review period.

Food and beverage metal packaging coatings refer to a type of functional coating material specifically used to coat the inner wall, outer wall, or seams of metal packaging containers. Its main function is to prevent food from coming into direct contact with metal, avoid corrosion of metal by acidic or salty substances in food, and at the same time protect the flavor of food and extend shelf life. In 2025, global Food and Beverage Metal Packaging Coatings market is estimated at about 1,300 kilotons in volume, with a average ex-works price of around US\$3,650 per ton. The value chain starts with epoxy resins, phenolic resins, polyester resins, acrylic resins, vinyl/organosol resins, etc.

Structural shifts in downstream consumer markets are becoming a key external variable for the food and beverage metal packaging coatings industry. In 2026, although growth in traditional carbonated soft drinks is slowing, the broader move away from plastic packaging is accelerating the migration of bottled water, sparkling water and certain alcoholic beverages toward aluminum cans, creating meaningful incremental demand for metal packaging coatings. At the same time, the consumer market's stronger focus on value-for-money products is being passed upstream, putting greater cost-control pressure on coating suppliers from can manufacturers. Looking beyond 2026, metal packaging coatings will evolve from basic protection toward more interactive, functional and intelligent applications. Smart coatings with temperature-sensitive color change, antibacterial and self-cleaning properties, and anti-counterfeiting or traceability features

are moving from laboratory validation to commercial use. For example, an exterior coating may change color when a beverage reaches its optimal drinking temperature, while special nanomaterials can help improve residue-free pouring performance on the inner surface of the can. In addition, the rise of ready-to-eat meals, prepared foods and high-temperature sterilized packaging will support renewed growth in three-piece can internal coatings with strong acid and alkali resistance, retort resistance and adhesion performance. Going forward, leading companies will compete not only on chemical formulations, but also on their ability to integrate nanomaterials, intelligent identification, sensor technologies and traditional coating systems, creating higher-value opportunities in an otherwise mature market.

This report is a detailed and comprehensive analysis for global Food and Beverage Metal Packaging Coatings market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Food and Beverage Metal Packaging Coatings market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Food and Beverage Metal Packaging Coatings market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Food and Beverage Metal Packaging Coatings market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Food and Beverage Metal Packaging Coatings market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Food and Beverage Metal Packaging Coatings

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Food and Beverage Metal Packaging Coatings market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Akzo Nobel, PPG Industries, Sherwin-Williams, ACTEGA, Metlac, Salchi Metalcoat, artience Co., Ltd., Kansai Paint, VPL Coatings, Lankwitzer Lackfabrik, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Food and Beverage Metal Packaging Coatings market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Three-piece Can Paint

Two-piece Can Paint

Others

Market segment by Contact Position

Internal Food-Contact Coatings

External Decorative And Protective Coatings

Side-Seam Repair Coatings

End Repair Coatings

Market segment by Application

Beverage Cans

Beer Cans

Food Cans

Bottle Caps and Stoppers

Others

Major players covered

Akzo Nobel

PPG Industries

Sherwin-Williams

ACTEGA

Metlac

Salchi Metalcoat

artience Co., Ltd.

Kansai Paint

VPL Coatings

Lankwitzer Lackfabrik

UBIS (Asia)

Eason & Co

PT. Magna Coating Indonesia

Guangzhou Human New Material

Jiangsu Yangrui New Material

Suzhou 3N Materials

HaiFeng Coatings

Jiangyin Hengyuan Coatings

Yantai Wanshun New Materials

Foshan Rocklink Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Food and Beverage Metal Packaging Coatings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Food and Beverage Metal Packaging Coatings, with price, sales quantity, revenue, and global market share of Food and Beverage Metal Packaging Coatings from 2021 to 2026.

Chapter 3, the Food and Beverage Metal Packaging Coatings competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Food and Beverage Metal Packaging Coatings breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Food and Beverage Metal Packaging Coatings market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Food and Beverage Metal Packaging Coatings.

Chapter 14 and 15, to describe Food and Beverage Metal Packaging Coatings sales channel, distributors, customers, research findings and conclusion.

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