

Global Food Grade Metal Packaging Material Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Food Grade Metal Packaging Material market size was valued at US\$ 41570 million in 2025 and is forecast to a readjusted size of US\$ 48510 million by 2032 with a CAGR of 2.3% during review period.

In 2024, global production of food-grade metal packaging materials reached 18.42 million tons, with an average selling price of US\$2,140 per ton. Food-grade metal packaging materials refer to metal substrates and their functional coatings that meet food contact safety requirements and are used for filling, sterilization, and distribution. These include aluminum can stock, tinplate/chrome-plated steel, a small amount of stainless steel, and food contact coatings/inks (BPA-NI epoxy, polyester, acrylic, etc.). Applications include carbonated/energy drinks/beer/RTD coffee and tea beverages, canned meat, fish, fruits and vegetables, pet food, milk powder, coffee powder, and aerosol packaging. Upstream industries include aluminum ingots and hot/cold rolling, low-carbon steel substrates and tin/chrome plating, coatings and inks, printing and can-making equipment; downstream industries are packaging and can-making plants. Gross profit margins generally range from 12% to 22%.

From a global market perspective, the Asia-Pacific region has a larger market share and leads in growth rate; North America is driven by the "plastic-to-aluminum" transition and the recovery of energy drinks/RTD cocktails; Europe continues to develop under the impetus of DRS deposit recovery and high-recycling-content regulations. Food-grade metal packaging materials are characterized by high barrier properties, resistance to logistical shocks, 100% recyclability and multiple recycling, high filling speeds, and strong shelf performance. In the future, sustainability and regulations will drive the

transition from plastic to aluminum/high PCR content and the improvement of DRS recycling systems; lightweighting (thin can bodies, narrow pull rings) and regionalized local supply will reduce costs and stabilize supply. Food-grade metal packaging material prices will moderately decline with the adoption of lightweighting and localized supply, while revenue will continue to rise due to structural upgrades and recycling premiums.

This report is a detailed and comprehensive analysis for global Food Grade Metal Packaging Material market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Food Grade Metal Packaging Material market size and forecasts, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Ton), 2021-2032

Global Food Grade Metal Packaging Material market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Ton), 2021-2032

Global Food Grade Metal Packaging Material market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Ton), 2021-2032

Global Food Grade Metal Packaging Material market shares of main players, shipments in revenue (\$ Million), sales quantity (K Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Food Grade Metal Packaging Material

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Food Grade Metal Packaging Material market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ArcelorMittal, Nippon Steel, Baosteel, US Steel, JFE Steel, ThyssenKrupp, POSCO, Ton Yi Industrial, Tata Steel, GDH Guangnan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Food Grade Metal Packaging Material market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Tinplate (Tin-Plated Steel Sheet)

Aluminum

TFS Steel

Stainless Steel

Market segment by Structure/Process

Two-Piece Can

Three-Piece Can

Market segment by Part

Tank Body Material

End Cap Material

Market segment by Application

Beverage Packaging

Canned Food

Bottle Caps

Others

Major players covered

ArcelorMittal

Nippon Steel

Baosteel

US Steel

JFE Steel

ThyssenKrupp

POSCO

Ton Yi Industrial

Tata Steel

GDH Guangnan

WINSTEEL

TCC Steel

Ohio Coatings Company

Erdemir

HBIS Group

Toyo Kohan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Food Grade Metal Packaging Material product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Food Grade Metal Packaging Material, with price, sales quantity, revenue, and global market share of Food Grade Metal Packaging Material from 2021 to 2026.

Chapter 3, the Food Grade Metal Packaging Material competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Food Grade Metal Packaging Material breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Food Grade Metal Packaging Material market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Food Grade Metal Packaging Material.

Chapter 14 and 15, to describe Food Grade Metal Packaging Material sales channel, distributors, customers, research findings and conclusion.

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