

Global Food Grade Propyl Gallate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Food Grade Propyl Gallate market size is expected to reach \$ 34.58 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Food grade propyl gallate is a phenolic antioxidant produced by esterification of gallic acid and n-propanol. Its chemical name is Propyl Gallate, and its molecular formula is $C_{10}H_{12}O_5$. It appears as a white to off white crystalline powder at room temperature and has strong free radical scavenging ability and antioxidant stabilization effect on oils and fats. It can delay the oxidation and rancidity process of oils, fat soluble components, and food systems. As an internationally recognized food additive, it is included in the food additive management system in China, the United States, and the European Union, corresponding to the Chinese food additive standards and the EU E310 code. It is mainly used in vegetable oils, animal oils, nut products, meat products, convenience foods, baked goods, and compound antioxidant systems. It is often used in conjunction with BHA, BHT, citric acid, etc. to improve antioxidant efficiency. Food grade products typically require a purity of over 98% and strict control over color, ash content, free acids, and heavy metal content to meet food safety requirements. In 2025, global Food Grade Propyl Gallate production reached approximately 3,345 MT, with an average global market price of around US\$ 7,235 per MT. The annual production capacity of food grade propyl gallate is 5,000 tons, with a gross profit margin of about 25%.

The upstream mainly includes gallic acid, n-propanol, acid catalyst, activated carbon, and filtration auxiliary materials. Among them, gallic acid is the most core raw material, which comes from the extraction or chemical conversion of plant tannins and has the highest cost proportion; The midstream includes esterification reaction, decolorization, recrystallization, centrifugal separation, vacuum drying, and packaging processes; The

downstream mainly enters enterprises engaged in edible oil processing, meat products, nut products, baked goods, convenience foods, and compound antioxidants, and enters the global food supply chain in the form of E310 food additives. In the cost structure, gallic acid raw materials account for about 55% to 65%, n-propanol and catalysts account for about 10% to 12%, energy and manufacturing processing costs account for about 10% to 15%, purification and quality testing costs account for about 5% to 8%, and packaging, labor, and logistics account for about 5% to 10%.

Food grade propyl gallate is the most in demand segmented product among gallate esters, with global consumption mainly concentrated in developed regions of the food processing industry. Asia, especially China and India, are the main production and export regions, while Europe and America are important consumer ends in the high standard certification market. Due to its lower cost compared to natural antioxidants and better thermal stability, it still has stable demand in processed foods at medium and high temperatures. However, in recent years, the market growth rate has tended to be moderate due to the trend of replacing natural antioxidants. The core of industry competition is focused on cost control of raw material gallic acid, continuous esterification efficiency, and food regulatory certification capabilities. The overall market presents the characteristics of 'stable demand, moderate price, and obvious export drive', among which the profit level of high-purity export grade and compound special grade products is higher than that of ordinary standard food grade products.

This report studies the global Food Grade Propyl Gallate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food Grade Propyl Gallate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food Grade Propyl Gallate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food Grade Propyl Gallate total production and demand, 2021-2032, (Tons)

Global Food Grade Propyl Gallate total production value, 2021-2032, (USD Million)

Global Food Grade Propyl Gallate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Food Grade Propyl Gallate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Food Grade Propyl Gallate domestic production, consumption, key

domestic manufacturers and share

Global Food Grade Propyl Gallate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Food Grade Propyl Gallate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Food Grade Propyl Gallate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Food Grade Propyl Gallate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leshan Sanjiang Biotechnology, Shandong Runtai Chemical Technology, Wufeng Chicheng Biotech, Hunan Shineway Enterprise, Zunyi Shi Beiyuan Chemical Engineering, Gallochem, Hunan Linong Gallnut Industry Development, Jiurui Biology & Chemistry, Hubei Tianxin Biotech, Wenzhou Liren Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food Grade Propyl Gallate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food Grade Propyl Gallate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food Grade Propyl Gallate Market, Segmentation by Type:

Purity?98%

Purity?99%

Global Food Grade Propyl Gallate Market, Segmentation by Product Form:

Crystalline Powder Type

Micro Powder Type

Global Food Grade Propyl Gallate Market, Segmentation by Application:

Edible Oil

Fried Food

Biscuit

Instant Noodles

Other

Companies Profiled:

Leshan Sanjiang Biotechnology

Shandong Runtai Chemical Technology

Wufeng Chicheng Biotech

Hunan Shineway Enterprise

Zunyi Shi Beiyuan Chemical Engineering

Gallochem

Hunan Linong Gallnut Industry Development

Jiurui Biology & Chemistry

Hubei Tianxin Biotech

Wenzhou Liren Technology

Minakem

Anmol Chemicals

Key Questions Answered:

1. How big is the global Food Grade Propyl Gallate market?
2. What is the demand of the global Food Grade Propyl Gallate market?
3. What is the year over year growth of the global Food Grade Propyl Gallate market?
4. What is the production and production value of the global Food Grade Propyl Gallate market?
5. Who are the key producers in the global Food Grade Propyl Gallate market?
6. What are the growth factors driving the market demand?

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