

Global Food Grade Oat β -Glucan Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Food Grade Oat β -Glucan market size is expected to reach \$ 618 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Food grade oat β - glucan is a soluble dietary fiber component extracted and purified from oats. Its chemical essence is a polysaccharide formed by the connection of glucose units through α - tri - and β - tetraglycosidic bonds. It has strong water absorption and gelling abilities, and can form a viscous solution in the digestive tract, which helps to reduce postprandial blood glucose reactions and assist in regulating blood lipid and cholesterol levels. Therefore, it is often used as a functional ingredient in oat drinks, dairy and plant-based products, baking and cereal products, meal replacements and nutritional supplements, etc; Food grade emphasizes its compliance with food regulations and quality standards, such as stable content and viscosity indicators, compliance with microbiological, heavy metal, and pesticide residue control standards, and compatibility with dissolution, dispersion, and flavor suitable for food processing. In 2025, global Food Grade Oat β -Glucan production reached approximately 15.56 K MT, with an average global market price of around US\$ 25,639 per MT.

The annual production capacity of food grade oat β - glucan is 25 K MT, with a gross profit margin of about 30%.

The upstream mainly comes from the lanolin industry chain and the supply of alcohols and auxiliary materials. Key inputs include lanolin or lanolin fatty acid fractions, isopropanol, esterification catalysts and neutralizers, antioxidants and stabilizers, decolorization adsorption materials, filtration media, as well as packaging containers and label materials. At the same time, it also relies on utilities such as steam, electricity, cooling water, and vacuum systems.

The downstream mainly enters the personal care and cosmetics formula system, which is used as a skin moisturizer and skin feeling improver for face cream lotion, sunscreen and makeup cream, lip care and repair cream, hair conditioner and hair oil styling products. The customer types include formula factories, daily-use chemical brands and raw material distribution channels. The demand is closely related to the trend of high-end skin care, sensitive muscle and low-flavor formula, as well as the requirements for traceability and compliance documents.

The cost of raw materials usually accounts for 55% to 75% of the total cost, manufacturing expenses account for about 10% to 18%, quality and compliance and testing account for about 5% to 12%, packaging and logistics account for about 4% to 10%, and management and sales account for about 5% to 10%.

This report studies the global Food Grade Oat β -Glucan production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food Grade Oat β -Glucan and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food Grade Oat β -Glucan that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food Grade Oat β -Glucan total production and demand, 2021-2032, (Kilotons)

Global Food Grade Oat β -Glucan total production value, 2021-2032, (USD Million)

Global Food Grade Oat β -Glucan production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Food Grade Oat β -Glucan consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Food Grade Oat β -Glucan domestic production, consumption, key domestic manufacturers and share

Global Food Grade Oat β -Glucan production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Food Grade Oat β -Glucan production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Food Grade Oat β -Glucan production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Food Grade Oat β -Glucan market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lantmannen, DSM, COSCIENS, Tate & Lyle, Garuda International, EUGENE BIOTECH, NutriHerb, Foodchem, StarHealth Group, Johncan International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food Grade Oat β -Glucan market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food Grade Oat β -Glucan Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food Grade Oat β -Glucan Market, Segmentation by Type:

Solution

Powder

Global Food Grade Oat β -Glucan Market, Segmentation by Source Classification:

Oat Seed

Oat Crust

Global Food Grade Oat β -Glucan Market, Segmentation by Application:

Dairy Products

Functional Beverage

Baked Goods

Meat Products

In Health Products

Other

Companies Profiled:

Lantmannen

DSM

COSCIENS

Tate & Lyle

Garuda International

EUGENE BIOTECH

NutriHerb

Foodchem

StarHealth Group

Johncan International

Guangzhou Sinocon Food

Zhangjiakou Beita Biotechnology

Key Questions Answered:

1. How big is the global Food Grade Oat β -Glucan market?
2. What is the demand of the global Food Grade Oat β -Glucan market?
3. What is the year over year growth of the global Food Grade Oat β -Glucan market?
4. What is the production and production value of the global Food Grade Oat β -Glucan market?
5. Who are the key producers in the global Food Grade Oat β -Glucan market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Industrial Robots for Assembly Introduction
- 1.2 World Industrial Robots for Assembly Supply & Forecast
 - 1.2.1 World Industrial Robots for Assembly Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Industrial Robots for Assembly Production (2021-2032)
 - 1.2.3 World Industrial Robots for Assembly Pricing Trends (2021-2032)
- 1.3 World Industrial Robots for Assembly Production by Region (Based on Production Site)
 - 1.3.1 World Industrial Robots for Assembly Production Value by Region (2021-2032)
 - 1.3.2 World Industrial Robots for Assembly Production by Region (2021-2032)
 - 1.3.3 World Industrial Robots for Assembly Average Price by Region (2021-2032)
 - 1.3.4 North America Industrial Robots for Assembly Production (2021-2032)
 - 1.3.5 Europe Industrial Robots for Assembly Production (2021-2032)
 - 1.3.6 China Industrial Robots for Assembly Production (2021-2032)
 - 1.3.7 Japan Industrial Robots for Assembly Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Industrial Robots for Assembly Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Industrial Robots for Assembly Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Industrial Robots for Assembly Demand (2021-2032)
- 2.2 World Industrial Robots for Assembly Consumption by Region
 - 2.2.1 World Industrial Robots for Assembly Consumption by Region (2021-2026)
 - 2.2.2 World Industrial Robots for Assembly Consumption Forecast by Region (2027-2032)
- 2.3 United States Industrial Robots for Assembly Consumption (2021-2032)
- 2.4 China Industrial Robots for Assembly Consumption (2021-2032)
- 2.5 Europe Industrial Robots for Assembly Consumption (2021-2032)
- 2.6 Japan Industrial Robots for Assembly Consumption (2021-2032)
- 2.7 South Korea Industrial Robots for Assembly Consumption (2021-2032)
- 2.8 ASEAN Industrial Robots for Assembly Consumption (2021-2032)
- 2.9 India Industrial Robots for Assembly Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Industrial Robots for Assembly Production Value by Manufacturer (2021-2026)
- 3.2 World Industrial Robots for Assembly Production by Manufacturer (2021-2026)
- 3.3 World Industrial Robots for Assembly Average Price by Manufacturer (2021-2026)
- 3.4 Industrial Robots for Assembly Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Industrial Robots for Assembly Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Industrial Robots for Assembly in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Industrial Robots for Assembly in 2025
- 3.6 Industrial Robots for Assembly Market: Overall Company Footprint Analysis
 - 3.6.1 Industrial Robots for Assembly Market: Region Footprint
 - 3.6.2 Industrial Robots for Assembly Market: Company Product Type Footprint
 - 3.6.3 Industrial Robots for Assembly Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Industrial Robots for Assembly Production Value Comparison
 - 4.1.1 United States VS China: Industrial Robots for Assembly Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Industrial Robots for Assembly Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Industrial Robots for Assembly Production Comparison
 - 4.2.1 United States VS China: Industrial Robots for Assembly Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Industrial Robots for Assembly Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Industrial Robots for Assembly Consumption Comparison
 - 4.3.1 United States VS China: Industrial Robots for Assembly Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Industrial Robots for Assembly Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Industrial Robots for Assembly Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Industrial Robots for Assembly Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Industrial Robots for Assembly Production Value (2021-2026)

4.4.3 United States Based Manufacturers Industrial Robots for Assembly Production (2021-2026)

4.5 China Based Industrial Robots for Assembly Manufacturers and Market Share

4.5.1 China Based Industrial Robots for Assembly Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Industrial Robots for Assembly Production Value (2021-2026)

4.5.3 China Based Manufacturers Industrial Robots for Assembly Production (2021-2026)

4.6 Rest of World Based Industrial Robots for Assembly Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Industrial Robots for Assembly Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Industrial Robots for Assembly Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Industrial Robots for Assembly Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Industrial Robots for Assembly Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Articulated Assembly Robot

5.2.2 SCARA Robot

5.2.3 Cartesian (Gantry) Robot

5.2.4 Delta (Parallel) Robot

5.3 Market Segment by Type

5.3.1 World Industrial Robots for Assembly Production by Type (2021-2032)

5.3.2 World Industrial Robots for Assembly Production Value by Type (2021-2032)

5.3.3 World Industrial Robots for Assembly Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PAYLOAD CAPACITY

6.1 World Industrial Robots for Assembly Market Size Overview by Payload Capacity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Payload Capacity

6.2.1 Micro-Payload Assembly Robots (100 kg)

6.3 Market Segment by Payload Capacity

6.3.1 World Industrial Robots for Assembly Production by Payload Capacity (2021-2032)

6.3.2 World Industrial Robots for Assembly Production Value by Payload Capacity (2021-2032)

6.3.3 World Industrial Robots for Assembly Average Price by Payload Capacity (2021-2032)

7 MARKET ANALYSIS BY DRIVE AND CONTROL TECHNOLOGY

7.1 World Industrial Robots for Assembly Market Size Overview by Drive and Control Technology: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Drive and Control Technology

7.2.1 Servo Motor Driven Robot

7.2.2 High-Torque Direct Drive Robot

7.2.3 Harmonic/Planetary Gear Driven Robot

7.2.4 Others

7.3 Market Segment by Drive and Control Technology

7.3.1 World Industrial Robots for Assembly Production by Drive and Control Technology (2021-2032)

7.3.2 World Industrial Robots for Assembly Production Value by Drive and Control Technology (2021-2032)

7.3.3 World Industrial Robots for Assembly Average Price by Drive and Control Technology (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Industrial Robots for Assembly Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automotive

8.2.2 Consumer Electronics and Semiconductor

8.2.3 Electrical and Electronic

8.2.4 Machinery and Industrial Equipment

- 8.2.5 Medical Devices
- 8.2.6 Aerospace and Defense
- 8.2.7 Logistics and Automation Integrator
- 8.3 Market Segment by Application
 - 8.3.1 World Industrial Robots for Assembly Production by Application (2021-2032)
 - 8.3.2 World Industrial Robots for Assembly Production Value by Application (2021-2032)
 - 8.3.3 World Industrial Robots for Assembly Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 ABB

- 9.1.1 ABB Details
- 9.1.2 ABB Major Business
- 9.1.3 ABB Industrial Robots for Assembly Product and Services
- 9.1.4 ABB Industrial Robots for Assembly Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 ABB Recent Developments/Updates
- 9.1.6 ABB Competitive Strengths & Weaknesses

9.2 FANUC

- 9.2.1 FANUC Details
- 9.2.2 FANUC Major Business
- 9.2.3 FANUC Industrial Robots for Assembly Product and Services
- 9.2.4 FANUC Industrial Robots for Assembly Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 FANUC Recent Developments/Updates
- 9.2.6 FANUC Competitive Strengths & Weaknesses

9.3 KUKA

- 9.3.1 KUKA Details
- 9.3.2 KUKA Major Business
- 9.3.3 KUKA Industrial Robots for Assembly Product and Services
- 9.3.4 KUKA Industrial Robots for Assembly Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 KUKA Recent Developments/Updates
- 9.3.6 KUKA Competitive Strengths & Weaknesses

9.4 Yaskawa

- 9.4.1 Yaskawa Details
- 9.4.2 Yaskawa Major Business
- 9.4.3 Yaskawa Industrial Robots for Assembly Product and Services

9.4.4 Yaskawa Industrial Robots for Assembly Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Yaskawa Recent Developments/Updates

9.4.6 Yaskawa Competitive Strengths & Weaknesses

9.5 Universal Robots

9.5.1 Universal Robots Details

9.5.2 Universal Robots Major Business

9.5.3 Universal Robots Industrial Robots for Assembly Product and Services

9.5.4 Universal Robots Industrial Robots for Assembly Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Universal Robots Recent Developments/Updates

9.5.6 Universal Robots Competitive Strengths & Weaknesses

9.6 Staubli

9.6.1 Staubli Details

9.6.2 Staubli Major Business

9.6.3 Staubli Industrial Robots for Assembly Product and Services

9.6.4 Staubli Industrial Robots for Assembly Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Staubli Recent Developments/Updates

9.6.6 Staubli Competitive Strengths & Weaknesses

9.7 Fruitcore Robotics GmbH

9.7.1 Fruitcore Robotics GmbH Details

9.7.2 Fruitcore Robotics GmbH Major Business

9.7.3 Fruitcore Robotics GmbH Industrial Robots for Assembly Product and Services

9.7.4 Fruitcore Robotics GmbH Industrial Robots for Assembly Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Fruitcore Robotics GmbH Recent Developments/Updates

9.7.6 Fruitcore Robotics GmbH Competitive Strengths & Weaknesses

9.8 OMRON Robotics

9.8.1 OMRON Robotics Details

9.8.2 OMRON Robotics Major Business

9.8.3 OMRON Robotics Industrial Robots for Assembly Product and Services

9.8.4 OMRON Robotics Industrial Robots for Assembly Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 OMRON Robotics Recent Developments/Updates

9.8.6 OMRON Robotics Competitive Strengths & Weaknesses

9.9 Dobot

9.9.1 Dobot Details

9.9.2 Dobot Major Business

- 9.9.3 Dobot Industrial Robots for Assembly Product and Services
- 9.9.4 Dobot Industrial Robots for Assembly Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 Dobot Recent Developments/Updates
- 9.9.6 Dobot Competitive Strengths & Weaknesses
- 9.10 Robotnik
 - 9.10.1 Robotnik Details
 - 9.10.2 Robotnik Major Business
 - 9.10.3 Robotnik Industrial Robots for Assembly Product and Services
 - 9.10.4 Robotnik Industrial Robots for Assembly Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Robotnik Recent Developments/Updates
 - 9.10.6 Robotnik Competitive Strengths & Weaknesses
- 9.11 Productive Robotics
 - 9.11.1 Productive Robotics Details
 - 9.11.2 Productive Robotics Major Business
 - 9.11.3 Productive Robotics Industrial Robots for Assembly Product and Services
 - 9.11.4 Productive Robotics Industrial Robots for Assembly Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Productive Robotics Recent Developments/Updates
 - 9.11.6 Productive Robotics Competitive Strengths & Weaknesses
- 9.12 Shibaura Machine CO., LTD
 - 9.12.1 Shibaura Machine CO., LTD Details
 - 9.12.2 Shibaura Machine CO., LTD Major Business
 - 9.12.3 Shibaura Machine CO., LTD Industrial Robots for Assembly Product and Services
 - 9.12.4 Shibaura Machine CO., LTD Industrial Robots for Assembly Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Shibaura Machine CO., LTD Recent Developments/Updates
 - 9.12.6 Shibaura Machine CO., LTD Competitive Strengths & Weaknesses
- 9.13 Wuhan Huazhong Numerical Control Co., Ltd
 - 9.13.1 Wuhan Huazhong Numerical Control Co., Ltd Details
 - 9.13.2 Wuhan Huazhong Numerical Control Co., Ltd Major Business
 - 9.13.3 Wuhan Huazhong Numerical Control Co., Ltd Industrial Robots for Assembly Product and Services
 - 9.13.4 Wuhan Huazhong Numerical Control Co., Ltd Industrial Robots for Assembly Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Wuhan Huazhong Numerical Control Co., Ltd Recent Developments/Updates
 - 9.13.6 Wuhan Huazhong Numerical Control Co., Ltd Competitive Strengths &

Weaknesses

9.14 DENSO Robotics

9.14.1 DENSO Robotics Details

9.14.2 DENSO Robotics Major Business

9.14.3 DENSO Robotics Industrial Robots for Assembly Product and Services

9.14.4 DENSO Robotics Industrial Robots for Assembly Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 DENSO Robotics Recent Developments/Updates

9.14.6 DENSO Robotics Competitive Strengths & Weaknesses

9.15 ROKAE

9.15.1 ROKAE Details

9.15.2 ROKAE Major Business

9.15.3 ROKAE Industrial Robots for Assembly Product and Services

9.15.4 ROKAE Industrial Robots for Assembly Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 ROKAE Recent Developments/Updates

9.15.6 ROKAE Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Industrial Robots for Assembly Industry Chain

10.2 Industrial Robots for Assembly Upstream Analysis

10.2.1 Industrial Robots for Assembly Core Raw Materials

10.2.2 Main Manufacturers of Industrial Robots for Assembly Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Industrial Robots for Assembly Production Mode

10.6 Industrial Robots for Assembly Procurement Model

10.7 Industrial Robots for Assembly Industry Sales Model and Sales Channels

10.7.1 Industrial Robots for Assembly Sales Model

10.7.2 Industrial Robots for Assembly Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Food Grade Oat β -Glucan Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Food Grade Oat β -Glucan Production Value by Region (2021-2026) & (USD Million)

Table 3. World Food Grade Oat β -Glucan Production Value by Region (2027-2032) & (USD Million)

Table 4. World Food Grade Oat β -Glucan Production Value Market Share by Region (2021-2026)

Table 5. World Food Grade Oat β -Glucan Production Value Market Share by Region (2027-2032)

Table 6. World Food Grade Oat β -Glucan Production by Region (2021-2026) & (Kilotons)

Table 7. World Food Grade Oat β -Glucan Production by Region (2027-2032) & (Kilotons)

Table 8. World Food Grade Oat β -Glucan Production Market Share by Region (2021-2026)

Table 9. World Food Grade Oat β -Glucan Production Market Share by Region (2027-2032)

Table 10. World Food Grade Oat β -Glucan Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Food Grade Oat β -Glucan Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Food Grade Oat β -Glucan Major Market Trends

Table 13. World Food Grade Oat β -Glucan Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Food Grade Oat β -Glucan Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Food Grade Oat β -Glucan Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Food Grade Oat β -Glucan Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Food Grade Oat β -Glucan Producers in 2025

Table 18. World Food Grade Oat β -Glucan Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Food Grade Oat β -Glucan Producers in 2025

Table 20. World Food Grade Oat β -Glucan Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Food Grade Oat β -Glucan Company Evaluation Quadrant

Table 22. World Food Grade Oat β -Glucan Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Food Grade Oat β -Glucan Production Site of Key Manufacturer

Table 24. Food Grade Oat β -Glucan Market: Company Product Type Footprint

Table 25. Food Grade Oat β -Glucan Market: Company Product Application Footprint

Table 26. Food Grade Oat β -Glucan Competitive Factors

Table 27. Food Grade Oat β -Glucan New Entrant and Capacity Expansion Plans

Table 28. Food Grade Oat β -Glucan Mergers & Acquisitions Activity

Table 29. United States VS China Food Grade Oat β -Glucan Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Food Grade Oat β -Glucan Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Food Grade Oat β -Glucan Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Food Grade Oat β -Glucan Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Food Grade Oat β -Glucan Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Food Grade Oat β -Glucan Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Food Grade Oat β -Glucan Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Food Grade Oat β -Glucan Production Market Share (2021-2026)

Table 37. China Based Food Grade Oat β -Glucan Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Food Grade Oat β -Glucan Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Food Grade Oat β -Glucan Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Food Grade Oat β -Glucan Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Food Grade Oat β -Glucan Production Market Share (2021-2026)

Table 42. Rest of World Based Food Grade Oat β -Glucan Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Food Grade Oat β -Glucan Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Food Grade Oat β -Glucan Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Food Grade Oat β -Glucan Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Food Grade Oat β -Glucan Production Market Share (2021-2026)

Table 47. World Food Grade Oat β -Glucan Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Food Grade Oat β -Glucan Production by Type (2021-2026) & (Kilotons)

Table 49. World Food Grade Oat β -Glucan Production by Type (2027-2032) & (Kilotons)

Table 50. World Food Grade Oat β -Glucan Production Value by Type (2021-2026) & (USD Million)

Table 51. World Food Grade Oat β -Glucan Production Value by Type (2027-2032) & (USD Million)

Table 52. World Food Grade Oat β -Glucan Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Food Grade Oat β -Glucan Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Food Grade Oat β -Glucan Production Value by Source Classification, (USD Million), 2021 & 2025 & 2032

Table 55. World Food Grade Oat β -Glucan Production by Source Classification (2021-2026) & (Kilotons)

Table 56. World Food Grade Oat β -Glucan Production by Source Classification (2027-2032) & (Kilotons)

Table 57. World Food Grade Oat β -Glucan Production Value by Source Classification (2021-2026) & (USD Million)

Table 58. World Food Grade Oat β -Glucan Production Value by Source Classification (2027-2032) & (USD Million)

Table 59. World Food Grade Oat β -Glucan Average Price by Source Classification (2021-2026) & (US\$/Ton)

Table 60. World Food Grade Oat β -Glucan Average Price by Source Classification (2027-2032) & (US\$/Ton)

Table 61. World Food Grade Oat β -Glucan Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Food Grade Oat β -Glucan Production by Application (2021-2026) &

(Kilotons)

Table 63. World Food Grade Oat β -Glucan Production by Application (2027-2032) &

(Kilotons)

Table 64. World Food Grade Oat β -Glucan Production Value by Application

(2021-2026) & (USD Million)

Table 65. World Food Grade Oat β -Glucan Production Value by Application

(2027-2032) & (USD Million)

Table 66. World Food Grade Oat β -Glucan Average Price by Application (2021-2026) &

(US\$/Ton)

Table 67. World Food Grade Oat β -Glucan Average Price by Application (2027-2032) &

(US\$/Ton)

Table 68. Lantmannen Basic Information, Manufacturing Base and Competitors

Table 69. Lantmannen Major Business

Table 70. Lantmannen Food Grade Oat β -Glucan Product and Services

Table 71. Lantmannen Food Grade Oat β -Glucan Production (Kilotons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 72. Lantmannen Recent Developments/Updates

Table 73. Lantmannen Competitive Strengths & Weaknesses

Table 74. DSM Basic Information, Manufacturing Base and Competitors

Table 75. DSM Major Business

Table 76. DSM Food Grade Oat β -Glucan Product and Services

Table 77. DSM Food Grade Oat β -Glucan Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. DSM Recent Developments/Updates

Table 79. DSM Competitive Strengths & Weaknesses

Table 80. COSCIENS Basic Information, Manufacturing Base and Competitors

Table 81. COSCIENS Major Business

Table 82. COSCIENS Food Grade Oat β -Glucan Product and Services

Table 83. COSCIENS Food Grade Oat β -Glucan Production (Kilotons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 84. COSCIENS Recent Developments/Updates

Table 85. COSCIENS Competitive Strengths & Weaknesses

Table 86. Tate & Lyle Basic Information, Manufacturing Base and Competitors

Table 87. Tate & Lyle Major Business

Table 88. Tate & Lyle Food Grade Oat β -Glucan Product and Services

Table 89. Tate & Lyle Food Grade Oat β -Glucan Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 90. Tate & Lyle Recent Developments/Updates
- Table 91. Tate & Lyle Competitive Strengths & Weaknesses
- Table 92. Garuda International Basic Information, Manufacturing Base and Competitors
- Table 93. Garuda International Major Business
- Table 94. Garuda International Food Grade Oat β -Glucan Product and Services
- Table 95. Garuda International Food Grade Oat β -Glucan Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Garuda International Recent Developments/Updates
- Table 97. Garuda International Competitive Strengths & Weaknesses
- Table 98. EUGENE BIOTECH Basic Information, Manufacturing Base and Competitors
- Table 99. EUGENE BIOTECH Major Business
- Table 100. EUGENE BIOTECH Food Grade Oat β -Glucan Product and Services
- Table 101. EUGENE BIOTECH Food Grade Oat β -Glucan Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. EUGENE BIOTECH Recent Developments/Updates
- Table 103. EUGENE BIOTECH Competitive Strengths & Weaknesses
- Table 104. NutriHerb Basic Information, Manufacturing Base and Competitors
- Table 105. NutriHerb Major Business
- Table 106. NutriHerb Food Grade Oat β -Glucan Product and Services
- Table 107. NutriHerb Food Grade Oat β -Glucan Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. NutriHerb Recent Developments/Updates
- Table 109. NutriHerb Competitive Strengths & Weaknesses
- Table 110. Foodchem Basic Information, Manufacturing Base and Competitors
- Table 111. Foodchem Major Business
- Table 112. Foodchem Food Grade Oat β -Glucan Product and Services
- Table 113. Foodchem Food Grade Oat β -Glucan Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Foodchem Recent Developments/Updates
- Table 115. Foodchem Competitive Strengths & Weaknesses
- Table 116. StarHealth Group Basic Information, Manufacturing Base and Competitors
- Table 117. StarHealth Group Major Business
- Table 118. StarHealth Group Food Grade Oat β -Glucan Product and Services
- Table 119. StarHealth Group Food Grade Oat β -Glucan Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 120. StarHealth Group Recent Developments/Updates
- Table 121. StarHealth Group Competitive Strengths & Weaknesses
- Table 122. Johncan International Basic Information, Manufacturing Base and Competitors
- Table 123. Johncan International Major Business
- Table 124. Johncan International Food Grade Oat β -Glucan Product and Services
- Table 125. Johncan International Food Grade Oat β -Glucan Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Johncan International Recent Developments/Updates
- Table 127. Johncan International Competitive Strengths & Weaknesses
- Table 128. Guangzhou Sinocon Food Basic Information, Manufacturing Base and Competitors
- Table 129. Guangzhou Sinocon Food Major Business
- Table 130. Guangzhou Sinocon Food Food Grade Oat β -Glucan Product and Services
- Table 131. Guangzhou Sinocon Food Food Grade Oat β -Glucan Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Guangzhou Sinocon Food Recent Developments/Updates
- Table 133. Guangzhou Sinocon Food Competitive Strengths & Weaknesses
- Table 134. Zhangjiakou Beita Biotechnology Basic Information, Manufacturing Base and Competitors
- Table 135. Zhangjiakou Beita Biotechnology Major Business
- Table 136. Zhangjiakou Beita Biotechnology Food Grade Oat β -Glucan Product and Services
- Table 137. Zhangjiakou Beita Biotechnology Food Grade Oat β -Glucan Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Zhangjiakou Beita Biotechnology Recent Developments/Updates
- Table 139. Zhangjiakou Beita Biotechnology Competitive Strengths & Weaknesses
- Table 140. Global Key Players of Food Grade Oat β -Glucan Upstream (Raw Materials)
- Table 141. Global Food Grade Oat β -Glucan Typical Customers
- Table 142. Food Grade Oat β -Glucan Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Food Grade Oat β -Glucan Picture

Figure 2. World Food Grade Oat β -Glucan Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Food Grade Oat β -Glucan Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Food Grade Oat β -Glucan Production (2021-2032) & (Kilotons)

Figure 5. World Food Grade Oat β -Glucan Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Food Grade Oat β -Glucan Production Value Market Share by Region (2021-2032)

Figure 7. World Food Grade Oat β -Glucan Production Market Share by Region (2021-2032)

Figure 8. North America Food Grade Oat β -Glucan Production (2021-2032) & (Kilotons)

Figure 9. Europe Food Grade Oat β -Glucan Production (2021-2032) & (Kilotons)

Figure 10. China Food Grade Oat β -Glucan Production (2021-2032) & (Kilotons)

Figure 11. Japan Food Grade Oat β -Glucan Production (2021-2032) & (Kilotons)

Figure 12. India Food Grade Oat β -Glucan Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Food Grade Oat β -Glucan Production (2021-2032) & (Kilotons)

Figure 14. Food Grade Oat β -Glucan Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Food Grade Oat β -Glucan Consumption (2021-2032) & (Kilotons)

Figure 17. World Food Grade Oat β -Glucan Consumption Market Share by Region (2021-2032)

Figure 18. United States Food Grade Oat β -Glucan Consumption (2021-2032) & (Kilotons)

Figure 19. China Food Grade Oat β -Glucan Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Food Grade Oat β -Glucan Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Food Grade Oat β -Glucan Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Food Grade Oat β -Glucan Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Food Grade Oat β -Glucan Consumption (2021-2032) & (Kilotons)

Figure 24. India Food Grade Oat β -Glucan Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Food Grade Oat β -Glucan by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Food Grade Oat β -Glucan

Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Food Grade Oat β -Glucan Markets in 2025

Figure 28. United States VS China: Food Grade Oat β -Glucan Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Food Grade Oat β -Glucan Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Food Grade Oat β -Glucan Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Food Grade Oat β -Glucan Production Market Share 2025

Figure 32. China Based Manufacturers Food Grade Oat β -Glucan Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Food Grade Oat β -Glucan Production Market Share 2025

Figure 34. World Food Grade Oat β -Glucan Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Food Grade Oat β -Glucan Production Value Market Share by Type in 2025

Figure 36. Solution

Figure 37. Powder

Figure 38. World Food Grade Oat β -Glucan Production Market Share by Type (2021-2032)

Figure 39. World Food Grade Oat β -Glucan Production Value Market Share by Type (2021-2032)

Figure 40. World Food Grade Oat β -Glucan Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Food Grade Oat β -Glucan Production Value by Source Classification, (USD Million), 2021 & 2025 & 2032

Figure 42. World Food Grade Oat β -Glucan Production Value Market Share by Source Classification in 2025

Figure 43. Oat Seed

Figure 44. Oat Crust

Figure 45. World Food Grade Oat β -Glucan Production Market Share by Source Classification (2021-2032)

Figure 46. World Food Grade Oat β -Glucan Production Value Market Share by Source Classification (2021-2032)

Figure 47. World Food Grade Oat β -Glucan Average Price by Source Classification (2021-2032) & (US\$/Ton)

Figure 48. World Food Grade Oat β -Glucan Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Food Grade Oat β -Glucan Production Value Market Share by Application in 2025

Figure 50. Dairy Products

Figure 51. Functional Beverage

Figure 52. Baked Goods

Figure 53. Meat Products

Figure 54. In Health Products

Figure 55. Other

Figure 56. World Food Grade Oat β -Glucan Production Market Share by Application (2021-2032)

Figure 57. World Food Grade Oat β -Glucan Production Value Market Share by Application (2021-2032)

Figure 58. World Food Grade Oat β -Glucan Average Price by Application (2021-2032) & (US\$/Ton)

Figure 59. Food Grade Oat β -Glucan Industry Chain

Figure 60. Food Grade Oat β -Glucan Procurement Model

Figure 61. Food Grade Oat β -Glucan Sales Model

Figure 62. Food Grade Oat β -Glucan Sales Channels, Direct Sales, and Distribution

Figure 63. Methodology

Figure 64. Research Process and Data Source

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