

Global Food-grade Salt Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Food-grade Salt market size was valued at US\$ 20425 million in 2025 and is forecast to a readjusted size of US\$ 24526 million by 2032 with a CAGR of 2.6% during review period.

Food-grade salt is a crystalline sodium chloride-based food ingredient that meets food safety and quality requirements for direct human consumption, foodservice use and food manufacturing. It is produced from seawater, natural brine, underground rock salt or salt-lake resources through solar evaporation, mining, brine extraction, vacuum evaporation, refining, drying, screening, iodization, reduced-sodium blending and packaging. The product scope mainly covers table salt, cooking salt, food-processing salt, foodservice salt, iodized salt, non-iodized salt, reduced-sodium salt, double-fortified salt, sea salt, rock salt, lake salt, vacuum salt and specialty culinary salts. Its core functions include seasoning, flavor enhancement, food preservation, curing, texture control in processed foods and, in some markets, public nutrition delivery through iodine fortification.

Based on our research, the food-grade salt industry should be understood as a mature essential food ingredient sector rather than a fast-growing specialty chemicals market. Its competitive foundation is built on salt resources, refining capacity, food safety compliance, distribution reach, public-health regulation and consumer branding. Although edible salt represents only a portion of the broader salt industry, it generally commands higher value per unit than bulk industrial salt because of packaging, fortification, food-grade quality control, branding and specialty product positioning. Growth is structurally moderate, with baseline demand linked to population, food manufacturing and foodservice activity, while sodium-reduction policies constrain volume expansion in mature markets.

From the demand side, household table salt is the most visible segment, but food processing and foodservice remain the more structurally stable demand base. Industrial food customers require consistency in purity, grain size, solubility, anti-caking performance, certification and supply continuity, which favors large producers and established refiners. At the same time, iodized salt continues to play a public-health role in many countries, while reduced-sodium salt, double-fortified salt, sea salt, rock salt and branded specialty salts are gaining share in higher-value niches. The industry's long-term outlook is therefore stable but not high-growth, with value creation shifting from volume expansion toward product mix upgrading, health-oriented formulations and regional brand differentiation.

This report is a detailed and comprehensive analysis for global Food-grade Salt market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Food-grade Salt market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Food-grade Salt market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Food-grade Salt market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Food-grade Salt market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Food-grade Salt

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Food-grade Salt market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stone Canyon Industries Holdings LLC, Cargill, Incorporated, China National Salt Industry Group Co., Ltd., K+S Aktiengesellschaft, Tata Chemicals Limited, Tata Consumer Products Limited, Groupe Salins, Compass Minerals International, Inc., Snowsky Salt Industry Group Co., Ltd., Jiangsu Suyan Jingshen Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Food-grade Salt market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cooking Salt

Food-processing Salt

Specialty Salt

Other

Market segment by Salt Source

Sea Salt

Rock Salt

Lake Salt

Other

Market segment by Fortification and Formula

Iodized Salt

Non-iodized Salt

Other

Market segment by Refining Degree

Washed Salt

Refined Salt

Other

Market segment by Application

Cooking Seasoning

Preserving and Curing

Texture and Process Control

Other

Major players covered

Stone Canyon Industries Holdings LLC

Cargill, Incorporated

China National Salt Industry Group Co., Ltd.

K+S Aktiengesellschaft

Tata Chemicals Limited

Tata Consumer Products Limited

Groupe Salins

Compass Minerals International, Inc.

Snowsky Salt Industry Group Co., Ltd.

Jiangsu Suyan Jingshen Co., Ltd.

Nirma Limited

Hindustan Salts Limited

Qemetica S.A.

Südwestdeutsche Salzwerke AG

Salinen Austria AG

Swiss Saltworks AG

Cheetham Salt Limited

Dominion Salt Limited

Thai Refined Salt Co., Ltd.

US Salt LLC

United Salt Corporation

Ib?rica de Sales Group

Salinera Espa?ola S.A.

Salinas de Navarra S.A.

Pakistan Mineral Development Corporation

Yunnan Energy Investment Co., Ltd.

Guangdong Salt Industry Group Co., Ltd.

Luyin Investment Group Co., Ltd.

EMISAL

SaltWorks, Inc.

Maldon Salt Company Ltd.

The Anglesey Sea Salt Company Ltd.

Redmond, Inc.

Taiyen Biotech Co., Ltd.

Naruto Salt Mfg. Co., Ltd.

Jacobsen Salt Co.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Food-grade Salt product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Food-grade Salt, with price, sales quantity, revenue, and global market share of Food-grade Salt from 2021 to 2026.

Chapter 3, the Food-grade Salt competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Food-grade Salt breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Food-grade Salt market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Food-grade Salt.

Chapter 14 and 15, to describe Food-grade Salt sales channel, distributors, customers, research findings and conclusion.

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