

Global Food Grade Polycoated Kraft Paper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Food Grade Polycoated Kraft Paper market size is expected to reach \$ 1249 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

In 2025, global food-grade coated kraft paper production reached approximately 433 kilotons, the average price is 1900 usd/ton. Food-grade coated kraft paper is a packaging material manufactured by utilizing unbleached or bleached sulfate wood pulp kraft paper as a substrate, upon which a specialized coating—compliant with food safety standards—is applied to the surface. This coating possesses barrier properties that block grease, moisture, oxygen, and external contaminants; furthermore, neither the coating itself nor its composite structure with the substrate will migrate harmful substances into food under normal conditions of use, thereby permitting direct or indirect contact with food products. The material thus combines the inherent high strength and tear resistance of kraft paper with the functional barrier characteristics provided by the coating.

Market Concentration and Major Players:

Internationally, the market for food-grade coated kraft paper is highly concentrated, mainly in developed countries such as Europe and the United States. Large manufacturers include Delta Paper and Cheever Specialty Paper & Film. Domestically, the food-grade coated kraft paper market still has significant room for growth.

Manufacturing Process and Market Trends:

Food-grade coated kraft paper is manufactured using virgin wood pulp or recycled fiber

kraft paper as the base material. After surface pretreatment to remove impurities and adjust flatness, food-grade polyethylene, polypropylene, water-based acrylic resin, or biodegradable coating materials are applied using roller coating or lamination processes. The coating is then uniformly cured through hot air drying or cooling. Secondary calendering is sometimes performed to enhance coating density and printability. Finally, the paper is cut and rewound to produce the finished product. Throughout the process, it is crucial to ensure that the production environment and auxiliary materials comply with food safety and hygiene standards to avoid cross-contamination.

At the market level, with the advancement of global plastic bans and the increasing environmental awareness of consumers, traditional plastic coating is accelerating its transformation towards water-based coatings and bio-based biodegradable coatings. At the same time, the downstream food and beverage industry is demanding higher functionality from packaging, driving products towards multi-functional directions such as high oxygen and moisture barrier, high temperature resistance, oil penetration resistance, and easy printing and lamination. In addition, flexible production and customized services are becoming trends, requiring companies to adjust coating formulas and thicknesses according to the characteristics of different foods. Furthermore, with the popularization of the circular economy concept, the penetration rate of recyclable and low-carbon footprint food-grade coated kraft paper continues to rise in e-commerce logistics, food delivery, and pre-prepared food packaging, promoting industry technology upgrades and product structure optimization.

This report studies the global Food Grade Polycoated Kraft Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food Grade Polycoated Kraft Paper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food Grade Polycoated Kraft Paper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food Grade Polycoated Kraft Paper total production and demand, 2021-2032, (Kiloton)

Global Food Grade Polycoated Kraft Paper total production value, 2021-2032, (USD Million)

Global Food Grade Polycoated Kraft Paper production by region & country, production,

value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Food Grade Polycoated Kraft Paper consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Food Grade Polycoated Kraft Paper domestic production, consumption, key domestic manufacturers and share

Global Food Grade Polycoated Kraft Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Food Grade Polycoated Kraft Paper production by Substrate, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Food Grade Polycoated Kraft Paper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Food Grade Polycoated Kraft Paper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi Group (UK), BillerudKorsnas (Sweden), WestRock (USA), SCG Packaging (Thailand), Griff Paper and Film (USA), Pudumjee Paper Products (India), Guangzhou Century Paper (China), Nippon Paper Industries (Japan), WestRock Company (USA), Delta Paper (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food Grade Polycoated Kraft Paper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Substrate, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food Grade Polycoated Kraft Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food Grade Polycoated Kraft Paper Market, Segmentation by Substrate:

Bleached Kraft Paper

Natural Kraft Paper

Global Food Grade Polycoated Kraft Paper Market, Segmentation by Materials:

PE

PP

PLA

Wax

Global Food Grade Polycoated Kraft Paper Market, Segmentation by Structure:

Single-sided Polycoated

Double-sided Polycoated

Multi-layer Laminated

Global Food Grade Polycoated Kraft Paper Market, Segmentation by Application:

Cosmetics & Personal Care

Food & Beverage

Pharmaceuticals

Automotive

Household

Others

Companies Profiled:

Mondi Group (UK)

BillerudKorsnas (Sweden)

WestRock (USA)

SCG Packaging (Thailand)

Griff Paper and Film (USA)

Pudumjee Paper Products (India)

Guangzhou Century Paper (China)

Nippon Paper Industries (Japan)

WestRock Company (USA)

Delta Paper (USA)

Cheever Specialty Paper & Film (USA)

Holland Manufacturing (USA)

Billerud (Sweden)

Georgia-Pacific (USA)

Stora Enso (Finland)

Sappi (South Africa)

UPM-Kymmene (Finland)

Oji Holdings (Japan)

Pudumjee Paper Products (India)

Papertec Inc. (USA)

SEALPAP B.V. (Netherlands)

Ahlstrom (Finland)

Key Questions Answered:

1. How big is the global Food Grade Polycoated Kraft Paper market?
2. What is the demand of the global Food Grade Polycoated Kraft Paper market?
3. What is the year over year growth of the global Food Grade Polycoated Kraft Paper market?
4. What is the production and production value of the global Food Grade Polycoated Kraft Paper market?
5. Who are the key producers in the global Food Grade Polycoated Kraft Paper market?
6. What are the growth factors driving the market demand?

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