

# Global Food-grade Silicone Lubricant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Food-grade Silicone Lubricant market size was valued at US\$ 1712 million in 2025 and is forecast to a readjusted size of US\$ 2690 million by 2032 with a CAGR of 6.6% during review period.

In 2025, global sales of food-grade silicone lubricants reached 320,000 tons, with an average selling price of US\$5,200 per ton. Food-grade silicone lubricants are high-purity lubricating materials based on polydimethylsiloxane, complying with FDA and EU food contact regulations. They are non-toxic, odorless, resistant to high and low temperatures, and chemically inert. They are mainly used for lubrication and demolding of transmission parts in food and beverage filling lines, baking equipment, packaging machinery, and pharmaceutical and food-grade applications. From an industry chain perspective, upstream raw materials include silicon monomers, methylchlorosilanes, catalysts, and refining auxiliaries; midstream involves polymerization, refining, and compounding; and downstream customers include food processing plants, packaging equipment manufacturers, and OEM maintenance service providers. In 2025, global total production capacity was approximately 380,000 tons, with an industry capacity utilization rate of approximately 84% and an average gross profit margin of approximately 30%?36%. Demand and opportunity analysis shows that increasingly stringent food safety regulations, the widespread adoption of automated production lines, and the continued growth of high-end food processing are driving demand. The future lies in higher purity, longer lifespan, and biodegradable food-grade silicone lubricant products, propelling the industry towards higher added value and standardization.

This report is a detailed and comprehensive analysis for global Food-grade Silicone

Lubricant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Food-grade Silicone Lubricant market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Food-grade Silicone Lubricant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Food-grade Silicone Lubricant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Food-grade Silicone Lubricant market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Food-grade Silicone Lubricant

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Food-grade Silicone Lubricant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Haynes, Jet-Lube, Clearco Products Co., Inc., DUPONT, Lubriplate Lubricants Co., ROCOL, CRC Industries, JAX INC., ITW

Pro Brands, CRC INDUSTRIES., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Food-grade Silicone Lubricant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Spray Type

Liquid Type/Oil Type

Paste Type/Grease Type

Others

### Market segment by Chemical Composition

Pure Silicone Oil Type

Silicone Oil Compound Type

Others

### Market segment by Temperature

Low Temperature Resistant Type: ?-40?

High Temperature Resistant Type: ?200?

## Market segment by Application

Food and Beverage Processing

Baking Equipment

Others

## Major players covered

Haynes

Jet-Lube

Clearco Products Co., Inc.

DUPONT

Lubriplate Lubricants Co.

ROCOL

CRC Industries

JAX INC.

ITW Pro Brands

CRC INDUSTRIES.

LE Lubricants Inc.

CASTROL

Spanjaard

FUKKOL

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Food-grade Silicone Lubricant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Food-grade Silicone Lubricant, with price, sales quantity, revenue, and global market share of Food-grade Silicone Lubricant from 2021 to 2026.

Chapter 3, the Food-grade Silicone Lubricant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Food-grade Silicone Lubricant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Food-grade Silicone Lubricant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Food-grade Silicone Lubricant.

Chapter 14 and 15, to describe Food-grade Silicone Lubricant sales channel, distributors, customers, research findings and conclusion.

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