

Global Food Irradiation Processing Services Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1DB5A97C9C3EN.html>

Date: June 2026

Pages: 188

Price: US\$ 4,480.00 (Single User License)

ID: G1DB5A97C9C3EN

Abstracts

The global Food Irradiation Processing Services market size is expected to reach \$ 427 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Food irradiation processing services are professional services that utilize ionizing radiation technologies (such as gamma rays, electron beams, and X-rays) to process food. The aim is to reduce microbial contamination, eliminate pathogens and insects, and extend shelf life while maintaining nutritional value and food quality without significant alteration. Irradiation processing is applicable to various food categories, including spices, grains, meats, poultry, fruits, and vegetables, and can help companies meet stringent food safety regulations, international trade hygiene standards, and export quarantine requirements. The service is typically provided by third-party processing facilities, allowing food processors to complete batch processing without building their own irradiation equipment. It is a crucial link in enhancing the safety and reliability of the modern food supply chain. The global gross profit margin for food irradiation processing services is projected to be approximately 36%-66.51% in 2025.

As a niche market within the food safety sector, food irradiation processing services are gradually becoming an indispensable part of the global food supply chain. With increasing consumer demand for healthy, safe, and long-shelf-life foods, coupled with the stringent implementation of food safety standards by governments and regulatory agencies worldwide, the demand for food irradiation services continues to grow. Particularly in food categories susceptible to microbial contamination, such as spices, grains, meats, and fruits and vegetables, irradiation technology is favored by food processors and exporters due to its advantages of no chemical residues and effective reduction of pathogen and pest risks. International trade requirements for food hygiene

and sanitation have also driven the adoption of irradiation services, particularly in major import-exporting countries and export-oriented agricultural nations.

While the food irradiation services market possesses growth potential, its development still faces certain challenges. These include some consumer misunderstandings about irradiated food, high construction and operating costs of irradiation facilities, and differences in national regulations regarding the labeling and acceptance of irradiated food. These factors have, to some extent, affected the speed of market penetration. However, with increasing public awareness of food safety, technological advancements, and the approval of more food categories for irradiation treatment, the market's growth drivers continue to strengthen. In the coming years, with the widespread adoption of electron beam and X-ray technologies, food irradiation services will play a greater role in the global food processing industry, especially in export-oriented industries, developed markets with stringent food quality controls, and the Asia-Pacific region, characterized by population growth and rapidly expanding demand for fast-moving consumer goods.

This report studies the global Food Irradiation Processing Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food Irradiation Processing Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food Irradiation Processing Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food Irradiation Processing Services total market, 2021-2032, (USD Million)

Global Food Irradiation Processing Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Food Irradiation Processing Services total market, key domestic companies, and share, (USD Million)

Global Food Irradiation Processing Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Food Irradiation Processing Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Food Irradiation Processing Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Food Irradiation Processing Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sterigenics?Nordion?, E-BEAM Services, BGS Beta-Gamma-Service, NHV Corporation, EB Tech Co., Ltd., ANSTO, BBF Sterilisationsservice GmbH, VPT Components, Steris, Taisei Kako, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Food Irradiation Processing Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food Irradiation Processing Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food Irradiation Processing Services Market, Segmentation by Type:

Electron Beam Irradiation

Gamma Irradiation

X-ray Irradiation

Global Food Irradiation Processing Services Market, Segmentation by Function:

Irradiation for Shelf-Life Extension

Irradiation for Sterilization / Disinfection

Others

Global Food Irradiation Processing Services Market, Segmentation by Dose:

Low Dose (150 kGy)

Global Food Irradiation Processing Services Market, Segmentation by Application:

Fruits & Vegetables

Agricultural Products & Derivatives

Meat & Poultry

Seafood & Aquatic Products

Pet Food

Traditional Chinese Medicines & Others

Companies Profiled:

Sterigenics?Nordion?

E-BEAM Services

BGS Beta-Gamma-Service

NHV Corporation

EB Tech Co., Ltd.

ANSTO

BBF Sterilisationservice GmbH

VPT Components

Steris

Taisei Kako

China Biotech Corporation

SteriTek

Ionisos

Eurofins

CGN Nuclear Technology Development Co., Ltd.

Zhongjin Irradiation Incorporated Company

CNNC

Shandong Lanfu High Energy Physics Technology Corporation Ltd.

Henan Tongwei Xinda Electron Beam Technology Co., Ltd.

Fangyuan Group

zsfzjs

Wuxi EL Pont Group

Shanghai Shuneng Irradiation Technology Co., Ltd.

Zhejiang Yindu Irradiation Technology Co., Ltd.

Beijing Hongyisifang Radiation Technology Co.,Ltd.

Shanghai Gaoying Technology Co., Ltd.

Hebei Tongfang Nuclear Radiation Polytron Technologies CO.,LTD.

Zhejiang Dalay Nuclear Technology Application Equipment Co., Ltd.

Key Questions Answered

1. How big is the global Food Irradiation Processing Services market?
2. What is the demand of the global Food Irradiation Processing Services market?
3. What is the year over year growth of the global Food Irradiation Processing Services market?
4. What is the total value of the global Food Irradiation Processing Services market?
5. Who are the Major Players in the global Food Irradiation Processing Services market?
6. What are the growth factors driving the market demand?

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