

Global Food-Grade PCR Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Food-Grade PCR Resin market size was valued at US\$ 4957 million in 2025 and is forecast to a readjusted size of US\$ 10561 million by 2032 with a CAGR of 11.6% during review period.

Food-grade PCR resin refers to post-consumer recycled plastic resins that meet strict food-contact safety standards through advanced sorting, decontamination, and recycling processes. In 2025, the average global selling price of food-grade PCR resin is estimated at approximately US\$2,350 per metric ton, with global sales volume reaching around 2.05 million metric tons. The industry typically maintains a gross margin range of 22%–40%, supported by regulatory mandates, brand sustainability commitments, limited qualified supply, and premium pricing for certified food-contact compliance. The value chain includes upstream post-consumer plastic collection and sorting, midstream washing, decontamination, mechanical or chemical recycling, and downstream applications in food and beverage packaging, including bottles, containers, and films.

This report is a detailed and comprehensive analysis for global Food-Grade PCR Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Food-Grade PCR Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Food-Grade PCR Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Food-Grade PCR Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Food-Grade PCR Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Food-Grade PCR Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Food-Grade PCR Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indorama Ventures, Loop Industries, Eastman, Veolia, SUEZ, Plastipak, ALPLA, Borealis, Avangard Innovative, Far Eastern New Century, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Food-Grade PCR Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PCR PET

PCR HDPE

PCR PP

Market segment by Recycling Route

Mechanical Recycling

Chemical / Molecular Recycling

Hybrid Recycling

Market segment by Packaging Rigidity

Rigid Packaging

Semi-Rigid Packaging

Flexible Packaging

Market segment by Application

Beverage Brands

Food Brands

Packaging Converters

Contract Packers

Major players covered

Indorama Ventures

Loop Industries

Eastman

Veolia

SUEZ

Plastipak

ALPLA

Borealis

Avangard Innovative

Far Eastern New Century

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Food-Grade PCR Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Food-Grade PCR Resin, with price, sales quantity, revenue, and global market share of Food-Grade PCR Resin from 2021 to 2026.

Chapter 3, the Food-Grade PCR Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the Food-Grade PCR Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Food-Grade PCR Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Food-Grade PCR Resin.

Chapter 14 and 15, to describe Food-Grade PCR Resin sales channel, distributors, customers, research findings and conclusion.

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