

Global Food Grade Potassium Carbonate Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDC34FF05C77EN.html>

Date: May 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: GDC34FF05C77EN

Abstracts

The global Food Grade Potassium Carbonate market size is expected to reach \$ 101 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global Food Grade Potassium Carbonate production reached approximately 54718 Tons, with an average global market price of around 1131 USD per Ton.

Food-grade potassium carbonate refers to edible additive-grade inorganic potassium salts that meet food safety standards, have strictly controlled levels of heavy metals and harmful impurities, and can be directly added to the food production and processing process. It appears as a white crystalline powder, is easily soluble in water, and its aqueous solution is alkaline. In food systems, it functions as an acidity regulator, dough improver, leavening agent, and water-retention stabilizer. It is widely used in flour products, pastries, beverages, and seafood processing, and is an important alkalinity regulator and quality improver in the food industry.

The upstream raw materials for food-grade potassium carbonate mainly include potassium chloride (KCl), potassium hydroxide (KOH), carbon dioxide, and ammonium bicarbonate. Typical suppliers include UNID, Vynova, Nutrien, Uralkali, Belaruskali, and Salt Lake Group. Downstream applications are primarily in the food industry, including pastries and beverages. Typical users include Nestlé, Mondelez International, Coca-Cola, Master Kong, and Uni-President.

The single-line production capacity of food-grade potassium carbonate varies significantly depending on the process, product grade, and region, typically ranging from tens of thousands of tons. The industry's gross profit margin is generally 15%-25%.

Food Grade Potassium Carbonate, with its core advantages of mild and efficient alkalinity regulation, stable and controllable leavening effect, and safe and pure potassium source, solves the problems of traditional additives such as residual odor and insufficient alkalinity control precision. It achieves simultaneous optimization of flavor, color, and texture in cocoa alkalization, gluten improvement in dough products, and protein stabilization in dairy products. As a key component of the leavening system, it produces a mild and long-lasting temperature, avoiding the sour taste and coarse structure problems of traditional leavening agents such as baking soda, allowing baked goods and dough products to achieve both crispness and fluffiness with uniform and stable quality. Its high purity and low impurity characteristics strictly comply with stringent global food safety standards, effectively avoiding the risks of heavy metals and harmful substances. At the same time, its natural advantage of using potassium instead of sodium directly addresses the core demands of modern food industry for salt reduction and sodium consumption upgrades, becoming an ideal carrier for balancing food quality and consumer safety.

Industry growth is continuously driven by four core engines: healthy consumption upgrades, food industry refinement, global policy compliance, and industrialization in emerging markets. Consumers' growing preference for low-sodium, healthy, and high-quality foods is driving food companies to accelerate the replacement of traditional sodium salts and inefficient additives with potassium carbonate, creating rigid demand in mainstream sectors such as baking, instant noodles, chocolate, and functional beverages. The global food industry's transformation towards high-end, pre-prepared, and standardized processes is leading to increasingly stringent requirements for precision in acidity control, leavening stability, and quality improvement, opening up broader application opportunities for Food Grade Potassium Carbonate. Countries are continuously improving food additive regulations and safety standards, raising industry entry barriers and driving the comprehensive replacement of non-standard and low-quality products with high-quality, compliant products, thus accelerating industry consolidation. The rapid rise of the food processing industry in emerging markets such as the Asia-Pacific, Latin America, and the Middle East, coupled with supply chain localization and consumption upgrades, is creating a greater demand for high-quality Food Grade Potassium. Demand for carbonate is steadily increasing, becoming a significant contributor to global growth.

As the global food industry continues to evolve and health concepts become more widespread, its applications will expand, extending from traditional flour products, baking, and cocoa processing to emerging fields such as plant-based foods, low-sodium

seasonings, premium infant formula, and functional beverages. Product structures are upgrading towards higher purity, customization, and specialization to meet the precise needs of diverse scenarios. With its irreplaceable functional value and health attributes, Food Grade Potassium Carbonate will remain a core raw material for the food industry for a long time, deeply integrated into the global food supply chain upgrade process. Driven by multiple factors including quality improvement, health innovation, and safety assurance, it will demonstrate sustained and robust development vitality.

This report studies the global Food Grade Potassium Carbonate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food Grade Potassium Carbonate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food Grade Potassium Carbonate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food Grade Potassium Carbonate total production and demand, 2021-2032, (MT)

Global Food Grade Potassium Carbonate total production value, 2021-2032, (USD Million)

Global Food Grade Potassium Carbonate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Food Grade Potassium Carbonate consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Food Grade Potassium Carbonate domestic production, consumption, key domestic manufacturers and share

Global Food Grade Potassium Carbonate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Food Grade Potassium Carbonate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Food Grade Potassium Carbonate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Food Grade Potassium Carbonate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UNID, Armand Products, Vynova

Group, Zhejiang Dayang Biotech Group, Wentong Potassium Salt Group, JSC Pikalevskaya Soda, AGC Chemical, Altair Chemical, Wenshui Zhenxing Fertilizer, GACL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food Grade Potassium Carbonate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food Grade Potassium Carbonate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food Grade Potassium Carbonate Market, Segmentation by Type:

Electrolysis Method

Ion Exchange Method

Others

Global Food Grade Potassium Carbonate Market, Segmentation by Product Form:

Powder

Particles

Global Food Grade Potassium Carbonate Market, Segmentation by Grade:

Classic Grade

Low Impurity Grade

Ultra-Low Impurity Grade

Global Food Grade Potassium Carbonate Market, Segmentation by Application:

Pastries

Beverages

Others

Companies Profiled:

UNID

Armand Products

Vynova Group

Zhejiang Dayang Biotech Group

Wentong Potassium Salt Group

JSC Pikalevskaya Soda

AGC Chemical

Altair Chemical

Wenshui Zhenxing Fertilizer

GACL

INEOS KOH

Runfeng Industry

Shanxi Leixin Chemical

OPC

Shanxi Wencheng Chemical

Qinghai Salt Lake Potash

Soda-Chlorate Ltd.

Key Questions Answered:

1. How big is the global Food Grade Potassium Carbonate market?
2. What is the demand of the global Food Grade Potassium Carbonate market?
3. What is the year over year growth of the global Food Grade Potassium Carbonate market?
4. What is the production and production value of the global Food Grade Potassium Carbonate market?
5. Who are the key producers in the global Food Grade Potassium Carbonate market?
6. What are the growth factors driving the market demand?

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