

# Global Food Grade Oat $\beta$ -Glucan Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Food Grade Oat  $\beta$ -Glucan market size was valued at US\$ 410 million in 2025 and is forecast to a readjusted size of US\$ 618 million by 2032 with a CAGR of 6.0% during review period.

Food grade oat  $\beta$  - glucan is a soluble dietary fiber component extracted and purified from oats. Its chemical essence is a polysaccharide formed by the connection of glucose units through  $\beta$  - tri - and  $\beta$  - tetraglycosidic bonds. It has strong water absorption and gelling abilities, and can form a viscous solution in the digestive tract, which helps to reduce postprandial blood glucose reactions and assist in regulating blood lipid and cholesterol levels. Therefore, it is often used as a functional ingredient in oat drinks, dairy and plant-based products, baking and cereal products, meal replacements and nutritional supplements, etc; Food grade emphasizes its compliance with food regulations and quality standards, such as stable content and viscosity indicators, compliance with microbiological, heavy metal, and pesticide residue control standards, and compatibility with dissolution, dispersion, and flavor suitable for food processing. In 2025, global Food Grade Oat  $\beta$ -Glucan production reached approximately 15.56 K MT, with an average global market price of around US\$ 25,639 per MT.

The annual production capacity of food grade oat  $\beta$  - glucan is 25 K MT, with a gross profit margin of about 30%.

The upstream mainly comes from the lanolin industry chain and the supply of alcohols and auxiliary materials. Key inputs include lanolin or lanolin fatty acid fractions, isopropanol, esterification catalysts and neutralizers, antioxidants and stabilizers, decolorization adsorption materials, filtration media, as well as packaging containers

and label materials. At the same time, it also relies on utilities such as steam, electricity, cooling water, and vacuum systems.

The downstream mainly enters the personal care and cosmetics formula system, which is used as a skin moisturizer and skin feeling improver for face cream lotion, sunscreen and makeup cream, lip care and repair cream, hair conditioner and hair oil styling products. The customer types include formula factories, daily-use chemical brands and raw material distribution channels. The demand is closely related to the trend of high-end skin care, sensitive muscle and low-flavor formula, as well as the requirements for traceability and compliance documents.

The cost of raw materials usually accounts for 55% to 75% of the total cost, manufacturing expenses account for about 10% to 18%, quality and compliance and testing account for about 5% to 12%, packaging and logistics account for about 4% to 10%, and management and sales account for about 5% to 10%.

This report is a detailed and comprehensive analysis for global Food Grade Oat  $\beta$ -Glucan market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Food Grade Oat  $\beta$ -Glucan market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Food Grade Oat  $\beta$ -Glucan market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Food Grade Oat  $\beta$ -Glucan market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Food Grade Oat  $\beta$ -Glucan market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Food Grade Oat  $\beta$ -Glucan

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Food Grade Oat  $\beta$ -Glucan market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lantm $\ddot{a}$ nnen, DSM, COSCIENS, Tate & Lyle, Garuda International, EUGENE BIOTECH, NutriHerb, Foodchem, StarHealth Group, Johncan International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market Segmentation**

Food Grade Oat  $\beta$ -Glucan market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Solution

Powder

## Market segment by Source Classification

Oat Seed

Oat Crust

## Market segment by Application

Dairy Products

Functional Beverage

Baked Goods

Meat Products

In Health Products

Other

#### Major players covered

Lantmännen

DSM

COSCIENS

Tate & Lyle

Garuda International

EUGENE BIOTECH

NutriHerb

Foodchem

StarHealth Group

Johncan International

Guangzhou Sinocon Food

Zhangjiakou Beita Biotechnology

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Food Grade Oat  $\beta$ -Glucan product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Food Grade Oat  $\beta$ -Glucan, with price, sales quantity, revenue, and global market share of Food Grade Oat  $\beta$ -Glucan from 2021 to 2026.

Chapter 3, the Food Grade Oat  $\beta$ -Glucan competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Food Grade Oat  $\beta$ -Glucan breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Food Grade Oat  $\beta$ -Glucan market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Food Grade Oat  $\beta$ -Glucan.

Chapter 14 and 15, to describe Food Grade Oat  $\beta$ -Glucan sales channel, distributors, customers, research findings and conclusion.

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