

Global Food-grade Salt Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB3014E08221EN.html>

Date: July 2026

Pages: 228

Price: US\$ 4,480.00 (Single User License)

ID: GB3014E08221EN

Abstracts

The global Food-grade Salt market size is expected to reach \$ 24526 million by 2032, rising at a market growth of 2.6% CAGR during the forecast period (2026-2032).

Food-grade salt is a crystalline sodium chloride-based food ingredient that meets food safety and quality requirements for direct human consumption, foodservice use and food manufacturing. It is produced from seawater, natural brine, underground rock salt or salt-lake resources through solar evaporation, mining, brine extraction, vacuum evaporation, refining, drying, screening, iodization, reduced-sodium blending and packaging. The product scope mainly covers table salt, cooking salt, food-processing salt, foodservice salt, iodized salt, non-iodized salt, reduced-sodium salt, double-fortified salt, sea salt, rock salt, lake salt, vacuum salt and specialty culinary salts. Its core functions include seasoning, flavor enhancement, food preservation, curing, texture control in processed foods and, in some markets, public nutrition delivery through iodine fortification.

Based on our research, the food-grade salt industry should be understood as a mature essential food ingredient sector rather than a fast-growing specialty chemicals market. Its competitive foundation is built on salt resources, refining capacity, food safety compliance, distribution reach, public-health regulation and consumer branding. Although edible salt represents only a portion of the broader salt industry, it generally commands higher value per unit than bulk industrial salt because of packaging, fortification, food-grade quality control, branding and specialty product positioning. Growth is structurally moderate, with baseline demand linked to population, food manufacturing and foodservice activity, while sodium-reduction policies constrain volume expansion in mature markets.

From the demand side, household table salt is the most visible segment, but food processing and foodservice remain the more structurally stable demand base. Industrial food customers require consistency in purity, grain size, solubility, anti-caking performance, certification and supply continuity, which favors large producers and established refiners. At the same time, iodized salt continues to play a public-health role in many countries, while reduced-sodium salt, double-fortified salt, sea salt, rock salt and branded specialty salts are gaining share in higher-value niches. The industry's long-term outlook is therefore stable but not high-growth, with value creation shifting from volume expansion toward product mix upgrading, health-oriented formulations and regional brand differentiation.

This report studies the global Food-grade Salt production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food-grade Salt and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food-grade Salt that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food-grade Salt total production and demand, 2021-2032, (Tons)

Global Food-grade Salt total production value, 2021-2032, (USD Million)

Global Food-grade Salt production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Food-grade Salt consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Food-grade Salt domestic production, consumption, key domestic manufacturers and share

Global Food-grade Salt production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Food-grade Salt production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Food-grade Salt production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Food-grade Salt market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stone Canyon Industries Holdings LLC, Cargill,

Incorporated, China National Salt Industry Group Co., Ltd., K+S Aktiengesellschaft, Tata Chemicals Limited, Tata Consumer Products Limited, Groupe Salins, Compass Minerals International, Inc., Snowsky Salt Industry Group Co., Ltd., Jiangsu Suyan Jingshen Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food-grade Salt market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food-grade Salt Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food-grade Salt Market, Segmentation by Type:

Cooking Salt

Food-processing Salt

Specialty Salt

Other

Global Food-grade Salt Market, Segmentation by Salt Source:

Sea Salt

Rock Salt

Lake Salt

Other

Global Food-grade Salt Market, Segmentation by Fortification and Formula:

Iodized Salt

Non-iodized Salt

Other

Global Food-grade Salt Market, Segmentation by Refining Degree:

Washed Salt

Refined Salt

Other

Global Food-grade Salt Market, Segmentation by Application:

Cooking Seasoning

Preserving and Curing

Texture and Process Control

Other

Companies Profiled:

Stone Canyon Industries Holdings LLC

Cargill, Incorporated

China National Salt Industry Group Co., Ltd.

K+S Aktiengesellschaft

Tata Chemicals Limited

Tata Consumer Products Limited

Groupe Salins

Compass Minerals International, Inc.

Snowsky Salt Industry Group Co., Ltd.

Jiangsu Suyan Jingshen Co., Ltd.

Nirma Limited

Hindustan Salts Limited

Qemetica S.A.

Südwestdeutsche Salzwerke AG

Salinen Austria AG

Swiss Saltworks AG

Cheetham Salt Limited

Dominion Salt Limited

Thai Refined Salt Co., Ltd.

US Salt LLC

United Salt Corporation

Ib?rica de Sales Group

Salinera Espa?ola S.A.

Salinas de Navarra S.A.

Pakistan Mineral Development Corporation

Yunnan Energy Investment Co., Ltd.

Guangdong Salt Industry Group Co., Ltd.

Luyin Investment Group Co., Ltd.

EMISAL

SaltWorks, Inc.

Maldon Salt Company Ltd.

The Anglesey Sea Salt Company Ltd.

Redmond, Inc.

Taiyen Biotech Co., Ltd.

Naruto Salt Mfg. Co., Ltd.

Jacobsen Salt Co.

Key Questions Answered:

1. How big is the global Food-grade Salt market?
2. What is the demand of the global Food-grade Salt market?
3. What is the year over year growth of the global Food-grade Salt market?
4. What is the production and production value of the global Food-grade Salt market?
5. Who are the key producers in the global Food-grade Salt market?
6. What are the growth factors driving the market demand?

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