

Global Food Grade Probiotics Raw Materia Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Food Grade Probiotics Raw Materia Powder market size is expected to reach \$ 4624 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

Food Grade Probiotics Raw Materia Powder refers to powdered raw materials made from microbial strains with health functions (such as lactobacillus, bifidobacteria, yeast, etc.) through processes such as fermentation, separation, and drying (spray drying or freeze drying). It can maintain the activity of the microorganisms (live microorganisms) or retain the metabolites of the microorganisms (non-live microorganisms). This raw material is widely used in food, beverages, dietary supplements, infant formula, and pet nutrition. Under appropriate intake, it can maintain intestinal microecological balance, improve digestive health, and enhance immune function, making it a key ingredient in functional health products and nutritional formulations. In 2025, the global production of Food Grade Probiotics Raw Materia Powder is estimated at 27,183.48 tons, at a price of US\$98.59 per kilogram, with a gross profit margin of approximately 57.9%.

The Food Grade Probiotics Raw Materia Powder market is expanding rapidly, benefiting from increased global health awareness and growing demand for functional foods and dietary supplements. Consumers' growing focus on gut health, immunity, and overall nutrition is driving the widespread application of probiotic powders in dairy products, beverages, infant formula, dietary supplements, and pet nutrition. Market opportunities include increased scientific validation of probiotic efficacy, innovative strain development, optimized formulations, and rising health-conscious consumer demand in emerging markets. Key challenges include the difficulty in maintaining bacterial activity, demanding processing techniques, differences in regulations and standards across countries, and rising costs of high-quality raw materials. Future trends indicate that

technologies such as low-temperature spray drying and microencapsulation will improve product stability and functionality, while diversified downstream applications and expansion into emerging markets will continue to drive industry growth.

This report studies the global Food Grade Probiotics Raw Material Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food Grade Probiotics Raw Material Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food Grade Probiotics Raw Material Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food Grade Probiotics Raw Material Powder total production and demand, 2021-2032, (Tons)

Global Food Grade Probiotics Raw Material Powder total production value, 2021-2032, (USD Million)

Global Food Grade Probiotics Raw Material Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Food Grade Probiotics Raw Material Powder consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Food Grade Probiotics Raw Material Powder domestic production, consumption, key domestic manufacturers and share

Global Food Grade Probiotics Raw Material Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Food Grade Probiotics Raw Material Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Food Grade Probiotics Raw Material Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Food Grade Probiotics Raw Material Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont(Danisco), Chr. Hansen, Lallemand, BioGaia, Probi, Biosearch Life(Kerry?), Morinaga Milk Industry, Yakult Honsha Co., Ltd., Kaneka (AB-Biotics), Wecare Probiotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food Grade Probiotics Raw Materia Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food Grade Probiotics Raw Materia Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food Grade Probiotics Raw Materia Powder Market, Segmentation by Type:

Lactobacillus

Bifidobacterium

Saccharomyces

Others

Global Food Grade Probiotics Raw Material Powder Market, Segmentation by Formulation:

Single Probiotic

Compound Probiotic

Global Food Grade Probiotics Raw Material Powder Market, Segmentation by Microbial Activity:

Live Probiotic Powder

Postbiotic Powder

Global Food Grade Probiotics Raw Material Powder Market, Segmentation by Application:

Food & Beverages

Dietary Supplements

Infant Formula

Animal Nutrition

Others

Companies Profiled:

DuPont(Danisco)

Chr. Hansen

Lallemand

BioGaia

Probi

Biosearch Life(Kerry?

Morinaga Milk Industry

Yakult Honsha Co., Ltd.

Kaneka (AB-Biotics)

We care Probiotics

NZMP

GenMont Biotech Inc.

Sacco System

Kerry

DSM-Firmenich

Lesaffre(Gnosis)

Deerland(ADM)

Fonterra

Sabinsa

Probiotics Australia PL?Rochway?

Hebei Inatural Biotech

Bioflag

Synbio Tech Inc.

Beijing Scitop Bio-tech Co., Ltd.

Shanghai Novanat Co., Ltd.

Wecare Probiotics Co., Ltd.

Guangdong Ecovite Biotechnology Co., Ltd.

Junye Health (Runying) Biotech (Shanghai) Co., Ltd.

Minsheng Zhongke?Jiayi Bioengineering Co., Ltd.

Nobic (Wuhan) Biotechnology Co., Ltd.

Sichuan Gaofuji Biotechnology Co., Ltd.

Qingdao Norsen Biotechnology Co., Ltd.

Qingdao Vland Biotech Co., Ltd.

San En Kang Biotechnology (Suzhou) Co., Ltd.

Yiran Biotechnology Co., Ltd.

Ausnutria (Jinqi Bio) Co., Ltd.

Key Questions Answered:

1. How big is the global Food Grade Probiotics Raw Materia Powder market?
2. What is the demand of the global Food Grade Probiotics Raw Materia Powder market?
3. What is the year over year growth of the global Food Grade Probiotics Raw Materia Powder market?

4. What is the production and production value of the global Food Grade Probiotics Raw Materia Powder market?
5. Who are the key producers in the global Food Grade Probiotics Raw Materia Powder market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Food Grade Probiotics Raw Materia Powder Introduction
- 1.2 World Food Grade Probiotics Raw Materia Powder Supply & Forecast
 - 1.2.1 World Food Grade Probiotics Raw Materia Powder Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Food Grade Probiotics Raw Materia Powder Production (2021-2032)
 - 1.2.3 World Food Grade Probiotics Raw Materia Powder Pricing Trends (2021-2032)
- 1.3 World Food Grade Probiotics Raw Materia Powder Production by Region (Based on Production Site)
 - 1.3.1 World Food Grade Probiotics Raw Materia Powder Production Value by Region (2021-2032)
 - 1.3.2 World Food Grade Probiotics Raw Materia Powder Production by Region (2021-2032)
 - 1.3.3 World Food Grade Probiotics Raw Materia Powder Average Price by Region (2021-2032)
 - 1.3.4 North America Food Grade Probiotics Raw Materia Powder Production (2021-2032)
 - 1.3.5 Europe Food Grade Probiotics Raw Materia Powder Production (2021-2032)
 - 1.3.6 China Food Grade Probiotics Raw Materia Powder Production (2021-2032)
 - 1.3.7 Japan Food Grade Probiotics Raw Materia Powder Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Food Grade Probiotics Raw Materia Powder Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Food Grade Probiotics Raw Materia Powder Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Food Grade Probiotics Raw Materia Powder Demand (2021-2032)
- 2.2 World Food Grade Probiotics Raw Materia Powder Consumption by Region
 - 2.2.1 World Food Grade Probiotics Raw Materia Powder Consumption by Region (2021-2026)
 - 2.2.2 World Food Grade Probiotics Raw Materia Powder Consumption Forecast by Region (2027-2032)
- 2.3 United States Food Grade Probiotics Raw Materia Powder Consumption (2021-2032)
- 2.4 China Food Grade Probiotics Raw Materia Powder Consumption (2021-2032)

- 2.5 Europe Food Grade Probiotics Raw Material Powder Consumption (2021-2032)
- 2.6 Japan Food Grade Probiotics Raw Material Powder Consumption (2021-2032)
- 2.7 South Korea Food Grade Probiotics Raw Material Powder Consumption (2021-2032)
- 2.8 ASEAN Food Grade Probiotics Raw Material Powder Consumption (2021-2032)
- 2.9 India Food Grade Probiotics Raw Material Powder Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Food Grade Probiotics Raw Material Powder Production Value by Manufacturer (2021-2026)
- 3.2 World Food Grade Probiotics Raw Material Powder Production by Manufacturer (2021-2026)
- 3.3 World Food Grade Probiotics Raw Material Powder Average Price by Manufacturer (2021-2026)
- 3.4 Food Grade Probiotics Raw Material Powder Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Food Grade Probiotics Raw Material Powder Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Food Grade Probiotics Raw Material Powder in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Food Grade Probiotics Raw Material Powder in 2025
- 3.6 Food Grade Probiotics Raw Material Powder Market: Overall Company Footprint Analysis
 - 3.6.1 Food Grade Probiotics Raw Material Powder Market: Region Footprint
 - 3.6.2 Food Grade Probiotics Raw Material Powder Market: Company Product Type Footprint
 - 3.6.3 Food Grade Probiotics Raw Material Powder Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Food Grade Probiotics Raw Material Powder Production

Value Comparison

4.1.1 United States VS China: Food Grade Probiotics Raw Material Powder Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Food Grade Probiotics Raw Material Powder Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Food Grade Probiotics Raw Material Powder Production Comparison

4.2.1 United States VS China: Food Grade Probiotics Raw Material Powder Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Food Grade Probiotics Raw Material Powder Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Food Grade Probiotics Raw Material Powder Consumption Comparison

4.3.1 United States VS China: Food Grade Probiotics Raw Material Powder Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Food Grade Probiotics Raw Material Powder Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Food Grade Probiotics Raw Material Powder Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Food Grade Probiotics Raw Material Powder Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Food Grade Probiotics Raw Material Powder Production Value (2021-2026)

4.4.3 United States Based Manufacturers Food Grade Probiotics Raw Material Powder Production (2021-2026)

4.5 China Based Food Grade Probiotics Raw Material Powder Manufacturers and Market Share

4.5.1 China Based Food Grade Probiotics Raw Material Powder Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Food Grade Probiotics Raw Material Powder Production Value (2021-2026)

4.5.3 China Based Manufacturers Food Grade Probiotics Raw Material Powder Production (2021-2026)

4.6 Rest of World Based Food Grade Probiotics Raw Material Powder Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Food Grade Probiotics Raw Material Powder Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Food Grade Probiotics Raw Material Powder Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Food Grade Probiotics Raw Materia Powder Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Food Grade Probiotics Raw Materia Powder Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Lactobacillus

5.2.2 Bifidobacterium

5.2.3 Saccharomyces

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Food Grade Probiotics Raw Materia Powder Production by Type (2021-2032)

5.3.2 World Food Grade Probiotics Raw Materia Powder Production Value by Type (2021-2032)

5.3.3 World Food Grade Probiotics Raw Materia Powder Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FORMULATION

6.1 World Food Grade Probiotics Raw Materia Powder Market Size Overview by Formulation: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Formulation

6.2.1 Single Probiotic

6.2.2 Compound Probiotic

6.3 Market Segment by Formulation

6.3.1 World Food Grade Probiotics Raw Materia Powder Production by Formulation (2021-2032)

6.3.2 World Food Grade Probiotics Raw Materia Powder Production Value by Formulation (2021-2032)

6.3.3 World Food Grade Probiotics Raw Materia Powder Average Price by Formulation (2021-2032)

7 MARKET ANALYSIS BY MICROBIAL ACTIVITY

7.1 World Food Grade Probiotics Raw Materia Powder Market Size Overview by Microbial Activity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Microbial Activity

7.2.1 Live Probiotic Powder

7.2.2 Postbiotic Powder

7.3 Market Segment by Microbial Activity

7.3.1 World Food Grade Probiotics Raw Material Powder Production by Microbial Activity (2021-2032)

7.3.2 World Food Grade Probiotics Raw Material Powder Production Value by Microbial Activity (2021-2032)

7.3.3 World Food Grade Probiotics Raw Material Powder Average Price by Microbial Activity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Food Grade Probiotics Raw Material Powder Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Food & Beverages

8.2.2 Dietary Supplements

8.2.3 Infant Formula

8.2.4 Animal Nutrition

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Food Grade Probiotics Raw Material Powder Production by Application (2021-2032)

8.3.2 World Food Grade Probiotics Raw Material Powder Production Value by Application (2021-2032)

8.3.3 World Food Grade Probiotics Raw Material Powder Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 DuPont(Danisco)

9.1.1 DuPont(Danisco) Details

9.1.2 DuPont(Danisco) Major Business

9.1.3 DuPont(Danisco) Food Grade Probiotics Raw Material Powder Product and Services

9.1.4 DuPont(Danisco) Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 DuPont(Danisco) Recent Developments/Updates

9.1.6 DuPont(Danisco) Competitive Strengths & Weaknesses

9.2 Chr. Hansen

9.2.1 Chr. Hansen Details

9.2.2 Chr. Hansen Major Business

9.2.3 Chr. Hansen Food Grade Probiotics Raw Material Powder Product and Services

9.2.4 Chr. Hansen Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Chr. Hansen Recent Developments/Updates

9.2.6 Chr. Hansen Competitive Strengths & Weaknesses

9.3 Lallemand

9.3.1 Lallemand Details

9.3.2 Lallemand Major Business

9.3.3 Lallemand Food Grade Probiotics Raw Material Powder Product and Services

9.3.4 Lallemand Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Lallemand Recent Developments/Updates

9.3.6 Lallemand Competitive Strengths & Weaknesses

9.4 BioGaia

9.4.1 BioGaia Details

9.4.2 BioGaia Major Business

9.4.3 BioGaia Food Grade Probiotics Raw Material Powder Product and Services

9.4.4 BioGaia Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 BioGaia Recent Developments/Updates

9.4.6 BioGaia Competitive Strengths & Weaknesses

9.5 Probi

9.5.1 Probi Details

9.5.2 Probi Major Business

9.5.3 Probi Food Grade Probiotics Raw Material Powder Product and Services

9.5.4 Probi Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Probi Recent Developments/Updates

9.5.6 Probi Competitive Strengths & Weaknesses

9.6 Biosearch Life(Kerry?)

9.6.1 Biosearch Life(Kerry?) Details

9.6.2 Biosearch Life(Kerry?) Major Business

9.6.3 Biosearch Life(Kerry?) Food Grade Probiotics Raw Material Powder Product and Services

9.6.4 Biosearch Life(Kerry?) Food Grade Probiotics Raw Material Powder Production,

Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Biosearch Life(Kerry? Recent Developments/Updates

9.6.6 Biosearch Life(Kerry? Competitive Strengths & Weaknesses

9.7 Morinaga Milk Industry

9.7.1 Morinaga Milk Industry Details

9.7.2 Morinaga Milk Industry Major Business

9.7.3 Morinaga Milk Industry Food Grade Probiotics Raw Materia Powder Product and Services

9.7.4 Morinaga Milk Industry Food Grade Probiotics Raw Materia Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Morinaga Milk Industry Recent Developments/Updates

9.7.6 Morinaga Milk Industry Competitive Strengths & Weaknesses

9.8 Yakult Honsha Co., Ltd.

9.8.1 Yakult Honsha Co., Ltd. Details

9.8.2 Yakult Honsha Co., Ltd. Major Business

9.8.3 Yakult Honsha Co., Ltd. Food Grade Probiotics Raw Materia Powder Product and Services

9.8.4 Yakult Honsha Co., Ltd. Food Grade Probiotics Raw Materia Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Yakult Honsha Co., Ltd. Recent Developments/Updates

9.8.6 Yakult Honsha Co., Ltd. Competitive Strengths & Weaknesses

9.9 Kaneka (AB-Biotics)

9.9.1 Kaneka (AB-Biotics) Details

9.9.2 Kaneka (AB-Biotics) Major Business

9.9.3 Kaneka (AB-Biotics) Food Grade Probiotics Raw Materia Powder Product and Services

9.9.4 Kaneka (AB-Biotics) Food Grade Probiotics Raw Materia Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Kaneka (AB-Biotics) Recent Developments/Updates

9.9.6 Kaneka (AB-Biotics) Competitive Strengths & Weaknesses

9.10 Wecare Probiotics

9.10.1 Wecare Probiotics Details

9.10.2 Wecare Probiotics Major Business

9.10.3 Wecare Probiotics Food Grade Probiotics Raw Materia Powder Product and Services

9.10.4 Wecare Probiotics Food Grade Probiotics Raw Materia Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Wecare Probiotics Recent Developments/Updates

9.10.6 Wecare Probiotics Competitive Strengths & Weaknesses

9.11 NZMP

9.11.1 NZMP Details

9.11.2 NZMP Major Business

9.11.3 NZMP Food Grade Probiotics Raw Material Powder Product and Services

9.11.4 NZMP Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 NZMP Recent Developments/Updates

9.11.6 NZMP Competitive Strengths & Weaknesses

9.12 GenMont Biotech Inc.

9.12.1 GenMont Biotech Inc. Details

9.12.2 GenMont Biotech Inc. Major Business

9.12.3 GenMont Biotech Inc. Food Grade Probiotics Raw Material Powder Product and Services

9.12.4 GenMont Biotech Inc. Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 GenMont Biotech Inc. Recent Developments/Updates

9.12.6 GenMont Biotech Inc. Competitive Strengths & Weaknesses

9.13 Sacco System

9.13.1 Sacco System Details

9.13.2 Sacco System Major Business

9.13.3 Sacco System Food Grade Probiotics Raw Material Powder Product and Services

9.13.4 Sacco System Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Sacco System Recent Developments/Updates

9.13.6 Sacco System Competitive Strengths & Weaknesses

9.14 Kerry

9.14.1 Kerry Details

9.14.2 Kerry Major Business

9.14.3 Kerry Food Grade Probiotics Raw Material Powder Product and Services

9.14.4 Kerry Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Kerry Recent Developments/Updates

9.14.6 Kerry Competitive Strengths & Weaknesses

9.15 DSM-Firmenich

9.15.1 DSM-Firmenich Details

9.15.2 DSM-Firmenich Major Business

9.15.3 DSM-Firmenich Food Grade Probiotics Raw Material Powder Product and Services

- 9.15.4 DSM-Firmenich Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 DSM-Firmenich Recent Developments/Updates
- 9.15.6 DSM-Firmenich Competitive Strengths & Weaknesses
- 9.16 Lesaffre(Gnosis)
- 9.16.1 Lesaffre(Gnosis) Details
- 9.16.2 Lesaffre(Gnosis) Major Business
- 9.16.3 Lesaffre(Gnosis) Food Grade Probiotics Raw Material Powder Product and Services
- 9.16.4 Lesaffre(Gnosis) Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Lesaffre(Gnosis) Recent Developments/Updates
- 9.16.6 Lesaffre(Gnosis) Competitive Strengths & Weaknesses
- 9.17 Deerland(ADM)
- 9.17.1 Deerland(ADM) Details
- 9.17.2 Deerland(ADM) Major Business
- 9.17.3 Deerland(ADM) Food Grade Probiotics Raw Material Powder Product and Services
- 9.17.4 Deerland(ADM) Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 Deerland(ADM) Recent Developments/Updates
- 9.17.6 Deerland(ADM) Competitive Strengths & Weaknesses
- 9.18 Fonterra
- 9.18.1 Fonterra Details
- 9.18.2 Fonterra Major Business
- 9.18.3 Fonterra Food Grade Probiotics Raw Material Powder Product and Services
- 9.18.4 Fonterra Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.18.5 Fonterra Recent Developments/Updates
- 9.18.6 Fonterra Competitive Strengths & Weaknesses
- 9.19 Sabinsa
- 9.19.1 Sabinsa Details
- 9.19.2 Sabinsa Major Business
- 9.19.3 Sabinsa Food Grade Probiotics Raw Material Powder Product and Services
- 9.19.4 Sabinsa Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.19.5 Sabinsa Recent Developments/Updates
- 9.19.6 Sabinsa Competitive Strengths & Weaknesses
- 9.20 Probiotics Australia PL?Rochway?

- 9.20.1 Probiotics Australia PL?Rochway? Details
- 9.20.2 Probiotics Australia PL?Rochway? Major Business
- 9.20.3 Probiotics Australia PL?Rochway? Food Grade Probiotics Raw Materia Powder Product and Services
- 9.20.4 Probiotics Australia PL?Rochway? Food Grade Probiotics Raw Materia Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 Probiotics Australia PL?Rochway? Recent Developments/Updates
- 9.20.6 Probiotics Australia PL?Rochway? Competitive Strengths & Weaknesses
- 9.21 Hebei Inatural Biotech
- 9.21.1 Hebei Inatural Biotech Details
- 9.21.2 Hebei Inatural Biotech Major Business
- 9.21.3 Hebei Inatural Biotech Food Grade Probiotics Raw Materia Powder Product and Services
- 9.21.4 Hebei Inatural Biotech Food Grade Probiotics Raw Materia Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.21.5 Hebei Inatural Biotech Recent Developments/Updates
- 9.21.6 Hebei Inatural Biotech Competitive Strengths & Weaknesses
- 9.22 Bioflag
- 9.22.1 Bioflag Details
- 9.22.2 Bioflag Major Business
- 9.22.3 Bioflag Food Grade Probiotics Raw Materia Powder Product and Services
- 9.22.4 Bioflag Food Grade Probiotics Raw Materia Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.22.5 Bioflag Recent Developments/Updates
- 9.22.6 Bioflag Competitive Strengths & Weaknesses
- 9.23 Synbio Tech Inc.
- 9.23.1 Synbio Tech Inc. Details
- 9.23.2 Synbio Tech Inc. Major Business
- 9.23.3 Synbio Tech Inc. Food Grade Probiotics Raw Materia Powder Product and Services
- 9.23.4 Synbio Tech Inc. Food Grade Probiotics Raw Materia Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.23.5 Synbio Tech Inc. Recent Developments/Updates
- 9.23.6 Synbio Tech Inc. Competitive Strengths & Weaknesses
- 9.24 Beijing Scitop Bio-tech Co., Ltd.
- 9.24.1 Beijing Scitop Bio-tech Co., Ltd. Details
- 9.24.2 Beijing Scitop Bio-tech Co., Ltd. Major Business
- 9.24.3 Beijing Scitop Bio-tech Co., Ltd. Food Grade Probiotics Raw Materia Powder Product and Services

- 9.24.4 Beijing Scitop Bio-tech Co., Ltd. Food Grade Probiotics Raw Materia Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.24.5 Beijing Scitop Bio-tech Co., Ltd. Recent Developments/Updates
- 9.24.6 Beijing Scitop Bio-tech Co., Ltd. Competitive Strengths & Weaknesses
- 9.25 Shanghai Novanat Co., Ltd.
 - 9.25.1 Shanghai Novanat Co., Ltd. Details
 - 9.25.2 Shanghai Novanat Co., Ltd. Major Business
 - 9.25.3 Shanghai Novanat Co., Ltd. Food Grade Probiotics Raw Materia Powder Product and Services
 - 9.25.4 Shanghai Novanat Co., Ltd. Food Grade Probiotics Raw Materia Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Shanghai Novanat Co., Ltd. Recent Developments/Updates
 - 9.25.6 Shanghai Novanat Co., Ltd. Competitive Strengths & Weaknesses
- 9.26 Wecare Probiotics Co., Ltd.
 - 9.26.1 Wecare Probiotics Co., Ltd. Details
 - 9.26.2 Wecare Probiotics Co., Ltd. Major Business
 - 9.26.3 Wecare Probiotics Co., Ltd. Food Grade Probiotics Raw Materia Powder Product and Services
 - 9.26.4 Wecare Probiotics Co., Ltd. Food Grade Probiotics Raw Materia Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Wecare Probiotics Co., Ltd. Recent Developments/Updates
 - 9.26.6 Wecare Probiotics Co., Ltd. Competitive Strengths & Weaknesses
- 9.27 Guangdong Ecovite Biotechnology Co., Ltd.
 - 9.27.1 Guangdong Ecovite Biotechnology Co., Ltd. Details
 - 9.27.2 Guangdong Ecovite Biotechnology Co., Ltd. Major Business
 - 9.27.3 Guangdong Ecovite Biotechnology Co., Ltd. Food Grade Probiotics Raw Materia Powder Product and Services
 - 9.27.4 Guangdong Ecovite Biotechnology Co., Ltd. Food Grade Probiotics Raw Materia Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Guangdong Ecovite Biotechnology Co., Ltd. Recent Developments/Updates
 - 9.27.6 Guangdong Ecovite Biotechnology Co., Ltd. Competitive Strengths & Weaknesses
- 9.28 Junye Health (Runying) Biotech (Shanghai) Co., Ltd.
 - 9.28.1 Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Details
 - 9.28.2 Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Major Business
 - 9.28.3 Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Food Grade Probiotics Raw Materia Powder Product and Services
 - 9.28.4 Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Food Grade Probiotics Raw Materia Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Recent Developments/Updates

9.28.6 Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Competitive Strengths & Weaknesses

9.29 Minsheng Zhongke?Jiayi Bioengineering Co., Ltd.

9.29.1 Minsheng Zhongke?Jiayi Bioengineering Co., Ltd. Details

9.29.2 Minsheng Zhongke?Jiayi Bioengineering Co., Ltd. Major Business

9.29.3 Minsheng Zhongke?Jiayi Bioengineering Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

9.29.4 Minsheng Zhongke?Jiayi Bioengineering Co., Ltd. Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.29.5 Minsheng Zhongke?Jiayi Bioengineering Co., Ltd. Recent Developments/Updates

9.29.6 Minsheng Zhongke?Jiayi Bioengineering Co., Ltd. Competitive Strengths & Weaknesses

9.30 Nobic (Wuhan) Biotechnology Co., Ltd.

9.30.1 Nobic (Wuhan) Biotechnology Co., Ltd. Details

9.30.2 Nobic (Wuhan) Biotechnology Co., Ltd. Major Business

9.30.3 Nobic (Wuhan) Biotechnology Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

9.30.4 Nobic (Wuhan) Biotechnology Co., Ltd. Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.30.5 Nobic (Wuhan) Biotechnology Co., Ltd. Recent Developments/Updates

9.30.6 Nobic (Wuhan) Biotechnology Co., Ltd. Competitive Strengths & Weaknesses

9.31 Sichuan Gaofuji Biotechnology Co., Ltd.

9.31.1 Sichuan Gaofuji Biotechnology Co., Ltd. Details

9.31.2 Sichuan Gaofuji Biotechnology Co., Ltd. Major Business

9.31.3 Sichuan Gaofuji Biotechnology Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

9.31.4 Sichuan Gaofuji Biotechnology Co., Ltd. Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.31.5 Sichuan Gaofuji Biotechnology Co., Ltd. Recent Developments/Updates

9.31.6 Sichuan Gaofuji Biotechnology Co., Ltd. Competitive Strengths & Weaknesses

9.32 Qingdao Norsen Biotechnology Co., Ltd.

9.32.1 Qingdao Norsen Biotechnology Co., Ltd. Details

9.32.2 Qingdao Norsen Biotechnology Co., Ltd. Major Business

9.32.3 Qingdao Norsen Biotechnology Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

9.32.4 Qingdao Norsen Biotechnology Co., Ltd. Food Grade Probiotics Raw Material

Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.32.5 Qingdao Norsen Biotechnology Co., Ltd. Recent Developments/Updates

9.32.6 Qingdao Norsen Biotechnology Co., Ltd. Competitive Strengths & Weaknesses

9.33 Qingdao Vland Biotech Co., Ltd.

9.33.1 Qingdao Vland Biotech Co., Ltd. Details

9.33.2 Qingdao Vland Biotech Co., Ltd. Major Business

9.33.3 Qingdao Vland Biotech Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

9.33.4 Qingdao Vland Biotech Co., Ltd. Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.33.5 Qingdao Vland Biotech Co., Ltd. Recent Developments/Updates

9.33.6 Qingdao Vland Biotech Co., Ltd. Competitive Strengths & Weaknesses

9.34 San En Kang Biotechnology (Suzhou) Co., Ltd.

9.34.1 San En Kang Biotechnology (Suzhou) Co., Ltd. Details

9.34.2 San En Kang Biotechnology (Suzhou) Co., Ltd. Major Business

9.34.3 San En Kang Biotechnology (Suzhou) Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

9.34.4 San En Kang Biotechnology (Suzhou) Co., Ltd. Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.34.5 San En Kang Biotechnology (Suzhou) Co., Ltd. Recent Developments/Updates

9.34.6 San En Kang Biotechnology (Suzhou) Co., Ltd. Competitive Strengths & Weaknesses

9.35 Yiran Biotechnology Co., Ltd.

9.35.1 Yiran Biotechnology Co., Ltd. Details

9.35.2 Yiran Biotechnology Co., Ltd. Major Business

9.35.3 Yiran Biotechnology Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

9.35.4 Yiran Biotechnology Co., Ltd. Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.35.5 Yiran Biotechnology Co., Ltd. Recent Developments/Updates

9.35.6 Yiran Biotechnology Co., Ltd. Competitive Strengths & Weaknesses

9.36 Ausnutria (Jinqi Bio) Co., Ltd.

9.36.1 Ausnutria (Jinqi Bio) Co., Ltd. Details

9.36.2 Ausnutria (Jinqi Bio) Co., Ltd. Major Business

9.36.3 Ausnutria (Jinqi Bio) Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

9.36.4 Ausnutria (Jinqi Bio) Co., Ltd. Food Grade Probiotics Raw Material Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.36.5 Ausnutria (Jinqi Bio) Co., Ltd. Recent Developments/Updates

9.36.6 Ausnutria (Jinqi Bio) Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Food Grade Probiotics Raw Material Powder Industry Chain

10.2 Food Grade Probiotics Raw Material Powder Upstream Analysis

10.2.1 Food Grade Probiotics Raw Material Powder Core Raw Materials

10.2.2 Main Manufacturers of Food Grade Probiotics Raw Material Powder Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Food Grade Probiotics Raw Material Powder Production Mode

10.6 Food Grade Probiotics Raw Material Powder Procurement Model

10.7 Food Grade Probiotics Raw Material Powder Industry Sales Model and Sales Channels

10.7.1 Food Grade Probiotics Raw Material Powder Sales Model

10.7.2 Food Grade Probiotics Raw Material Powder Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Food Grade Probiotics Raw Materia Powder Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Food Grade Probiotics Raw Materia Powder Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Food Grade Probiotics Raw Materia Powder Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Food Grade Probiotics Raw Materia Powder Production Value Market Share by Region (2021-2026)
- Table 5. World Food Grade Probiotics Raw Materia Powder Production Value Market Share by Region (2027-2032)
- Table 6. World Food Grade Probiotics Raw Materia Powder Production by Region (2021-2026) & (Tons)
- Table 7. World Food Grade Probiotics Raw Materia Powder Production by Region (2027-2032) & (Tons)
- Table 8. World Food Grade Probiotics Raw Materia Powder Production Market Share by Region (2021-2026)
- Table 9. World Food Grade Probiotics Raw Materia Powder Production Market Share by Region (2027-2032)
- Table 10. World Food Grade Probiotics Raw Materia Powder Average Price by Region (2021-2026) & (US\$/kg)
- Table 11. World Food Grade Probiotics Raw Materia Powder Average Price by Region (2027-2032) & (US\$/kg)
- Table 12. Food Grade Probiotics Raw Materia Powder Major Market Trends
- Table 13. World Food Grade Probiotics Raw Materia Powder Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
- Table 14. World Food Grade Probiotics Raw Materia Powder Consumption by Region (2021-2026) & (Tons)
- Table 15. World Food Grade Probiotics Raw Materia Powder Consumption Forecast by Region (2027-2032) & (Tons)
- Table 16. World Food Grade Probiotics Raw Materia Powder Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Food Grade Probiotics Raw Materia Powder Producers in 2025
- Table 18. World Food Grade Probiotics Raw Materia Powder Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Food Grade Probiotics Raw Material Powder Producers in 2025

Table 20. World Food Grade Probiotics Raw Material Powder Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Food Grade Probiotics Raw Material Powder Company Evaluation Quadrant

Table 22. World Food Grade Probiotics Raw Material Powder Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Food Grade Probiotics Raw Material Powder Production Site of Key Manufacturer

Table 24. Food Grade Probiotics Raw Material Powder Market: Company Product Type Footprint

Table 25. Food Grade Probiotics Raw Material Powder Market: Company Product Application Footprint

Table 26. Food Grade Probiotics Raw Material Powder Competitive Factors

Table 27. Food Grade Probiotics Raw Material Powder New Entrant and Capacity Expansion Plans

Table 28. Food Grade Probiotics Raw Material Powder Mergers & Acquisitions Activity

Table 29. United States VS China Food Grade Probiotics Raw Material Powder Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Food Grade Probiotics Raw Material Powder Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Food Grade Probiotics Raw Material Powder Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Food Grade Probiotics Raw Material Powder Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Food Grade Probiotics Raw Material Powder Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Food Grade Probiotics Raw Material Powder Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Food Grade Probiotics Raw Material Powder Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Food Grade Probiotics Raw Material Powder Production Market Share (2021-2026)

Table 37. China Based Food Grade Probiotics Raw Material Powder Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Food Grade Probiotics Raw Material Powder Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Food Grade Probiotics Raw Material Powder

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Food Grade Probiotics Raw Materia Powder Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Food Grade Probiotics Raw Materia Powder Production Market Share (2021-2026)

Table 42. Rest of World Based Food Grade Probiotics Raw Materia Powder Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Food Grade Probiotics Raw Materia Powder Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Food Grade Probiotics Raw Materia Powder Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Food Grade Probiotics Raw Materia Powder Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Food Grade Probiotics Raw Materia Powder Production Market Share (2021-2026)

Table 47. World Food Grade Probiotics Raw Materia Powder Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Food Grade Probiotics Raw Materia Powder Production by Type (2021-2026) & (Tons)

Table 49. World Food Grade Probiotics Raw Materia Powder Production by Type (2027-2032) & (Tons)

Table 50. World Food Grade Probiotics Raw Materia Powder Production Value by Type (2021-2026) & (USD Million)

Table 51. World Food Grade Probiotics Raw Materia Powder Production Value by Type (2027-2032) & (USD Million)

Table 52. World Food Grade Probiotics Raw Materia Powder Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Food Grade Probiotics Raw Materia Powder Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Food Grade Probiotics Raw Materia Powder Production Value by Formulation, (USD Million), 2021 & 2025 & 2032

Table 55. World Food Grade Probiotics Raw Materia Powder Production by Formulation (2021-2026) & (Tons)

Table 56. World Food Grade Probiotics Raw Materia Powder Production by Formulation (2027-2032) & (Tons)

Table 57. World Food Grade Probiotics Raw Materia Powder Production Value by Formulation (2021-2026) & (USD Million)

Table 58. World Food Grade Probiotics Raw Materia Powder Production Value by Formulation (2027-2032) & (USD Million)

Table 59. World Food Grade Probiotics Raw Material Powder Average Price by Formulation (2021-2026) & (US\$/kg)

Table 60. World Food Grade Probiotics Raw Material Powder Average Price by Formulation (2027-2032) & (US\$/kg)

Table 61. World Food Grade Probiotics Raw Material Powder Production Value by Microbial Activity, (USD Million), 2021 & 2025 & 2032

Table 62. World Food Grade Probiotics Raw Material Powder Production by Microbial Activity (2021-2026) & (Tons)

Table 63. World Food Grade Probiotics Raw Material Powder Production by Microbial Activity (2027-2032) & (Tons)

Table 64. World Food Grade Probiotics Raw Material Powder Production Value by Microbial Activity (2021-2026) & (USD Million)

Table 65. World Food Grade Probiotics Raw Material Powder Production Value by Microbial Activity (2027-2032) & (USD Million)

Table 66. World Food Grade Probiotics Raw Material Powder Average Price by Microbial Activity (2021-2026) & (US\$/kg)

Table 67. World Food Grade Probiotics Raw Material Powder Average Price by Microbial Activity (2027-2032) & (US\$/kg)

Table 68. World Food Grade Probiotics Raw Material Powder Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Food Grade Probiotics Raw Material Powder Production by Application (2021-2026) & (Tons)

Table 70. World Food Grade Probiotics Raw Material Powder Production by Application (2027-2032) & (Tons)

Table 71. World Food Grade Probiotics Raw Material Powder Production Value by Application (2021-2026) & (USD Million)

Table 72. World Food Grade Probiotics Raw Material Powder Production Value by Application (2027-2032) & (USD Million)

Table 73. World Food Grade Probiotics Raw Material Powder Average Price by Application (2021-2026) & (US\$/kg)

Table 74. World Food Grade Probiotics Raw Material Powder Average Price by Application (2027-2032) & (US\$/kg)

Table 75. DuPont(Danisco) Basic Information, Manufacturing Base and Competitors

Table 76. DuPont(Danisco) Major Business

Table 77. DuPont(Danisco) Food Grade Probiotics Raw Material Powder Product and Services

Table 78. DuPont(Danisco) Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. DuPont(Danisco) Recent Developments/Updates
Table 80. DuPont(Danisco) Competitive Strengths & Weaknesses
Table 81. Chr. Hansen Basic Information, Manufacturing Base and Competitors
Table 82. Chr. Hansen Major Business
Table 83. Chr. Hansen Food Grade Probiotics Raw Materia Powder Product and Services
Table 84. Chr. Hansen Food Grade Probiotics Raw Materia Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Chr. Hansen Recent Developments/Updates
Table 86. Chr. Hansen Competitive Strengths & Weaknesses
Table 87. Lallemand Basic Information, Manufacturing Base and Competitors
Table 88. Lallemand Major Business
Table 89. Lallemand Food Grade Probiotics Raw Materia Powder Product and Services
Table 90. Lallemand Food Grade Probiotics Raw Materia Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Lallemand Recent Developments/Updates
Table 92. Lallemand Competitive Strengths & Weaknesses
Table 93. BioGaia Basic Information, Manufacturing Base and Competitors
Table 94. BioGaia Major Business
Table 95. BioGaia Food Grade Probiotics Raw Materia Powder Product and Services
Table 96. BioGaia Food Grade Probiotics Raw Materia Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. BioGaia Recent Developments/Updates
Table 98. BioGaia Competitive Strengths & Weaknesses
Table 99. Probi Basic Information, Manufacturing Base and Competitors
Table 100. Probi Major Business
Table 101. Probi Food Grade Probiotics Raw Materia Powder Product and Services
Table 102. Probi Food Grade Probiotics Raw Materia Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Probi Recent Developments/Updates
Table 104. Probi Competitive Strengths & Weaknesses
Table 105. Biosearch Life(Kerry? Basic Information, Manufacturing Base and Competitors
Table 106. Biosearch Life(Kerry? Major Business
Table 107. Biosearch Life(Kerry? Food Grade Probiotics Raw Materia Powder Product and Services
Table 108. Biosearch Life(Kerry? Food Grade Probiotics Raw Materia Powder

Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Biosearch Life(Kerry? Recent Developments/Updates

Table 110. Biosearch Life(Kerry? Competitive Strengths & Weaknesses

Table 111. Morinaga Milk Industry Basic Information, Manufacturing Base and Competitors

Table 112. Morinaga Milk Industry Major Business

Table 113. Morinaga Milk Industry Food Grade Probiotics Raw Materia Powder Product and Services

Table 114. Morinaga Milk Industry Food Grade Probiotics Raw Materia Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Morinaga Milk Industry Recent Developments/Updates

Table 116. Morinaga Milk Industry Competitive Strengths & Weaknesses

Table 117. Yakult Honsha Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 118. Yakult Honsha Co., Ltd. Major Business

Table 119. Yakult Honsha Co., Ltd. Food Grade Probiotics Raw Materia Powder Product and Services

Table 120. Yakult Honsha Co., Ltd. Food Grade Probiotics Raw Materia Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Yakult Honsha Co., Ltd. Recent Developments/Updates

Table 122. Yakult Honsha Co., Ltd. Competitive Strengths & Weaknesses

Table 123. Kaneka (AB-Biotics) Basic Information, Manufacturing Base and Competitors

Table 124. Kaneka (AB-Biotics) Major Business

Table 125. Kaneka (AB-Biotics) Food Grade Probiotics Raw Materia Powder Product and Services

Table 126. Kaneka (AB-Biotics) Food Grade Probiotics Raw Materia Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Kaneka (AB-Biotics) Recent Developments/Updates

Table 128. Kaneka (AB-Biotics) Competitive Strengths & Weaknesses

Table 129. Wecare Probiotics Basic Information, Manufacturing Base and Competitors

Table 130. Wecare Probiotics Major Business

Table 131. Wecare Probiotics Food Grade Probiotics Raw Materia Powder Product and Services

Table 132. Wecare Probiotics Food Grade Probiotics Raw Materia Powder Production

(Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Wecare Probiotics Recent Developments/Updates

Table 134. Wecare Probiotics Competitive Strengths & Weaknesses

Table 135. NZMP Basic Information, Manufacturing Base and Competitors

Table 136. NZMP Major Business

Table 137. NZMP Food Grade Probiotics Raw Material Powder Product and Services

Table 138. NZMP Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. NZMP Recent Developments/Updates

Table 140. NZMP Competitive Strengths & Weaknesses

Table 141. GenMont Biotech Inc. Basic Information, Manufacturing Base and Competitors

Table 142. GenMont Biotech Inc. Major Business

Table 143. GenMont Biotech Inc. Food Grade Probiotics Raw Material Powder Product and Services

Table 144. GenMont Biotech Inc. Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. GenMont Biotech Inc. Recent Developments/Updates

Table 146. GenMont Biotech Inc. Competitive Strengths & Weaknesses

Table 147. Sacco System Basic Information, Manufacturing Base and Competitors

Table 148. Sacco System Major Business

Table 149. Sacco System Food Grade Probiotics Raw Material Powder Product and Services

Table 150. Sacco System Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Sacco System Recent Developments/Updates

Table 152. Sacco System Competitive Strengths & Weaknesses

Table 153. Kerry Basic Information, Manufacturing Base and Competitors

Table 154. Kerry Major Business

Table 155. Kerry Food Grade Probiotics Raw Material Powder Product and Services

Table 156. Kerry Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Kerry Recent Developments/Updates

Table 158. Kerry Competitive Strengths & Weaknesses

Table 159. DSM-Firmenich Basic Information, Manufacturing Base and Competitors

Table 160. DSM-Firmenich Major Business

Table 161. DSM-Firmenich Food Grade Probiotics Raw Material Powder Product and Services

Table 162. DSM-Firmenich Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. DSM-Firmenich Recent Developments/Updates

Table 164. DSM-Firmenich Competitive Strengths & Weaknesses

Table 165. Lesaffre(Gnosis) Basic Information, Manufacturing Base and Competitors

Table 166. Lesaffre(Gnosis) Major Business

Table 167. Lesaffre(Gnosis) Food Grade Probiotics Raw Material Powder Product and Services

Table 168. Lesaffre(Gnosis) Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Lesaffre(Gnosis) Recent Developments/Updates

Table 170. Lesaffre(Gnosis) Competitive Strengths & Weaknesses

Table 171. Deerland(ADM) Basic Information, Manufacturing Base and Competitors

Table 172. Deerland(ADM) Major Business

Table 173. Deerland(ADM) Food Grade Probiotics Raw Material Powder Product and Services

Table 174. Deerland(ADM) Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Deerland(ADM) Recent Developments/Updates

Table 176. Deerland(ADM) Competitive Strengths & Weaknesses

Table 177. Fonterra Basic Information, Manufacturing Base and Competitors

Table 178. Fonterra Major Business

Table 179. Fonterra Food Grade Probiotics Raw Material Powder Product and Services

Table 180. Fonterra Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Fonterra Recent Developments/Updates

Table 182. Fonterra Competitive Strengths & Weaknesses

Table 183. Sabinsa Basic Information, Manufacturing Base and Competitors

Table 184. Sabinsa Major Business

Table 185. Sabinsa Food Grade Probiotics Raw Material Powder Product and Services

Table 186. Sabinsa Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Sabinsa Recent Developments/Updates

Table 188. Sabinsa Competitive Strengths & Weaknesses

Table 189. Probiotics Australia PL?Rochway? Basic Information, Manufacturing Base and Competitors

Table 190. Probiotics Australia PL?Rochway? Major Business

Table 191. Probiotics Australia PL?Rochway? Food Grade Probiotics Raw Materia Powder Product and Services

Table 192. Probiotics Australia PL?Rochway? Food Grade Probiotics Raw Materia Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Probiotics Australia PL?Rochway? Recent Developments/Updates

Table 194. Probiotics Australia PL?Rochway? Competitive Strengths & Weaknesses

Table 195. Hebei Inatural Biotech Basic Information, Manufacturing Base and Competitors

Table 196. Hebei Inatural Biotech Major Business

Table 197. Hebei Inatural Biotech Food Grade Probiotics Raw Materia Powder Product and Services

Table 198. Hebei Inatural Biotech Food Grade Probiotics Raw Materia Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Hebei Inatural Biotech Recent Developments/Updates

Table 200. Hebei Inatural Biotech Competitive Strengths & Weaknesses

Table 201. Bioflag Basic Information, Manufacturing Base and Competitors

Table 202. Bioflag Major Business

Table 203. Bioflag Food Grade Probiotics Raw Materia Powder Product and Services

Table 204. Bioflag Food Grade Probiotics Raw Materia Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Bioflag Recent Developments/Updates

Table 206. Bioflag Competitive Strengths & Weaknesses

Table 207. Synbio Tech Inc. Basic Information, Manufacturing Base and Competitors

Table 208. Synbio Tech Inc. Major Business

Table 209. Synbio Tech Inc. Food Grade Probiotics Raw Materia Powder Product and Services

Table 210. Synbio Tech Inc. Food Grade Probiotics Raw Materia Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Synbio Tech Inc. Recent Developments/Updates

Table 212. Synbio Tech Inc. Competitive Strengths & Weaknesses

Table 213. Beijing Scitop Bio-tech Co., Ltd. Basic Information, Manufacturing Base and

Competitors

Table 214. Beijing Scitop Bio-tech Co., Ltd. Major Business

Table 215. Beijing Scitop Bio-tech Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

Table 216. Beijing Scitop Bio-tech Co., Ltd. Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Beijing Scitop Bio-tech Co., Ltd. Recent Developments/Updates

Table 218. Beijing Scitop Bio-tech Co., Ltd. Competitive Strengths & Weaknesses

Table 219. Shanghai Novanate Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 220. Shanghai Novanate Co., Ltd. Major Business

Table 221. Shanghai Novanate Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

Table 222. Shanghai Novanate Co., Ltd. Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Shanghai Novanate Co., Ltd. Recent Developments/Updates

Table 224. Shanghai Novanate Co., Ltd. Competitive Strengths & Weaknesses

Table 225. Wecare Probiotics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 226. Wecare Probiotics Co., Ltd. Major Business

Table 227. Wecare Probiotics Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

Table 228. Wecare Probiotics Co., Ltd. Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Wecare Probiotics Co., Ltd. Recent Developments/Updates

Table 230. Wecare Probiotics Co., Ltd. Competitive Strengths & Weaknesses

Table 231. Guangdong Ecovite Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 232. Guangdong Ecovite Biotechnology Co., Ltd. Major Business

Table 233. Guangdong Ecovite Biotechnology Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

Table 234. Guangdong Ecovite Biotechnology Co., Ltd. Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Guangdong Ecovite Biotechnology Co., Ltd. Recent Developments/Updates

Table 236. Guangdong Ecovite Biotechnology Co., Ltd. Competitive Strengths &

Weaknesses

Table 237. Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 238. Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Major Business

Table 239. Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

Table 240. Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Recent Developments/Updates

Table 242. Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Competitive Strengths & Weaknesses

Table 243. Minsheng Zhongke?Jiayi Bioengineering Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 244. Minsheng Zhongke?Jiayi Bioengineering Co., Ltd. Major Business

Table 245. Minsheng Zhongke?Jiayi Bioengineering Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

Table 246. Minsheng Zhongke?Jiayi Bioengineering Co., Ltd. Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. Minsheng Zhongke?Jiayi Bioengineering Co., Ltd. Recent Developments/Updates

Table 248. Minsheng Zhongke?Jiayi Bioengineering Co., Ltd. Competitive Strengths & Weaknesses

Table 249. Nobic (Wuhan) Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 250. Nobic (Wuhan) Biotechnology Co., Ltd. Major Business

Table 251. Nobic (Wuhan) Biotechnology Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

Table 252. Nobic (Wuhan) Biotechnology Co., Ltd. Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Nobic (Wuhan) Biotechnology Co., Ltd. Recent Developments/Updates

Table 254. Nobic (Wuhan) Biotechnology Co., Ltd. Competitive Strengths & Weaknesses

Table 255. Sichuan Gaofuji Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 256. Sichuan Gaofuji Biotechnology Co., Ltd. Major Business

Table 257. Sichuan Gaofuji Biotechnology Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

Table 258. Sichuan Gaofuji Biotechnology Co., Ltd. Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Sichuan Gaofuji Biotechnology Co., Ltd. Recent Developments/Updates

Table 260. Sichuan Gaofuji Biotechnology Co., Ltd. Competitive Strengths & Weaknesses

Table 261. Qingdao Norsen Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 262. Qingdao Norsen Biotechnology Co., Ltd. Major Business

Table 263. Qingdao Norsen Biotechnology Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

Table 264. Qingdao Norsen Biotechnology Co., Ltd. Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 265. Qingdao Norsen Biotechnology Co., Ltd. Recent Developments/Updates

Table 266. Qingdao Norsen Biotechnology Co., Ltd. Competitive Strengths & Weaknesses

Table 267. Qingdao Vland Biotech Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 268. Qingdao Vland Biotech Co., Ltd. Major Business

Table 269. Qingdao Vland Biotech Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

Table 270. Qingdao Vland Biotech Co., Ltd. Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 271. Qingdao Vland Biotech Co., Ltd. Recent Developments/Updates

Table 272. Qingdao Vland Biotech Co., Ltd. Competitive Strengths & Weaknesses

Table 273. San En Kang Biotechnology (Suzhou) Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 274. San En Kang Biotechnology (Suzhou) Co., Ltd. Major Business

Table 275. San En Kang Biotechnology (Suzhou) Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

Table 276. San En Kang Biotechnology (Suzhou) Co., Ltd. Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 277. San En Kang Biotechnology (Suzhou) Co., Ltd. Recent Developments/Updates

Table 278. San En Kang Biotechnology (Suzhou) Co., Ltd. Competitive Strengths & Weaknesses

Table 279. Yiran Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 280. Yiran Biotechnology Co., Ltd. Major Business

Table 281. Yiran Biotechnology Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

Table 282. Yiran Biotechnology Co., Ltd. Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 283. Yiran Biotechnology Co., Ltd. Recent Developments/Updates

Table 284. Yiran Biotechnology Co., Ltd. Competitive Strengths & Weaknesses

Table 285. Ausnutria (Jinqi Bio) Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 286. Ausnutria (Jinqi Bio) Co., Ltd. Major Business

Table 287. Ausnutria (Jinqi Bio) Co., Ltd. Food Grade Probiotics Raw Material Powder Product and Services

Table 288. Ausnutria (Jinqi Bio) Co., Ltd. Food Grade Probiotics Raw Material Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 289. Ausnutria (Jinqi Bio) Co., Ltd. Recent Developments/Updates

Table 290. Ausnutria (Jinqi Bio) Co., Ltd. Competitive Strengths & Weaknesses

Table 291. Global Key Players of Food Grade Probiotics Raw Material Powder Upstream (Raw Materials)

Table 292. Global Food Grade Probiotics Raw Material Powder Typical Customers

Table 293. Food Grade Probiotics Raw Material Powder Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Food Grade Probiotics Raw Material Powder Picture

Figure 2. World Food Grade Probiotics Raw Material Powder Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Food Grade Probiotics Raw Material Powder Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Food Grade Probiotics Raw Material Powder Production (2021-2032) & (Tons)

Figure 5. World Food Grade Probiotics Raw Material Powder Average Price (2021-2032) & (US\$/kg)

Figure 6. World Food Grade Probiotics Raw Material Powder Production Value Market Share by Region (2021-2032)

Figure 7. World Food Grade Probiotics Raw Material Powder Production Market Share by Region (2021-2032)

Figure 8. North America Food Grade Probiotics Raw Material Powder Production (2021-2032) & (Tons)

Figure 9. Europe Food Grade Probiotics Raw Material Powder Production (2021-2032) & (Tons)

Figure 10. China Food Grade Probiotics Raw Material Powder Production (2021-2032) & (Tons)

Figure 11. Japan Food Grade Probiotics Raw Material Powder Production (2021-2032) & (Tons)

Figure 12. Food Grade Probiotics Raw Material Powder Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Food Grade Probiotics Raw Material Powder Consumption (2021-2032) & (Tons)

Figure 15. World Food Grade Probiotics Raw Material Powder Consumption Market Share by Region (2021-2032)

Figure 16. United States Food Grade Probiotics Raw Material Powder Consumption (2021-2032) & (Tons)

Figure 17. China Food Grade Probiotics Raw Material Powder Consumption (2021-2032) & (Tons)

Figure 18. Europe Food Grade Probiotics Raw Material Powder Consumption (2021-2032) & (Tons)

Figure 19. Japan Food Grade Probiotics Raw Material Powder Consumption (2021-2032) & (Tons)

Figure 20. South Korea Food Grade Probiotics Raw Material Powder Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Food Grade Probiotics Raw Material Powder Consumption (2021-2032) & (Tons)

Figure 22. India Food Grade Probiotics Raw Material Powder Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Food Grade Probiotics Raw Material Powder by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Food Grade Probiotics Raw Material Powder Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Food Grade Probiotics Raw Material Powder Markets in 2025

Figure 26. United States VS China: Food Grade Probiotics Raw Material Powder Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Food Grade Probiotics Raw Material Powder Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Food Grade Probiotics Raw Material Powder Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Food Grade Probiotics Raw Material Powder Production Market Share 2025

Figure 30. China Based Manufacturers Food Grade Probiotics Raw Material Powder Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Food Grade Probiotics Raw Material Powder Production Market Share 2025

Figure 32. World Food Grade Probiotics Raw Material Powder Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Food Grade Probiotics Raw Material Powder Production Value Market Share by Type in 2025

Figure 34. Lactobacillus

Figure 35. Bifidobacterium

Figure 36. Saccharomyces

Figure 37. Others

Figure 38. World Food Grade Probiotics Raw Material Powder Production Market Share by Type (2021-2032)

Figure 39. World Food Grade Probiotics Raw Material Powder Production Value Market Share by Type (2021-2032)

Figure 40. World Food Grade Probiotics Raw Material Powder Average Price by Type (2021-2032) & (US\$/kg)

Figure 41. World Food Grade Probiotics Raw Material Powder Production Value by

Formulation, (USD Million), 2021 & 2025 & 2032

Figure 42. World Food Grade Probiotics Raw Material Powder Production Value Market Share by Formulation in 2025

Figure 43. Single Probiotic

Figure 44. Compound Probiotic

Figure 4

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