

Global Food-grade Multilayer Co-extruded Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Food-grade Multilayer Co-extruded Film market size is expected to reach \$ 73919 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

In 2025, global sales of food-grade multilayer co-extruded film reached approximately 1.65 million tons, with an average selling price of US\$26,000 per ton. Food-grade multilayer co-extruded film is a high-performance packaging film produced by co-extruded multiple layers of polyolefin or polyester materials. It possesses excellent barrier properties, puncture resistance, flexibility, and heat-sealing performance, and is widely used in food preservation, fruit and vegetable packaging, vacuum packaging, and pharmaceutical and food packaging. Its upstream raw materials mainly include polyethylene (PE), polypropylene (PP), polyester (PET), nylon (PA), and functional additives. Downstream suppliers primarily consist of food processing companies, cold chain logistics packaging companies, retailers, and export packaging companies. In 2025, global total production capacity was approximately 1.8 million tons, with an average industry capacity utilization rate of approximately 92% and an overall gross profit margin of approximately 28%. Demand and opportunity analysis shows that with increasing global food safety awareness, growing demand for preservation and extended shelf life, and the promotion of green and recyclable packaging trends, high-barrier, high-transparency, and biodegradable multilayer co-extruded films will become a market focus. Over the next five years, it will continue to experience stable growth and technological innovation in the high-end food packaging, cold chain logistics, and functional packaging sectors.

The food-grade multilayer co-extruded film market is showing a steady growth trend and a trend towards high-end upgrading, mainly driven by increasing global food safety

requirements, growing demand for preservation and extended shelf life, and green and sustainable packaging policies. Multilayer co-extrusion technology can achieve excellent barrier properties, puncture resistance, and heat-sealing performance by combining different polymer layers, meeting the diverse packaging needs of fruits and vegetables, meat, frozen foods, and pharmaceuticals, thus occupying a core position in food processing, cold chain logistics, and export packaging.

Future market development will focus on the application of high-barrier, high-transparency, recyclable, and biodegradable materials. Meanwhile, intelligent packaging, antibacterial functions, and oxygen barrier functions will also become competitive highlights. With consumption upgrades and environmental policies driving the market, the demand for mid-to-high-end food packaging is rapidly increasing, prompting companies to continuously invest in material innovation, membrane structure optimization, and production process upgrades.

Overall, the food-grade multilayer co-extruded film market has long-term stable demand, while technological innovation and high-value-added functions will be key for companies to gain market share and improve profitability.

This report studies the global Food-grade Multilayer Co-extruded Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food-grade Multilayer Co-extruded Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food-grade Multilayer Co-extruded Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food-grade Multilayer Co-extruded Film total production and demand, 2021-2032, (Kilotons)

Global Food-grade Multilayer Co-extruded Film total production value, 2021-2032, (USD Million)

Global Food-grade Multilayer Co-extruded Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Food-grade Multilayer Co-extruded Film consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Food-grade Multilayer Co-extruded Film domestic production,

consumption, key domestic manufacturers and share

Global Food-grade Multilayer Co-extruded Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Food-grade Multilayer Co-extruded Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Food-grade Multilayer Co-extruded Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Food-grade Multilayer Co-extruded Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shikoku Kakoh Co., Ltd., Amcor, DIC CORPORATION, Toray, SUMITOMO BAKELITE CO.,LTD., MITSUBISHI CHEMICAL GROUP CORPORATION, Mico Poly Pack, Huirui, Green Packaging Material (Jiangyin) Co.,Ltd, HENGCHANG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food-grade Multilayer Co-extruded Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food-grade Multilayer Co-extruded Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food-grade Multilayer Co-extruded Film Market, Segmentation by Type:

Number of Floors: 2-5

Number of Floors: 7-9

Others

Global Food-grade Multilayer Co-extruded Film Market, Segmentation by Barrier Layer Material:

Ethylene-vinyl Alcohol Copolymer

Polyamide

Polyvinylidene Chloride

Others

Global Food-grade Multilayer Co-extruded Film Market, Segmentation by Molding Process:

Co-extruded Blown Film

Co-extruded Cast Film

Co-extruded Stretched Film

Global Food-grade Multilayer Co-extruded Film Market, Segmentation by Application:

Fresh Meat

Dairy Products

Others

Companies Profiled:

Shikoku Kakoh Co., Ltd.

Amcor

DIC CORPORATION

Toray

SUMITOMO BAKELITE CO.,LTD.

MITSUBISHI CHEMICAL GROUP CORPORATION

Mico Poly Pack

Huirui

Green Packaging Material (Jiangyin) Co.,Ltd

HENGCHANG

Shandong Qilu Ethylene Chemicals Co., Ltd

Der Yiing Plastic

CloudFilm

Shanghai Baixin Packaging Materials Co.,Ltd.

Key Questions Answered:

1. How big is the global Food-grade Multilayer Co-extruded Film market?
2. What is the demand of the global Food-grade Multilayer Co-extruded Film market?
3. What is the year over year growth of the global Food-grade Multilayer Co-extruded Film market?
4. What is the production and production value of the global Food-grade Multilayer Co-extruded Film market?
5. Who are the key producers in the global Food-grade Multilayer Co-extruded Film market?
6. What are the growth factors driving the market demand?

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