

# Global Food Grade Propyl Gallate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G6F5CCE2D537EN.html>

Date: June 2026

Pages: 114

Price: US\$ 3,480.00 (Single User License)

ID: G6F5CCE2D537EN

## Abstracts

According to our (Global Info Research) latest study, the global Food Grade Propyl Gallate market size was valued at US\$ 24.90 million in 2025 and is forecast to a readjusted size of US\$ 34.58 million by 2032 with a CAGR of 4.8% during review period.

Food grade propyl gallate is a phenolic antioxidant produced by esterification of gallic acid and n-propanol. Its chemical name is Propyl Gallate, and its molecular formula is  $C_{10}H_{12}O_5$ . It appears as a white to off white crystalline powder at room temperature and has strong free radical scavenging ability and antioxidant stabilization effect on oils and fats. It can delay the oxidation and rancidity process of oils, fat soluble components, and food systems. As an internationally recognized food additive, it is included in the food additive management system in China, the United States, and the European Union, corresponding to the Chinese food additive standards and the EU E310 code. It is mainly used in vegetable oils, animal oils, nut products, meat products, convenience foods, baked goods, and compound antioxidant systems. It is often used in conjunction with BHA, BHT, citric acid, etc. to improve antioxidant efficiency. Food grade products typically require a purity of over 98% and strict control over color, ash content, free acids, and heavy metal content to meet food safety requirements. In 2025, global Food Grade Propyl Gallate production reached approximately 3,345 MT, with an average global market price of around US\$ 7,235 per MT. The annual production capacity of food grade propyl gallate is 5,000 tons, with a gross profit margin of about 25%.

The upstream mainly includes gallic acid, n-propanol, acid catalyst, activated carbon, and filtration auxiliary materials. Among them, gallic acid is the most core raw material, which comes from the extraction or chemical conversion of plant tannins and has the

highest cost proportion; The midstream includes esterification reaction, decolorization, recrystallization, centrifugal separation, vacuum drying, and packaging processes; The downstream mainly enters enterprises engaged in edible oil processing, meat products, nut products, baked goods, convenience foods, and compound antioxidants, and enters the global food supply chain in the form of E310 food additives. In the cost structure, gallic acid raw materials account for about 55% to 65%, n-propanol and catalysts account for about 10% to 12%, energy and manufacturing processing costs account for about 10% to 15%, purification and quality testing costs account for about 5% to 8%, and packaging, labor, and logistics account for about 5% to 10%.

Food grade propyl gallate is the most in demand segmented product among gallate esters, with global consumption mainly concentrated in developed regions of the food processing industry. Asia, especially China and India, are the main production and export regions, while Europe and America are important consumer ends in the high standard certification market. Due to its lower cost compared to natural antioxidants and better thermal stability, it still has stable demand in processed foods at medium and high temperatures. However, in recent years, the market growth rate has tended to be moderate due to the trend of replacing natural antioxidants. The core of industry competition is focused on cost control of raw material gallic acid, continuous esterification efficiency, and food regulatory certification capabilities. The overall market presents the characteristics of 'stable demand, moderate price, and obvious export drive', among which the profit level of high-purity export grade and compound special grade products is higher than that of ordinary standard food grade products.

This report is a detailed and comprehensive analysis for global Food Grade Propyl Gallate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Food Grade Propyl Gallate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Food Grade Propyl Gallate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices

(US\$/Ton), 2021-2032

Global Food Grade Propyl Gallate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Food Grade Propyl Gallate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Food Grade Propyl Gallate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Food Grade Propyl Gallate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leshan Sanjiang Biotechnology, Shandong Runtai Chemical Technology, Wufeng Chicheng Biotech, Hunan Shineway Enterprise, Zunyi Shi Beiyuan Chemical Engineering, Gallochem, Hunan Linong Gallnut Industry Development, Jiurui Biology & Chemistry, Hubei Tianxin Biotech, Wenzhou Liren Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Food Grade Propyl Gallate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Purity?98%

Purity?99%

## Market segment by Product Form

Crystalline Powder Type

Micro Powder Type

## Market segment by Application

Edible Oil

Fried Food

Biscuit

Instant Noodles

Other

## Major players covered

Leshan Sanjiang Biotechnology

Shandong Runtai Chemical Technology

Wufeng Chicheng Biotech

Hunan Shineway Enterprise

Zunyi Shi Beiyuan Chemical Engineering

Gallochem

Hunan Linong Gallnut Industry Development

Jiurui Biology & Chemistry

Hubei Tianxin Biotech

Wenzhou Liren Technology

Minakem

Anmol Chemicals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Food Grade Propyl Gallate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Food Grade Propyl Gallate, with price, sales quantity, revenue, and global market share of Food Grade Propyl Gallate from 2021 to 2026.

Chapter 3, the Food Grade Propyl Gallate competitive situation, sales quantity, revenue,

and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Food Grade Propyl Gallate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Food Grade Propyl Gallate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Food Grade Propyl Gallate.

Chapter 14 and 15, to describe Food Grade Propyl Gallate sales channel, distributors, customers, research findings and conclusion.

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