

Global Food and Beverage Can Coating Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Food and Beverage Can Coating market size was valued at US\$ 8845 million in 2025 and is forecast to a readjusted size of US\$ 11362 million by 2032 with a CAGR of 3.4% during review period.

Food and beverage can coating refers to specialized protective coatings applied to the internal and external surfaces of metal cans (such as aluminum and steel) used for packaging food and beverages, designed to prevent corrosion, preserve product quality, avoid metal contamination, ensure food safety compliance, and enhance durability, printability, and aesthetic appearance under various processing and storage conditions.

The food and beverage can coating industry chain begins upstream with suppliers of petrochemical derivatives, resins (epoxy, polyester, acrylic), additives, pigments, and solvents, along with aluminum and steel substrate providers; midstream consists of coating formulators and manufacturers who develop, produce, and supply specialized coatings tailored for food safety, corrosion resistance, and regulatory compliance, as well as can manufacturers applying these coatings during production; downstream includes beverage producers, food processing companies, and packaging firms that utilize coated cans for product distribution, ultimately serving retail, foodservice, and consumer markets driven by demand for convenience, shelf stability, and sustainable packaging solutions.

Ongoing and planned projects in the food and beverage can coating market primarily involve capacity expansions and new production facilities in Asia-Pacific, particularly in China, India, and Southeast Asia, alongside technological upgrades in Europe and

North America focusing on BPA-free and sustainable coating solutions, with major coating manufacturers investing in R&D centers, pilot lines, and localized manufacturing plants to meet regulatory requirements and customer demand, while strategic collaborations between coating companies and can manufacturers aim to develop next-generation coatings with improved recyclability, reduced environmental impact, and enhanced performance, supported by government policies promoting sustainable packaging and circular economy initiatives.

2025 Global Market Average Gross Profit Margin: 18%.

The food and beverage can coating market has experienced steady growth driven by the global expansion of packaged food and beverage consumption, increasing urbanization, and the rising preference for convenient and shelf-stable packaging formats. Technological advancements, particularly the shift from traditional epoxy-based coatings toward BPA-free alternatives, have significantly influenced market development, as regulatory pressures in regions such as North America and Europe accelerate innovation. Regionally, Asia-Pacific dominates market growth due to rapid industrialization, strong beverage consumption, and expanding can manufacturing capacity, while North America and Europe remain mature markets characterized by high regulatory standards and technological leadership. Emerging markets in Latin America, the Middle East, and Africa present additional growth opportunities due to increasing disposable income and changing consumption patterns.

Opportunities in the market are largely associated with sustainability trends, including the development of recyclable, low-VOC, and bio-based coatings, as well as the growing demand for aluminum cans as an environmentally friendly packaging alternative. However, the market also faces risks such as volatility in raw material prices, especially petrochemical derivatives, stringent regulatory compliance costs, and technical challenges in achieving performance parity with traditional coatings. Market trends indicate a strong shift toward waterborne and UV-curable technologies, increased R&D investment, and closer collaboration across the value chain.

Competitive characteristics of the market include a relatively high degree of consolidation, with leading global coating manufacturers holding significant market share through technological expertise, regulatory compliance capabilities, and long-term contracts with major can producers and beverage brands. Barriers to entry are substantial due to strict food safety regulations, qualification cycles, and the need for consistent high-performance coatings compatible with high-speed production lines. Overall, the market is expected to maintain stable growth, supported by sustainability-

driven innovation and expanding global demand for packaged beverages and food products.

This report is a detailed and comprehensive analysis for global Food and Beverage Can Coating market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Food and Beverage Can Coating market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Food and Beverage Can Coating market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Food and Beverage Can Coating market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Food and Beverage Can Coating market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Food and Beverage Can Coating

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Food and Beverage Can Coating market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a

part of this study include PPG, AkzoNobel, Valspar, The Sherwin-Williams Company, Eastman, Hannecard, ALTANA AG, artience Co., Ltd, Kansai Paint, Nippon Paint Holdings, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Food and Beverage Can Coating market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Epoxy-Based Coatings

Polyester-Based Coatings

Acrylic Coatings

Polyolefin Coatings

Others

Market segment by Application Area

Internal (Lacquer) Coatings

External Coatings

End Coatings

Others

Market segment by Technology Type

Solvent-Based Coatings

Water-Based Coatings

Powder Coatings

Others

Market segment by Application

Beverage Cans

Food Cans

Market segment by players, this report covers

PPG

AkzoNobel

Valspar

The Sherwin-Williams Company

Eastman

Hannecard

ALTANA AG

artience Co., Ltd

Kansai Paint

Nippon Paint Holdings

Elementis PLC

Jiangsu Yangrui New Materials Co., Ltd

KANGNAM JEVISCO CO

Suzhou 3N Packaging Coatings

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Food and Beverage Can Coating product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Food and Beverage Can Coating, with revenue, gross margin, and global market share of Food and Beverage Can Coating from 2021 to 2026.

Chapter 3, the Food and Beverage Can Coating competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Food and Beverage Can Coating market forecast, by regions, by Type and by Application,

with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Food and Beverage Can Coating.

Chapter 13, to describe Food and Beverage Can Coating research findings and conclusion.

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