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Global Food-grade Liquid Silicone Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Food-grade Liquid Silicone market size was valued at US$ 3761 million in 2025 and is forecast to a readjusted size of US$ 6501 million by 2032 with a CAGR of 8.1% during review period.

In 2025, global sales of food-grade liquid silicone reached 425,000 tons, with an average selling price of US$8,600 per ton. Global total production capacity in 2025 was approximately 500,000 tons, with an average industry gross margin of about 32%. Food-grade liquid silicone is a high-purity organosilicon elastic material prepared using an addition-curing system. It is non-toxic, odorless, resistant to high and low temperatures, aging, and hydrolysis, exhibiting excellent chemical stability and good biocompatibility. It meets the requirements of FDA, LFGB, and other food contact material regulations and can directly contact food and drinking water. This material is mainly processed using liquid injection molding and is widely used in infant pacifiers, food container seals, kitchenware, baking molds, drinking water equipment accessories, coffee machine seals, and smart food equipment components.

Upstream suppliers mainly involve raw material suppliers such as industrial silicon, organosilicon monomers, siloxane intermediates, platinum catalysts, reinforcing fillers, and functional additives. Downstream consumption mainly comes from infant products, food processing equipment, kitchen utensils, drinking water systems, household appliances, and food packaging.

With increasing global consumer focus on food safety and healthy materials, and the continued development of the infant products, high-end kitchenware, and smart home appliance markets, the demand for food-grade liquid silicone is maintaining rapid

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growth. Future products will upgrade towards higher transparency, lower volatility, higher cleanliness, rapid molding, and sustainable environmental protection. Meanwhile, consumption upgrades in emerging markets and stricter food safety standards will continue to unleash market demand, bringing excellent development opportunities and business space to the industry.

The food-grade liquid silicone market is in a phase of steady expansion, driven by rising global food safety standards, rising consumer demand, and the increasing trend of high-performance material substitution. Compared to traditional rubber, PVC, and some thermoplastics, food-grade liquid silicone offers advantages such as being non-toxic and odorless, resistant to high and low temperatures, aging-resistant, hydrolysis-resistant, and having high safety for long-term contact with food. Therefore, its applications are expanding in areas such as infant products, food processing equipment, kitchen utensils, drinking water systems, and smart home appliances. As consumers continue to focus on health, safety, and environmentally friendly products, downstream brands are increasingly demanding high-quality food contact materials, driving the industry's rapid growth.

From a market demand structure perspective, infant products remain one of the most important application areas for food-grade liquid silicone. Pacifiers, baby food preparation tools, and maternal and infant products have extremely high requirements for material purity and safety, creating stable demand for high-end food-grade liquid silicone. Meanwhile, the kitchenware and food processing equipment markets have seen significant growth in recent years, with silicone baking molds, sealing rings, food conveying components, and coffee machine accessories gradually replacing traditional materials. Furthermore, the development of smart water dispensers, water purification equipment, and small household appliances has further expanded the application space of food-grade liquid silicone.

From a technological development trend perspective, food-grade liquid silicone is evolving towards higher transparency, higher fluidity, lower volatility, and faster molding. As liquid injection molding (LIM) technology matures, downstream companies are demanding increasingly higher material processing efficiency and automation capabilities. Simultaneously, the demand for high-end products meeting international standards such as FDA, LFGB, and BfR, as well as low VOC and low leaching requirements, continues to grow. In addition, recyclable, low-carbon production, and green silicone material research and development have become important areas of focus for the industry.

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Overall, food-grade liquid silicone belongs to a new materials market with both consumer and industrial attributes. Driven by factors such as upgraded food safety regulations, increased maternal and infant consumption, the popularization of healthy living concepts, and the development of smart home appliances, it still has good growth potential in the future. High-end, functional, and environmentally friendly products will become the main development directions of the industry, and companies with advantages in raw material technology, international certification capabilities, and stable customer resources are expected to continue to benefit from market upgrading trends.

This report is a detailed and comprehensive analysis for global Food-grade Liquid Silicone market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Food-grade Liquid Silicone market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Food-grade Liquid Silicone market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Food-grade Liquid Silicone market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Food-grade Liquid Silicone market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Food-grade Liquid Silicone

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Food-grade Liquid Silicone market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Elkem, Stockwell Elastomerics, Silicorex, NEWTOP SILICONE, Shin-Etsu Silicone, CHT Silicones, DOW, STARLIM, ZEKAI, Momentive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Food-grade Liquid Silicone market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High Transparency Grade

High Temperature Resistant Grade

Thermal/Electrical Conductive Grade

Others

Market segment by Hardness Range

Hardness Range: Shore A 0 - 20

Hardness Range: Shore A 30 - 50

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Hardness Range: Shore A 60 - 80

Market segment by Viscosity

Viscosity (mPa?s): 5,000 - 20,000

Viscosity (mPa?s): 20,000 - 100,000+

Others

Market segment by Application

Food

Medical

Others

Major players covered

Elkem

Stockwell Elastomerics

Silicorex

NEWTOP SILICONE

Shin-Etsu Silicone

CHT Silicones

DOW

STARLIM

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ZEKAI

Momentive

HONGTU

SQUARE Silicone Materials Company

OTT Silicone

Hanast

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Food-grade Liquid Silicone product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Food-grade Liquid Silicone, with price, sales quantity, revenue, and global market share of Food-grade Liquid Silicone from 2021 to 2026.

Chapter 3, the Food-grade Liquid Silicone competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

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Chapter 4, the Food-grade Liquid Silicone breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Food-grade Liquid Silicone market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Food-grade Liquid Silicone.

Chapter 14 and 15, to describe Food-grade Liquid Silicone sales channel, distributors, customers, research findings and conclusion.

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